

**A qualitative investigation of older adults'  
conceptualisation of quality of life and a think-aloud  
content validation of the EQ-5D-5L, SF-12v2, WEMWBS and  
ONS-4**

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## Patient-Reported Outcomes

# A Qualitative Investigation of Older Adults' Conceptualization of Quality of Life and a Think-Aloud Content Validation of the EQ-5D-5L, SF-12v2, Warwick Edinburgh Mental Wellbeing Scale, and Office of National Statistics-4.



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## ABSTRACT

**Objectives:** Old age is characterized by declining health, comorbidities, and increasing health and social care service use. Traditionally, patient-reported outcome measures (PROMs) including the EQ-5D-5L and SF-12v2 have focused on health. Nevertheless, aged care often aims to improve broader elements of quality of life (QoL), captured by well-being measures, such as the Warwick Edinburgh Mental Wellbeing Scale (WEMWBS) and Office of National Statistics-4 (ONS-4). This study investigates older adults' conceptualization of QoL and the content validity of the EQ-5D-5L, SF-12v2, WEMWBS, and ONS-4 in measuring their QoL.

**Methods:** Qualitative cognitive think-aloud interviews were undertaken with older adults aged 75+, exploring their views on what was important to QoL and, for each measure, the relevance, acceptability, and interpretation of items; suitability of response options; and the comprehensiveness of the measure. Conceptualization of QoL was analyzed thematically and content validity using framework analysis.

**Results:** Twenty interviews were undertaken. Older adults' conceptualization of QoL centered on health, ability to perform usual activities, social contact, and emotional functioning. Possible response shift was observed, as older adults assessed their health relative to lower health expectations at their age or to people in worse states. Participants questioned the relevance of negatively phrased mental items and often preferred the functioning-focused EQ-5D-5L to more subjective ONS-4 and WEMWBS items. Domains suggested to improve comprehensiveness included social contact, coping, security, dignity, and control.

**Conclusions:** These findings are useful to researchers developing new PROMs for older adults or for the developers of included PROMs considering permanently adapting or bolting-on domains to improve content validity in older adults.

**Keywords:** SF-12v2, EQ-5D-5L, cognitive interview, content validity, ONS-4, older adults, quality of life, WEMWBS.

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## Introduction

The quality-adjusted life-year, a unit that combines both length and quality of life (QoL), is a widely used outcome measure to inform decision making in health technology assessment.<sup>1</sup> QoL is measured using patient-reported outcome measures (PROMs), which historically have focused strongly on health.<sup>1–3</sup> For example, the UK's National Institute for Health and Care Excellence and the Dutch Zorginstituut require QoL be measured using the EQ-5D measure of health, whereas the Canadian Agency for Drugs and Technologies in Health suggests either the EQ-5D or Short-Form 6-Dimension, the preference-based measure in the popular SF instrument family, including the 36-Item Short Form Survey and SF-12.<sup>4–9</sup>

There is increasing recognition that this health focused approach may be inappropriate when evaluating health and social care interventions for older adults.<sup>2,10,11</sup> The World Health Organization defines healthy aging as the process of developing and maintaining the functional ability that enables well-being in older age.<sup>12</sup> Therefore, services for older adults often have broader benefits outside health, including increased social participation and independence.<sup>2,10,11,13</sup> These broader benefits may be missed by commonly used health measures and therefore not accounted for in economic evaluation, resulting in these services being undervalued.<sup>1</sup> This could result in inefficient service provision for an intensive group of service users, which could be detrimental to the QoL of older adults and the economic efficiency of health and social care budgets.

The need to include wider benefits has been recognized by health technology assessment agencies in the evaluation of social care services, where a large proportion of spending goes to older populations.<sup>4,5</sup> The National Institute for Health and Care Excellence social care guidance manual suggests using well-being measures to capture broader QoL.<sup>14</sup> Two potential well-being measures are the Warwick Edinburgh Mental Wellbeing Scale (WEMWBS) and the Office of National Statistics personal well-being questions (ONS-4).<sup>15,16</sup> These measures have been included in several large population health and well-being surveys and have also been used to evaluate health and social care interventions aimed at older adults in the United Kingdom.<sup>17-20</sup>

Despite such PROMs being widely used in older adults, there is little evidence of their validity in this important group of service users, because they are often overlooked in measuring development and psychometric testing.<sup>2,10</sup> Content validity is argued to be the most important element of measurement performance,<sup>21</sup> given that the validity of the data received from questionnaires is dependent on whether the questions and response options are understood by the respondent, relevant to the concept being measured, and whether the important aspects of that concept are comprehensively captured. Nevertheless, a systematic review investigating the psychometric performance of the EQ-5D, SF-12, WEMWBS, and ONS-4 in older adults failed to identify any studies examining the content validity of these measures in older adults, except one study on the Dutch 3-level version of EQ-5D.<sup>13,22</sup>

In-depth qualitative interviews are often used in measure development to understand what is important to the concept being measured in the target population, as a basis for selecting dimensions.<sup>23,24</sup> Cognitive interviews are commonly used to examine the content validity of existing or experimental versions of PROMs.<sup>13,25</sup> Cognitive techniques including think-aloud and verbal probing allow in-depth investigation of participants' response process when completing a PROM.<sup>25</sup> This can identify response issues that threaten content validity, enabling the maximization of validity and reliability and the minimization of measurement error in PROM data.<sup>26-28</sup>

There are various points in the response process where response issues may threaten validity.<sup>25</sup> Respondents may not understand the question or response options or interpret them differently than intended. This may bias conclusions drawn from responses and invalidate comparisons among individuals. Respondents may feel the questions are inappropriate or irrelevant to them, or there may be a mismatch between the response options provided and the individual's desired response, meaning they may not engage fully with the question potentially leaving it blank or providing an invalid answer. Finally, the respondent may edit their response, for example, responding more positively than their true state, again leading to bias.

The objective of this study was to conduct a qualitative investigation of older adults' conceptualization of QoL and to investigate the content validity of the EQ-5D-5L, SF-12v2, WEMWBS, and ONS-4 in measuring the QoL of older adults.

## Methods

### Sample and Recruitment

Participants were recruited from the Community Aging Research 75+ (CARE75+) cohort study, which investigates frailty transitions and health over time in adults aged 75+ years.<sup>29</sup> Participants for this study were recruited from the Bradford and Leeds area. Patient and public involvement and engagement on study design and recruitment were sought through the CARE75+

Frailty Oversight Group, an independent older lay reference group.<sup>30</sup>

Eligible participants were aged 75+ years and had a recent (assessed in CARE75+) Montreal cognitive assessment score  $\geq 26$ , the cutoff for normal mental capacity, indicating sufficient mental capacity to consent and comprehend the interview tasks.<sup>31</sup>

Participants were recruited using convenience sampling. Contact details of eligible CARE75+ participants who consented to be contacted about future research projects were sent to the researcher (H.P.) via encrypted email. Invitation letters including an information sheet, consent form, and response card were sent to potential participants inviting them to participate in one-to-one face-to-face interviews with the researcher. Participants could respond by email, telephone, or returning the response card, using the included stamped and addressed envelope. This study was approved by the Health Research Authority and South West Frenchay NHS Research Ethics Committee in December 2017.

### Measures

#### EQ-5D-5L

The EQ-5D-5L measure of health contains 5 items: mobility, self-care, usual activities, pain/discomfort, and anxiety/depression.<sup>32</sup> Each question has 5 response options covering no problems, slight problems, moderate problems, severe problems, and extreme problems/unable to. Utilities are generated using the accompanying country specific value set. The EQ-5D-5L also contains a visual analog scale (VAS) where respondents rate their health today between 0, worst imaginable health, and 100, best imaginable health.

#### SF-12v2

The SF-12v2 measure of health status contains 12 items, each with 3 to 5 response options, covering 8 domains including general health, physical functioning, physical role, pain, emotional role, mental health, vitality, and social functioning.<sup>7</sup> This study used the English standard 4-week recall version.

#### WEMWBS

The WEMWBS is a measure of positive mental well-being containing 14 items about feeling optimistic about the future, useful, relaxed, interested in others, good about oneself, close to others, loved, interested in new things, confident, cheerful, able to deal with problems, think clearly, and make up one's mind about things and having energy. Each item has 5 response options: none of the time, rarely, some of the time, often, and all of the time.<sup>16</sup>

#### ONS-4

The ONS-4 was developed by the Office of National Statistics to measure personal well-being.<sup>15</sup> It contains 4 items covering life satisfaction, the extent to which people feel the things they do in life are worthwhile, happiness, and anxiety. Respondents can respond between 0 ("not at all") and 10 ("completely").

### Interview Procedure

All interviews were conducted by a single interviewer (H.P.) with a background in health economics and, more specifically, patient outcomes research and psychometric testing of PROMs. The interviewer was trained in qualitative and mixed methods research methods and conducting interviews and focus groups.

Cognitive interviewing is mentally demanding, because participants are required to elaborate on their thought processes while completing PROMs and recall additional details after completion in verbal probing. The WEMWBS and SF-12v2 are relatively long, increasing the burden for participants completing

these measures. To reduce the cognitive demand on frail older participants, each interview only covered 2 PROMs, in varying combinations and orders (Table 1). Two pilot interviews were conducted to check that the interview design was appropriate and feasible.

The interviewer began each interview by explaining what would be covered in the interview, explaining the think-aloud process and reminding participants they could stop the interview at any time. Participants were then asked to sign the consent form and complete some demographic questions (age, ethnicity, education background, living situation, and long-term conditions).

The topic guide began by discussing the participant's definition of QoL and what they needed in life to achieve a good QoL. The first PROM was then provided. Participants were asked to think aloud, saying whatever they were thinking, while completing the measure and were prompted to "continue thinking aloud" if they became silent and stopped explaining how they were arriving at answers. Once participants completed the PROM, they were asked for their initial impressions, including whether it was clear, easy to understand, and of acceptable length.

Retrospective think-aloud techniques, asking respondents to explain how they arrived at responses that were not verbalized during the concurrent think-aloud, were used in combination with retrospective verbal probing, to further explore participants' interpretation and understanding of terms in each question and whether the questions were relevant, important to their QoL, and acceptable to ask to someone like themselves. Once all items had been discussed, participants were asked whether the measure missed anything important to their QoL. A break was offered, before the process was repeated for the second PROM. Finally, respondents were asked which of the 2 measures they preferred.

Interviews were audio recorded and transcribed verbatim by the interviewer. The interviewer made field notes during the interviews, noting down nonverbal cues to provide relevant context to participant responses and analysis.

## Analysis

Data analysis was performed iteratively by the interviewer during the data collection period to monitor data saturation. Saturation was determined once interviews produced no further response issues or codes that added substantial understanding of the data. No new codes or response issues were identified beyond the eighth interview for any of the PROMs included.

Transcripts were read repeatedly to ensure familiarity and entered into NVIVO 11 for data management.<sup>33</sup> To explore participants' understanding of QoL and what was important to their QoL, interviews were initially analyzed using thematic analysis, following the procedure outlined by Braun and Clarke.<sup>34</sup> During repeated readings of transcripts, data were coded iteratively and then codes grouped into themes.

Response issues that threatened the content validity of the measures were analyzed using framework analysis. The framework was adapted from an existing framework of response issues from a Dutch content validation study of the EQ-5D-3L, ICECAP-O, and ASCOT in older people.<sup>13</sup> This framework, based on Tourangeau's model of survey response, examined response issues related to understanding, interpretation, the suitability of response options, and response editing.<sup>35</sup> Adaptation of this framework for the current study was considered appropriate given the similarity in the aims, populations, and measures being assessed in the 2 studies and the use of Tourangeau's model of survey response, which provided a strong theoretical foundation to the framework. The framework was adapted during data collection, by adding categories related to the format of the

measures, the relevance and acceptability of items, and comprehensiveness of measures. When analyzing the content validity of each measure, a report was created per item, listing the verbatim transcription of each respondent's comments on that item, as recommended by Knafl et al.<sup>28</sup> Comments on the measure as a whole were also grouped. Comments about each item and each measure in general were then reviewed using the framework.

To minimize subjective bias arising from the fact that the data analysis was performed solely by the interviewer, reflective practice was used to ensure that the researcher reflected on and accounted for personal biases. The researcher also continually discussed the codes that were being developed and response issues identified with the research team who were involved in the project. This formed part of the reflective practice because they could question and provide feedback on the analysis as it was presented.

## Results

### Respondents

A total of 122 people were invited to participate, and 40 responses were received. Twenty-two agreed, but one was uncontactable and one consented, but during the interview the researcher could not be sure they had sufficient capacity to consent because of a decline in mental capacity. The interview was stopped, and data were excluded from analysis.

Interviews occurred between February and May 2018, mostly in participants' homes. Twenty participants were interviewed and included in the analysis. Saturation was reached and recruitment terminated after the 20th interview, when each measure had been discussed by 10 participants. All interviews were one to one except 2 participants who wanted to be interviewed together and 1 participant who requested her daughter be present. All participants completed both measures in a single interview.

Most participants were female (65%), lived alone (55%), and had a long-term condition (75%) (Table 1). Four lived in assisted living facilities (20%), whereas the rest lived at home. Participants were spread across the age and Fried Frailty categories, with a score of 0 = fit, 1 to 2 = prefrail, and 3 to 5 = frail (assessed in CARE75+).<sup>29,36</sup>

### Conceptualization of QoL

To fully understand content validity issues, it is first important to understand participants' definition of QoL and what is important to their QoL. What was important to participants' QoL centered around 4 themes: health, ability to perform usual activities, social participation, and emotional functioning.

Health was important to all participants' QoL as health affected their ability to undertake activities they valued or enjoyed and participate in regular social interaction. Mrs Eighteen said, "If you've got your health at my age, you don't need a lot more in life because you can get out and about and do stuff."

The way health was discussed provided important insights into the way older adults assess their QoL, which will affect their responses to PROMs. Participants commonly expressed that their expectations of their health had declined with old age. Mr Two said, "I expect to go down a bit. You don't expect to stay the same active as you were 10 years ago."

Participants often assessed their health relative to people they knew of a similar age who were in worse health. These people were used as examples of how lucky participants were to be in a relatively better state. This often led to them describing problems

**Table 1.** Participant characteristics and PROMs completed.

| PROMs completed    | Participant  | Age category | Fried frailty | Long-term condition | Lives alone           |
|--------------------|--------------|--------------|---------------|---------------------|-----------------------|
| EQ-5D-5L – WEMWBS  | Mr One       | 75-79        | 1             | Yes                 | Yes                   |
|                    | Mrs Eight    | 85-89        | 3             | Yes                 | Yes (assisted living) |
| WEMWBS – EQ-5D-5L  | Mrs Seven    | 85-89        | 5             | Yes                 | Yes                   |
| EQ-5D-5L – SF-12v2 | Mr Two       | 90-94        | 4             | Yes                 | Yes                   |
|                    | Mrs Twenty   | 75-79        | 4             | Yes                 | Yes                   |
| SF-12v2 – EQ-5D-5L | Mrs Fifteen  | 90-94        | 3             | No                  | Yes                   |
| EQ-5D-5L – ONS-4   | Mrs Eleven   | 80-84        | 4             | Yes                 | Yes (assisted living) |
|                    | Mr Fourteen  | 75-79        | 2             | Yes                 | Yes                   |
| ONS-4 – EQ-5D-5L   | Mrs Four     | 80-84        | 1             | Yes                 | With husband          |
|                    | Mr Five      | 75-79        | 2             | Yes                 | With Wife             |
| WEMWBS – SF-12v2   | Mrs Nine     | 80-84        | 3             | Yes                 | Yes                   |
|                    | Mrs Eighteen | 80-84        | 1             | No                  | Yes (assisted living) |
| SF-12v2 – WEMWBS   | Mrs Sixteen  | 90-94        | 2             | No                  | With child's family   |
|                    | Mr Twelve    | 75-79        | 3             | No                  | With Wife             |
| WEMWBS – ONS-4     | Mrs Ten      | 90-94        | 2             | Yes                 | Yes                   |
|                    | Mr Nineteen  | 85-89        | 4             | Yes                 | Yes                   |
| ONS-4 – WEMWBS     | Mrs Thirteen | 90-94        | 3             | Yes                 | Yes (assisted living) |
| SF-12v2 – ONS-4    | Mrs Three    | 85-89        | 2             | No                  | Yes                   |
| ONS-4 – SF-12v2    | Mrs Six      | 75-79        | 3             | Yes                 | Yes                   |
|                    | Mr Seventeen | 75-79        | 2             | Yes                 | With child's family   |

ONS-4 indicates Office of National Statistics-4; PROM, patient-reported outcome measure; WEMWBS, Warwick Edinburgh Mental Wellbeing Scale.

with their own health but then going on to view their own state very positively, given that they were not as badly off as others.

Peoples' ability to perform their usual activities inside and outside the home was central to their QoL. Ability to perform daily activities within the home was closely related to independence and pride, shown by comments such as "I don't want folk molly-coddling me. I want to do it myself. I know I struggle[...], but I get there in the end" by Mrs Eleven. Their ability to engage in activities outside the home was related to their sense of control and their ability to engage in social contact.

Regular social contact was central to QoL, with everyone mentioning some form of social contact, including family, partner/spousal relationships, friends, or carers. Loneliness was often discussed as a big problem in older people. Mr Two said, "People don't realise how much difference somebody calling in makes to a person on their own[...] It's the most important thing, loneliness."

Participants often discussed the emotional impact of aging and strategies for coping with this. Stoicism was commonly conveyed, with comments about enduring problems and hardship without complaint or displays of emotion, including "I'm not into emotion no. [...] you have to get on with it" (Mrs Nine) and "I'm not one that dwells on things. [...] I try to look on the bright side" (Mrs Sixteen). Participants often expressed that it was not good for them to dwell on things they could not control and it was better to carry on and maintain a positive outlook.

### Response Issues

The final response issue framework is displayed and explained in [Appendix Table 1](#) in Supplemental Materials found at <https://doi.org/10.1016/j.jval.2022.04.1735>. [Tables 2 to 5](#) summarize the response issues identified for the EQ-5D-5L, SF-12v2, WEMWBS,

and ONS-4, respectively. The most commonly identified issues and those that present the biggest threats to content validity are summarized below. More detailed results and quotes can be found in the full report of the study available elsewhere.<sup>22</sup>

### EQ-5D-5L

#### Narrow interpretation

All respondents considered being able to do their usual activities important to their QoL. Nevertheless, usual activities were often narrowly interpreted as asking only about household chores. For example, Mrs Seven said, "Usual activities... do you mean cleaning and that?" Participants more rarely interpreted it to include activities outside of the home, despite mentioning them elsewhere.

Respondents often focused on one aspect of the double-barreled items, only mentioning pain for pain/discomfort or only mentioning either anxiety or depression. This may be more problematic for anxiety/depression because these are more distinct concepts.

#### Recall period

Some respondents struggled to stick to the recall period of "today," as their state varied over time, which sometimes led to response option selection issues. For example, Mrs Seven said, "moderate problems walking about, but sometimes when my back's bad, severe problems. Can I tick 2? No uhhh well, at the moment, I haven't severe problems, so I'll put moderate problems." Phrases such as "at the moment" and "normally I'm alright" (Mrs Eight) suggested that some respondents were averaging over longer time periods.

**Table 2.** EQ-5D-5L response issues (n = 10).

|   | EQ-5D-5L      |          |           |                  |                 |                    |     |
|---|---------------|----------|-----------|------------------|-----------------|--------------------|-----|
|   | Measure whole | Mobility | Self-care | Usual activities | Pain/discomfort | Anxiety/depression | VAS |
| <b>Response issue</b>                           |               |          |           |                  |                 |                    |     |
| <b>Practical completion</b>                     |               |          |           |                  |                 |                    |     |
| Length of measure                               |               |          |           |                  |                 |                    |     |
| Layout of measure                               |               |          |           |                  |                 |                    |     |
| <b>Understanding</b>                            |               |          |           |                  |                 |                    |     |
| Odd wording                                     |               |          |           |                  |                 |                    |     |
| Difficult wording                               |               |          |           |                  |                 |                    |     |
| <b>Recall</b>                                   |               |          |           |                  |                 |                    |     |
| Wrong time period                               |               | 1        |           |                  |                 |                    |     |
| <b>Interpretation</b>                           |               |          |           |                  |                 |                    |     |
| Difficult interpretation                        |               |          |           |                  |                 |                    |     |
| Wrong interpretation                            |               |          | 1         |                  |                 |                    |     |
| Narrow interpretation                           |               |          |           | 7                | 7               | 3                  |     |
| <b>Response option selection</b>                |               |          |           |                  |                 |                    |     |
| Format difficult                                |               |          |           |                  |                 |                    |     |
| Different answers for different aspects of item |               | 2        |           |                  |                 |                    |     |
| Response options partly applicable              |               |          |           |                  |                 |                    |     |
| Irrelevant response options                     |               |          |           |                  |                 |                    |     |
| Missing intermediate response options           |               |          |           |                  |                 |                    |     |
| Similar response options                        |               |          |           |                  |                 |                    |     |
| Order of options                                |               |          |           |                  |                 |                    |     |
| Inconsistent response                           |               |          |           |                  |                 |                    |     |
| Positive responding                             |               | 3        | 1         | 1                |                 |                    | 5   |
| <b>Acceptability</b>                            |               |          |           |                  |                 |                    |     |
| Item inappropriate                              |               |          |           |                  |                 |                    |     |
| <b>Relevance/comprehensiveness</b>              |               |          |           |                  |                 |                    |     |
| Similar question                                |               |          |           |                  |                 |                    |     |
| Item irrelevant                                 |               |          |           |                  |                 | 1                  |     |
| Important aspects missing                       | 3             |          |           |                  |                 |                    |     |

VAS indicates visual analog scale.

### Positive responding

Respondents answered more positively than expected for several items. This was particularly noticeable for mobility and the VAS. For example, Mrs Four who was confined to a wheelchair selected “severe problems in walking about” for mobility rather than “unable” and selected 90 on the VAS. Mr Two chose “slight problems in walking” for mobility despite having said “my legs are buggered. I’ve got an electric kart yeah. I can walk, but not far.” Further probing of positive responding gave the impression that such respondents interpreted perfect health on the VAS or no problems on the items as the best possible given their age and situation and made a relative assessment based on this, feeling that their health truly was good considering their peers. Mr Fourteen directly discussed the impact of this relativity on his answer, by saying:

*This scale thing is quite hard because, for example, I pretty well thought 75 but if I was 50 (years old), I wondered if I would put it quite a bit lower. So, it can be very misleading [...] everything is relative.*

### SF-12v2

#### Layout

The SF-12v2 questions are lengthy, and participants often had to read them several times to fully understand what was asked. Questions are often presented together in clusters, which caused confusion with some participants reading the long introduction to the cluster and beginning to answer, without realizing that the question was finished below. One participant did not understand that multiple questions were asked within a cluster and only answered one.

#### Odd wording

The examples of moderate activities created response option selection issues. Participants felt these activities required very different levels of physical ability, as they could mostly move a table or vacuum, but could not (or would not) bowl or play golf. Mrs Six said:

**Table 3.** SF-12v2 response issues (n = 10).

| Response issue                          | SF-12v2       |                |                     |        |               |            |               |            |      |               |            |                               |
|---|---------------|----------------|---------------------|--------|---------------|------------|---------------|------------|------|---------------|------------|-------------------------------|
|   | Measure whole | General health | Moderate activities | Stairs | PR accomplish | PR limited | ER accomplish | ER careful | Pain | Calm/peaceful | Energy low | Downhearted/Social activities |
| <b>Practical completion</b>             |               |                |                     |        |               |            |               |            |      |               |            |                               |
| Length of measure                       |               |                |                     |        |               |            |               |            |      |               |            |                               |
| Layout of measure                       | 5             |                |                     |        |               |            |               |            |      |               |            |                               |
| <b>Understanding</b>                    |               |                |                     |        |               |            |               |            |      |               |            |                               |
| Odd wording                             |               |                | 3                   |        |               |            |               |            | 2    | 1             |            |                               |
| Difficult wording                       |               |                |                     |        |               |            |               |            |      |               |            |                               |
| <b>Recall</b>                           |               |                |                     |        |               |            |               |            |      |               |            |                               |
| Wrong time period                       |               | 1              |                     |        |               |            |               |            |      |               | 1          |                               |
| <b>Interpretation</b>                   |               |                |                     |        |               |            |               |            |      |               |            |                               |
| Difficult Interpretation                |               |                |                     |        |               |            |               |            |      |               |            |                               |
| Wrong interpretation                    |               |                |                     |        | 1             | 1          |               |            |      |               |            |                               |
| Narrow interpretation                   |               |                |                     |        | 4             | 4          | 2             | 2          |      |               |            |                               |
| <b>Response option selection</b>        |               |                |                     |        |               |            |               |            |      |               |            |                               |
| Format difficult                        |               |                |                     |        |               |            |               |            |      |               |            |                               |
| Different answers for different aspects |               |                | 4                   |        |               |            |               |            |      | 1             |            | 1                             |
| Options partly applicable               |               |                |                     |        |               |            |               |            |      |               |            |                               |
| Irrelevant options                      |               |                |                     |        |               |            |               |            |      |               |            |                               |
| Missing options                         |               |                |                     |        |               |            |               |            |      |               |            |                               |
| Similar options                         |               |                |                     |        |               |            |               |            |      |               |            |                               |
| Order of options                        |               |                |                     |        |               |            |               |            |      |               |            |                               |
| Inconsistent response                   |               |                |                     |        |               |            |               | 1          | 1    |               | 1          |                               |
| Positive responding                     |               | 1              | 1                   | 1      | 1             | 1          |               |            |      | 1             | 1          |                               |
| <b>Acceptability</b>                    |               |                |                     |        |               |            |               |            |      |               |            |                               |
| Item inappropriate                      |               |                |                     |        |               |            |               |            |      |               |            |                               |
| <b>Relevance/comprehensiveness</b>      |               |                |                     |        |               |            |               |            |      |               |            |                               |
| Similar question                        |               |                |                     |        | 2             | 2          | 1             | 1          |      |               |            | 1                             |
| Item irrelevant                         |               |                |                     | 1      |               |            | 5             | 5          |      | 2             |            |                               |
| Important aspects missing               | 2             |                |                     |        |               |            |               |            |      |               |            |                               |

ER indicates emotional role; PR, physical role.

*Bowling or playing golf I just wouldn't do it... so is that being limited then? It just doesn't come up in my life. No not limited at all[...] But I've missed that bit out altogether – bowling and golf.*

People were unsure whether to ignore the examples and think about activities they considered moderate, ignore the 2 more vigorous activities that did not apply to their life, imagine how limited they would be in these activities and use this response, or

provide a middle response over all the activities suggested. The chosen strategy affects their response and comparability across respondents.

#### **Narrow interpretation**

In the role items, regular daily activities were often interpreted as housework rather than activities outside the home.

**Table 4.** WEMWBS response issues (n = 10).

| Response issue                      | WEMWBS        |                   |        |         |                   |        |               |               |                |                 |           |                  |       |                     |          |
|-------------------------------------|---------------|-------------------|--------|---------|-------------------|--------|---------------|---------------|----------------|-----------------|-----------|------------------|-------|---------------------|----------|
|                                     | Measure whole | Optimistic future | Useful | Relaxed | Interested people | Energy | Deal problems | Think clearly | Feel good self | Close to People | Confident | Make up own mind | Loved | Interest New Things | Cheerful |
| <b>Practical completion</b>         |               |                   |        |         |                   |        |               |               |                |                 |           |                  |       |                     |          |
| Length of measure                   |               |                   |        |         |                   |        |               |               |                |                 |           |                  |       |                     |          |
| Layout of measure                   |               |                   |        |         |                   |        |               |               |                |                 |           |                  |       |                     |          |
| <b>Understanding</b>                |               |                   |        |         |                   |        |               |               |                |                 |           |                  |       |                     |          |
| Odd wording                         |               |                   |        |         |                   |        |               |               |                |                 |           |                  |       |                     |          |
| Difficult wording                   |               |                   |        |         |                   |        |               |               |                |                 |           |                  |       |                     |          |
| <b>Recall</b>                       |               |                   |        |         |                   |        |               |               |                |                 |           |                  |       |                     |          |
| Wrong time period                   |               |                   |        |         |                   |        |               |               |                |                 |           |                  |       |                     |          |
| Interpretation                      |               |                   |        |         |                   |        |               |               |                |                 |           |                  |       |                     |          |
| Difficult interpret                 |               |                   |        |         |                   |        |               |               | 1              |                 |           |                  |       |                     |          |
| Wrong interpret                     |               |                   |        |         | 3                 |        |               |               | 1              |                 |           |                  |       |                     |          |
| Narrow interpret                    |               |                   |        |         | 1                 |        |               |               |                | 1               |           |                  |       | 2                   |          |
| <b>Response option selection</b>    |               |                   |        |         |                   |        |               |               |                |                 |           |                  |       |                     |          |
| Format difficult                    |               |                   |        |         |                   |        |               |               |                |                 |           |                  |       |                     |          |
| Different answers different aspects |               |                   |        |         |                   | 1      |               |               |                |                 |           |                  |       |                     |          |
| Options partly applicable           |               |                   |        |         |                   |        |               |               |                |                 |           |                  |       |                     |          |
| Irrelevant options                  |               |                   |        |         |                   |        |               |               |                |                 |           |                  |       |                     |          |
| Missing options                     |               |                   |        |         |                   |        |               |               |                |                 |           |                  |       |                     |          |
| Similar options                     |               |                   |        |         |                   |        |               |               |                |                 |           |                  |       |                     |          |
| Order of options                    |               |                   |        |         |                   |        |               |               |                |                 |           |                  |       |                     |          |
| Inconsistent response               |               |                   |        |         |                   | 3      | 2             |               |                |                 |           |                  |       |                     |          |
| Positive responding                 |               |                   |        |         |                   |        |               |               |                |                 |           |                  |       |                     |          |
| <b>Acceptability</b>                |               |                   |        |         |                   |        |               |               |                |                 |           |                  |       |                     |          |
| Item inappropriate                  |               | 2                 | 2      |         |                   | 2      |               | 1             |                |                 |           |                  |       |                     |          |
| <b>Relevance/comprehensiveness</b>  |               |                   |        |         |                   |        |               |               |                |                 |           |                  |       |                     |          |
| Similar question                    |               |                   |        |         |                   |        |               |               |                |                 |           |                  |       |                     |          |
| Item irrelevant                     |               | 4                 | 2      | 1       | 1                 |        |               |               | 1              | 2               |           |                  | 4     |                     | 1        |
| Important aspects missing           | 1             |                   |        |         |                   |        |               |               |                |                 |           |                  |       |                     |          |

WEMWBS indicates Warwick Edinburgh Mental Wellbeing Scale.

**Table 5.** ONS-4 response issues (n = 10).

| Response issue                          | ONS-4         |                   |            |       |         |
|---|---------------|-------------------|------------|-------|---------|
|   | Measure whole | Life satisfaction | Worthwhile | Happy | Anxious |
| <b>Practical completion</b>             |               |                   |            |       |         |
| Length of measure                       |               |                   |            |       |         |
| Layout of measure                       | 5             |                   |            |       |         |
| <b>Understanding</b>                    |               |                   |            |       |         |
| Odd wording                             |               |                   |            |       |         |
| Difficult wording                       |               |                   |            |       |         |
| <b>Recall</b>                           |               |                   |            |       |         |
| Wrong time period                       |               |                   | 1          |       |         |
| <b>Interpretation</b>                   |               |                   |            |       |         |
| Difficult interpretation                |               |                   |            |       | 1       |
| Wrong interpretation                    |               |                   | 5          |       |         |
| Narrow interpretation                   |               |                   |            |       |         |
| <b>Response option selection</b>        |               |                   |            |       |         |
| Format difficult                        | 1             |                   |            |       |         |
| Different answers for different aspects |               | 1                 |            |       |         |
| Options partly applicable               |               |                   |            |       |         |
| Irrelevant options                      |               |                   |            |       |         |
| Missing options                         |               |                   |            |       |         |
| Similar options                         |               |                   |            |       |         |
| Order of options                        |               |                   |            |       |         |
| Inconsistent response                   |               |                   |            |       | 3       |
| Positive responding                     |               | 1                 |            |       |         |
| <b>Acceptability</b>                    |               |                   |            |       |         |
| Item inappropriate                      |               |                   |            |       |         |
| <b>Relevance/comprehensiveness</b>      |               |                   |            |       |         |
| Similar question                        |               |                   |            | 1     | 1       |
| Item irrelevant                         |               | 1                 | 5          | 1     | 1       |
| Important aspects missing               | 1             |                   |            |       |         |

ONS-4 indicates Office of National Statistics-4.

### *Item irrelevant*

Some respondents considered the emotional role questions irrelevant to their QoL. Most respondents said anxiety and depression were not issues that they thought about or affected them. Mrs Nine responded, "I'm not into emotion no[...] you have to get on with it." Most people referred to a "carry on" attitude, stating that they did not dwell on things they could not control.

### **WEMWBS**

#### *Interpretation*

Several participants questioned whether feeling interested in other people meant being nosy. Mr Twelve said, "Is that being a peeping tom, nosing out the window? (laughs)"

#### *Item inappropriate/irrelevant*

Several participants considered asking whether older adults felt optimistic about the future inappropriate or irrelevant as their future was uncertain. Mrs Nine responded, "Feeling optimistic about the future (laughs) what future? Future is tomorrow or

today; it's not beyond." Feeling useful was considered inappropriate by frailer respondents who could no longer perform traditional roles, including Mrs Thirteen who said "I don't expect to be useful (laughs)... I've done my job!" Participants also considered having energy "to spare" unrealistic at their age.

### **ONS-4**

#### *Layout*

The response scale layout caused confusion. The first 3 items are positively worded so higher numbered responses, toward "completely," indicate better well-being, but anxiety is negatively worded with higher responses suggesting worse well-being. Some participants failed to notice the scale reversal and provided invalid responses, suggesting much higher anxiety levels than intended.

#### *Interpretation*

There was a clear spill in how respondents interpreted the worthwhile item, with some considering whether the things they did were worthwhile to the community and others considering

whether things were worthwhile to themselves. “They’re worthwhile to me yes. I don’t know if they’re worthwhile to society... but to me, yes my life is worthwhile.” (Mr Nineteen). Healthier respondents tended to consider the community, whereas frailer respondents were more likely to interpret this as whether they could do basic tasks for themselves, which were “worth doing.”

**Item irrelevant**

Some respondents considered the worthwhile question irrelevant, either because they did not think about whether the things they did were “worthwhile” or because it was no longer relevant, because of their age limiting their functional ability.

**Comprehensiveness**

Most participants felt the measures were comprehensive; nevertheless, a few suggested additional domains for each PROM (Table 6). Although it is noted for which measure additional domains were mentioned, these additional domains could be relevant to any of the measures included. Relationships, social contact, and loneliness were broadly considered central to older adults’ QoL. For example, Mr Two stated, “I think loneliness is the most important question.”

One participant noted that the way older adults were treated was very important to their QoL as many older people felt they were a burden on family and society. Other suggestions included coping and support, financial security and feeling secure about future service requirements and living arrangements, control over daily life, and independence.

**Measure Preference**

Eleven participants preferred 1 measure over the other (Appendix Table 2 in Supplemental Materials found at <https://doi.org/10.1016/j.jval.2022.04.1735>). Several participants who received a health and a well-being measure found the health measure easier to answer as questions focused on ability rather than subjective feelings and concepts that they did not think about in daily life. Several participants preferred other measures over the SF-12v2 because they found the SF-12v2 questions confusing.

Of the 9 participants who stated no preference between the measures they received, 4 thought both measures should be used together, given that they covered different areas of QoL. These 4 participants all received one health and one well-being measure, suggesting they recognized the different coverage of these measures and considered both important.

**Discussion**

This study found that what was important to the QoL of older adults centered around 4 key themes: health, ability to perform

usual activities, social contact, and emotional functioning. These themes closely reflect the World Health Organization definition of healthy aging, which centers on maintaining functional ability to enable the well-being of older adults<sup>12</sup> and key themes identified in the literature.<sup>2,3,37-39</sup> This provides support that these themes are generalizable to older adults more broadly. Developers of PROMs for use in older adults should consider these core domains.

The way health was discussed showed that participants often assessed their health relative to other people of their age who were worse off or relative to expectations of their health given their age or situation. By lowering their benchmark for good health, participants were able to rate their state more positively on the EQ-5D-5L and SF-12v2. Positive responding, because of adaptation, lowering benchmarks, or comparison to others in worse situations, has also been observed by in previous content validation of the EQ-5D in older adults.<sup>13,40</sup> This could indicate response shift because participants may have recalibrated their benchmark for good health as they aged or their health declined. This was seen in participants’ responses to various items, including global assessments of health, life satisfaction, physical functioning, and usual activities/roles. Response shift has been widely observed in older adults’ responses to PROMs.<sup>39,41-43</sup> Response shift affects the validity of responses and comparisons across participants given that, if different individuals use different strategies or reference points to assess their health, scores are not comparable.

All PROMs had interpretation issues. Usual activities were narrowly interpreted to mean solely housework on the EQ-5D-5L and SF-12v2, respondents sometimes struggled to stick to the recall period on these measures, and only one aspect of double-barreled EQ-5D-5L items were considered. These issues have been noted in previous content validation studies of the EQ-5D-3L in older populations.<sup>13,39</sup> The ONS-4 worthwhile item was interpreted in different ways, to mean worthwhile either to themselves or to society, consistent with findings from a previous content validation.<sup>44</sup> Response option selection issues were also seen for the SF-12v2 moderate activities item. These issues will affect responses and the validity of comparing responses across individuals, leading to biased scores and decision making.

The SF-12v2 and ONS-4 layouts caused confusion, affecting the validity of responses, in line with previous evidence.<sup>44</sup> The relevance of at least one item was questioned on every measure; nevertheless, this was more widespread on the WEMWBS, ONS-4, and SF-12v2 than the EQ-5D-5L. Subjective well-being and negatively worded mental health items were more commonly considered irrelevant to older participants because they adopted a stoic attitude. Although emotional functioning was often discussed as important to QoL, discussion centered on maintaining a positive outlook, stoically refusing to dwell on problems, and carrying on. Negatively worded mental health items went

**Table 6.** Additional dimensions suggested for each measure.

| Dimension                               | EQ-5D-5L | SF-12v2 | WEMWBS | ONS-4 |
|---|----------|---------|--------|-------|
| Relationships/social contact/loneliness | ✓        | ✓       |        |       |
| Control over daily life                 | ✓        |         |        |       |
| Coping/support                          |          | ✓       |        | ✓     |
| Future security                         |          |         | ✓      | ✓     |
| The way people are treated              | ✓        |         |        |       |

Note. For interest, it is noted for which measure additional domains were mentioned. Nevertheless, these additional domains could be relevant to any of the measures included.

ONS-4 indicates Office of National Statistics-4; WEMWBS, Warwick Edinburgh Mental Wellbeing Scale.

against this positive approach and were therefore not considered relevant by some participants. Frailer participants found few of the subjective WEMWBS and ONS-4 items relevant to their life anymore, given that increasing frailty meant they focused on basic functioning rather than broader elements of QoL connected to having a role. These issues could negatively affect respondent engagement, resulting in higher levels of missing or invalid responses.

Participants often found the concise, functioning-focused EQ-5D-5L items easier to answer and more relevant to daily life than other measures, suggesting that the EQ-5D-5L may be the best starting point for measuring the effectiveness of health and social care interventions for older adults. Nevertheless, participants did not feel the EQ-5D-5L comprehensively covered their QoL. The ease of answering the EQ-5D, combined with a lack of comprehensiveness are also reflective of previous findings.<sup>13,39</sup> Therefore, it may require adaptation, either through permanent adaptation or the additional of bolt-on dimensions for use in older respondents.<sup>45-47</sup>

Additional dimensions suggested to improve the comprehensiveness of each measure for older adults included: social contact, coping/support, future security, the way people were treated, and control/independence. These domains could be appropriate bolt-ons to an existing measure of QoL or included in a new measure aimed at older adults. These suggested domains closely align with domains of other PROMs developed for older adults or with their qualitative input, including ICECAP-O domains of attachment, control, and security and ASCOT domains of social participation, control, occupation, and dignity.<sup>3,48</sup>

### Limitations

The sample did not include older people living in care homes or nonwhite ethnicities. The CARE75+ cohort from which this sample was recruited did not recruit individuals living in care homes. Given the time available for this project and the difficulties associated with recruiting older adults, particularly those requiring the level of care provided by care homes, a pragmatic choice to recruit through the CARE75+ was made, acknowledging that care home residents would be missed. Although nonwhite ethnicities were invited to participate, none responded. Therefore, findings may be broadly generalizable to an older community-dwelling white British population, but content validity in older adults from nonwhite cultural backgrounds and those living in care homes should be investigated further.

Participants had previous experience in CARE75+ of being asked questions about their health and QoL, including the EQ-5D-3L and 36-Item Short Form Survey. This may have affected this study's findings because participants may have been more accepting of such PROMs than older adults who have never experienced them. Although their prior experience of thinking about their health and QoL in CARE75+ may also mean they found it easier to form opinions about these concepts, which would be beneficial to the study, this focus on health in the CARE75+ and experience in answering health-related PROMs may have also influenced the preference for functioning-focused items and measures. Nevertheless, similarities with previous studies in which older respondents also found the EQ-5D easy to answer provide some confidence in results.<sup>13,39</sup>

Identification and classification of response issues are subjective, particularly when recognizing positive responding/response shift. It was easier to identify where participants had rated themselves substantially more positively than expected for functional ability items than subjective well-being questions. This may

have biased the identification of response shift toward health measures.

### Conclusions

Response issues were found for each measure, which may bias scores obtained and any allocation decisions based on them. The impact of response shift should also be considered, and methods for controlling for this should be examined. These findings could be useful to the owners of the included measures. Alterations to wording and layout could be made where confusion or interpretation issues were observed and the comprehensiveness of the measures could be improved for older adults, either through permanent additions or by using bolt-ons in older populations. Findings are also useful to guide the development of new measures aimed at or relevant to older adults.

### Supplemental Materials

Supplementary data associated with this article can be found in the online version at <https://doi.org/10.1016/j.jval.2022.04.1735>.

### Article and Author Information

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