

Review and update of the health of the nation outcome scales for people with learning disabilities

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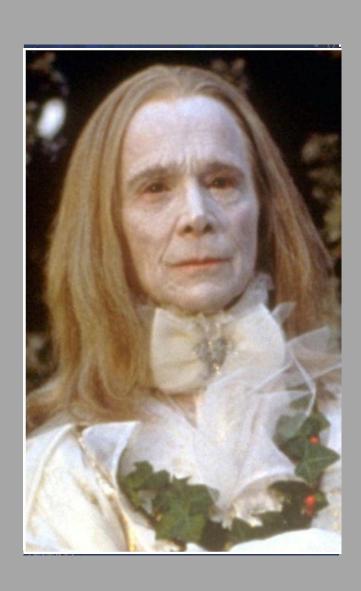
Health of the Nation Outcome Scales for People with Intellectual Disabilities (HoNOS-ID): The Past, Present & Future

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HoNOS-LD past

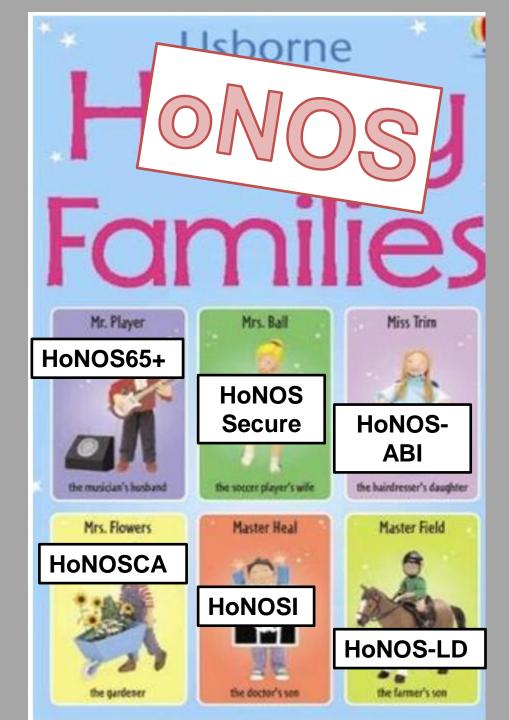




Background

- Health of the Nation Outcomes Scale (HoNOS) developed in 1996 by Wing et al.
- Designed to measure the health and social care outcomes of working aged adults in receipt of secondary care mental health services
- 12 items each rated on a 0-4 severity scale

Overactive, disruptive or agitated behaviour	Depressed mood
Non-accidental self-injury	Other behavioural & mental problems
Problem Drinking or drug taking	Problems with relationships
Cognitive problems	Problems with ADLs
Physical health or disability	Problems with living conditions
Hallucinations & delusions	Problems with occupation & activities





Health of the Nation Outcome Scales for People with Learning Disabilities (HoNOS-LD)

Ashok Roy, Helen Matthews, Paul Clifford, Vanessa Fowler, David M. Martin

- Developed in 2002
- Like most versions, as a result of testing the HoNOS in a different clinical setting, and encountering issues when capturing key clinical issues (eg communication skills & movement disorders)
- Key differences include:
 - 18 items (not 12)
 - Different 0-4 severity scale
 - 4-week rating period (not 2 weeks)

HoNOS (1996)	HoNOS-LD (2002)	0 No	1 Mild	2 Moderate	3 Severe	4 Very
Overactive, aggressive, disruptive or agitated behaviour	Behavioural problems (directed at others)		probs	probs	probs	severe probs
Non-accidental self-injury	Behavioural problems directed towards self (self-injury)					
Problems associated with hallucinations and delusions	Problems associated with hallucinations and delusions					
Problems with depressed mood	Problems associated with mood changes					
Problems with relationships	Problems with relationships					
Problems with occupation and activities	Occupation and activities					
	Other mental and behavioural problems					
Other mental and behavioural problems	Problems with sleeping					
problems	Problems with eating and drinking					
	Communication (problems with understanding)					
	Communication (problems with expression)					
Cognitive problems	Attention and concentration					
Cognitive problems	Memory and orientation					
Physical illness or disability	Seizures					
problems	Physical problems					
	Activities of daily living at home					
Problems with activities of daily	Activities of daily living outside the home	0 (No	1 (minor	2 (mild	3 (modera	4 (severe to
living	Level of self-care	probs)	problem requiring	problem but	tely severe	very
Problem-drinking or drug-taking			no action)	definitely present)	prob)	prob)
Problems with living conditions				present)		



HoNOS-ID Present



BRITISH JOURNAL OF PSYCHIATRY (2002), 180, 101-103

Psychiatrists in the UK do not use

outcomes measures

National survey

SIMON M. GILBODY, ALLAN O. HOUSE and TREVOR A. SHELDON

Governmental policy statements on mental health practice over the past decade have emphasised the importance of routinely measuring individual patient outcomes (Department of Health, 1991, 1998; Secretary of State for Health, 1999). Despite the availability of various standardised tools with which to measure the symptom severity of common psychiatric disorders, patient need and wider quality of life and health status, little is known about the actual use of standardised outcomes measures by clinicians (Slade et al, 1999). One previous survey of 73 consultant psychiatrists from 1989 established which of a pre-specified range of symptom-based clinical measures were in use at that time (Rice & Donnelly, 1992). In view of the central role given to outcomes measureme

We constructed and piloted a self-completion/ self-report questionnaire that sought to identify the routine standardised outcomes measures used by adult psychiatrists for

- (a) identifying and assessing the severity of clinical disorders:
- (b) identifying patients' needs and deficits in social functioning, and quality of life;
- (c) monitoring patient progress;
- (d) clinical audit.

Respondents were asked about the use of outcomes measures for the following problems: depression, anxiety and related disorders; schizophrenia and other psychoses; cognitive impairment; drugs and alcohol. Respondents also were asked what outcomes

measures their trusts routinely collect asked them to collect.

Survey method

We conducted a postal question between July and Septemb consultant psychiatrists UK National Health S randomly from UK N sible for the psychia adults listed in the

Questio

500 question ich 29 were ineligible response ed response rate

" most commonly used was HoNOS"

> dentitying and assessing the severity of psychiatric disorders, with around half of clinicians using these measures either routinely or occasionally. The most commonly used measures were the Beck Depression Inventory (Beck & Ward, 1961) (61/340), the Hospital Anxiety and Depression Scale (Zigmond & Snaith, 1983) (53/340) and the Hamilton Rating Scale for Depression (Hamilton, 1967) (46/340).

The most commonly used measure detecting cognitive impairment was, Mini-Mental State Examination (Fo et al, 1975). For disorders such as s phrenia, the majority of consu (72.9%: 95% CI 67.9-77.6) never us standardised measures. For drug and alcohol problems, the most commonly reported measure was the CAGE questionnaire (Mayfield et al, 1974) (10/340).

EDITORIAL

pseudo-scientific gloss.. Only a sn

GILBODY ET AL

and deficits in social function of life. The most commonly used was the Health of the Nation Outcome Scale oNOS; Curtis & Beevor, 1995). Specific ds assessment' tools, such as the Medical esearch Council (MRC) Needs for Care and the Camberwell Assessment of Needs. rarely were reported as being used in routine practice.

Measuring clinical change over time

Standardised measures most commonly were used in order to measure change over time for depression and anxiety problems, with 19.4% (95% CI 15.3-24.0) of consultants using them either routinely or occasionally. The most commonly reported measures were the Beck Depression Inventory (49/ 340); the Hospital Anxiety and Depression Scale (41/340) and the Hamilton Rating Scale for Depression (23/340). For those with dementia, the most commonly used questionnaire was the Mini-Mental State Examination (60/340), For other conditions, clinicians rarely used standardised measures.

standardised questionnaires were less for clinical audit than for the ooses outlined above. The most reported condition for which re used was depression/anxiety, ere the Beck Depression Inventory was the most common instrument; for other conditions (schizophrenia; drugs and alcohol; and dementia) the HoNOS was used

Outcomes measures routinely collected by hospitals/trusts

Very few clinicians (46/340, 13.5%; 95% CI 10.0-17.6) reported being required routinely to collect standardised ou

"IT resources to support processes"

monly collected routine admin data, such as length of stay (86.2%; 95%

		and needs		
	55.3% (49.8-60.1)	80.6% (75.9-84.7)	58.2% (52.8-63.5)	76.5% (71.6-80.9)
Occasionally	34.1% (29.0-39.4)	12.9% (9.6-17.0)	30.5% (25.7-35.8)	15.3% (11.6-19.6)
Coutinely	10.5% (7.5-14.4)	6.5% (4.1-9.6)	11.2% (8.0-15.0)	4.1% (2.2-6.8)
easures used				
	BDI, 61/340	HoNOS, 20/340	BDI, 49/340	BDI, 18/340
	HAD, 53/340	SAS, 9/340	HAD, 41/340	HoNOS, 18/340
	HRSD, 46/340			
	HaNOS II 200			

questioned validity, reliability &

M. I	PANSS, 25/340	ensitivi	ty to ch	ange <u>″</u>
	HoNOS, 20/340	BPKS, ISPA	_	
	BPRS, 17/340	HoNOS, 16/340		BPRS, 8/340
	Manchester Scale, 9/340			
	PSE/SCAN, 6/340			
	GAF, 5/340			
Cognitive impairme				
Never	44.7% (39.3-50.2)	83.5% (79.2-87.3)	.5)	86.5% (82.4-89.9)
Occasionally	40.6% (35.3-46.0)	10.6% (7.5-14.4)	9.6)	10.6% (7.5-14.4)
Routinely	14.7% (11.1–18.9)	5.9% (3.6-8.9)	2.4)	2.9% (1.4-5.3)
Measures used				
	MMSE, 134/340	HoNOS, 13/340	0/340	MMSE, 13/340
	WAIS, 9/340	QL Checklist, 3/340	13/340	HoNOS, 9/340
			6/340	
Drugs/alcohol				
Never	79.1-87.3)	88.8% (84.9-91.9)	87.6-94.0)	91.2% (87.6-94.0)
Occasionally	5-14.3)	5.9% (3.6-8.9)	(2.3-6.8)	3.5% (1.8-6.1)
Routinely	5.9	5.3% (3.2-8.2)	% (2.7–7.5)	5.3% (3.2-8.3)
Measures used				
	CAGE 40	HoNOS, 12/340	5NOS, 10/340	HoNOS, 8/340
	SADQ.			

BDI, Beck Depression Inventory; BPRS, Brief Psychiatric Rai tioning scale; HAD, Hospital Anolety and Depression scale; Abberg Depression Rating Scale; MMSE, Mini-Mental State E Checklist; SADQ, Severity of Alcohol Dependence Question tioning Questionnaire; WAIS, Wechsler Adult Intelligence Sci

CI 82.7-89.9) and readmission (70.6%; 95% CI 65.4-75.4).

General comments relating to the use and experience of outcomes

nately one-third (120/340) used the ire to give comments. Forty expressed a negative view of

udo-scientific gloss" were respondent expressed reservation al scale that "divides continuous flu process into arbitrary categories". eight respondents explicitly questio basic psychometric properties of validity, reliability and sensitivity to change for available measures.

Respondents stated that the valid and reproducible use of outcome measures requires a robust infrastructure, particularly in terms administration and information technology resources, to support the process (n=20). Respondents generally felt that these

features were lacking and that this represented a barrier to their use. Additionally, 29 respondents felt that more time and resources would be needed if outcome measurement were to be carried out and used routinely. Twenty-two respondents stated that they did not find the results of standardised outcomes measures particularly useful in clinical practice. One respondent stated that they were more "research tools" rather than instruments that are useful in clinical practice. Another stated that the "use of scales detracts from the therapeutic

"bear little relation to psychosocial outcomes"

"LoS & readmission rates are easier to collect"

"HoNOS seems to have found a place"

be....concise"

Comments were largely critical of the HoNOS (n=21) and related to: time to complete (n=16); inadequate psychometric properties (n=8); the lack of value added to routine clinical assessment (n=7). Positive comments (n=7) included the fact that it could be completed by non-clinicians (n=4)and that it acted as a useful aide memoire in clinical decision-making (n=3). One person stated that "the HoNOS, although scientifically flawed, is useful for bringing together all members of the multi-disciplinary team".

IMPLICATIONS FOR MENTAL HEALTH PRACTICE, SEARCH AND POLICY

urement forms a central compourement forms a central compoure tional Service Frameurement forms a stipulation of a minimum data set to 1997), which includes the HoNOs, to a
danoguide care planning for all of those severe mental illness and a number of outcomes indicators to be implemented on a routine basis (Secretary of State for Health,
1999). The results of this survey, in particular the barriers identified to outcomes measurement, will be of particular interest to those
charged with implementing the National
Service Framework for Mental Health. Several areas are worthy of further discussion.

Our main finding is that the majority of psychiatrists do not use outcomes measures in their day-too-day practice. Patient needs and psychosocial problems are measured infrequently in any standardised or consistent way, despite explicit Government policy (Glover et al., 1997; Secretary of State for Health, 1999) to adopt measures such as the HoNOS and needs assessment tools. This may reflect a wider indifference towards and failure to address psychosocial out-the sand failure to address psychosocial out-the san

The HoNOS does seem to have place in measuring outcome health services, all hopes that we were clearly not a service-inceds and to judge the off individual trusts and teams however, clearly not concerns expressed be time taken to and the poor will need to be will need t

SIMON M. GILBODY, MRCPsych, NHS Co ALLAN O. HOUSE, DM, Academic Unit TREVOR A. SHELDON, DSc, Departme

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(First received I5 May 2001, final revision

On the other hand, positive aspecomes measures were identified it useful in deciding their place health services. In particular, the that non-medical personnel can instruments such as the HoNOS it encouraged discussion within clinical team are worthy of note.

Administrative measures co trusts - such as length of stay and r rates - although easier to collect little relation to the psychosocia of the individual patient or clip ropulation. It is administrative out as that will form the basis of the permance important of the NHS (Secretary state for Heat 1999). Of particular cont mr is that these figures are the easiest to anipulate or 'improve', without conferring any overall health gain on the population or ervice under consideration (Nutley & Smith, 1998).

Teams need to be resourced adequately to collect outcomes data, and the instruments that are used must be reasonably concise and easily administered (Slade et al, 1999). Additionally, the reluctance among clinicians to collect data on a routine basis may reflect the fact that they see little benefit to themselves or their patients' care. that has opportunity costs must be shown to be beneficial in im the quality of care as measured by actu outcomes of patients or communities. No direct evidence exists that there is a benefit ct for those working and being or in either primary care or specialist ychiatric services (Gilbody et al, 2001a,b). Successful implementation of outcomes management will need to overcome the barriers that we identified in this survey of current UK psychiatric practice.

DECLARATION OF INTEREST

None

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performance improv of Health Services Research

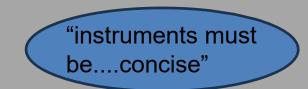
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Zigmond, A. S. & Snaith, R. P. (1983) The Ho Anviety and Depression scale. Acta Psychiatrica Scandinavica, 67, 361–370. "are easiest to manipulate"

"reluctance amongst clinicians may reflect the fact they see no benefit to themselves"



		Skelly & D'Antonio 2008	Hillier et al. 2010	Oyefeso 2016	Turton 2020	Hunt 20203
	Method of analysis	PCA	Clinical consensus	Factor Analysis	PCA	Mokken Analysis
	sample size	155	15 (x2 ratings)	68	2,109	571
	clinical setting	community	Inpatients	community	community	Community Team
	Number of factors / components	4	7	6	3 or perhaps 4	3
	% of variance explained	48%	???	68%	37% or 42%	??
1	Behavioural concerns (directed at others)	2	1	2	4	2
2	Behavioural problems directed towards self (self-harm and/or self-injury)	2	1	6		2
3	Other psychological and behavioural concerns		1			2
3a	behaviour destructive to property	2		2	4	
	problems with personal behaviours, for example, spitting, smearing, eating					
3b	rubbish, self-induced vomiting, continuous eating or drinking, hoarding					
	rubbish, inappropriate sexual behaviour			2		
3c	rocking, stereotyped and ritualistic behaviour	4		1		
3d	anxiety, phobias, obsessive or compulsive behaviour			2		
3e	Other people degical and behavioural concerns	4				
Ţ	Attention and concentration	1	2	1	1	1
5	Memory and orientation	1	2	1	1	1
6	Communication (problems with understanding)	1	3	1	1	1
7	Communication (problems with expression)	1	3	1	1	1
8	Problems associated with hattacmations and/or delusions	4	4	3		
9	Problems associated with mood disturbance	2	4	6	2	2
10	Problems with sleeping	4	4	3	2	3
11	Problems with appetite		4	3	2	3
12	Physical problems	3	5	4		1
13	Seizures		5	4		1
14	Domestic activities	3	6	1	3	1
15	Activities of daily living in the community	3	6	1	3	1
16	Level of self-care	3	6	1		
17	Problems with relationships	2	7	5		
18	Occupation and/or meaningful activity	3	7	5	3	



PCA components derived purely from the largest statistical loadings for each HoNOS-LD item

	HoNOS-LD Item	Component				
	Horos-Ed Reili	1	2	3	4	
14	Domestic activities	0.834				
15	Activities of daily living in the community	0.759				
	Attention and concentration	0.726				
7	Communication (problems with expression)	0.720	-0.424			
6	Communication (problems with understanding)	0.719		-0.385		
5	Memory and orientation	0.707	-0.445			
18	Occupation and/or meaningrur activity	0.616				
10	Problems with sleeping	0.535				
1	Behavioural concerns (directed at others)		0.570	-0.462		
3	Other psychological and behavioural concerns		0.564			
9	Problems associated with mood disturbance	0.386	0.395			
16	Level of self-care	0.452		0.609		
11	Problems with appetite	0.411		0.573	0.458	
17	Problems with relationships		0.532		-0.579	
2	Behavioural problems directed towards self (self-harm and/or self-injury)				0.415	
Eigenval		4.90	1.82	1.43	1.18	
	ge of variance	32.67	12.14	9.56	7.83	



Balancing clinical with statistical validity

Component 1

Component 2

Component 3

Component 4

Domestic activities

ADL in the community

Attention and concentration

Occupation and/or meaningful activity

Problems with sleeping

Other psychological and behavioural concerns

self (self-harm and/or self-injury)

Problems with relationships 2 or 4

Communication (problems with expression) 1 or 2

Behavioural concerns (directed at others) 2 or 3

Communication (problems with understanding) 1 or 3

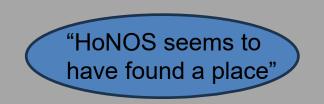
Level of self-care 1 or 3

Problems with appetite 1,3 or 4

Problems associated with mood disturbance 1 or 2

Memory and orientation 1 or 2





- Is the HoNOS-LD psychometrically sound?
- Probably yes

- Is the HoNOS-LD total meaningful?
- Sort of

- Can we lose any of the 18 HoNOS-LD items?
- Probably no

- Does a factor structure
 & sub-totals help
- Probably yes

HoNOS-ID yet to come...



Sheffield Hallam Univers

The Waltons

(a) So (a) So (b) So (c) S

HoNOS

JONOS,

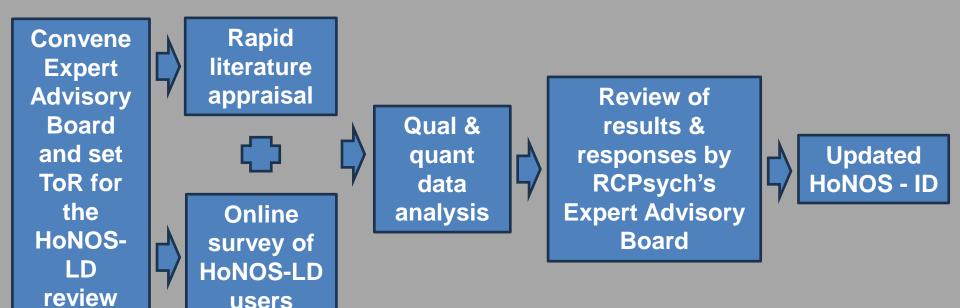
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Update process



Convene
Expert
Advisory
Board
and set
ToR for
the
HoNOSLD
review

Aim:

To review and improve the HoNOS-LD's utility in contemporary intellectual disability services whilst retaining its original objectives and five-point severity ratings

	Ad	visory Board Membership	
Name	Profession	Affiliation	Country
Jon Painter	Registered Nurse LD	Sheffield Hallam University	England
	& Registered Mental	(HoNOS & HoNOS 65+ EAG member)	
	Health Nurse		
Mick James	Registered Mental	Royal College of Psychiatrists	England
	Health Nurse	(National HoNOS Advisor)	
Ashok Roy	Psychiatrist	Coventry and Warwickshire Partnership Trust	England
		(HoNOS-LD author)	
Rohit Shankar	Neuropsychiatrist	University of Plymouth	England
Barry Ingham Clinical Psychologist		Cumbria, Northumberland, Tyne and Wear NHS FT	England
Mark Smith	Clinical Lead	Te Pou	NZ
Nicola Adams	Nurse Educator	Te Pou	NZ
Sandra Baxendale	Information analyst	Te Pou	NZ

Changes needed to result in a tangible improvement (e.g. simplification/ clarification/ removal of anachronisms) and:

- maintain the original instrument's integrity as far as possible.
- maximize comparability with existing individual and aggregated data.
- support the use of HoNOS-LD as a summary of clinical assessment(s).
- adhere to the HoNOS-LD 'core rules': |
 - Each item is a behaviourally anchored five-point scale.
 - Items are sequentially rated (1–18).
 - All available information is used to make a rating.
 - Information already rated in an earlier item is disregarded.
 - The most severe problem/worst manifestation from the preceding 4weeks is rated.
 - Problems are rated according to the degree of distress caused and/or its impact on behaviour.
 - Must be rated by a mental health professional trained in clinical assessment. problems are rated regardless of cause.

Online survey of HoNOS-LD users

Consent

Demographics

Experience with HoNOS-LD

For the overarching HoNOS-LD instruction page, and each of the subsequent 18 scales, the original text was presented followed by four questions:

- (i) What could be changed to simplify his part of the tool?
- (ii) What could be changed to reduce ambiguity this part of the tool?
- (iii) Is there ary language in this section that is now outdated in the context of contemporary practice?
- (iv) Overall, this section is fit for purpose D five-point Likert scale from 'strongly disagree' 'strongly agree').

Online survey of HoNOS-LD users

	Respondents Attributes				
Country of practice	United Kingdom		65		
	New Zealand		10		
Clinical Setting	Exclusively inpatient		7		
	Exclusively community/outpatient		43		
	Inpatient & Outpatient		25		
Nature of usage	Clinical practice		70		
	HoNOS-LD training		9		
	Macro-level (eg service evaluation))	9		
	Research	Research			
Profession	Other				
	Nurse				
	Psychiatrist				
	Psychologist				
	Speech & Language Therapist				
	Occupational Therapist				
	Physiotherapist				
	Behavioural Specialist				
Confidence in ability to provide helpful insights	Very confident				
provide neiprar maignta	Confident				
	Somewhat confident				
	Not confident		3		
Mean duration of practice in	LD	16.8yrs (SD 1	0.1yrs)		
Mean duration of HoNOS LD	use	8.0yrs (SD 5	.28yrs)		



RAG rating responses

HoNOS-LD	Issues	Issues raised by survey respondents				
scale	identified in	Red = out of scope, not to be discussed				
	published	Amber= to be discussed				
	literature	Green = def in scope				
1 – Behaviour toward others	•					
		 aggression (34) (35) The threat of aggression is not included (62) (95) Subjectivity of the assessment of risk (62) (51) Does not separate risk from actual occurrence/events (76) 				

HoNO S- LD	Outdated language?										
sectio n	Strongly Disagree	Disagree	Neither agree nor disagree	Agree	Strongly Agree	Total	% Disagree / strongly disagree	% Agree or strongly agree	No of suggestions made	No of suggestions in scope	No of suggestions actioned
Glossary	0	2	17	21	3	43	5	56			
Scale 1	0	5	10	13	5	33	15	55	10	10	4
Scale 2	0	6	0	16	2	22	18	58	11	9	5
Scale 3	1	7	9	12	2	31	26	45	12	9	4
Scale 4	0	7	3	15	5	30	23	67	7	7	2
Scale 5	0	4	9	13	3	29	14	55	10	10	7
Scale 6	2	4	5	11	4	26	23	58	12	8	7
Scale 7	3	3	7	9	6	28	21	54	8	5	4
Scale 8	0	4	8	11	5	28	14	57	10	9	5
Scale 9	0	3	8	11	6	28	11	61	7	6	6
Scale 10	0	3	5	14	6	28	11	71	5	5	3
Scale 11	1	5	5	13	4	28	21	61	10	10	10
Scale 12	2	5	6	10	5	28	25	54	8	5	4
Scale 13	0	1	8	11	8	28	4	68	8	7	7
Scale 14	0	6	7	11	4	28	21	54	12	10	5
Scale 15	0	8	8	9	3	28	29	43	10	7	4
Scale 16	Missing data	Missing data	Missing data	Missin g data	Missing data	Missin g data	Missing data	Missing data	6	5	4
Scale 17	1	5	5	12	4	27	22	59	4	4	2
Scale 18	0	4	9	12	1	26	15	50	11	8	7



Example updates

- Clarifying that scale 2 should capture self-harming and selfinjurious behaviours, regardless of motivation
- Clarifying that dysphagia is to be included in scale 11
- Replacing the term 'fits' with 'seizures'
- Replacing "Learning Disability" with "Intellectual Disability"
- Highlighting that it is the person's (not the rater's) culture that must be considered when rating items
- Lots of linguistic changes to improve consistency of severity ratings across items AND with other members of the 'HoNOS family'



https://www.rcpsych.ac.uk/events/in-housetraining/health-of-nation-outcome-scales



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Health of the Nation Outcome Scales (HoNOS)

What's new?

webpage updated 30 June 2023

HoNOS for People with Intellectual Disability (HoNOS-ID)

The Health of the Nation Outcome Scales for People with Learning Disabilities (HoNOS-LD) has been used widely for 20 years, but like other original versions of the HoNOS family, has not been updated to reflect contemporary clinical practice. As well as its use in UK services, New Zealand have mandated the HoNOS-LD for routine monitoring and outcome measurement across their intellectual disability services at a national level.

Following on from the review of the HoNOS and HoNOS65+, the Royal College of Psychiatrists convened an advisory board with membership from the UK and New Zealand. The board consisted of multi-disciplinary professionals with expertise in working with people with intellectual disabilities and its aim was to propose amendments to the HoNOS-LD. Views and experience from the countries involved were used to produce a series of amendments intended to improve intraand interrater reliability and improve validity, rather than a more radical revision. This update is called HoNOS-ID to reflect the changing nature of the population and services provided to meet their needs.

View the results of the review

Further work is now being undertaken looking at exploratory factor analysis; confirmatory factor analysis; internal consistency; test-retest reliability; sensitivity to change and inter-rater agreement.



The story so far.....

- HoNOS –ID addresses many, but not all, issues raised about the HoNOS-LD
- Some suggestions were simply out of scope
- HoNOS-ID is already being introduced in some services
- HoNOS-ID is a better and more contemporary tool with which to capture clinical outcomes
- HoNOS-ID use provides new opportunities to research, analyse, and publish from the resulting data sets

