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OPTIMISED PARAMETRIC GEAR SYSTEM DESIGN

by

Xianren Li B.Eng, M.Eng

A thesis submitted to the Sheffield Hallam University in partial fulfilment of the requirements for the degree of Doctor of Philosophy.

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School of Engineering

Sheffield Hallam University

Collaborating Establishment:

Davy International, Sheffield

October, 1994

DECLARATION

The author declares that no part of this work has been submitted in support of another degree or qualification to this or any other establishment. The author further declares that he has not been a registered candidate or enrolled student for another award of this or other academic or professional institution during the course of the research program.

ACKNOWLEDGEMENTS

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I am deeply indebted to my supervisors, Professor R.Symmons and G.Cockerham, for their valuable advice during all the stages of my four year study, on both the research work and writing up of this thesis. I enjoyed the good working relationships that have developed and their help will always be remembered.

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I am also grateful that American Gear Manufacturers
Association(AGMA) has allowed the public in general to quote
and extract materials from AGMA standards. The official
credit lines are acknowledged here and modified to cover all
the references made: the AGMA formulae and diagrams used in
this thesis are extracted from AGMA 218.01, AGMA 2001-B88 and
AGMA 908-B89, with the permission of the publisher, the
American Gear Manufacturers Association, 1500 King Street,
Suite 201, Alexandria, Virginia 22314.

Finally, I wish to thank my wife Mei and children Xu and RoJie for their support and understanding during the last four years while doing my PhD study.

This thesis is the summary of the research work that has been carried out by the author on the development of methods of optimum gear design and shaft design for gear boxes, and the integration of the methods into one software package together with parametric layout drawing.

The objective of the optimum gear design is to minimise the gear centre distance with a fixed aspect ratio of pinion, when power capacity requirement is given. Although power capacity is dependant upon many factors, the optimum gear design method has used module, numbers of teeth, and helix angle as the significant variables. The power capacity rating is calculated by AGMA standards and the optimum design method is based on a study of the numerical behaviour of the AGMA power capacity rating and transformation of the gear design constraints into direct limiting boundaries on design variables. Numerical example tests show that the method is efficient and effective in finding the global minimum centre distance design.

The shaft component design method is based on established theories for reaction calculation, bearing life rating, shaft stress calculation and shaft failure criterion. However, the layout of the gear box is defined by a unique system using vectors connecting shaft and gear centres. The gear design and shaft design methods are implemented in an integrated software package and a well defined data organisation provides the basis for data sharing.

The definition of layout by centre vectors also serves as the reference frame around which to draw the layout by parametric programs. The design results of the software package are obtained by parametric programs from a data file based on the same data organisation. Parametric programs for individual shaft, bearing, and gears are written to draw the components and main dimensions such as centre distances, component axial positions, gear sizes and bearing sizes are shown on the layout.

The contribution to knowledge by this investigation is mainly in the gear design area, viz., the study of the numerical behaviour of AGMA standards in relation to gear geometry and the development of the efficient and effective algorithm for the optimum gear design. The descriptive layout definition by centre vectors is also a novel feature.

NOMENCLATURE

Note: the symbols used in Chapter Two, Literature Survey, do not always comply with this nomenclature.

- 1 = in subscript, for pinion
- , = in subscript, for gear
- a = shaft displacement vector
- ae = shaft element displacement vector
- C = standard centre distance, inch(mm for numerical value)
- C_1 = bearing dynamic capacity rating, N
- C_{min}= minimum centre distance
- C_{\min}^{L} =lower boundary for the minimum centre distance
- C_{\min}^{U} =upper boundary for the minimum centre distance
- C_{range}^{L} = lower limit of the centre distance range of (m_n, N_1, N_2)
- $C_{\text{range}}^{\text{u}}$ =upper limit of the centre distance range of (m_n, N_1, N_2)
- C_r = operating centre distance, inch
- C_a = application factor for pitting resistance
- C_f = surface condition factor for pitting resistance
- C_{H} = hardness ratio factor for pitting resistance
- C_{r} = life factor for pitting resistance
- C_{m} = load distribution factor for pitting resistance
- C_n = elastic coefficeint, psi^{1/2}
- C_p = reliability factor for pitting resistance
- C_s = size factor for pitting resistance
- C_{T} = temperature factor for pitting resistance
- C_v = dynamic factor for pitting resistance
- C_w = amalgamated factor for pitting resistance

- d = operating pitch circle diameter of pinion, inch
 - = bearing bore size, mm
 - = shaft diameter, m
- E = modulus of elasticity of shaft
- E_1 = modulus of elasticity for pinion, psi
- E_2 = modulus of elasticity for gear, psi
- f = shaft force vector
- fe = shaft element force vector
- F = face width, inch
- F_a = bearing thrust load, N
- $\mathbf{F_e}$ = equivalent dynamic load of bearing, N
- F_r = bearing radial load, N
- F_s = factor of safety for shaft design
- h_a = addendum to module ratio
- h_h = dedendum to module ratio
- I = geometry factor for pitting resistance
- I₂ = moment of inertia of shaft cross section
- J = geometry factor for bending strength
- K = stiffness matrix of shaft segments
- Ke = shaft element stiffness matrix
- K_a = application factor for bending strength
- K_{B} = rim thickness factor
- K_f = stress correction factor
- K_{τ} = life factor for bending strength
- K_m = load distribution factor for bending strength
- K_p = reliability factor for bending strength
- K_s = size factor for bending strength
- K_{π} = temperature factor for bending strength

 $K_v = dynamic factor for bending strength$

 K_{w} = amalgamated factor for bending strength

 L_{10} = bearing life in millions of revolutions

 L_{10h} = bearing life in hours

L_e = length of a shaft segment(element)

 L_{min} = minimum total length of face contact lines

m = transverse module, inch

 m_{ar} = contact ratio derating factor

 m_r = face contact ratio

 $m_c = gear ratio$

 m_N = load sharing ratio

 m_n = normal module, inch(mm for numerical value)

 m_n^L = lower boundary for module in optimisation

 $m_n^{U} = upper boundary for module in optimisation$

 m_p = transverse contact ratio

M = bending moment at a shaft section, Nm

 n_a = fractional part of m_F

 n_b = bearing speed, rpm

 n_p = pinion speed, rpm

 n_r = fractional part of m_p .

N = number of teeth

 N_1 = number of teeth of pinion

 N_2 = number of teeth of gear

 N^L = lower boundary for number of teeth in optimisation

 N^{U} = upper boundary for number of teeth in optimisation

P = transmitted power, hp

 $P_{\rm ac}$ allowable transmitted power for pitting resistance, hp

 P_{at} = allowable transmitted power for bending strength, hp

- P_d = transverse diametral pitch, inch⁻¹
- P_{nd} = normal diametral pitch, nominal, inch⁻¹
- p_b = transverse base pitch, inch
- p_N = normal base pitch, inch
- $p_x = axial pitch, inch$
- $Q_v = AGMA$ gear accuracy grade
- r_b = fillet radius to module ratio
- s_{ac}= allowable contact stress number, psi
- s_c = contact stress number, psi
- S_{o} = tensile endurance limit, N/m^{2}
- s_{at} allowable bending stress number, psi
- s_t = bending stress number, psi
- $S_v = \text{tensile yield strength, N/m}^2$
- T = mean static torque at a shaft section, Nm
- v_{+} = pitch line velocity, ft/min
- $W_a = gear axial load, lb$
- $W_r = gear radial load, lb$
- W₊ = transmitted tangential load, lb
- x = addendum modification coefficient
- Y = tooth form factor
- Z = active length of line of action
- δ = gear ratio tolerance
- λ = pinion aspect ratio(face width/pitch circle diameter)
- ϕ = standard transverse pressure angle
- ϕ_n = standard normal pressure angle
- ϕ_{nr} = operating normal pressure angle
- ϕ_r = operating transverse pressure angle

 μ_1 = Poisson's ratio for pinion

 μ_2 = Poisson's ratio for gear

 ψ = helix angle

 ψ_b = base helix angle

 ρ_1 = radius of curvature of pinion profile at pitch point

 ρ_2 = radius of curvature of gear profile at pitch point

 σ_a = alternating bending stress, N/m²

 $\tau_{\rm a}$ = alternating torsional stress, N/m²

 $\tau_{\rm m}$ = mean torsional stress, N/m²

 Σ = sum of

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1.1 Gear Design and Design Automation

Gears are widely used in industry to transmit power and change speeds between a driver and driven equipment. There are many types of gears, however external helical gears for use between parallel shafts are considered in this thesis. Helical gears are the most commonly used type of gears in heavy engineering for their high load carrying capacities and can be single helical or double helical, as shown in Fig.1-1. Fig.1-2 shows a typical reduction box of single helical gears for a steel rolling mill in which the input speed to the gear box from the motor is 500 rpm and the output speed from the gear box to the mill is 17.45 rpm. The output torque is 28.65 times the input torque since torque is inversely proportional to speed, when power loss in the gear box is considered insignificant. A motor generating the same output speed and torque would be much larger, less energy efficient and more costly than the combination of a small motor and a reduction gear box.

The design of power transmission gears involves selection of material, determination of geometry, deciding manufacturing method and precision, and consideration of mounting and lubrication to satisfy the requirement of transmitting a specified power, at a given speed and for a required speed ratio. The design of a gear train system will also include the design and selection of shafts and bearings.

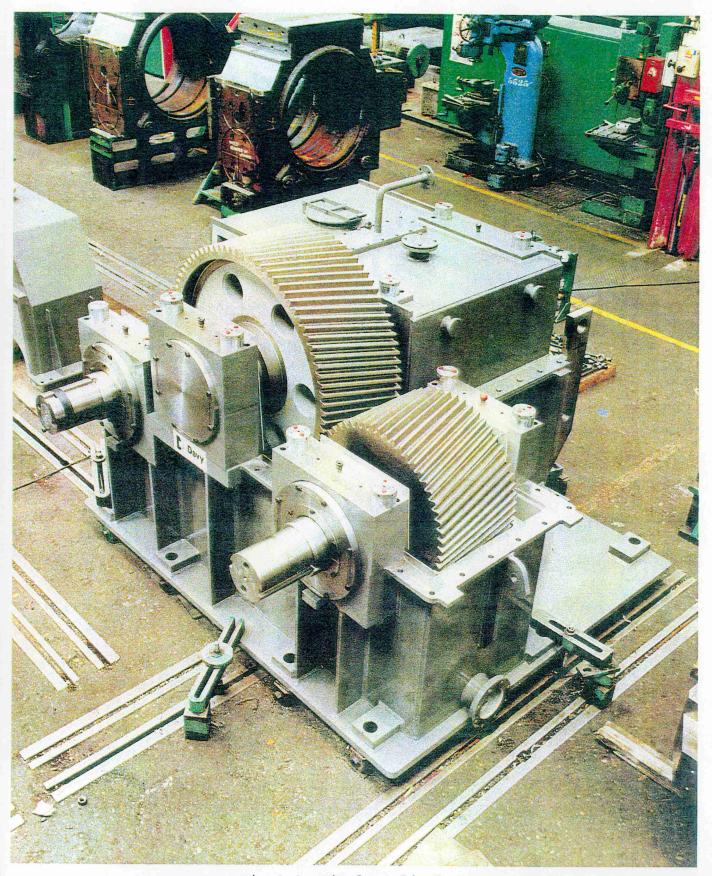


Fig.1-la Single Helical Gears

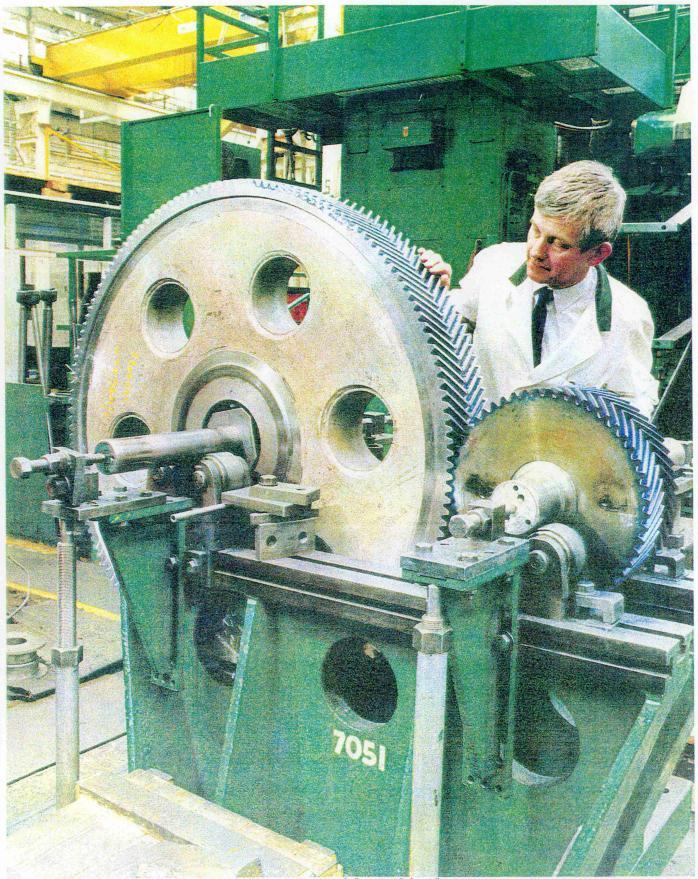


Fig.1-1b Double Helical Gears

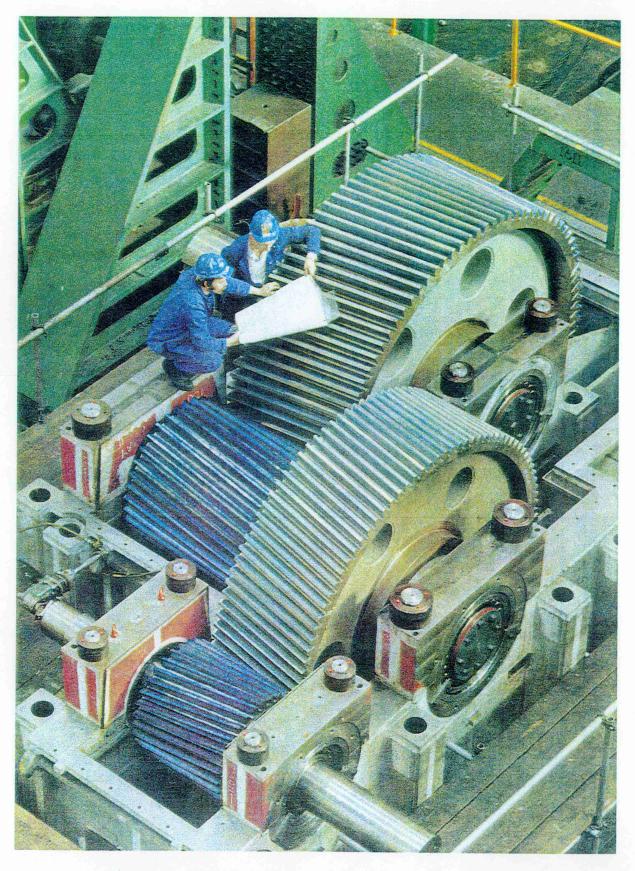
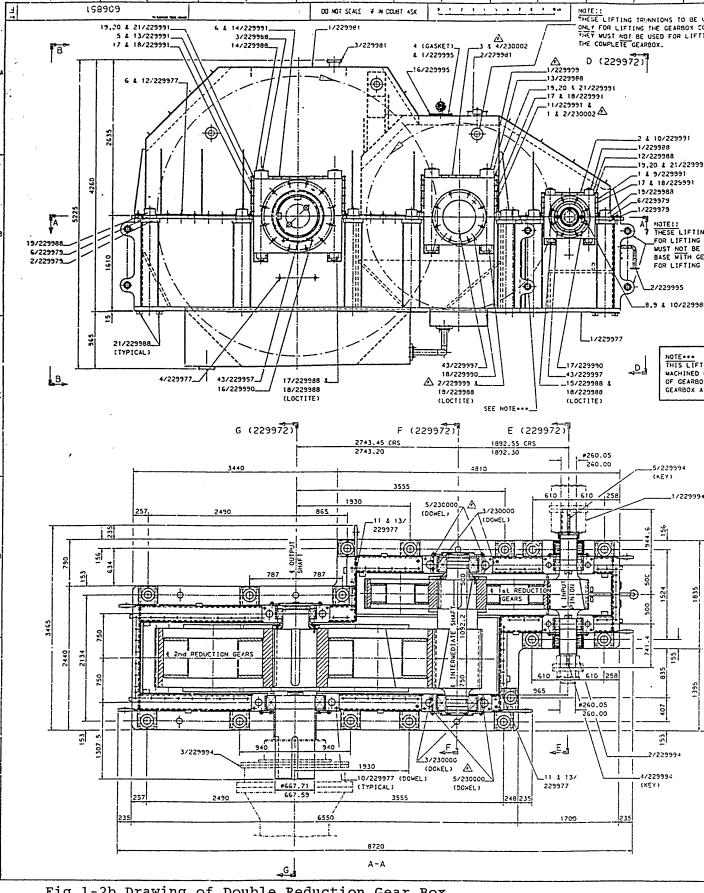


Fig.1-2a Photo of Double Reduction Gear Box



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Fig.1-2b Drawing of Double Reduction Gear Box

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Much is known about the power capacity rating of a set of gears when the material, gear geometry, manufacturing precision, mounting and lubrication conditions are known. The power capacity rating of a gear set is determined by the failure modes of the gear teeth. The two most common failure modes are gear tooth surface fatigue pitting and gear tooth root fatique breakage. Gear tooth surface pitting is caused by Hertzian contact stress. Gear tooth root breakage is caused by bending stress in the tooth root. There are national and international standards for the calculation of qear capacity ratings, such as BS 436:Part3:1986 [17], AGMA 2001-B88 [5], and ISO 6336-1993 [33]. All of these standards specify lengthy and complex procedures for the calculation of allowable power capacity of a set of gears based on pitting resistance and bending strength. The standards are basically tools for analysing known gears, i.e., they are mathematical procedures or models that can be used to predict the power capacity of a set of known gears.

The design of a gear set is a reverse problem. The required power capacity and speed ratio are specified. Gear materials, geometry and other design parameters are to be determined to meet the power capacity and speed ratio requirements. The required power capacity acts as a design constraint in the sense that the allowable power capacity of the designed gear set must be larger than the specified value. The allowable power capacity of a candidate gear set has to be calculated by one of the standards to check whether the constraint of power requirement is satisfied. If the constraint is not

satisfied, a new candidate will have to be determined and another round of checks is done. Different candidate gear sets will have to be tried until a satisfactory design is found. Obviously, there is a need for algorithms for gear design which will determine the candidate gear sets.

In gear design calculations, the determination of gear geometry is computationally intensive and of a repetitive and routine nature. It is very time consuming if done by longhand calculation. The traditional way of cut and try often results in less than optimum designs. The ever increasing pressure on the gear design engineer to design smaller and lighter gears in shorter time has caused a change in the way that gears are designed. Gear design by computer methods has become a necessity: not only can it help the engineer to design in a shorter time, but also achieve more economical designs by using optimisation methods.

Gear sets operate in the context of other rotating and supporting devices such as shafts and bearings. Gears have to be designed to work in harmony with them. Gear transmission shafts are designed for fatigue strength and also for stiffness. Large deflections have to be avoided because they cause load distribution over the gear teeth to deteriorate and reduce the power carrying capacity of the gears. Bearing size is determined by required bearing life and shaft diameters that it has to go through. Interferences between bearing outside diameters of two closely placed gear shafts must be avoided. For a multiple reduction gear box, interferences between gear and shaft outside diameters must

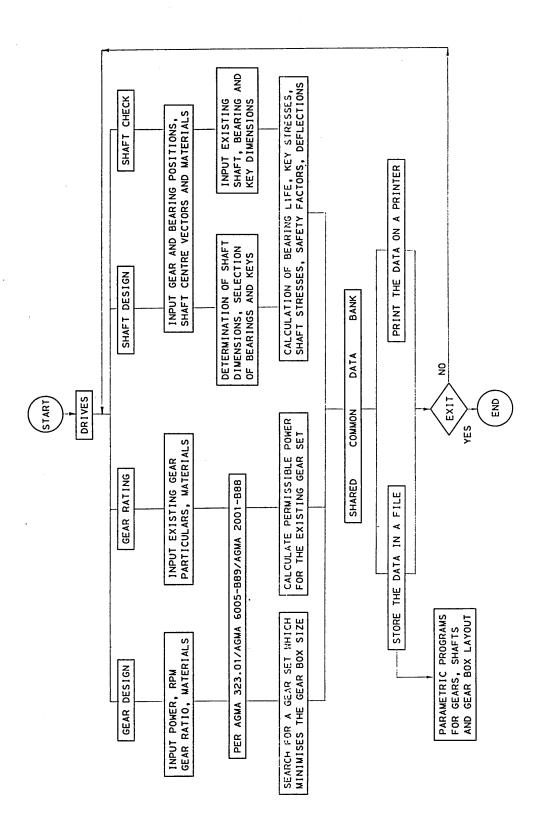


Fig.1-3 Functional Block Diagram

also be avoided. The computerising of shaft design and bearing selection in the same software package as for gear design will make it much easier to achieve a consistent and balanced design for a gear box.

Drawing is the most concise and informative language in engineering. A design in mere numerical figures is not as well presented as in a drawing. It is even more so when it is a layout drawing of a gear box showing not only dimensions but also geometric relations. To draw such a drawing automatically on computer helps the engineer to see the overall design immediately and decide if any modification is necessary.

To summarise, the aim of the investigation is:

- to optimise gear sets by computer methods and to computerise the design of shafts and bearings;
- 2) to generate the layout drawing of the optimised gear train on computer automatically by parametric programs.

The project is sponsored by Davy International, Sheffield. A software package for gear system design is developed on the company's CAE system. The package is based on the outcome of the investigation and the company's experience in heavy engineering gear design and oriented towards this type of gear design (see Fig.1-3, Functional Block Diagram).

1.2 Basic gear geometry and terminology

The gear industry, like many other industries, uses a lot of terms which concisely express the special meanings contained in them. ANSI/AGMA 1012-F90[8], Gear Nomenclature, Definition

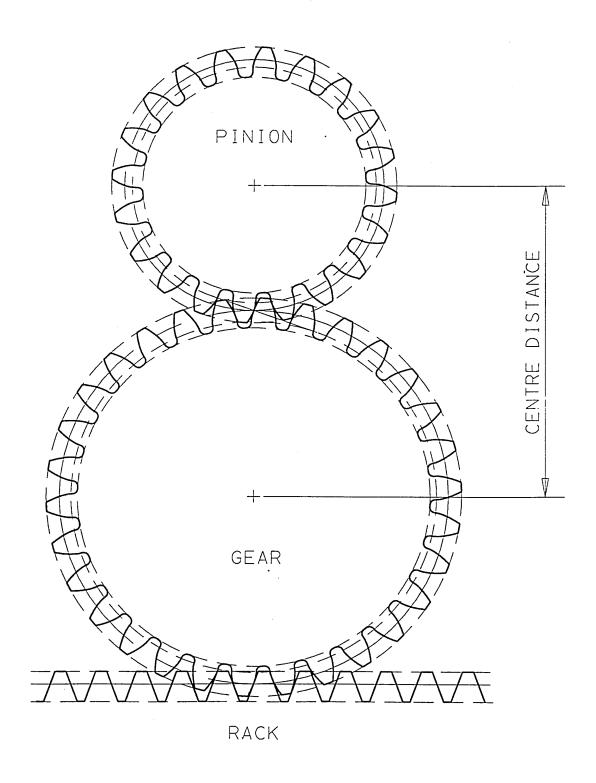


Fig.1-4 Gears in Mesh

of Terms with Symbols, provides the agreed definitions of terms, symbols and abbreviations used by the gear industry. In this section, only the basic gear geometry and terminology used in this thesis are explained, using ANSI/AGMA 1012-F90 as a guide.

Gears transmit motion by means of successively engaging teeth, as shown in Fig.1-4. For power transmission gears, involute profile teeth are most commonly used. An involute curve can be created by unwrapping a cord around a circle as shown in Fig.1-5. The circle is called base circle and any fixed point on the chord, e.g. point b, will trace out an involute curve. The instantaneous radius of curvature at point b is eb. Line eb is equal to arc ae, normal to the involute at point b and tangent to the base circle at point e.

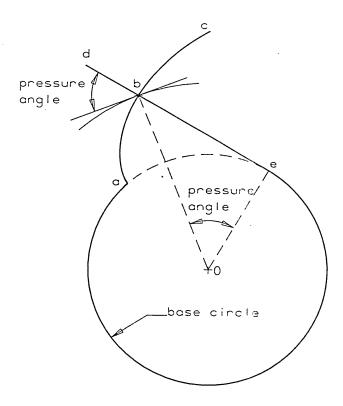


Fig.1-5 Generation of an Involute

When the teeth of two gears are engaged, as shown in Fig.1-6, a common tangent to the two base circles can be drawn. The common tangent is also the common normal of tooth profile at points of contact. This common tangent is called the <u>line of action</u> because all the contact points move along the line as the two gears rotate. The two gears come into mesh at point A and come out of mesh at point B. Points A and B are intersections of the O/D's of the two gears with the line of action. The length of line segment between A and B is called the active length of line of action 2. Pitch point is the intersection of the line of action and the line connecting the centres of the two gears. Two circles tangent at the pitch point and centred at the gear centres are called pitch circles. The meshing action starting from point A till the pitch point is called approach action and that from pitch point till the end point B is called <u>recess action</u>. Since there is no involute curve below the base circle, the tooth tip of one gear meshing with the tooth root of the other gear will have involute interference if the meshing point is below the base circle. Involute interference would happen if the geometries of the two gears are such that point A or point B lies beyond the tangent points of line of action with the base circles.

As a contact point moves along the line of action, the speed vectors of the two gears at the contact point is generally different except when the contact point is at the pitch point. This means that the relative motion between the profiles of the teeth of the two gears is generally a

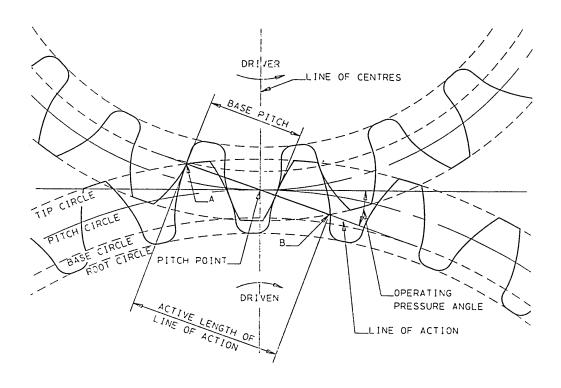


Fig.1-6 Teeth in Engagement

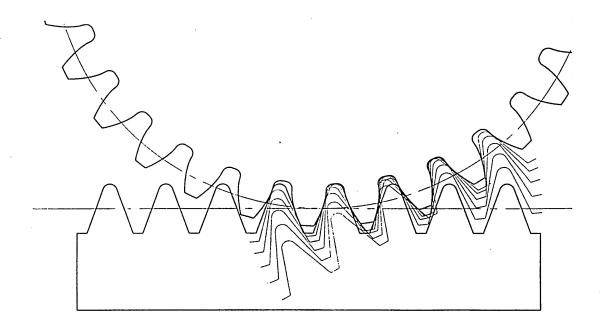


Fig.1-7 Generation of Gear Teeth by Rack Type Cutter

combination of rolling and sliding, with pure rolling only at pitch point. <u>Sliding ratio</u> is the ratio of sliding velocity to rolling velocity. It is a measure of the severity of the sliding motion and is generally different for the two gears at the same contact point.

Operating centre distance C_r is the distance between the centres of the two gears. Face width F is the axial length of the gear teeth. Of the two gears, pinion is the smaller one and the larger one is called gear. Gear ratio m_G is the ratio of the number of gear teeth N_2 to the number of pinion teeth N_1 . A rack can be imagined as a gear with an infinitely large pitch circle. The pitch circle of a rack becomes a pitch line and the involute profile becomes a straight line profile.

Gears can be <u>generated</u> by meshing with a rack type cutter, as shown in Fig.1-7. When the geometry of the gear being generated is such that involute interference with the cutter would happen, the tip of the gear cutting tool will cut out a recess which is called <u>undercut</u> near the root of tooth flank. Undercut can happen when the number of teeth of the gear being cut is small. When a gear has been generated by a rack type cutter, interference with another gear will not happen because the material has already been removed by undercut. Undercut will make the tooth root weaker. By adopting a minimum number of teeth, undercut or interference can be avoided.

The terminology of helical gear teeth is illustrated in Fig.1-8. The <u>standard pitch circle</u> is a theoretical circle upon which all the nominal values are based. The sum of the

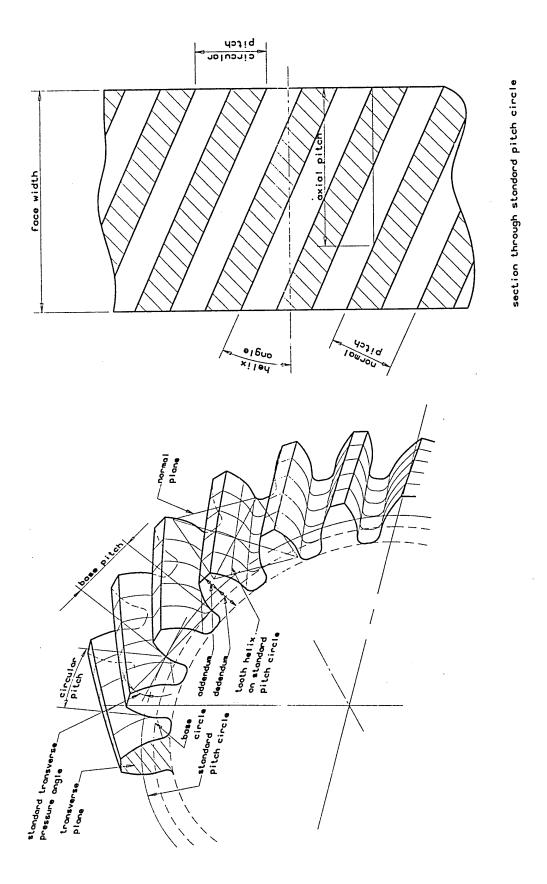


Fig.1-8 Helical Gear Terminology

radii of standard pitch circles of pinion and gear is called standard centre distance C. The tooth profile of helical gears is an involute curve in the transverse plane which is the plane of rotation. The normal plane is normal to the tooth helix on the standard pitch circle.

Pressure angle is the angle between the normal of tooth profile at a circle concerned and the tangent of the circle at the same point on the profile, as shown in Fig.1-5. The pressure angle that is defined on the standard pitch circle is called the <u>standard normal pressure angle</u> ϕ_n in the normal plane and standard transverse pressure angle of in the transverse plane. The most commonly used standard normal pressure angle ϕ_n is 20 degrees. Standard normal pressure angles of 14.5, 22.5 and 25 degrees are occasionally used. Operating pressure angle is defined on the pitch circle, as shown in Fig.1-6. Operating normal pressure angle is defined in the normal plane and designated ϕ_{nr} . Operating transverse pressure angle is defined in the transverse plane and designated ϕ_r . Helix angle ψ is the angle between the tooth helix and a line parallel to the gear axis on the standard pitch circle. Base helix angle ψ_b is the angle of the tooth helix on the base circle.

The <u>transverse module</u> m is the ratio of the standard pitch circle diameter to the number of teeth. <u>Normal module</u> m_n is the value of module in the normal plane. The module is the index of tooth size in metric units. The reciprocal of the module, call the <u>diametral pitch</u> P_d , is used as a measure of tooth size in inch units. Values of module and diametral

pitch have been standardised to save on the costs of tooling and manufacturing.

<u>Pitch</u> is the distance between the same flank of two adjacent teeth along a certain direction. The pitch defined on the standard pitch circle is called <u>circular pitch</u>. The pitch defined on base circle or along the line of action is called <u>base pitch</u>. The base pitch defined in transverse plane is called <u>transverse base pitch</u> p_b and that defined in normal plane is called <u>normal base pitch</u> p_b . The pitch along the axis of the gear is called <u>axial pitch</u> p_x . <u>Transverse contact ratio</u> m_p is the ratio of the active length of line of action to the transverse base pitch. <u>Face contact ratio</u> m_F is the ratio of the face width to the axial pitch. Helical gears with a face contact ratio m_F > 1 is called <u>conventional helical gears</u> and is the predominant gear type used in heavy engineering.

Addendum is the radial distance between the tip circle and the standard pitch circle. <u>Dedendum</u> is the radial distance between the root circle and the standard pitch circle. <u>Gear tooth system</u> refers to the group of parameters of standard pressure angle, addendum to module ratio, dedendum to module ratio, and fillet radius to module ratio.

When gears are cut by a method of generation, e.g. by a rack type cutter, the gear cutter can be moved out or in from the nominal position relative to the gear centre, as shown in Fig.1-9. This movement of the cutter is called <u>addendum</u> <u>modification</u> and will cause a shift in the involute profile of the teeth. Positive addendum modification moves the cutter out and negative in. The ratio of addendum modification to

module is called <u>addendum modification coefficient</u> x. When the sum of addendum modification coefficients of pinion and gear $\Sigma x=0$, operating centre distance and pressure angle are the same as standard centre distance and pressure angle, i.e., $C_r=C$ and $\phi_r=\phi$.

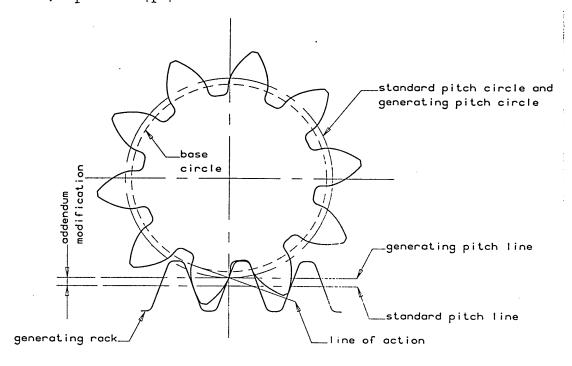


Fig.1-9 Addendum modification

1.3 Basic Relations of Parameters and Variables

The determination of the geometry of helical gears involves determination of such variables as centre distance, face width, module, numbers of teeth of pinion and gear, helix angle, and addendum modification coefficients. Standard pressure angle, addendum to module ratio, dedendum to module ratio, and fillet radius to module ratio are treated as fixed design parameters, since there are only a small number of standardised gear tooth systems. The following gives the more useful relations of gear parameters and variables.

Normal module:

$$m_n = m\cos\psi$$
 (1-3-1)

Normal diametral pitch:

$$P_{nd} = \frac{1}{m_n} \tag{1-3-2}$$

Transverse diametral pitch:

$$P_{d} = P_{nd} \cos \psi \qquad (1-3-3)$$

Pitch circle diameter of pinion:

$$d = \frac{2C_r}{m_G + 1}$$
 (1-3-4)

Standard centre distance:

$$C = \frac{(N_1 + N_2)m_n}{2\cos\psi}$$
 (1-3-5)

Transverse contact ratio:

$$m_{\mathbf{p}} = \frac{\mathbf{Z}}{\mathbf{p}_{\mathbf{b}}} \tag{1-3-6}$$

Face contact ratio:

$$m_{\mathbf{F}} = \frac{\mathbf{F}}{\mathbf{P}_{\mathbf{x}}} \tag{1-3-7}$$

Axial pitch:

$$p_{x} = \frac{\pi m_{n}}{\sin \psi}$$
 (1-3-8)

Pitch line velocity:

$$v_{t} = \frac{\pi dn_{p}}{12} \tag{1-3-9}$$

Transverse pressure angle:

$$\tan \phi_{n}$$

$$\tan \phi = \frac{\tan \phi_{n}}{\cos \psi}$$
(1-3-10)

Base helix angle:

$$\sin \psi_{\rm b} = \sin \psi \cos \phi_{\rm n} \tag{1-3-11}$$

1.4 Gear Capacity Rating by AGMA Method

An exercise of gear capacity rating is aimed at ensuring that the gears concerned do not fail in service. There are many ways that a set of gears can fail. AGMA 110.04 [3], Nomenclature of Gear Tooth Failure Modes, identifies and describes classes of common gear failures. Nevertheless, gear capacity rating by any of the national or international gear rating standards is based only on the two most common gear failure modes, i.e., gear tooth surface pitting and gear tooth root fatigue breakage. Scoring is another surface failure caused by high contact stress, temperature and sliding on the tooth flank, near tooth tip or root. Although scoring is checked for some type of gear applications, no consensus of opinions has been reached for a method to be given in the gear rating standards. The rating methods given below comes from AGMA 2001-B88, Fundamental Rating Factors and Calculation Methods for Involute Spur and Helical Gear Teeth.

1.4.1 Basic Formulae

1.4.1.1 Pitting Resistance

The AGMA pitting resistance formula is based on the Hertz contact stress equation for cylinders with parallel axes. Two teeth of a pinion and a gear are shown in contact in Fig.1-10(on page 22). The radii of the cylinders are the radii of curvature of the teeth at the point of contact. The fundamental pitting resistance formula derived by AGMA is

$$s_{c} = C_{p} \left(\frac{C_{m}}{C_{a} - C_{s}C_{f}} \right)$$

$$d F I C_{r}$$

$$(1-4-1)$$

where

s_c = contact stress number, psi

 C_p = elastic coefficient, psi^{1/2}

 W_{+} = transmitted tangential load, lb

d = operating pitch circle diameter of pinion, in

F = face width, in

I = geometry factor for pitting resistance

C_a = application factor for pitting resistance

 $C_m = load distribution factor for pitting resistance$

 $C_v = dynamic factor for pitting resistance$

 C_s = size factor for pitting resistance

 C_f = surface condition factor for pitting resistance

The elastic coefficient in equation (1-4-1) is

$$C_{p} = \{ \frac{1}{1 - \mu_{1}^{2} + (-\mu_{2}^{2})} \}$$

$$\pi [(\frac{\mu_{1}^{2} + \mu_{2}^{2}}{E_{1}})]$$

$$(1-4-2)$$

where

 μ_1 = Poisson's ratio for pinion

 μ_2 = Poisson's ratio for gear

 E_1 = modulus of elasticity for pinion, psi

 E_2 = modulus of elasticity for gear, psi

The transmitted tangential load in equation (1-4-1) is

$$W_t = \frac{126000 \text{ P}}{n_p \text{ d}}$$
 (1-4-3)

where

P = transmitted power, hp

 $n_p = pinion speed, rpm$

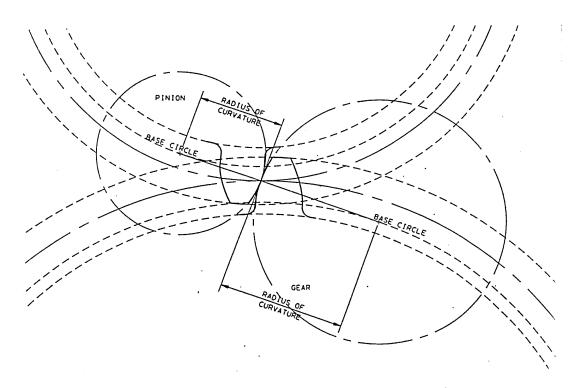


Fig.1-10 Teeth in contact

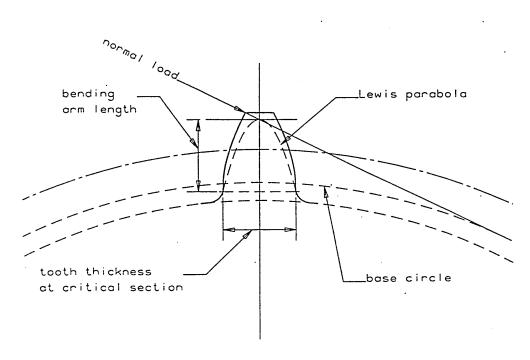


Fig.1-11 Tooth under bending

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The calculated contact stress number $\mathbf{s_c}$ must be less than or equal to the modified allowable contact stress number $\mathbf{s_{ac}}$ as follows:

$$s_{c} \leq s_{ac} \frac{C_{L} C_{H}}{C_{T} C_{R}}$$
 (1-4-4)

where

s_{ac}= allowable contact stress number, psi

 C_{τ} = life factor for pitting resistance

 C_{H} = hardness ratio factor for pitting resistance

 C_{π} = temperature factor for pitting resistance

 C_R = reliability factor for pitting resistance

The AGMA power rating formula for pitting resistance is a combination of equations (1-4-1), (1-4-3) and (1-4-4), as follows,

where P_{ac} is the allowable transmitted power for pitting resistance, hp.

1.4.1.2 Bending Fatigue Strength

The AGMA formula for bending fatigue strength at tooth root is based on the method of Lewis[35] where the gear tooth is simplified as a cantilever beam of uniform strength with the shape of a parabola inscribed within the tooth, as shown in Fig.1-11. The root stress is then corrected for stress concentration using the results of photoelastic experiments of Dolan and Broghamer[27]. The fundamental formula for bending stress in gear tooth root derived by AGMA is,

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$$s_{t} = \frac{W_{t} P_{d}}{K_{a} - K_{s}K_{B}}$$

$$(1-4-6)$$

where

 s_t = bending stress number, psi

 P_d = transverse diametral pitch, in⁻¹

J = geometry factor for bending strength

 K_a = application factor for bending strength

 K_{m} = load distribution factor for bending strength

 K_v = dynamic factor for bending strength

 K_s = size factor for bending strength

 K_{R} = rim thickness factor

The calculated bending stress number $s_{\rm t}$ must be less than or equal to the modified allowable bending stress number $s_{\rm at}$ as follows:

$$s_{t} \leq \frac{S_{at} K_{L}}{K_{T} K_{R}}$$
 (1-4-7)

where

 s_{at} = allowable bending stress number, psi

 K_L = life factor for bending strength

 $K_{\scriptscriptstyle T}$ = temperature factor for bending strength

 K_{R} = reliability factor for bending strength

The AGMA power rating formula for bending strength is a combination of equations (1-4-3), (1-4-6) and (1-4-7), as follows,

$$P_{at} = \frac{n_p \ F \ d \ J \ K_v \ S_{at} \ K_L}{126000 \ P_d \ K_s \ K_m \ K_R \ K_a \ K_R \ K_T}$$
 (1-4-8)

where P_{at} is the allowable transmitted power for bending strength, hp.

The power capacity rating formulae for pitting resistance (1-4-5) and for bending strength (1-4-8) must be applied to pinion and gear separately. The power capacity of a gear set is the lowest of the four capacities calculated by equations (1-4-5) and (1-4-8) for pinion and gear.

1.4.2 Calculation Factors

The calculation factors in the AGMA rating formulae can be divided into two groups. The first group includes the geometry factors I and J, and the elastic coefficient $\mathbf{C}_{\mathbf{p}}$. These factors are essential factors in the sense that they simply represent more complicated formulae or calculating procedures. The introduction of these factors can make the presentation of the rating formulae simpler and more meaningful. The second group includes all the other factors. The factors starting with the letter C are pitting resistance calculation factors and those starting with the letter K are bending strength calculation factors. The factors in the second group are correcting factors in the sense that they modify the nominal situation to the actual situation.

The geometry factors I and J, as the names imply, are functions of tooth geometry. The determination of geometry factors I and J are complex and comes from AGMA Information Sheet 908-B89 [7], a numerical procedure recently developed as an improvement on the graphical approach in the previous AGMA 218.01 [4].

The pitting resistance geometry factor I takes into account the relative combined radius of curvature of pinion and gear at the contact stress calculation point and load sharing between pairs of teeth simultaneously in mesh. The formula for the calculation of geometry factor I given in AGMA 908-B89 can be written in a simpler form for conventional helical gears as follows,

$$I = \frac{\cos\phi_r}{1}$$

$$(1-4-9)$$

$$(\frac{1}{\rho_1}, \frac{1}{\rho_2})$$

where

 ϕ_r = operating transverse pressure angle

 ρ_1 = radius of curvature of pinion profile at pitch point

 ρ_{2} = radius of curvature of gear profile at pitch point

 $m_N = load sharing ratio$

A numerically equivalent formula given in AGMA 218.01 can also be written in a simpler form for conventional helical gears as follows,

$$I = \frac{\cos\phi_r \sin\phi_r}{2m_v} \frac{m_G}{m_C + 1} \qquad (1-4-10)$$

The bending strength geometry factor J takes into account more variables. They are the tooth root thickness, the length of bending arm of the inscribed Lewis parabola, the effect of oblique helical line loading, fillet stress concentration and load sharing between pairs of teeth. The formula for the geometry factor J as given in AGMA 908-B89 can also be simplified for the conventional helical gears and it is

$$J = \frac{Y}{K_f m_N}$$
 (1-4-11)

where

Y = tooth form factor

K_f= stress correction factor

More detailed discussion on the geometry factors I and J is presented in Chapter Four.

The value of the elastic coefficient C_p for steel gears is 2300 psi^{1/2}. Values for other combinations of gear materials can be found by using equation (1-4-2).

In the second group, application factors C_a and K_a , load distribution factors C_m and K_m , and dynamic factors C_v and K_v , are the more variable ones. Life factors C_L and K_L , and reliability factors C_R and K_R may need to be considered if limited life and reliability other than 99% is required. Size factor C_s and K_s , temperature factors C_T and K_T , and surface condition factors C_f can be assumed to be 1. Hardness ratio factor C_H and rim thickness factor C_T often take values of 1, but if different materials are used or gear blank rim is thin, other values may be used for C_H and K_m .

The application factors C_a and K_a make allowance for any externally applied loads in excess of the nominal tangential load W_t . The application factors are established after considerable field experience has been gained for a particular application. Values for application factors should be determined before the design of gears. In the absence of more specific data, values for application factors given in AGMA 6010-E88 [6], Standard for Spur, Helical, Herringbone,

and Bevel Enclosed Drives, can be used. The values given in AGMA 6010-E88 range from 1.25 to 3.50 and cover a wide range of applications from cereal cooker to metal processing mill.

The dynamic factors C_v and K_v account for internally generated gear tooth loads which are induced by non-conjugate meshing action of the gear teeth. C_v and K_v are defined as the ratio of transmitted tangential load to the total of transmitted tangential load and internally generated gear tooth load. The values of dynamic factors are related to AGMA gear accuracy grade Q_v and pitch line velocity, as shown in Fig.1-12. For a first approximation, finish hobbed gears can normally achieve Q_v =8 and ground gears Q_v =11. Closed form formulae are also given by AGMA, as follows.

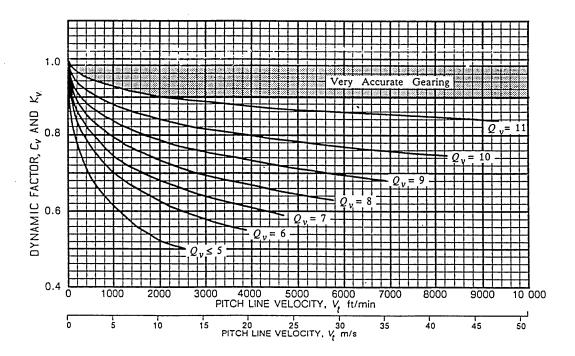


Fig.1-12 Dynamic Factors, $C_{\rm v}$ and $K_{\rm v}$ for different $Q_{\rm v}({\rm AGMA~gear~accuracy~grades})$

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$$C_{v} = K_{v} = \frac{50}{50 + v_{t}^{1/2}}$$
 (1-4-12)

for AGMA gear accuracy grade 5, and

$$C_v = K_v = (\frac{A}{(v_t)_{max}})^B, \quad v_t \le (v_t)_{max}$$
 (1-4-13)

for AGMA gear accuracy grade 6 to 11. In the above formulae, $v_{\rm t}$ = pitch line velocity, use equation (1-3-9), ft/min

$$A = 50 + 56(1-B)$$

$$(12 - 0..)^{0.667}$$

 $Q_v = AGMA$ gear accuracy grade

$$(v_t)_{max} = [A + (Q_v - 3)]^2$$
, ft/min

From equations (1-4-12), (1-4-13) and (1-3-9), it can be seen that dynamic factors $C_{\rm v}$ and $K_{\rm v}$ are function of gear accuracy grade $Q_{\rm v}$, pinion pitch circle diameter d and pinion speed $n_{\rm p}$.

The load distribution factors C_m and K_m modify the rating equations to reflect the non-uniform distribution of the load over face width. C_m and K_m are defined as the ratio of peak to mean loading. The values of load distribution factors C_m and K_m are related to the precision of the gear box, the face width F and the pinion aspect ratio $\lambda=F/d$, as shown in Fig.1-13 and Fig.1-14. Closed form formulae are also given by AGMA as follows.

$$C_m = K_m = 1 + C_{mc} (C_{pf} C_{pm} + C_{ma} C_e)$$
 (1-4-14)

where

 C_{mc} = lead correction factor,

= 1 for gears with unmodified leads

= 0.8 for gears with leads modified

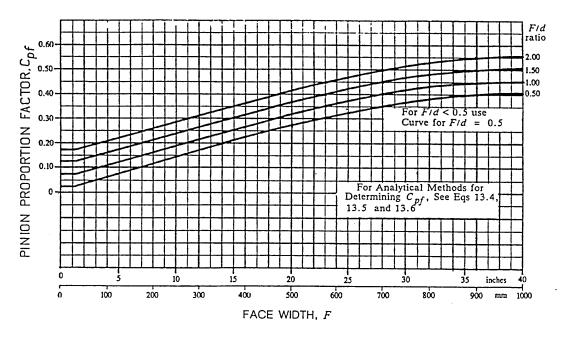


Fig.1-13 Pinion Proportion Factor, $C_{\rm pf}$

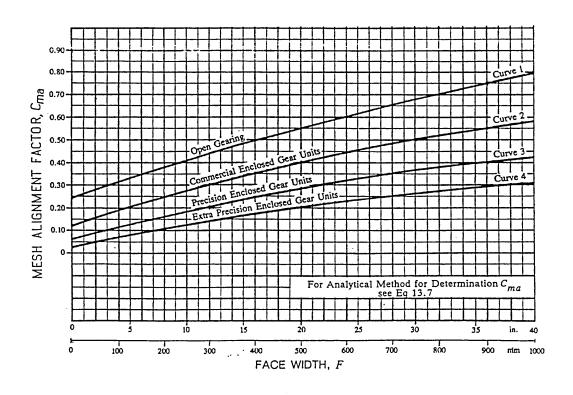


Fig.1-14 Mesh Alignment Factor, C_{ma}

C_{pf} = pinion proportion factor,

$$= \frac{\lambda}{10} - 0.025,$$
 F \le 1 inch;
$$= \frac{\lambda}{10} - 0.0375 + 0.0125F,$$
 1\langle F \le 17 inch;
$$= \frac{\lambda}{10} - 0.1109 + 0.0207F - 0.000228F^2, 17 \langle F \le 40 inch;$$

= for values of $\frac{\lambda}{10}$ < 0.05, use $\frac{\lambda}{10}$ = 0.05 in the above

C_{pm} = pinion proportion modifier,

- = 1 for straddle mounted pinions with $(S_1/S) < 0.175$
- = 1.1 for straddle mounted pinions with $(S_1/S) \ge 0.175$ where S is the bearing span and

 \mathbf{S}_1 is the deviation of centre line of gear face from the centre line of bearing span.

 C_{ma} = mesh alignment factor,

$$= A_1 + A_2F + A_3F^2$$

11 1122 1132	$\mathtt{A_1}$	$\mathtt{A_2}$	A_3
Open Gearing	0.247	0.0167	-0.765x10 ⁻⁴
Commercial Enclosed .	0.127	0.0158	-1.093x10 ⁻⁴
Precision Enclosed	0.0675	0.0128	-0.926x10 ⁻⁴
Extra Precision Enclosed	0.0380	0.0102	-0.822x10 ⁻⁴

- C_e = mesh alignment correction factor,
 - = 0.8 when the gearing is adjusted at assembly or lapped
 - = 1.0 for other conditions

1.4.3 Gear Materials and Allowable Stress Numbers

Although there are a variety of choices for gear materials, such as cast iron, bronze, nylons and plastics, steel is

still the predominant material used for power transmission gears. To use the mechanical properties of steel efficiently, steel gears are usually heat treated. The hardness of the steel after heat treatment has a direct influence on the allowable stress numbers for pitting resistance and bending strength. In heavy engineering, through hardened and case hardened gears are most commonly used. Through hardened gears are made from medium or high carbon content(0.35% to 0.60%) alloy steels quenched and tempered. The hardness of through hardened gears usually ranges from 180BHN to 400BHN. Case hardened gears are made from low carbon content(0.10% to 0.25%) alloy steels with a high carbon content case carburised by carbon containing media and then quenched. The case hardness of case hardened gears usually ranges from 55HRC to 62HRC.

In AGMA 2001-B88, allowable stress numbers for pitting resistance and bending strength $s_{\rm ac}$ and $s_{\rm at}$ are given for unity application factor, 10 million cycles of load application, 99% reliability and unidirectional loading. 70% of the given $s_{\rm at}$ values should be used for idle gears and other gears where the teeth are completely reverse loaded on every cycle. The allowable stress numbers are mainly determined by material and metallurgical quality, type of heat treatment and hardness. The values for $s_{\rm ac}$ and $s_{\rm at}$ for through hardened steels are as shown in Fig.1-15 and Fig.1-16. The values for carburised and case hardened steels are as follows:

AGMA steel:	Grade 1	Grade 2	Grade 3
Min Hardness	55 HRC	58 HRC	58 HRC
s _{ac} (psi)	180000	225000	275000
s _{at} (psi)	55000	65000	75000

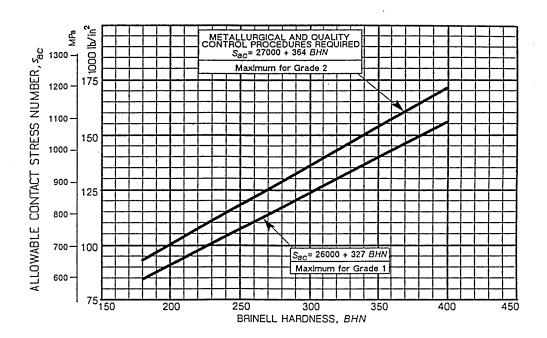


Fig.1-15 Allowable Contact Stress Number for Steel Gears, \mathbf{s}_{ac}

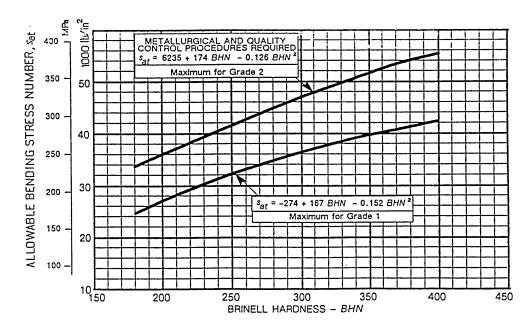


Fig.1-16 Allowable Bending Stress Number for Steel Gears, \mathbf{s}_{at}

2.1 Gear Design by Traditional Methods

Traditionally, the main dimensions of a gear set, such as centre distance and face width, have been estimated by using some formulae based on pitting resistance. The teeth of through hardened steel gears usually have higher strength to resist bending breakage than they have capacity to resist surface pitting. Thus the pitting resistance capacity becomes the limiting factor in determining the overall size of a gear set of through hardened steels. Representative of this approach is the K factor method as presented by Dudley [28] (1984). The K factor is an index of tooth load intensity pertinent to surface contact stress and is defined as

$$K = \frac{W_t \quad m_G + 1}{d \quad F \quad m_G}$$
(2-1-1)

The gear materials must have the capacity to withstand this intensity of loading to be able to function properly. Dudley has compiled a table of allowable values of the K factor for different applications, materials, grades of gear accuracy and load cycles. For convenience of use for design purpose, W_{t} in equation (2-1-1) is substituted by equation (1-4-3),

$$K = \frac{126000 \text{ P} \quad m_{G} + 1}{n_{p} \text{ d}^{2} \text{ F} \quad m_{G}}$$
 (2-1-2)

Then the gear size estimating formula is

$$Fd^{2} = \frac{126000 P m_{G} + 1}{n_{D} K m_{G}}$$
 (2-1-3)

The formula can also be written as

$$C_{r}^{2}F = \frac{(m_{G} + 1)^{3}}{n_{D} K m_{G}}$$
(2-1-4)

if d in equation (2-1-3) is substituted by equation (1-3-4). $P\left(m_G+1\right)^3$ Dudley references the quantity ———— by the letter Q and $n_p\ m_G$ equation (2-1-4) is simplified to

$$31500 Q$$
 $C_r^2F = \frac{}{\kappa}$
(2-1-5)

For a particular gear design problem, the transmitted power P, pinion speed $n_{_{\! D}},$ and gear ratio $m_{_{\! G}}$ are usually given. The general procedure given in [28] for sizing a set of gears using the K factor is described as follows. The allowable value of the K factor has to be decided first, according to the application, material, accuracy and load cycles. Equation (2-1-4) or (2-1-5) is then used to estimate the overall size of the gear set, that is, the combination of centre distance and face width. The face width is often related to the pinion pitch circle diameter by a fixed aspect ratio λ . This fixed aspect ratio can be used to eliminate face width F in equation (2-1-4) and equation (2-1-5) so that pinion pitch circle diameter or centre distance can be determined. Face width is calculated by using the pinion aspect ratio afterwards. Once the centre distance and face width have been decided, the size of the teeth is then determined in terms of module or diametral pitch to make the teeth strong enough to take the bending stress in the root of teeth. After the

preliminary sizing of the gears, detailed design is done and power capacities are checked by AGMA rating methods.

The idea of estimating the main dimensions of a gear set by pitting resistance has also been exploited by others. MAAG [36](1963) actually used the same method of K factor.

However, the values of K factor were taken from Lloyd's Register of Shipping and they are different from Dudley's.

The following formula based on pitting resistance was used by Barley [11](1986) to determine the main dimensions of a gear set,

$$Fd^{2} = 6.5*10^{11} \left[\frac{\text{L}}{(1.4*\text{HV} + 200)^{2}} \right] \left[\frac{\text{L}}{n_{p}^{7.77}} \right] = \frac{(2-1-6)}{2.75}$$

where

 \mathbf{S}_{H} = minimum factor of safety for pitting resistance

HV = Vicker's hardness number for the gear material

L = expected life in hours

G = gear quality grade to BS 436:part1:1967 [15], or
gear quality grade to BS 436:part2:1970 [16]

The face width F was similarly related to the pitch circle diameter d of pinion by the aspect ratio λ and thus equation (2-1-6) could be solved for d.

The K factor method is a simple way to estimate the centre distance and face width of a gear set. However, comparing equations (2-1-3) and (1-4-5) and noticing equation (1-4-10), it can be seen that the K factor is a combined factor for

This shows that the K factor method only gives a first approximation of the appropriate centre distance and face width. The procedure described above also does not suggest what to do if the rated power capacity is lower than, or much higher than, the required power capacity. Further, when case hardened steels are used, the limiting factor in determining the size of a gear set is often the bending strength. Thus for a pinion pitch circle diameter estimated by the K factor method, even when the minimum number of pinion teeth is used so that a maximum tooth size can be achieved, the power capacity rating of bending strength may still be lower than what is required.

2.2 Gear Design by Computer Methods

with the use of computers in industry finding ever wider applications, gear design by computer methods is simply an ideal solution to the problem of lengthy, complex and error prone long hand calculations of gear design. Recently, the K factor method has been computerised by Zarefar and Lawley [53] (1989). But one of the earliest papers on the design of gears by computer methods was presented by Cockerham and Waite [21] (1976). The method used was a typical cut-and-try method. Minimum number of pinion teeth to avoid involute interference was used to determine module by geometric relation with the centre distance. Face width was then determined by considering pitting resistance and bending strength, using the following equations for power capacities from BS 436:1940 [14], modified for metric unit usage,

$$X_{c}S_{c}ZFm^{1.8}TN$$

$$P_{c} = \frac{}{1000}$$
(2-2-1)

and

$$X_b S_b Y F m^2 T N$$

$$P_b = \frac{1000}{1000}$$
(2-2-2)

where

P_c = power for pitting resistance

P_b = power for bending strength

 $X_c =$ speed factor for pitting resistance

 X_b = speed factor for bending strength

 S_c = surface stress factor of pinion or gear

 S_b = bending stress factor of pinion or gear

Z = zone factor

Y = strength factor

F = face width

m = module

T = number of teeth of pinion or gear

N = speed of pinion or gear

By applying some constraints on the minimum and maximum face width in relation to pitch circle diameters and module, the face width was either accepted or rejected depending upon whether the constraints on face width were satisfied. If the face width was rejected, a change in material or module was initiated depending upon whether the centre distance was given. This approach was made possible because BS 436:1940 is a relatively simple gear rating standard and the rating factors used in the standard are not related to face width.

Bhattacharjee et al. [12](1986) developed a computer program for the design of spur gears, in which the module of a gear set was determined by static bending strength using the Lewis equation and the minimum number of teeth to avoid involute interference, with centre distance given and face width related to module by a constant. The Lewis equation used to solve for module m was,

$$W_{t} = SF\pi Ym \qquad (2-2-3)$$

where S was allowable static stress and Y was Lewis form factor, being a linear function of the ratio of module to pitch circle diameter. The design was then checked for fatigue bending strength using the Lewis equation with the allowable static stress substituted by endurance stress. Pitting resistance was checked by Buckingham's equations. The equation for the permitted tangential load $W_{\rm w}$ for pitting resistance was,

where $S_{\rm es}$ is surface endurance limit. The dynamic load $W_{\rm d}$ calculated by the following equation must be less than the permitted load,

$$W_{d} = W_{t} + \frac{0.1105v (Fc + W_{t})}{0.1105v + (Fc + W_{t})^{1/2}}$$
(2-2-5)

where v is pitch line velocity and c is deformation factor.

Part drawings of the pinion and gear were created, showing
the tooth profile, pitch circle diameter and face width.

A very similar approach was taken by Madhusudan and Vijayasimha in [37](1987). That is, for a given centre distance, the module was determined by static strength and then checked for fatigue strength by the Lewis equation and pitting resistance by Buckingham's equations. The works of [12] and [37] showed one way of determining the module when centre distance is given. However, the formulae used were only crude originals from which the AGMA standards have evolved and are much more complex. The simple relation as shown in equation (2-2-3) is no longer considered sufficiently accurate and thus module m cannot be directly determined.

The work reported in [9](1983) done by Taylor and Walton was a more comprehensive attempt at computerising the design of a gear train system. For the gear design, the standard used was also BS 436-1940 and the same approach was taken as that of [21], i.e., the numbers of teeth were determined by avoidance of involute interference, the gear ratio specified, together with the geometric relation to a given centre distance. The face width was used as the final adjustment variable for satisfying the surface durability and bending strength requirements. Separate programs were written for the design of shafts and selection of bearings. Shaft length, gear and bearing locations, and forces on the shaft were required to determine the shaft diameter by torsional and bending stresses.

Walton et al. [51] (1986) gave a more detailed description of the work reported in [9] and further developments, including

optimisation of the gear design. Although centre distance, volume and contact ratio were chosen as objectives to be optimised, only the algorithm for minimising the centre distance was shown. The method was based on the understanding that to minimise the centre distance, total number of teeth on the gear pair and module should be as small as possible, whilst face width within practical limits could be adjusted to meet the requirements of pitting resistance and bending strength. Pinion and gear teeth were determined first, then module was increased or decreased depending on whether face width was wider or narrower than the limits. This was repeated until face width was within the limits and module could not be further reduced. One difficulty is that it is not always possible to obtain both minimum teeth and minimum module. Besides, face width as a final adjustment is only possible with BS 436:1940. A graph was shown by the authors for one case indicating that the optimum solution was not given by the design with the minimum number of teeth.

Obviously, the above works were pioneering in using computers for gear designs, but in the light of recent developments, there is a need for new approaches to gear design. Typical of these are new gear rating standards which try to address the problem of gear rating by including many more practical influences and give a more accurate prediction of the power capacity performance of a gear set. For example, all of the modern gear rating standards have factors that are related to face width, especially for load distribution factor calculation, making it impossible to use face width as

a final adjustment parameter. AGMA Standards have been widely used in industry and have evolved from decades of R&D and experience of practical engineering use. The rating methods are reasonably accurate and simple, and have proven the most popular.

Computer programs used for refining gear designs according to AGMA Standards were described in [32](1987) by Gitchel. The initial input data to the program for spur and helical gears consist of speed, torque, number of teeth of pinion and gear, normal diametral pitch and normal pressure angle. The program then works out the addendum modifications, operating centre distance and outside diameters, based on considerations of making the AGMA geometry factors J of pinion and gear equal and controlling the sliding ratios. The graphical output of the tooth profiles of pinion and gear helped the user to see the proposed tooth shapes. The program was more for the fine tuning of a roughly given gear set than designing from the basic specification of speed, speed ratio, torque(or power) and materials.

A computer program was developed by Setlur and Andrews [44] (1988) for the design of spur and helical gear pairs, determination of shaft diameters and calculation of bearing loads, of one or two stage gear trains. The gear design started with the calculation for numbers of teeth for both pinion and gear, taking into account of the minimum number of teeth to avoid involute interference and the speed ratio required. Trial values of diametral pitch were then used with the numbers of teeth to determine the pitch circle diameters

accordingly. Starting from an assumed value, the trial value of diametral pitch was reduced iteratively in each of three sequential stages so that first, static bending strength, then second, fatigue bending strength, and third, surface pitting resistance, were all satisfied by AGMA rating methods respectively. This approach would certainly result in an adequate design, but not necessarily an optimum design. The question is what number of pinion teeth to use, as this was not really dealt with by the algorithm described in the paper, although the minimum number of teeth was mentioned. A design with the minimum number of pinion teeth is an optimum design only if bending strength is the limiting factor, but not necessarily so if pitting resistance is the limiting factor. As for the part of the package for shaft design, the shaft diameter was determined by static strength and fatigue strength, using maximum shear stress theory. The fatigue bending stress was considered as alternating stress due to the rotation of the shaft and the torsional stress only had a mean value caused by a steady torque. The Soderberg line approach was used for the combination of alternating and mean stresses. Graphic output of gear part drawings was given by AutoCAD using a DXF data file transferred from the design program package.

2.3 Optimum Design of Single Gear Set

For most of the earlier works reported, optimisation of the gear set being designed was not considered. The work of [32] (1987) contained an element of optimisation when the J factors of pinion and gear are made equal by adjusting addendum modifications so that equal strength can be obtained for pinion and gear. But this only works when the materials of the pinion and gear are the same. Recent works put more emphasis on the optimum design of gears. In formulating an optimum design problem, an objective function must be defined first, which represents a quantity or an index to be minimised or maximised, or in general terms, optimised. The value of the objective function is a function of design variables which define or represent a design and can be changed to achieve different designs. The variation of design variables is restricted by design constraints, which are equations or inequalities of design variables that must be satisfied. A feasible design is a design that satisfies all the design constraints and the set of all the feasible designs is called feasible domain or region. The optimum design is the feasible design which has the lowest or highest objective function value, depending on whether minimisation or maximisation is desired.

A design procedure for minimising the centre distance of a spur gear set was presented by Savage et al. [40](1982). Face width was related to the pinion pitch circle diameter by the aspect ratio λ . Diametral pitch and number of pinion teeth were the two free design variables. The method was based on

the Lewis equation for bending stress and Hertz equation for surface contact stresses for pitting and scoring. The Lewis equation and Hertz equation were used to directly solve for upper bounds on the diametral pitch as a function of number of pinion teeth. Minimum number of teeth to avoid involute interference was also considered. These boundary equations were then used to plot a diagram which showed the feasible region of acceptable designs, with number of pinion teeth and diametral pitch as the two coordinates, as in Fig.2-1. The minimum centre distance was found by drawing a straight line through the origin, at least part of the line being in the feasible region and with a minimum inclination. The straight line represented constant centre distance designs and the minimum inclination meant minimum centre distance. Because

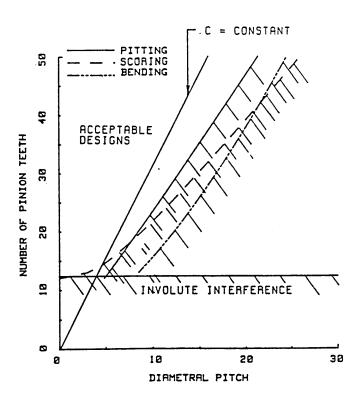


Fig. 2-1 Feasible Region and Minimum Centre Distance

the procedure used a graphic method, the effect of design constraints on centre distance was very clear. The difficulty was probably in constructing the diagram for each design job and computerising the procedure. The simplifications used by the authors included the use of Lewis form factor Y instead of AGMA geometry factor J. Dynamic load and non-uniform load distribution across the face were also not considered. Without these simplifications, the procedure would not have been possible.

Carroll and Johnson [20] (1984) expanded the work reported by Savage et al. by including AGMA geometry factor J and dynamic factor C_{ν} and K_{ν} . The objective was to minimise the pitch circle diameter of pinion which was equivalent to minimising the centre distance. Face width was similarly related to the pitch circle diameter of pinion. Diametral pitch and number of pinion teeth were the variables. Because of the complexity introduced by the inclusion of geometry factor and dynamic factor, a numerical procedure was proposed to solve the problem. The authors reported difficulties in using general purpose optimisation algorithms such as steepest descent and conjugate gradient methods, that the algorithms stalled prematurely at improved but less than satisfactory designs. Hence a special purpose algorithm was developed. The basic idea was that to minimise the pitch circle diameter of pinion, number of pinion teeth must be minimised for a given diametral pitch. The algorithm was thus a one dimension or line search technique for determining minimum number of pinion teeth for each of a range of

candidate diametral pitches. The technique used was one that keeps doubling step size to determine the bracket containing the minimum and then keeps halving step size to locate the minimum. It required a feasible initial design to start the line search. The implicit assumption used by the authors was that if a design with a certain number of pinion teeth could not satisfy all the constraints, any design with a smaller number of pinion teeth would not satisfy the constraints. The final optimum design was found by simple comparison of the minimum centre distances found for all the diametral pitches.

Vanderplaats et al. [50](1988) reported using a general purpose optimisation program for the optimum design of gear sets. The general purpose optimisation program was a stand alone, independent program containing a variety of optimisation algorithms. An analysis program must be supplied by the user to define the objective, the constraints and the variables of the optimum design problem. The optimisation program and the user supplied analysis program were then linked by a control program which acted as the interface between the two. The method was actually applied to maximise pitting resistance life and minimise dynamic load of spur and spiral bevel gears, respectively. The development of the gear analysis program was shown to include constraints on pitting resistance, bending strength and scoring conditions. Design variables were numbers of teeth of pinion and gear, diametral pitch, and face width. Obviously, the solution of the optimum gear design problems depends a lot on the optimisation algorithms used. However, little was given about how the

algorithms worked and which were more effective and efficient in solving the optimum gear design problems.

For the optimum design of helical gears, Jog and Pande [34] (1989) used an interior penalty function method combined with Powell's conjugate direction method [39](1984) to minimise the volume of the gear set, considering bending strength, pitting resistance and avoidance of involute interference.

Free design variables were number of pinion teeth and helix angle. The optimisation was done for each of a range of candidate diametral pitches. The addendum modifications were determined by avoidance of involute interference and balancing of bending strengths of pinion and gear. The face width was a dependent variable defined by

$$F = \frac{m_F \pi m_n}{\sin \Psi}$$
 (2-3-1)

to obtain the required face contact(overlap) ratio m_F . Helix angle was discretised to increase the computational speed and reduce storage. The idea of the penalty function method is to introduce into the original objective function some penalty items related to the constraints so that the penalty items become increasingly larger when a design approaches the constraints, preventing the violation of constraints while minimising the objective function using some unconstrained optimisation method such as that of Powell's. Because optimum gear designs are generally at or near the constraints of pitting resistance or bending strength, the penalty function can increase rapidly and only a near optimum solution can be found by the method. The efficiency or convergence speed of

the method is sensitive to the starting solution and some parameters controlling how the penalty items should be increased. The authors gave a method on how the starting solution should be determined and suggested some values for the controlling parameters.

Zarefar and Muthukrishnan [54](1992) reported using a random search method for the minimisation of the weight of a gear set. Pitting resistance and bending strength were considered as design constraints. Module, helix angle, number of pinion teeth and face width were the design variables. The algorithm started from a starting solution and searched along a number of randomly generated directions. In each of the random directions, a number of solutions were created by changing the step size of search. If any constraint was violated, the direction of search was reversed. The number of random directions and the number of searches in each direction were determined by the user. The strategy used in the random search algorithm was to generate as many feasible solutions as possible and to determine the best solution from the set of feasible solutions.

A two stage optimisation approach was employed by Prayoonrat and Walton [38](1988) to minimise the centre distance of helical gears in terms of module and numbers of teeth of pinion and gear. Helix angle was to be specified by the user. In the first stage, a direct search method was used and the requirement that numbers of teeth and module must be discrete values was ignored. In the second stage, the results from the first stage were rounded and the effects of small

changes in numbers of teeth and module were examined, which the authors called a heuristic method. BS 436:1940 was used and face width was adjusted to satisfy pitting resistance and bending strength. When the face width so determined was thinner than the lower limit, the lower limit was used. If the face width was wider than the upper limit, a partial penalty method was used, i.e., the difference was squared and added to the quantity being minimised which was centre distance. The direct search method was a sequence of unidirectional searches followed by a rotation of the search directions as proposed by Davies, Swann, and Compey [13] (1969). Difficulties were reported when setting the convergence criteria for the direct search method, that the iteration could either terminate prematurely or be trapped in an endless loop. To overcome these difficulties, the authors suggested some minimum and maximum numbers of iterations, based on their computational experience. Number of iterations in the heuristic method depended on how much the user wanted to widen up the search after the first stage.

Errichello [29] (1989) proposed a closed-form procedure for the optimum design of spur and helical gears. The method was based on the idea of an optimum number of pinion teeth which would result in balanced pitting resistance and bending strength. The procedure started by solving for the pitch circle diameter of pinion based on pitting resistance, similar to that of the K factor method, with face width related to pinion diameter by the aspect ratio. The optimum number of pinion teeth was then solved for by simultaneously

satisfying the pitting resistance and bending strength equations. To develop the closed-form equations to solve for the pitch circle diameter of pinion and the optimum number of pinion teeth, the author had to approximate the AGMA geometry factors I and J, dynamic factor C_v and K_v , and load distribution factor C_m and K_m , which meant the optimum design must be verified by the relevant AGMA standard afterwards.

2.4 Optimum Design of Gear Systems

For multi-reduction gear trains, how to split the overall gear ratio into ratios of each reduction is another problem in gear design that needs to be addressed. Willis [52] (1963) developed a set of equations for splitting the overall gear ratio of different gear systems such that minimum weight gears could result. The method was based on the solid rotor volume of the gears and Dudley's K factor method, with an assumption that the materials used for all the gears were the same. With the solid rotor volume of a pinion being $V=\pi d^2F/4$, the right hand side of equation (2-1-3) was used to calculate the solid rotor volume of the pinion. Similar relations were developed for other gears in a gear system. The volume of a gear system, such as that of a double reduction gear train, was finally expressed in the form of a volume index as a function of overall gear ratio m_0 and gear ratio m_{G1} of the first reduction, while transmitted power P, pinion speed no and K factor were considered known and combined into a constant in the volume index. The volume index of double reduction gear train was given as

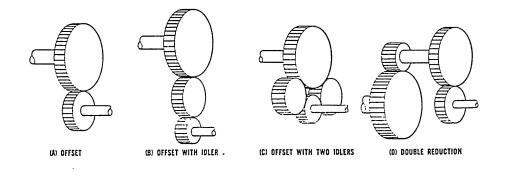
The minimum of the function of volume index was found by analytical method with the gear ratio \mathbf{m}_{G1} of the first reduction treated as a variable. The equation that the gear ratio \mathbf{m}_{Gl} had to satisfy to achieve minimum volume design for a double reduction gear train was then derived as

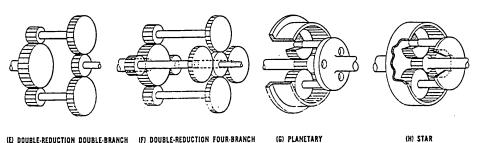
$$2m_{G1}^{3} + \frac{2m_{G1}^{2}}{m_{O} + 1} = \frac{m_{O}^{2} + 1}{m_{O} + 1}$$

$$(\frac{m_{O}}{m_{O}}) = \frac{m_{O}^{2} + 1}{m_{O}}$$

$$(2-4-2)$$

Similar equations for volume index and minimum weight gear ratio were given for the eight gear systems as shown in Fig. 2-2. Curves for minimum weight gear ratio were also given





(E) DOUBLE-REDUCTION DOUBLE-BRANCH (F) DOUBLE-REDUCTION FOUR-BRANCH

Fig.2-2 Eight Gear Systems

to facilitate the selection of a value for the gear ratio, since equations like (2-4-2) were difficult to solve for a value of m_{G1} without resorting to numerical methods. ESDU 88033 [31] (1988) gave the following simpler formulae for the division of overall gear ratio for double and triple reduction gear boxes which are derived by Niemann and Winter to achieve the minimum total gear volume.

$$m_{G1} = 0.8 m_0^{2/3}$$
 (2-4-3)

for double reduction gear box, and

$$m_{G1} = 0.6 m_0^{4/7}$$
 (2-4-4)

$$m_{\rm G2} = 1.1 m_{\rm O}^{2/7}$$
 (2-4-5)

for triple reduction gear box, where m_{G1} and m_{G2} are the gear ratios for first and second reductions, respectively. ESDU commented that although achieving minimum total gear volume, these ratio splits result in high ratios in the first stages, which may not represent the most cost-effective ratio split. Consequently, the formulae should be used for guidance only.

An attempt was made by Abdelhafez [1](1981) to develop a computer program package for the design of mechanical power transmission systems with multiple outputs and power paths, constructed from different types of drive units, including belt, chain and gear drives. The concepts of node, path and flow graph as from graph theory were used to describe any such system. Matrices and Cartesian coordinate systems were then used to represent the logical power paths, geometrical relations and functional requirements of the different drive units. Each drive unit on each power path was designed individually. No information was given on how these drive

units were designed by computer methods. The use of graph theory is a systematic and clear way for the representation of drive systems of complex layout with different drive types and multiple outputs and power paths.

Mathematical models for optimum design of gear transmission system were presented by Shchekin [45](1987). The gear transmission system was conceptually divided into five modules for the logical organisation of design data and algorithms. These five modules were gear tooth, gear blank, shaft, bearing and layout. For the optimum design of a gear system, the author proposed an objective function which was the weighted sum of contact stress and bending stress. For the optimum selection of addendum modifications, minimisation of either contact stresses or bending stresses was proposed as the objective. Only conceptual formulations were discussed. No design method or procedure was given to solve the problems.

Savage et al. [41](1992) applied optimisation to the design of a single reduction spur gear transmission system, including gears, bearings and shafts. The objective was to design a small, light weight transmission system with a long service life. The objective function was formulated to maximise service life with penalty for large volume and heavy weight. Bearing life and gear pitting resistance life were considered for the service life. Different penalties for volume and weight were experimented and the resulting solutions showed shifts in the relative importance of life, volume and weight. Design variables included diametral pitch,

face width, number of pinion teeth, axial locations of the bearings and the two shaft diameters. Design constraints considered were: gear stresses, involute interference, gear rim thickness, shaft stiffness, axial clearance between gear and bearing, and radial clearance between bearing O/D's. A general purpose optimisation algorithm, modified feasible direction gradient method was used to solve the optimisation problem. Basically, the method is a gradient (steepest descent) method. When the design violates or is near the constraints, the steepest decent direction is modified by a direction pointing to the feasible region, thus preventing violation of constraints. Polynomial interpolating functions were used to represent the discrete catalogue bearing data to facilitate the selection of bearings. The designs obtained by the gear optimisation and bearing selection were continuous variable solutions which must be modified by the user to conform to the discrete requirements.

2.5 Optimum Selection of Addendum Modification

Buchhorn et al. [19](1981) addressed another problem in the optimum design of spur and helical gears, the optimum tooth shape as affected by addendum modification. The standard the authors used as the basis for the analysis was Australian Standard AS B61 which is the same as BS 436:1940. Results for positive addendum modification on pinion(x_1 =0.32) and negative on gear(x_2 =-0.32) were compared with results for positive addendum modifications on both pinion(x_1 =0.70) and gear (x_2 =0.84). The conclusion reached was that positive addendum

modifications on both pinion and gear would result in higher values for the strength factor Y and Zone factor Z, and hence higher capacity ratings for transmitted torque or power.

The same topic was discussed by Andrews and Argent [2] (1992) as to how addendum modification would affect the performance of a gear set. A slightly different viewpoint was taken that the optimum addendum modifications should make equal the AGMA geometry factors J for bending strength of pinion and gear. The assumption was that equal geometry factors would result in equal strength, which in turn would result in optimum strength of the gear set since the strength of the gear set was determined by the weaker member of the pair. The method was for modifying known or existing gear sets with fixed centre distances. Two cases were considered for the addendum modifications. In one case, positive and negative addendum modifications of the same amount were applied to pinion and gear respectively. In the other case, one tooth was 'dropped' from the pinion or the gear and the addendum modifications were used to make up the difference in centre distance caused by the 'dropped' tooth. The method was reported to be efficient in obtaining equal J factors in a few iterations of the optimisation process.

The topic of addendum modification has also been covered by others. The general opinions of BSI PD 6457 [18], DIN 3992 [26], ESDU 77002 [30], MAAG [36], Dudley [28] and Errichelo [29] are: addendum modifications should be a compromise between the balancing of bending strengths and the balancing of sliding ratios, while consideration is also given to the

avoidance of undercut and narrow tooth top land. Positive sum of addendum modification coefficients Σx leads to a larger working pressure angle because of the extended centre distance and unchanged base circle diameter. The larger pressure angle is good for both strength and durability but reduces transverse contact ratio, making the gearing noisier. The benefit that is gained from stronger tooth root and larger radius of curvature may be offset by the reduced contact ratio. Negative Σx leads to a smaller working pressure angle and larger transverse contact ratio, resulting in quieter gears but not as strong. For balanced designs, DIN proposed a range of values between 0.0 and 0.6, while BS recommended Σx should be kept below 0.4. Dudley advocated $\Sigma x=0$ design with positive addendum modification on pinion and negative on gear.

For the division of addendum modifications between pinion and gear, BSI [18](1970) gives the following equations for three different applications:

1. For general application (recess action slightly longer than approach action):

$$x_1 = \frac{1}{m_G} (1 - \frac{\Sigma x}{m_G}) + \frac{(2-5-1)}{m_G}$$

2. For approximate equality of bending strength factors for pinion and gear:

$$x_1 = \frac{1}{m_G} (1 - \frac{\Sigma x}{m_G}) + \frac{1}{m_G}$$
 (2-5-2)

3.For approximate balance of worst sliding ratios at pinion and gear tips:

$$x_1 = \frac{2}{(N_1/\cos^3\psi)^{1/2}} \frac{1}{m_G} \frac{\Sigma x}{1 + m_G}$$
 (2-5-3)

A diagram as shown in Fig.2-3 was given in DIN [26](1964) for the division of addendum modifications. The average number of teeth $(N_1+N_2)/2$ and average addendum modification coefficient $(\mathbf{x}_1+\mathbf{x}_2)/2$ are used to locate a point in the diagram. A line passing through the point and having a similar slope to the neighbouring lines is drawn. Using N_1 and N_2 , \mathbf{x}_1 and \mathbf{x}_2 can be found on the line. The diagram is based on a compromise that the bending strengths of pinion and gear be balanced, pinion tip sliding velocity be slightly greater than gear tip sliding velocity and that extreme sliding ratios be avoided. It can be seen that lines for avoiding undercut, narrow top land and low transverse contact ratio are also drawn on the diagram.

Fig. 2-4 is a diagram given by Dudley [28] (1984) for the selection of addendum ratio. The curves in the diagram were drawn to give an approximate balance between the strengths of pinion and gear. It also took care of the problem of undercut. The problem of a large addendum modification was commented as pinion being substantially stronger than gear and scoring at pinion tip becoming more likely.

MAAG [36] (1963) gave similar diagrams to those given by DIN [26] for the selection and division of addendum modifications.

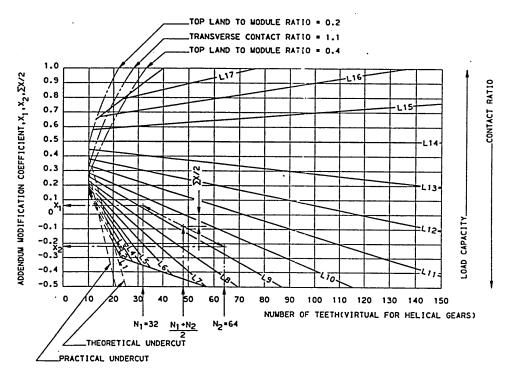


Fig. 2-3 Division of Addendum Modification by DIN

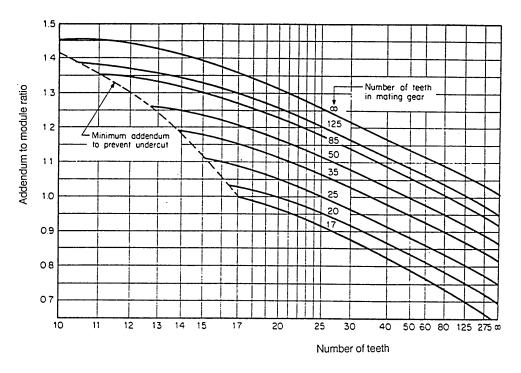


Fig.2-4 Addendum Modification Recommended by Dudley $\Sigma x\!=\!0$

However, MAAG also gave a set of diagrams for controlling the meshing conditions based on the following empirical rules:

- sliding ratio at the pinion tip should not exceed that at the gear tip;
- 2. sliding ratio at the gear tip(pinion root) should be less than 3;
- 3. approach action should be less than recess action;
- 4. the active profile length of the gear should not be less than 3/4 of the active profile length of pinion.

The diagrams are as shown in Fig.2-5 and are given in terms of tooth contact parameters which are defined as

$$u_1 = \frac{m_G + 1}{m_G} (1 - \frac{\tan \phi_r}{\tan \phi_{a1}})$$

$$(2-5-4)$$

for pinion, and

$$tan\phi_{r}$$
 $u_{2} = (m_{G} + 1)(1 - \frac{1}{m_{G}})$
 $tan\phi_{2}$
(2-5-5)

for gear, where φ_{a1} and φ_{a2} are pressure angles at the pinion tip and gear tip, respectively. The sliding ratio at the pinion tip is then expressed as

$$\gamma_1 = \frac{u_1}{1 - u_1}$$
 (2-5-6)

and that at the gear tip is

$$\gamma_2 = \frac{u_2}{1 - u_2} \tag{2-5-7}$$

Obviously, from equations (2-5-6) and (2-5-7), balanced tooth contact parameters u_1 and u_2 result in balanced sliding ratios γ_1 and γ_2 at the tips of pinion and gear. According to MAAG's

recommendations, gear sets should be designed to fall within the shaded area in the diagrams as far as possible. It was also noted by MAAG that it is apparent that for gears whose sliding conditions are balanced, it is always possible to obtain a reasonable ratio between the load capacities of pinion and gear teeth.

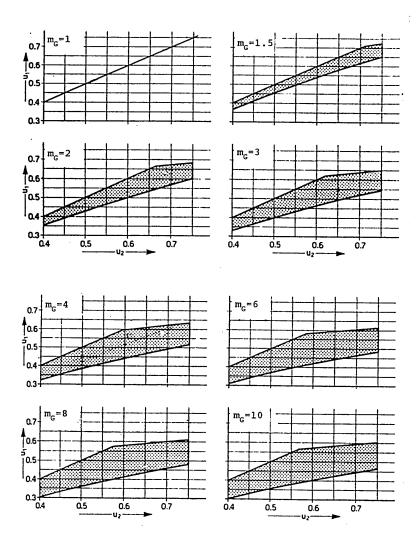


Fig.2-5 Meshing Conditions by MAAG Tooth Contact Parameter $\rm u_1$ for pinion and $\rm u_2$ for gear, for different gear ratios($\rm m_G$)

2.6 Summary

Gear design has been an old art. In recent times, it is becoming a science. There has been a wealth of literature published on the subject of gear design and the literature surveyed above is a representative part.

To summarise,

- 1. In determining size and geometry for power transmission gears, pitting resistance and bending strength are the two most important influential factors. Pitting resistance and bending strength are often treated as design constraints. Different standards give different formulae and AGMA has proven to be a practical, relatively simple and accurate, and the most popular standard.
- 2. The traditional way of gear design is to use pitting resistance to determine the centre distance and face width, and then use the bending strength to determine tooth size, i.e., module or diametral pitch. This may not always work if the deciding factor is the bending strength.
- 3. Earlier works on computerising gear design used the iterative nature of computer algorithms to find an adequate design which would satisfy pitting resistance and bending strength. The general approach is to determine the number of pinion teeth by avoidance of involute interference and number of gear teeth by gear ratio. The tooth size is increased from a small value until pitting resistance and bending strength are satisfied. This results in an adequate design but not necessarily an optimum design.

- 4. For the optimum design of gears, weight, volume or centre distance have been the most commonly chosen objectives to be minimised, since weight, volume or centre distance are the main indices of the size of a gear box. For a constant material density and fixed pinion aspect ratio, the volume, weight, and centre distance are related to each other by constants and minimisation of any one of them leads to minimisation of the others.
- 5. Face width has been used in several papers as the final adjustment variable for satisfying the bending strength and pitting resistance, which was only possible with BS 436:1940. A convenient and more practical way is to use the aspect ratio of face width to pinion pitch circle diameter. This ratio has effects on load distribution across the face and gear wheel stability.
- 6. For the optimum design of gears, a number of approaches have been taken which vary between two extremes: general purpose algorithm versus special algorithm with each having its merit and weakness. Representative of the general purpose algorithm approach are [50], [34] and [54]. The advantage of using a general purpose algorithm for the optimum design of gears is that any change in the design analysis model does not necessitate change of the optimisation algorithm. For the purpose of research, to compare the optimum design results of different models, e.g., changing the objective from minimising centre distance to maximising life, a general purpose algorithm is more suitable. However, it has been well known that there

is no single algorithm which is universally applicable to any optimisation problem and general purpose algorithms can only quarantee a local minimum and do not always terminate at the global optimum. Convergence speed can also be slow. It is not uncommon for a general purpose algorithm to call and evaluate the analysis model thousands of times in the optimisation process, which is time consuming for a gear rating model. The weakness of the general purpose algorithm approach is in its effectiveness and efficiency. In contrast to this, a special purpose algorithm is designed for a particular type of model, it is more effective and efficient because inherent relations in the model can be exploited in the algorithm. Methods described in [40], [20] and [29] can be grouped under the special purpose algorithm category. The weakness in this approach is that the algorithm is only applicable to one type of optimum design model. However, for the specific problem of minimising weight, volume or centre distance of a gear set, an effective and efficient method is all that matters. For the purpose of a daily optimum design tool for gears, special purpose algorithm is more suitable, which can give reliable optimum designs quickly. Use of inherent relations helped to simplify the algorithms given in [40], [20] and [29]. However, the algorithm given in [40] is a graphical procedure that is for spur gears only. [20] also only dealt with spur gears and number of pinion teeth was the only design variable. The algorithm proposed in [29] uses approximate values for AGMA factors which means the result

- obtained may need to be modified and not be an optimum design any more.
- 7. The division of overall gear ratio for multi-stage reduction gear box has been approached from the standpoint of minimising weight or volume and relatively simple formulae have been obtained [52] and [31]. The design of a gear transmission system [41] has an added constraint of avoiding physical interference or closeness between bearing O/D's. Shaft deflection is another constraint that needs to be considered. The layout representation is another problem to be solved in the design of a transmission system and [1] attacked this problem by using graph theory and Cartesian coordinate system.
- 8. Addendum modifications can improve the tooth shape and thus achieve better pitting resistance and bending strength. The difficulty is to strike a balance between avoidance of involute interference, avoidance of narrow top land, balanced strength and balanced sliding ratio. These requirements are not always consistent and can be in conflict. Gearing with positive addendum modification on pinion and an equally large, negative addendum modification on gear is to be favoured. This kind of gearing is simple to design and manufacture, with a standard centre distance and standard pressure angle, while at the same time can take advantage of improved tooth shape. It is apparent that addendum modifications should be determined mainly by balancing of sliding ratios, with the involute interference and narrow top land conditions checked, while a reasonable

- balance between the strengths of pinion and gear can be achieved.
- 9. Graphical output has only been included for component drawing and tooth profile, showing only the gears but not the gear transmission system which also includes bearings, shafts and their arrangement.

To conclude: there is a need to develop an effective and efficient algorithm for the optimum design of helical gears. This may be accomplished by exploiting inherent relations in gear design and using an unsimplified modern and up-to-date standard, such as AGMA 2001-B88, so that the designs obtained can be directly used. In addition, all the supporting shafts and bearings should be included in an automatically generated parametric layout.

3.1 General Formulation of Optimum Design Problem

The general form of the mathematical model of an optimum design problem can be represented as follows [39]:

find

$$X = (x_1, x_2, \dots, x_n)$$
 (3-1-1)

which minimises

$$f(X) = f(x_1, x_2, ..., x_n)$$
 (3-1-2)

subject to

$$g_{i}(X) \leq 0, \qquad i=1,2,...,k$$
 (3-1-3)

$$h_i(X) = 0, \quad i=(k+1), (k+2), \dots, m$$
 (3-1-4)

where X is a vector representing n design variables, f(X) is the objective function to be minimised, $g_i(X)$ are the inequality constraints and $h_i(X)$ are the equality constraints that a design is subject to. The objective function f(X) and the constraint functions $g_i(X)$ and $h_i(X)$ are often collectively referred to as the analysis model, while the method used to find the X which minimises f(X) is called algorithm. Note that the above presentation does not lose its generality when the objective function is to be maximised or the inequality constraints are required to be greater than or equal to zero since maximising f(X) is equivalent to minimising -f(X) and $g_i(X) \geq 0$ is equivalent to $-g_i(X) \leq 0$.

3.2 Formulation of Optimum Gear Design Problem

When designing gear sets for power transmission the minimisation of centre distance is a common requirement,

especially if face width is in proportion to pinion pitch circle diameter. The validity of centre distance as the objective function is based upon it being the major index of the size of a gear box. By fixing the aspect ratio of face width to pinion pitch circle diameter, minimisation of centre distance can generally lead to a smaller size gear box when at the same time a good proportion can be maintained for the gear blank. As pointed out in the summary of Chapter Two, minimisation of centre distance with fixed pinion aspect ratio is equivalent to minimisation of weight or volume of the gear set. The optimum gear design problem to be solved can be descriptively defined as follows:

- 1. The objective is to minimise centre distance C;
- 2. Design constraints which must be satisfied include power capacities for pitting resistance P_{ac} and for bending strength P_{at} , maximum helix angle ψ_{max} , minimum face contact ratio $(m_F)_{min}$, minimum number of pinion teeth $(N_1)_{min}$, gear ratio tolerance δ , zero sum of addendum modifications Σx , and a discrete set of modules;
- 3. Independent design variables are the normal module m_n , number of pinion teeth N_1 , number of gear teeth N_2 , and helix angle ψ ;
- 4. Fixed design parameters include standard normal pressure angle ϕ_n , addendum to module ratio h_a , dedendum to module ratio h_b , fillet radius to module ratio r_b , pinion aspect ratio λ , material properties C_p , s_{ac} and s_{at} , and AGMA gear accuracy grade Q_v ;

5. Design specifications include the power to be transmitted P, input pinion speed n_p , required gear ratio m_G , and application of the gear set, C_a and K_a .

Following the general formulation of optimum design problem, the above optimum gear design problem can be expressed mathematically as follows:

find

$$X = (m_n, N_1, N_2, \psi)$$
 (3-2-1)

which minimises

$$f(X) = C = \frac{(N_1 + N_2) m_n}{2 \cos \psi}$$
 (3-2-2)

subject to

$$g_1(x) = P - P_{ac1} \le 0$$
 (3-2-3)

$$g_2(X) = P - P_{ac2} \le 0$$
 (3-2-4)

$$g_3(X) = P - P_{at1} \le 0$$
 (3-2-5)

$$g_4(X) = P - P_{at2} \le 0$$
 (3-2-6)

$$g_5(x) = \psi - \psi_{\text{max}} \le 0$$
 (3-2-7)

$$g_6(X) = (m_F)_{\min} - m_F \le 0$$
 (3-2-8)

$$g_7(X) = (N_1)_{\min} - N_1 \le 0$$
 (3-2-9)

$$g_9(X) = (1-\delta) m_G - \frac{N_2}{N_1} \le 0$$
 (3-2-11)

$$n_p F I C_v d s_{ac1} C_{L1}$$

$$h_1(X) = P_{ac1} - \frac{}{126000 C_s C_m C_f C_a} C_p C_T C_R$$
(3-2-12)

$$h_2(X) = P_{ac2} - \frac{n_p F}{126000 C_s C_m C_f C_a} (\frac{d s_{ac2} C_{L2} C_H}{126000 C_s C_m C_f C_a})^2 = 0 (3-2-13)$$

$$h_3(X) = P_{at1} - \frac{n_p F d J_1 K_v s_{at1} K_{L1}}{126000 P_d K_s K_m K_{B1} K_a K_R K_T} = 0$$
 (3-2-14)

$$h_4(X) = P_{at2} - \frac{n_p F d J_2 K_v S_{at2} K_{L2}}{126000 P_d K_s K_m K_{B2} K_a K_R K_T} = 0$$
 (3-2-15)

$$h_5(X) = x_1 + x_2 = 0$$
 (3-2-16)

$$h_6(X) = d - \frac{N_1 m_n}{\cos \Psi} = 0$$
 (3-2-17)

$$h_7(X) = P_d - \frac{\cos \psi}{m_p} = 0$$
 (3-2-18)

$$h_8(X) = F - \lambda d = 0$$
 (3-2-19)

$$h_{9}(X) = m_{F} - \frac{F \sin \psi}{\pi m_{p}} = 0$$
 (3-2-20)

The equations required to evaluate the items contained in equations (3-2-12) to (3-2-15), such as (1-4-10) for I, (1-4-11) for J, (1-4-13) for C_v and K_v , and (1-4-14) for C_m and K_m , can be considered to be the additional equality constraints to the above formulation. Since the application factors C_a and K_a , material allowables s_{ac}/C_p and s_{at} , life factors C_L and K_L , reliability factors C_R and K_R , temperature factors C_T and C_T , hardness ratio factor C_T , size factor C_T and C_T , and rim thickness factor C_T are not related to the design variables C_T and C_T and rim thickness factor C_T are not related to the design variables C_T and C_T and

$$C_v$$
 $P_{ac1} - C_{w1} n_p - I F d^2 = 0$ (3-2-12a)
 C_m

$$P_{ac2} - C_{w2} n_p - I F d^2 = 0$$
 (3-2-13a)

$$K_{v}$$
 d
 $P_{at1} - K_{w1} n_{p} - J_{1} F - = 0$ (3-2-14a)
 K_{m} P_{d}

$$P_{at2} - K_{w2} n_p - J_2 F - = 0$$

$$K_m P_d$$
(3-2-15a)

where

$$C_{w} = \frac{1}{126000} \frac{1}{C_{s}} \frac{S_{ac}}{C_{f}} \frac{C_{L}}{C_{a}} \frac{C_{H}}{C_{p}} \frac{C_{H}}{C_{T}} \frac{C_{H}}{C_{R}}$$

is the amalgamated factor for pitting resistance and

$$K_{w} = \frac{1}{126000} \frac{1}{K_{s}} \frac{S_{at} K_{L}}{K_{B} K_{a}} \frac{K_{R} K_{T}}{K_{R} K_{T}}$$

is the amalgamated factor for bending strength.

3.3 Explanation of Optimum Gear Design Model

To study the functional relationships between the terms in the above formulation, they can be divided into independent design variables, dependent variables, boundary limits, fixed parameters and design specifications. All the terms, except for the dependent and independent design variables, are either to use recommended values or to be given values by the design engineer or the customer. From a mathematical point of view, boundary limits, fixed parameters and design specifications are all fixed terms and they can be considered as known in the above formulation and optimisation process.

Independent design variables are terms that can be actively changed to obtain different designs. A design in the context of the above formulation is a particular combination of $(\mathsf{m}_n,\mathsf{N}_1,\mathsf{N}_2,\psi)$. It is obvious that N_1 and N_2 , numbers of teeth of pinion and gear, can only take positive whole numbers. Because of standardised gear cutting tools, normal module m_n can only take values from a discrete set. Although normal module m_n is usually given in mm , m_n is expressed in inches in this thesis for consistency of units in AGMA formulae. Thus for the independent design variables, only helix angle ψ can take continuous values. This means that the gear optimum design problem is a mixed discrete variable problem.

Dependent variables are terms whose values are determined by the values of other terms in the formulation. Such variables include C, F, d, P_d , P_{ac} , P_{at} , m_F , I, J, C_v , K_v , C_m , K_m , x_1 , and x_2 . The equations for the calculation of I, J, C_v , $\boldsymbol{K}_{v}\text{, }\boldsymbol{C}_{m}\text{, }\boldsymbol{K}_{m}$ are not directly given in the above formulation, because they involve further equations for the calculation of some intermediate terms or complicated iterative computing procedures. In general, I and J are functions of m_n , N_1 , N_2 , $\psi\text{, }\varphi_{\text{n}}\text{, }h_{\text{a}}\text{, }h_{\text{b}}\text{, }r_{\text{b}}\text{, }\text{F, }x_{1}\text{ and }x_{2}\text{ [7]; }C_{v}\text{ and }K_{v}\text{ are functions of }$ $Q_{_{\boldsymbol{V}}},\ n_{_{\boldsymbol{D}}}$ and d; and $C_{_{\boldsymbol{m}}}$ and $K_{_{\boldsymbol{m}}}$ are functions F and λ [5]. Addendum modification coefficients \mathbf{x}_1 and \mathbf{x}_2 in the above formulation are treated as dependent variables in the sense that when a design (m_n, N_1, N_2, ψ) has been obtained, x_1 and x_2 are adjusted or determined to improve sliding conditions, pitting resistance and bending strength of the design [36]. The sum of addendum modifications is required to be zero so that

positive and negative addendum modifications are made on pinion and gear respectively, while at the same time standard centre distance and pressure angle are maintained.

Boundary limits are terms which put limiting bounds on some independent or dependent variables such that the varying of these variables is restricted. $\psi_{\text{max}}\text{, }(\textbf{m}_{\text{F}})_{\text{min}}\text{, }(\textbf{N}_{1})_{\text{min}}$ and δ are boundary limits. Boundary limits are set by the design engineer or recommended values can be assumed. To keep the axial thrust low, single helical gears usually have a maximum helix angle ψ_{max} =20° [30]. In heavy engineering, a smaller maximum is preferred, ψ_{max} =15°. To achieve adequate helix overlap and smoother meshing continuity, face contact ratio is normally required to be greater than 1, e.g., $(m_r)_{min}=1.1$. In some applications, a minimum of 2 is required, $(m_F)_{min}=2$. $(N_1)_{min}$ must be at least the minimum number of teeth for avoidance of involute interference. For helical gears, $(N_1)_{min}$ =17 would normally cover for involute interference. With some positive addendum modifications, the minimum could be as low as $(N_1)_{min}=10$ [28]. Because numbers of teeth of pinion and gear can only be whole numbers, it may not always be possible to achieve the exact gear ratio specified. Depending on the speed changeability of the prime mover, e.g. motor, and the acceptance of speed difference by the driven machine, gear ratio tolerance δ would normally be set between 1% and 5%. The introduction of gear ratio tolerance means that for a particular number of pinion teeth, the number of gear teeth may vary and still satisfy the gear ratio tolerance. It is

for this reason that the number of gear teeth is included in the independent design variables.

Fixed parameters are terms whose values are given by the design engineer for a certain design configuration. These include the gear tooth system, pinion aspect ratio, gear materials, and gear accuracy grade. For the gear tooth system, the most commonly used for hob finished gears is ϕ_n =20, h_a =1, h_b =1.25 and r_b =0.25 or r_b =0.3. For grind finished gears, h_b and r_b are increased to h_b =1.35 or h_b =1.4 and r_b =0.35 or $r_b=0.4$ to cater for the extra depth needed for clearance of the grinding wheel. For the pinion aspect ratio λ , too small a value will result in a thin gear blank, especially if the gear ratio is large. For example, a gear ratio $m_c=5$ and pinion aspect ratio λ =0.2 will make the gear wheel diameter to face width ratio 25:1, which is not very good for taking the helical axial load. An unnecessarily small pinion aspect ratio λ will also make the centre distance larger. However, too large a value of λ will not necessarily bring down the centre distance, since load distribution across the face width will not be as good, i.e., the extra face may not take any load. The value of λ is usually taken between 0.4 and 1.0 for single helical gears [28], for good load distribution across the face width and a relatively small gear wheel diameter to face width ratio giving wheel stability. For double helical gears, λ can be as high as 1.75 because there is no axial load and a better alignment is achieved by a self-centring action of the apexes of the double helix on pinion and gear. For the gear design engineer, the fixed

parameters are only fixed when the optimisation is being carried out. For example, one set of gear materials may be tried first and a corresponding optimum design found. Another set of gear materials may be tried next. The relative cost of each combination of materials and gear geometry is assessed and a decision can be made by the engineer.

Design specifications are normally supplied by the gear customer. The minimum information would include power to be transmitted P, pinion speed n_p , gear ratio m_G , and for what application the gears are used. Application factors C_a and K_a could be determined by the gear design engineer, in consultation with AGMA 6010 [6] or in discussion with the customer. Further information such as life requirement, reliability requirement and operating temperature, could be used to determine life factors C_L and K_L , reliability factors C_R and K_R , and temperature factors C_T and C_T . Otherwise, these factors would assume values of unity. In any case, these factors are fixed once the specifications are given.

The design constraints in the above formulation of the problem can be divided into two groups. Power capacities for pitting resistance and bending strength can be separated from the rest of the constraints which are of a geometrical nature. The evaluation of the capacity group is complex and time consuming, whereas that of the geometry group is relatively simple. A design that satisfies the geometry group is said to be geometrically feasible in this thesis. The evaluation of the capacity group should only be done for geometrically feasible designs during the optimisation process.

4.1 Basic Approach

The optimum gear design problem as defined in Chapter Three can be solved by two different approaches. One is to use a general purpose algorithm in conjunction with the analysis model. The general procedure for solving an optimum design problem by this approach is as follows:

- 1. Find an initial design X_0 which can be an existing design or any combination of the values of design variables. Set the initial design as the current design;
- Evaluate the current design by the analysis model, i.e., calculating the objective function value and all the constraint function values;
- 3. An optimum design algorithm is used to decide:
 - a. what measures should be taken to bring the current design back to the feasible region if any of the constraints are violated;
 - b. how to improve the current design, i.e., how the information given by the current design and sometimes previous designs, e.g., gradients of objective function and constraint functions, should be used to generate a new feasible design which has a lower objective function value; c. whether to terminate the optimisation process if no improvements is possible;
- 4. If a new design is generated by 3.a or 3.b, go back to step 2. If some terminating criteria are met in 3.c, end the optimisation process.

The procedure described above is often implemented in computer programs in a structure as depicted in Fig.4-1.

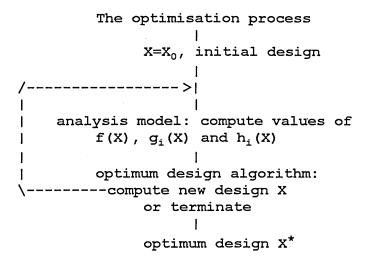


Fig.4-1 General optimisation process

The development of mathematical techniques for solving optimum design problems have been on going for decades [39]. For the optimum design of engineering problems, the useful techniques are normally in the category of the so called nonlinear programming algorithms. The algorithms have been developed for continuous variable problems and they normally use the local information to make a move to achieve an improved design. Although use of the existing general purpose mathematical optimisation techniques can save effort on developing algorithms, difficulties have been reported when the general purpose algorithms were applied to the optimum design of gears. These include premature termination or stall of the algorithm, slow convergency speed, because of the highly nonlinear and complex procedures used in the gear rating analysis model. Adding to the difficulty of the problem, optimum gear design is a mixed discrete problem and the continuous variable algorithms are not really suitable

for it. In any case, the general nonlinear algorithms can improve on a design but there is no guarantee that a true or global optimum design will result [49].

The alternative to the general purpose algorithm approach is a special purpose algorithm designed to be more efficient and effective for a particular optimum design problem. For example, exploiting the inherent relations in the gear analysis model to minimise the centre distance is typical of the special purpose algorithm approach.

The mathematical model of the optimum gear design problem as defined by equations (3-2-1) to (3-2-20) states clearly what the design variables are, what the objective function is, and what the constraint functions are. This formulation is often used in conjunction with a general purpose algorithm for the optimisation of the objective function. However, this initial formulation of the model is not very convenient to handle in the development of a special purpose algorithm.

Inspired by the K factor method [28] and the procedure used by Errichello [29] to solve for pinion pitch circle diameter, the capacity constraint equations (3-2-3) to (3-2-6) and (3-2-12) to (3-2-15) are singled out to be the most important constraints in determining the centre distance, although only pitting resistance capacities were used in [28] and [29]. Studying the simpler form equations (3-2-12a) to (3-2-15a) and considering the direct relation of equation (1-3-4) between centre distance C_r and pinion pitch circle diameter d, it can be said that if maximum and minimum values of geometry factors I and J are established, the capacity constraint

equations can be used to set up lower and upper boundaries for the required centre distance and the minimum centre distance will lie between these boundaries. The factors $C_{\rm v}$, $K_{\rm v}$, $C_{\rm m}$ and $K_{\rm m}$ can be given initial values of unity and then updated by the closed form formulae (1-4-12), (1-4-13) and (1-4-14).

On the basis of the above statement, the original optimum gear design problem is to be solved at two levels. Firstly, a search interval for the centre distance is determined and a one dimensional search for the minimum centre distance is conducted within that interval. Secondly, for each trial value of the centre distance obtained during the one dimensional search, the maximum power combination of module, number of pinion teeth and number of gear teeth is found. The maximum permissible power capacity is then checked against the required power capacity in the one dimensional search to determine whether the trial centre distance can satisfy the capacity constraints.

Helix angle ψ in the above method is adjusted by equation (3-2-2) to make the centre distance C of the combination (m_n,N_1,N_2) equal to the trial centre distance. This in effect is an exchange of role between centre distance and helix angle as dependent variable and independent variable. Thus the four design variables (m_n,N_1,N_2,ψ) in the original formulation have now been replaced by four design variables $C,(m_n,N_1,N_2)$ at two levels. Centre distance C is now both the objective function and an independent variable. Helix angle ψ has been turned into a dependent variable.

To solve the optimum gear design problem by the above method, three sub-problems exist.

- The determination of maximum and minimum geometry factors
 I and J to establish the search interval for centre
 distance;
- The strategy for the one dimensional search of centre distance;
- 3. The strategy for determining the maximum power capacity combination of module, number of pinion teeth and number of gear teeth.
- 4.2 Search Interval for Minimum Centre Distance

To set up the search interval for the minimum centre distance, limiting values of geometry factors I and J must first be established. From equations (1-4-10) and (1-4-11) for geometry factors I and J, it can be seen that load sharing ratio m_N has a direct influence on the values of geometry factors.

$$m_{N} = \frac{F}{L_{\min}}$$
 (4-2-1)

where F is the face width and L_{min} is the minimum total length of face contact lines. The physical meaning of m_N is the fraction of the total tangential load that one tooth is taking. For helical gears, L_{min} is calculated by AGMA as:

$$\mathbf{L}_{\text{min}} = \frac{\mathbf{m}_{p}\mathbf{F} - \mathbf{n}_{a}\mathbf{n}_{r}\mathbf{p}_{x}}{\cos\psi_{b}} \qquad \qquad \text{if } \mathbf{n}_{a} \leq 1 - \mathbf{n}_{r} \qquad (4 - 2 - 2a)$$

$$L_{\min} = \frac{m_{p}F - (1-n_{a})(1-n_{r})p_{x}}{\cos\psi_{b}}$$
 if $n_{a} > 1-n_{r}$ (4-2-2b)

where ψ_b is base helix angle, and n_r and n_a are fractional parts of transverse contact ratio \dot{m}_p and face contact ratio m_F , respectively.

Substituting equation (4-2-2) for L_{\min} in equation (4-2-1) and noticing equation (1-3-7), gives

$$m_{N} = \frac{\cos \psi_{b}}{m_{a}n_{r}}, \qquad \text{if } n_{a} \leq 1-n_{r} \qquad (4-2-3a)$$

$$m_{p}(1-\frac{n_{a}n_{r}}{m_{p}m_{F}})$$

$$m_{N} = \frac{\cos \psi_{b}}{(1-n_{a})(1-n_{r})}, \qquad \text{if } n_{a} > 1-n_{r} \qquad (4-2-3b)$$

$$m_{p}(1 - \frac{m_{p}m_{F}}{m_{p}m_{F}})$$
or any particular value of m. load sharing ratio m. will

For any particular value of $\boldsymbol{m}_{p}\text{, load sharing ratio }\boldsymbol{m}_{N}$ will have its maximum or minimum value when

For convenience and simplicity, let

$$m_{ar} = (1 - \frac{n_a n_r}{m_p m_r}),$$
 if $n_a \le 1 - n_r$ (4-2-4a)

$$m_{ar} = (1 - \frac{(1-n_a)(1-n_r)}{m_p m_F}), if n_a > 1-n_r (4-2-4b)$$

Equation (4-2-3) can now be written as

$$m_{N} = \frac{\cos \psi_{b}}{m_{D}m_{ar}} \tag{4-2-5}$$

Because m_{ar} reduces the effectiveness of transverse contact ratio m_p in equation (4-2-5), it may be called the <u>contact</u> <u>ratio derating factor</u>. Plotting equation (4-2-4) in Fig.4-2 shows the relationship of m_{ar} to m_p , with face contact ratio m_r as a parameter varying between 1 and 2. The curves have their minima when n_a =1- n_r or n_a + n_r =1. The locus of the minima is also shown in Fig.4-2.

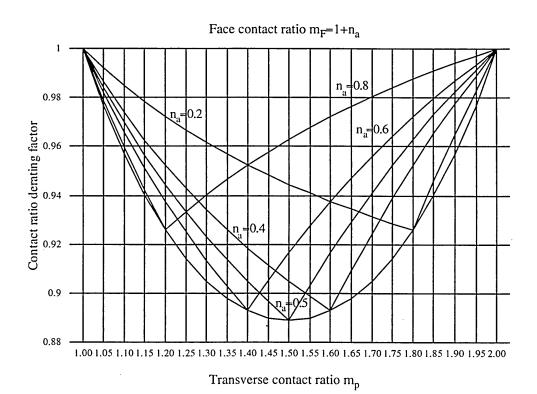


Fig.4-2 Contact ratio derating factor m_{ar}

Separating m_F into integer and fractional parts as $m_F = I_a + n_a$ and given m_p , then m_{ar} can be considered as a function of n_a , while I_a is treated as a parameter. Differentiating equation (4-2-4a) with respect to n_a , gives

$$m_{ar}^{\prime}(n_{a}) = -\frac{n_{r}m_{p}(I_{a}+n_{a}) - n_{a}n_{r}m_{p}}{[m_{p}(I_{a}+n_{a})]^{2}}$$

simplifying,

$$m_{ar}^{1}(n_{a}) = -\frac{n_{r}I_{a}}{m_{p}(I_{a}+n_{a})^{2}}$$
 for $n_{a} \le 1-n_{r}$ (4-2-6a)

Since n_r , I_a , m_p and $(I_a+n_a)^2$ are all > 0, then $m_{ar}!(n_a)$ is < 0, which means m_{ar} monotonically decreases as n_a increases. For the valid range of $n_a \le 1-n_r$ for equations (4-2-4a) and (4-2-6a), m_{ar} will be at its minimum when n_a is at its maximum, i.e., when $n_a=1-n_r$. Conversely, m_{ar} will be at its maximum when n_a is at its minimum, i.e., when $n_a=0$. Similarly, differentiating equation (4-2-4b) with respect to n_a and simplifying, gives

$$m_{ar}^{(1-n_r)(I_a+1)}$$
, for $n_a > 1-n_r$ (4-2-6b)

Since $(1-n_r)$, (I_a+1) , m_p , and $(I_a+n_a)^2$ are all > 0, then $m_{ar}^{-1}(n_a)$ is > 0, which means m_{ar} monotonically increases as n_a increases. For the valid range of $n_a > 1-n_r$ for equations (4-2-4b) and (4-2-6b), m_{ar} will be at its minimum when n_a is at its minimum, i.e., when $n_a=1-n_r$. Conversely, m_{ar} will be at its maximum when n_a is at its maximum, i.e., when $n_a=1$.

Summarising the above derivations, m_{ar} is at a minimum when $n_a=1-n_r$ and m_{ar} is at a maximum when $n_a=0$ or $n_a=1$. Substituting $n_a=1-n_r$ into equations (4-2-4a) and (4-2-4b), gives

$$(m_{ar})_{min} = 1 - \frac{n_r(1-n_r)}{m_p(I_a+1-n_r)}$$
 (4-2-7)

Similarly, substituting $n_a=0$ into equation (4-2-4a) and $n_a=1$ into equation (4-2-4b), gives

$$(m_{ar})_{max} = 1$$
 (4-2-8)

For standard tooth proportions or gears without excessive addendum modifications, $1 < m_p < 2$ and therefore, $n_r = m_p - 1$. For helical gears with face contact ratio $m_F > 1$, I_a can take any integer value, but for the worst case of $I_a = 1$, equation (4-2-7) becomes,

$$(m_{ar})_{min} = 1 - \frac{(m_{p}-1)(2-m_{p})}{m_{p}(3-m_{p})}$$
(4-2-9)

Knowing $(m_{ar})_{min}$ and $(m_{ar})_{max}$, the maximum and minimum values of m_N are obtained by substituting equations (4-2-9) and (4-2-8) into equation (4-2-5) for m_{ar} . This gives

$$(m_{N})_{max} = \frac{\cos \psi_{b}}{(m_{p}-1)(2-m_{p})}$$

$$m_{p}(1 - \frac{(m_{p}-1)(2-m_{p})}{m_{p}(3-m_{p})}$$

and

$$(m_N)_{\min} = \frac{\cos \psi_b}{m_D}$$
 (4-2-11)

4.2.2 Limiting Values of Geometry Factors

When $\Sigma x=0$, as is specified in equation (3-2-16), the operating transverse pressure angle ϕ_r is the same as the standard transverse pressure angle ϕ . The limiting values or the minimum and maximum values of geometry factor I can be obtained by substituting ϕ for ϕ_r and equations (4-2-10) and (4-2-11) for m_N into equation (1-4-10), which is copied below,

$$I = \frac{\cos\phi_r \sin\phi_r}{2 m_N} \frac{m_G}{m_G + 1}$$

$$(1-4-10)$$

resulting in,

$$I_{\min} = \frac{\cos\phi \sin\phi \quad m_{G}}{m_{p}} \quad (m_{p}-1)(2-m_{p})$$

$$2\cos\psi_{b} \quad m_{G}+1 \quad m_{p}(3-m_{p})$$
(4-2-12)

and

$$I_{max} = \frac{\cos\phi\sin\phi}{-----} m_{p} \qquad (4-2-13)$$

$$2\cos\psi_{b} m_{G}+1$$

The transverse contact ratio m_p in the above formulae can be calculated by

$$\mathbf{m}_{\mathrm{p}} = \frac{\mathbf{N}_{1}}{\pi \cos \phi} \frac{1}{(-+---)^{2}} \frac{\mathbf{h}_{\mathrm{a}} \cos \phi}{\mathbf{N}_{1}} \frac{1}{2} + \frac{1}{2} \frac{\mathbf{h}_{\mathrm{a}} \cos \phi}{\mathbf{N}_{1}} \frac{1}{2} \frac{\mathbf{h}_{\mathrm{a}} \cos \phi}{\mathbf{N}_{1}}$$

For the derivation of equation (4-2-14), see Appendix A. The transverse pressure angle φ and base helix angle ψ_b can be calculated by equations (1-3-10) and (1-3-11), respectively. Considering equations (4-2-14), (1-3-10) and (1-3-11), equations (4-2-12) and (4-2-13) expressed the minimum and maximum of geometry factor I as functions of gear ratio m_G , number of pinion teeth N_1 , helix angle ψ , normal pressure angle φ_n , and addendum ratio h_a . Of these quantities, only N_1 and ψ are design variables, since φ_n and h_a are fixed design parameters once the gear tooth system has been chosen, and m_G is normally specified by the gear user or customer. For $\varphi_n{=}20$ and $h_a{=}1$, the relationships between the minimum and maximum geometry factor I and number of pinion teeth N_1 , helix angle ψ , and gear ratio m_G are shown in Figs.4-3, 4-4 and 4-5.

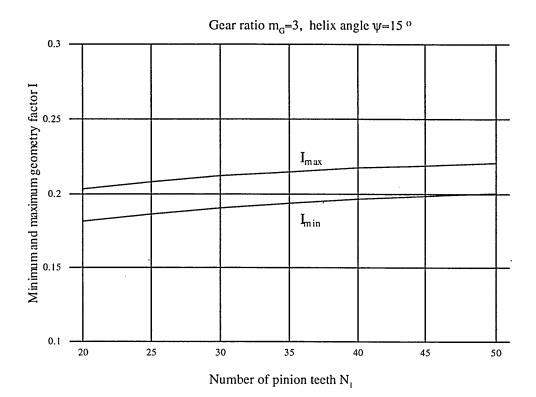


Fig.4-3 \mathbf{I}_{\min} and \mathbf{I}_{\max} as functions of \mathbf{N}_1

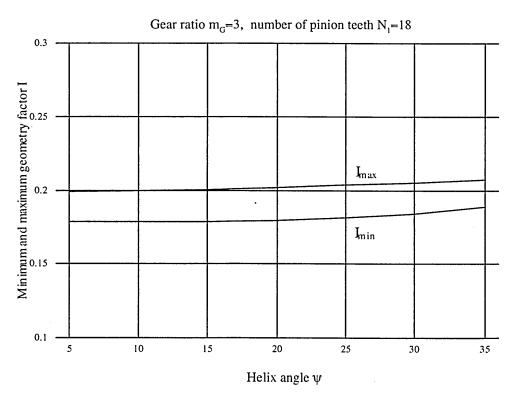


Fig.4-4 \textbf{I}_{min} and \textbf{I}_{max} as functions of ψ

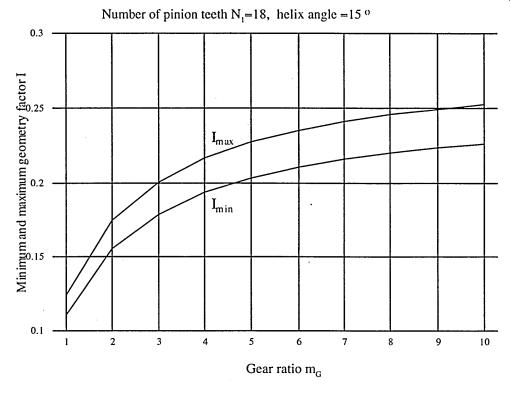


Fig.4-5 I_{min} and I_{max} as functions of m_G

It can be seen from these graphs that helix angle in the range shown does not have much effect on the minimum and maximum values of I. The number of pinion teeth has slightly larger effect but still cannot be considered significant. The major influence comes from the gear ratio m_G . It can be said that once the gear tooth system has been chosen and the gear ratio has been specified, the minimum and maximum geometry factor I can be roughly determined without knowing the number of pinion teeth N_1 and helix angle ψ . In any case, extreme values of N_1 and ψ can be used for the calculation of limiting values of geometry factor I. For instance, the minimum number of pinion teeth $(N_1)_{min}$ can be used to calculate I_{min} and a reasonably large number of pinion teeth, say 40 or 50 [28], can be used to calculate I_{max} .

For bending geometry factor J, as given in (1-4-11) and copied below,

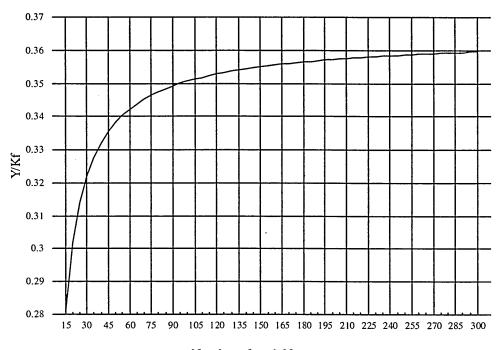
$$J = \frac{Y}{K_f m_N}$$
 (1-4-11)

the values of Y and K_f are calculated by a complex iterative numerical procedure. Since the limiting values of m_N have already been derived, it is only necessary to consider Y/ K_f to obtain the limiting values or the minimum and maximum values for geometry factor J. For helical gears with $m_F > 1$, geometry factor J is determined for load application at the tooth tip. This means that Y/ K_f is a function of the geometry of one gear tooth only. Based on this understanding, the relationship between Y/ K_f and gear tooth geometry can be revealed by curve fitting.

Since there are a discrete number of standard gear tooth systems, Y/K_f can be considered as a function of number of teeth N and helix angle ψ only, with standard normal pressure angle ϕ_n , addendum ratio h_a , dedendum ratio h_b , and fillet radius ratio r_b , being treated as fixed parameters. Fig.4-6 shows a plot of Y/K_f as a function of N for ψ =10. The gear tooth system used is ϕ_n =20°, h_a =1, h_b =1.25 and r_b =0.25. From the shape of the curve, it is quite obvious that Y/K_f is a function of the reciprocal of N.

It can be shown from the linear regression results, Table 4-1, that this function is linear:

$$Y$$
 b $\frac{}{K_f}$ = a + $\frac{}{K_f}$ (4-2-15)



Number of teeth N

Fig.4-6 Y/ K_f as a function of N

Table 4-1 Y/K_f as a linear function of 1/N

======= Helix Angle	5	10	====== 15	20	====== 25	30	35
constant a	0.347	0.3634	0.3697	0.3678	0.3584	0.3424	0.3203
coefficient b	-1.237	-1.241	-1.185	-1.079	-0.939	-0.778	-0.614
correl coef R squared	0.9996	0.9997	0.9997	0.9997	0.9997	0.9997	0.9996
std error of estimate	0.0003	0.0003	0.0002	0.0002	0.0002	0.0002	0.0001

As shown in Fig.4-7, plots of the constant a and coefficient b with respect to the helix angle ψ reveal trigonometric functions of the form:

$$a = a_1 + a_2 \psi + a_3 \sin(k \psi) + a_4 \cos(k \psi)$$
 (4-2-16)

$$b = b_1 + b_2 \psi + b_3 \sin(k\psi) + b_4 \cos(k\psi)$$
 (4-2-17)

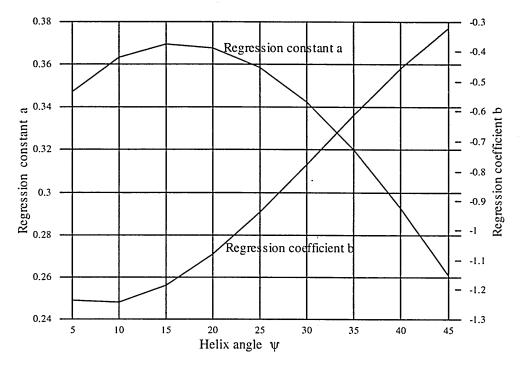


Fig.4-7 Regression constant a and coefficient b

Applying linear regression to the functions, good curve fittings can be found for the constant a and coefficient b.

Table 4-2 Regression constant a and coefficient b Tooth system type 1: $\phi_n=20$, $h_a=1$, $h_b=1.25$, $r_b=0.25$ Tooth system type 2: $\phi_n = 25$, $h_a = 1$, $h_b = 1.35$, $r_b = 0.27$ regression coefficient b Tooth regression constant a System k a_1 a_2 $a_3 \cdot a_4$ b_1 \mathbf{b}_2 _______ 2.5 0.18167 0.000993 0.09731 0.14324 0.29927 -0.03157 0.25772 -1.46997 2.5 0.24440 0.001402 0.15855 0.19416 0.57281 -0.05102 0.23135 -2.48014

Table 4-2 gives the constants and coefficients in equation (4-2-16) and (4-2-17) for two gear tooth systems. Thus the minimum and maximum values of geometry factor J for conventional helical gears can be obtained by substituting equation (4-2-15) for Y/K_f and equations (4-2-10) and (4-2-11)

for \mathbf{m}_{N} into equation (1-4-11) which results in the following equations:

$$J_{\min} = (a + -) - (1 - - -) - (4-2-18)$$
 $N \cos \psi_b \qquad m_p (3-m_p)$

and

$$J_{\text{max}} = (a + -) - (4-2-19)$$

$$N \cos \psi_{b}$$

where transverse contact ratio m_p is calculated from equation (4-2-14). Similar to the minimum and maximum of geometry factor I, equations (4-2-18) and (4-2-19) expressed the minimum and maximum of geometry factor J as functions of number of teeth N, helix angle ψ , gear ratio m_G , and gear tooth system ϕ_n , h_a , h_b , and r_b .

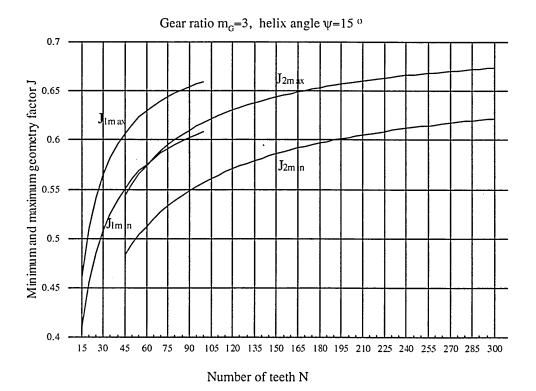


Fig.4-8 J_{min} and J_{max} as functions N

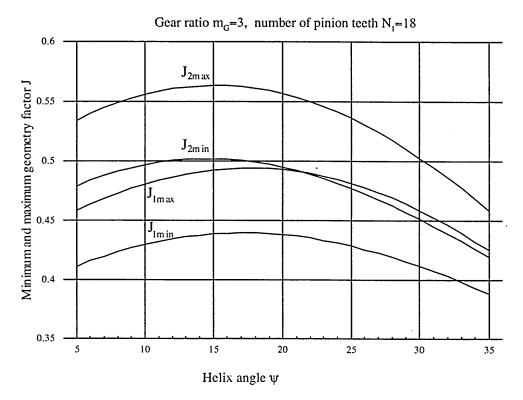


Fig.4-9 \textbf{J}_{min} and \textbf{J}_{max} as functions of ψ

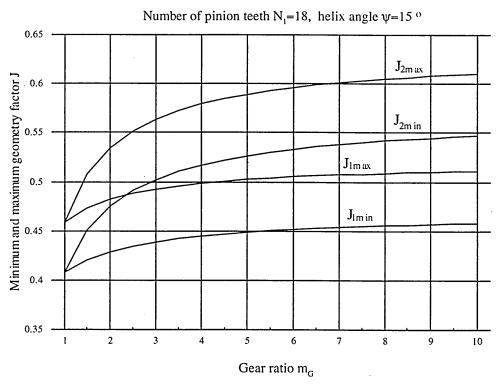


Fig.4-10 \mathbf{J}_{min} and \mathbf{J}_{max} as functions of \mathbf{m}_{G}

Figs. 4-8, 4-9, and 4-10 show the minimum and maximum values of geometry factor J as a function of N, ψ , and m_c . From Fig.4-8 it can be seen that the number of teeth N has a significant effect on the minimum and maximum values of J. For the effect of helix angle ψ on the minimum and maximum values of J as shown in Fig.4-9, J_{max} has its highest value around ψ =15°, and J_{min} has its lowest value when ψ = ψ_{min} or $\psi\text{=}\psi_\text{max}\text{.}$ The effect of gear ratio m_G is more significant for smaller gear ratios. Thus for the calculation of the minimum value of geometry factor J, minimum number of teeth should be used, which in the case of pinion is $(N_1)_{min}$ and in the case of gear is $m_{G}(N_{1})_{min}$. For single helical gears, minimum helix angle should be used; whereas for double helical gears, maximum helix angle should be used. Conversely, for the calculation of the maximum value of geometry factor J, a reasonable larger number of teeth should be used, which in the case of pinion can be 50 and in the case of gear can be $50\,\mathrm{m}_\mathrm{c}$. Helix angle of 15^o should be used for the calculation of J_{max}.

4.2.3 Search Interval for Minimum Centre distance

The minimum and maximum geometry factors I and J as given by equations (4-2-12), (4-2-13), (4-2-18) and (4-2-19) are expressed as functions of helix angle ψ and numbers of teeth N_1 and N_2 of pinion and gear, with gear ratio and gear tooth system being considered as parameters. These equations cannot be used directly because N_1 , N_2 and ψ are design variables and they are not known until the optimum design has been done. To use these equations to establish suitable lower and upper

boundaries for the search interval for the minimum centre distance, extreme values of possible numbers of teeth and helix angle are required, as suggested in the previous subsection.

Combining equations (3-2-3) and (3-2-12a), the pitting resistance constraints of the pinion, gives,

$$P \leq C_{w1} n_{p} - I F d^{2}$$

$$C_{m} \qquad (4-2-20)$$

Pinion aspect ratio constraint (3-2-19) can be rewritten as

$$F = \lambda \bar{d} \qquad (4-2-21)$$

Noticing $C=C_r$ when addendum modification constraint (3-2-16) is satisfied, equation (1-3-4) can be rewritten as

$$d = \frac{2C}{m_{G} + 1}$$
 (4-2-22)

Substituting equation (4-2-21) for F and (4-2-22) for d into equation (4-2-20) and rearranging, gives

Equation (4-2-23) gives the centre distance required to transmit the specified power P, at speed $n_{\rm p}$ and gear ratio $m_{\rm G}$, based on the amalgamated factor $C_{\rm w1}$ for pinion pitting resistance. The minimum centre distance could be obtained by using the equal sign in equation (4-2-23):

$$C_{\min} = \frac{1 + m_{G}}{2} \frac{P}{n_{p}C_{w1}} \frac{C_{m}}{C_{v}} \frac{1}{\lambda I}$$
(4-2-24)

The problem is $C_{\rm m}$, $C_{\rm v}$ and I are unknowns and are functions of gear geometry. This difficulty is dealt with as follows.

When I takes its upper limiting value, i.e., $I=I_{max}$, equation (4-2-24) gives the lower boundary for the minimum centre distance,

In other words, the minimum centre distance C_{\min} must be larger than C_{\min}^L . Similarly, when I takes its lower limiting value, i.e., $I=I_{\min}$, equation (4-2-24) gives the upper boundary for the minimum centre distance,

$$C_{\min}^{U} = \frac{1+m_{G}}{2} \quad P \quad C_{m} \quad 1$$

$$2 \quad n_{p}C_{w1} \quad C_{v} \quad \lambda I_{\min}$$
(4-2-26a)

In other words, the minimum centre distance C_{\min} can only be smaller than $C^{\text{U}}_{\min}.$

Similar equations can be derived for the gear,

$$C_{\min}^{L} = \frac{1 + m_{G}}{2} \quad P \quad C_{m} \quad 1$$

$$2 \quad n_{p}C_{w2} \quad C_{v} \quad \lambda I_{\max}$$
(4-2-25b)

and

$$C_{\min}^{U} = \frac{1+m_{G}}{2} \frac{P}{(m_{p}C_{w2} - C_{v} \lambda I_{\min})^{1/3}}$$
(4-2-26b)

which are based on equations (3-2-4) and (3-2-13a), the pitting resistance constraints of the gear.

When equations (4-2-25) and (4-2-26) are used to establish the lower and upper boundaries for the minimum centre distance, dynamic factor C_v and load distribution factor C_m are assigned an initial value of 1. After calculation of the lower and upper boundaries C_{\min}^L and C_{\min}^U , new values of C_v and

 C_m are obtained using AGMA closed form formulae (1-4-13) and (1-4-14). C_{\min}^L and C_{\min}^U are then recalculated. In 3 or 4 iterations, C_v and C_m will converge to an accuracy better than 0.01 which is generally acceptable.

Equations (4-2-25) and (4-2-26) are based on the pitting resistance constraints. When the bending strength is more critical, equations (3-2-5),(3-2-6),(3-2-14a) and (3-2-15a), the bending strength constraints of the pinion and gear, can be similarly transformed. From (3-2-5) and (3-2-14a), the following can be obtained,

$$P \leq K_{w1} n_{p} - J_{1} F - K_{m} P_{d}$$

$$(4-2-27)$$

Combining equations (3-2-17) and (3-2-18), gives

$$P_{d} = \frac{N_{1}}{d}$$

$$(4-2-28)$$

Substituting equation (4-2-28) for P_d , (4-2-21) for F and (4-2-22) for d into equation (4-2-27) and rearranging, gives

$$C \ge \frac{1+m_{G}}{2} \frac{P}{n_{p}K_{w1}} \frac{K_{m}}{K_{v}} \frac{N_{1}}{\lambda J_{1}}$$
 (4-2-29)

The minimum centre distance based on pinion bending strength then is,

$$C_{\min} = \frac{1 + m_{G}}{2} \frac{P}{n_{p}K_{w1}} \frac{K_{m}}{K_{v}} \frac{N_{1}}{\lambda J_{1}}$$
(4-2-30)

In this case, a tooth size as large as possible should be used to obtained a search interval as small as possible. In

other words, the minimum number of teeth $(N_1)_{\min}$ should be used, as follows,

$$C_{\min} = \frac{1 + m_{G}}{2} \frac{P}{(m_{p} K_{w1} - K_{v} - \lambda J_{1})^{1/3}}$$
(4-2-31)

Substituting the limiting values of geometry factor J_{lmax} and J_{lmin} , the lower and upper boundaries for the minimum centre distance are,

$$C_{\min}^{L} = \frac{1+m_{G}}{2} P K_{m} (N_{1})_{\min}$$

$$(4-2-32a)$$

$$2 n_{p}K_{w1} K_{v} \lambda J_{1max}$$

and

$$C_{\min}^{U} = \frac{1+m_{G}}{2} \frac{P}{n_{p}K_{w1}} K_{w} \frac{(N_{1})_{\min}}{N_{1}} (4-2-33a)$$

Similar equations based on the bending strength of the gear are,

$$C_{\min}^{L} = \frac{1 + m_{G}}{2} \frac{P}{(m_{p} K_{w2} - K_{v} - \lambda J_{2max})^{1/3}}$$
 (4-2-32b)

and

$$C_{\min}^{U} = \frac{1+m_{G}}{2} \frac{P}{n_{p}K_{w2}} \frac{K_{m} (N_{1})_{\min}}{K_{v} \lambda J_{2\min}}$$
(4-2-33b)

The factors K_v and K_m in equations (4-2-32) and (4-2-33) are obtained by the same iterative method as for C_v and C_m .

Four values are obtained each for the lower and upper boundaries for the minimum centre distance. The largest of each four values should be used for either of the boundary. In the case of the lower boundary, it is based on the maximum possible values of geometry factors, the actual geometry

factors can only be smaller and hence the centre distance can only be larger. The largest value of the lower boundary suggests that there is a need for the centre distance to be at least as large as this value, whether this need comes from pinion pitting resistance, pinion bending strength, gear pitting resistance, or gear bending strength. When the lower boundary takes this largest value, the other lower values will automatically be covered. In the case of the upper boundary, it is based on the minimum possible values of geometry factors. The largest value of the upper boundary suggests that the centre distance may be required to be as large as this value and certainly there is no need to be larger than this value. Thus using the largest value of the upper boundary can cover for all possible requirements.

Once the lower and upper boundaries for the search interval of the minimum centre distance have been established, a macro or general monotonic relation between the centre distance and its power capacity can be exploited to minimise the centre distance. Fig.4-11 shows this relation for a particular example. The power capacity shown for any centre distance is the maximum power capacity of all geometrically feasible combinations of module and numbers of teeth of pinion and gear at that centre distance. This macro monotonic relation can be explained by the AGMA power capacity rating formulae.

Substituting equations (4-2-21) for F and (4-2-22) for d

into power rating equation (3-2-12a) and rearranging, gives

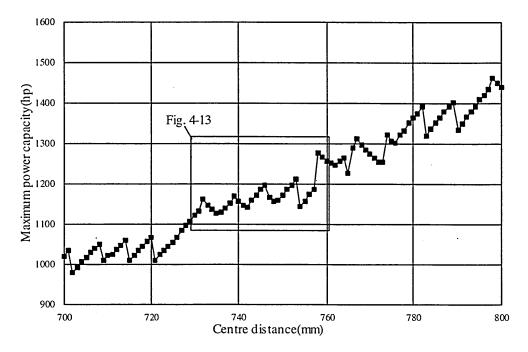


Fig.4-11 Centre distance and its maximum power capacity

$$P_{ac1} = C_{w1} n_p - I\lambda - (4-3-1)$$
 $C_m (m_G+1)^3$

The equation shows power capacity rating is a cubic function of centre distance C. Whilst the factors C_{ν} and C_{m} are variable, their rates of change are of a much lower order with respect to the centre distance C. For instance, from Fig.1-12, even for the highest rate of change of C_{ν} , say when pitch line velocity v_{t} is doubled from 200 ft/min to 400 ft/min, which means the centre distance is doubled, C_{ν} for AGMA quality grade $Q_{\nu}=5$ is only changed from 0.78 to 0.71, which is a reduction of less than 10%. As for the geometry factor I, its range of change is very limited when the gear ratio is given. See Fig.4-3 and Fig.4-4. Considering the lower rates of change of C_{ν} and C_{m} and the limited range of change of I, equation (4-3-1) will give higher power capacity

rating for pinion pitting resistance when the increment in centre distance is large. A similar conclusion can be reached for power capacity rating for gear pitting resistance. When bending strength is more critical, equation (3-2-14a) can be similarly transformed into,

$$P_{at1} = K_{w1} n_p - \frac{K_v J_1}{K_m N_1 (m_G + 1)^3}$$
 (4-3-2)

which demonstrates that power capacity rating for pinion bending strength is also a cubic function of centre distance C. The factors K_v and K_m are the same as C_v and C_m . They have a lower rate of change than the centre distance. To find the maximum power of a particular centre distance, when bending strength is more critical, the minimum number of pinion teeth $(N_1)_{\min}$ is used. This eliminates N_1 in (4-3-2) as a variable. At the same time, when gear ratio has been given and number of pinion teeth has been decided, geometry factor J_1 has a very limited range of change. See Fig.4-9. This leads to a similar conclusion that equation (4-3-2) will give higher power capacity rating for pinion bending strength when the increment in centre distance is large. A similar conclusion can be reached for power capacity rating for gear bending strength.

The above relationship between the centre distance and its power capacity rating is called macro monotonicity because the power capacity rating increases as the centre distance increases, when the magnitude of change is relatively large. When the magnitude of change is small, it can be seen in

Fig.4-11 that there exists local or micro non-monotonicity.

Micro non-monotonicity will be discussed in Section 4.5.

Considering the macro monotonicity, it can be said that if a centre distance has a power capacity rating greater than the required power, all larger centre distances will satisfy the power requirement. This means that a centre distance satisfying the power capacity constraints can be used as a new upper boundary of the search interval. Similarly, a centre distance not satisfying the power capacity constraints can be used as a new lower boundary of the search interval, since any smaller centre distance will have smaller power capacity rating. Thus the strategy for the one dimensional search for the minimum centre distance is as follows. Using the lower and upper boundaries established, a middle value can be calculated for the centre distance. If this centre distance satisfies the power capacity constraints, it is used as the new upper boundary. Otherwise, it is used as the new lower boundary. This process is repeated until the difference between the boundaries is less than a pre-set tolerance. A local search is needed after the one dimensional search to eliminate the effect of micro non-monotonicity which will be discussed later. To summarise, the one dimensional search for the minimum centre distance based on the macro monotonicity can be presented in the following steps:

 Establish the lower and upper boundaries of the minimum centre distance for the power, speed and gear ratio requirement, using equations (4-2-25), (4-2-26), (4-2-32), and (4-2-33);

- 2. Calculate the mean value of the lower and upper boundaries of the minimum centre distance;
- Find the maximum power capacity rating for the mean centre distance;
- 4. If the power capacity rating is larger than the required power capacity, replace the upper boundary by the mean value; otherwise, replace the lower boundary by the mean value;
- 5. Calculate the difference between the lower and upper boundaries;
- 6. If the difference is greater than a pre-set tolerance, go to step 2; otherwise, terminate the iteration;
- 7. The upper boundary is the minimum centre distance based on macro monotonicity.

The strategy is very efficient for two reasons. First, for both I and J, the differences between the maximum and minimum values are not large, resulting in a small search interval to start with. Second, each trial value of centre distance at the middle point can discard half of the search interval, thus reducing the search interval very rapidly. But before the strategy can be implemented, a method for solving the problem posed by step 3 in the above procedure has to be established.

4.4 Maximum Power Capacity of Fixed Centre Distance For every trial value of centre distance in the above strategy, the combination of module and numbers of teeth of pinion and gear (m_n, N_1, N_2) which gives the maximum power

capacity at that centre distance has to be found. This combination must satisfy all the geometry constraints. The geometry constraints are satisfied by transforming them into boundary constraints on the design variables of module and numbers of teeth of pinion and gear. This is a more efficient way of treating the constraints since they can be automatically satisfied when the design variables take values within the boundaries. The maximum power combination is found by enumerating all possible combinations. The enumeration takes place in the order of module m_h , number of teeth of pinion N_1 , and number of teeth of gear N_2 . For typical values of geometry constraints, the transformed boundaries on module and numbers of teeth of pinion and gear are fairly tight, resulting in a small number of combinations.

The upper boundary on module is determined by two geometry constraints. They are the minimum face contact ratio $(m_F)_{min}$ and the minimum number of pinion teeth $(N_1)_{min}$. The minimum face contact ratio constraint, equation (3-2-8) and equation (3-2-20), can be rewritten as

$$(m_F)_{min} \le \frac{F \sin \psi}{\pi m_p}$$
 (4-4-1)

which using equations (4-2-21) and (4-2-22), can be transformed into an upper boundary on module,

$$m_{n}^{U} = \frac{2\lambda C}{m_{n}} = \frac{\sin \psi_{max}}{1 + mG \pi(m_{r})_{min}}$$

$$(4-4-2)$$

where C is a trial value for the minimum centre distance.

When centre distance is at a trial value, equation (3-2-2)

becomes a constraint that has to be satisfied by the module,

$$m_{n} = \frac{2C\cos\psi}{N_{1} + N_{2}} \tag{4-4-3}$$

Using the minimum number of pinion teeth $(N_1)_{\min}$ and assuming that $\cos\psi$ has a maximum value of 1, equation (4-4-3) can be transformed into an upper boundary on module,

$$m_{n}^{U} = \frac{2C}{(N_{1})_{min} + (N_{2})_{min}}$$

$$(4-4-4)$$

where $(N_2)_{\min}$ is the minimum number of gear teeth when number of pinion teeth is $(N_1)_{\min}$, which is derived from gear ratio tolerance constraint (3-2-11),

$$(N_2)_{\min} = (1-\delta)m_G(N_1)_{\min}$$
 (4-4-5)

The value given by equation (4-4-5) is rounded up to the nearest whole number. The upper boundary on the module is the smaller of the values given by equations (4-4-2) and (4-4-4).

The lower boundary on module is imposed by bending strength. The bending strength constraints (3-2-5) and (3-2-14a) have previously been combined into equation (4-2-27). Noticing equation (3-2-18) can be rewritten as

$$P_{d} = \frac{\cos \psi}{m_{p}} \tag{4-4-6}$$

then substituting equations (4-4-6) for P_d , (4-2-21) for F, and (4-2-22) for d into equation (4-2-27) and rearranging, gives

The minimum value or the lower boundary of module $m^L_{\ n}$ is reached when $J_1{=}J_{1max}$ and $\psi{=}\psi_{max}$, as follows,

$$m_{n}^{L} = \frac{P}{K_{m}} \frac{K_{m} \cos \psi_{max}}{K_{w} n_{p}} \frac{(1+m_{G})^{2}}{K_{v} J_{max}} \frac{(4-4-8)}{4\lambda C^{2}}$$

 K_{v} and K_{m} are calculated for the pitch line velocity and face width related to the trial value of the centre distance. Equations (4-4-2), (4-4-4) and (4-4-8) indicate that as the trial value of the centre distance C becomes smaller in the minimisation process, the upper and lower boundaries on the module move closer to each other, which means fewer modules are to be tried for each trial centre distance and an acceleration of convergence.

For each module within the boundaries established by the above equations, lower and upper boundaries on number of pinion teeth N_1 and number of gear teeth N_2 can be found by transforming the geometry constraints. The gear ratio tolerance can be transformed into lower and upper boundaries N^L_2 and N^U_2 on number of gear teeth N_2 as follows,

$$N_{2}^{L} = (1-\delta) m_{c} N_{1} \qquad (4-4-9)$$

and

$$N_2^{U} = (1+\delta) m_c N_1$$
 (4-4-10)

The values given by equations (4-4-9) and (4-4-10) are rounded up and down respectively.

When the centre distance and module have each taken trial values, equation (3-2-2) becomes a constraint on the total number of teeth (N1+N2), which can be written as

$$(N_1 + N_2) = \frac{2C\cos\psi}{m_p}$$
 (4-4-11)

then the lower and upper boundary on (N_1+N_2) are

$$(N_1+N_2)^L = \frac{2C\cos\psi_{max}}{m_p}$$
 (4-4-12)

and

$$(N_1+N_2)^{U} = \frac{2C\cos\psi_{\min}}{m_n}$$
 (4-4-13)

where ψ_{min} is the minimum helix angle to satisfy the minimum face contact ratio constraints (3-2-8) and (3-2-20), or (4-4-1), when centre distance and module are given, and equations (4-2-21) and (4-2-22) are considered, hence

$$\psi_{\min} = \arcsin(\frac{1+m_{G})}{2\lambda C}$$
 (4-4-14)

Again, the values given by equations (4-4-12) and (4-4-13) are rounded up and down, respectively.

Obviously, the lower boundary N_1 on number of pinion teeth N_1 can be found when (N_1+N_2) is at the lower boundary given by equation (4-4-12) and N_2 is at the upper boundary given by equation (4-4-10), i.e.,

$$N_1^L + (1+\delta) m_G N_1^L = (N_1+N_2)^L$$
 (4-4-15)

The above equation can be solved for NL1, resulting in,

$$N_{1}^{L} = \frac{(N_{1}+N_{2})^{L}}{1+(1+\delta)m_{c}}$$
 (4-4-16)

The value obtained is rounded up. Similarly, the upper boundary N^{U}_{1} on number of pinion teeth N_{1} is found to be,

$$N_{1}^{U} = \frac{(N_{1}+N_{2})^{U}}{1+(1-\delta)m_{G}}$$
(4-4-17)

The value obtained is rounded down.

Having established the lower and upper boundaries on module and numbers of teeth of pinion and gear, the strategy for finding the combination (m_n, N_1, N_2) which gives the maximum power capacity at a given centre distance can now be summarised as follows.

First, the lower and upper boundaries m_n^L and m_n^U on module m_n are established, using equations (4-4-8), (4-4-2) and (4-4-4). The boundaries are dependent on the centre distance C. Second, for each trial value of module m_n within the boundaries m_n^L and m_n^U , the lower and upper boundaries m_1^L and m_1^U on number of pinion teeth m_1^U are established, using equations (4-4-16) and (4-4-17). The boundaries are dependent on the centre distance C and module m_n^U .

Third, for each trial value of number of pinion teeth N_1 within the boundaries N^L_1 and N^U_1 , the lower and upper boundaries N^L_2 and N^U_2 on number of gear teeth N_2 are established, using equations (4-4-9) and (4-4-10). The boundaries are dependent on the centre distance C, module m_n , and number of pinion teeth N_1 .

When a combination of module, number of pinion teeth and number of gear teeth (m_n, N_1, N_2) is synthesized using the above sequence, the combination will automatically satisfy the

geometry constraints. The power capacities of all possible combinations within the boundaries are calculated and the combination with the maximum power capacity is found by simple comparison. For the purpose of reducing the search interval of centre distance more efficiently during the minimisation process, it is not necessary to try all possible combinations, because as soon as a combination having a power capacity larger than the power requirement is found, the trial value of the centre distance can be used as the new upper boundary of the minimum centre distance.

4.5 Local Minimisation of Centre Distance

It is noted in Section 4.3 that micro non-monotonicity exists when the magnitude of change in centre distance is small, as shown in Fig.4-11. The micro non-monotonicity is so called because the maximum power capacity rating may not necessary increase if the centre distance is increased only by a small amount. The minimum centre distance obtained by the one dimensional search is based on the macro monotonicity. When the one dimensional search terminates, the centre distance may or may not be at the true minimum or the global minimum, although it is close to the global minimum since micro non-monotonicity only exists in a local sense. Thus to find the global minimum after the one dimensional search terminates, a local search is needed to eliminate the effect of micro non-monotonicity.

There are two micro non-monotonic behaviours shown in Fig.4-11. One is the step change and the other is the valley

in the maximum power capacity ratings. These two non-monotonic behaviours are examined below and an algorithm is devised accordingly for the local search.

For a combination (m_n, N_1, N_2) , the centre distance C is related to the helix angle ψ by equation (3-2-2),

$$C = \frac{(N_1 + N_2) m_n}{2 \cos \psi}$$
 (3-2-2)

Since the variation of helix angle ψ is limited, the variation of centre distance C for a combination (m_n,N_1,N_2) is also limited. In other words, there is a centre distance range associated with a combination (m_n,N_1,N_2) . From equation (3-2-2), it can be seen that the lower limit of the centre distance range is determined by the minimum helix angle ψ_{\min} . The minimum helix angle ψ_{\min} is in turn determined by the minimum face contact ratio constraints (3-2-8) and (3-2-20), or (4-4-1), when number of pinion teeth N_1 is known, and equations (3-2-17) and (3-2-19) are considered,

$$\psi_{\min} = \arctan(\frac{\pi(m_F)_{\min}}{\lambda N_1}$$
(4-5-1)

Thus the lower and upper limits of the centre distance range of a combination (m_n,N_1,N_2) are,

$$C_{\text{range}}^{L} = \frac{(N_1 + N_2) m_n}{2 \cos \psi_{\text{min}}}$$

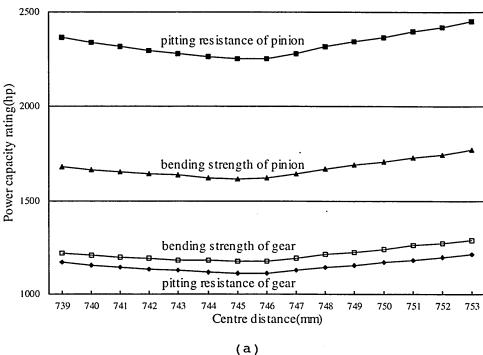
$$(4-5-2)$$

and

$$C_{\text{range}}^{\text{u}} = \frac{(N_1 + N_2) m_n}{2 \cos \psi_{\text{max}}}$$

$$(4-5-3)$$

$$(m_n, N_1, N_2) = (14, 20, 84)$$



Pinion case hardened, gear through hardened

$$(m_n, N_1, N_2) = (10, 28, 119)$$

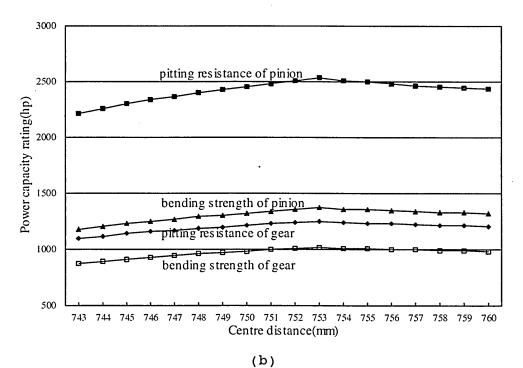


Fig.4-12 Power capacity ratings versus centre distance

Typical curves showing the relationship between the power capacity ratings and the centre distance of individual combinations are shown in Fig. 4-12, where only the lowest of the four curves represents the permissible power capacity. Note that the numerical values of centre distance C and normal module $m_{\rm n}$ are and will be in mm. Table 4-3 shows the data used to draw Fig.4-12 together with the values of helix angle ψ , face contact ratio m_F and transverse contact ratio m_p. Note that for Fig.4-12(a), the minimum power capacity ratings occur at C=745 and C=746 when $m_r+m_p=1.98$ and $m_r + m_p = 2.01$. For Fig.4-12(b), the maximum power capacity ratings occur at C=753 when $m_r=2.01$. Thus the maximum power capacity rating of an individual combination is achieved either at the lower or upper limits of the centre distance range or at a point where face contact ratio mr is a whole number. Referring back to equations (4-3-1) and (4-3-2) and the discussions about C_{v} and C_{m} , the much lower rates of change of C_v and C_m are not sufficient to reduce the power capacity ratings as the centre distance increases from the lower limit. However, for a combination (m_n, N_1, N_2) , a small change in centre distance C can cause a significant change in helix angle ψ . See equation (3-2-2). From equation (3-2-20), the change in helix angle ψ will cause a change in face contact ratio $\mathbf{m}_{\mathrm{F}}\text{,}$ though transverse contact ratio \mathbf{m}_{p} remains more or less the same. As has been shown in the analysis of load sharing ratio m_N , contact ratio derating factor m_{ar} has its minimum value when the sum of face contact ratio \mathbf{m}_{F} and transverse contact ratio m_p is a whole number and m_{ar} has its

Table 4-3 Power capacity ratings versus centre distance

$$\lambda=1$$
, $\psi_{\text{min}}=8^{\circ}$, $\psi_{\text{max}}=15^{\circ}$, $(m_F)_{\text{min}}=1.10$

 $(m_n, N_1, N_2) = (14, 20, 84)$

С	Ψ	$\mathbf{m}_{\mathbf{F}}$	$m_{\mathbf{p}}$	P_{acl}	P_{ac2}	P_{atl}	P_{at2}
739	9.898	1.11	1.60	2365	1171	1681	1221
740	10.332	1.16	1.60	2340	1159	1668	1211
741	10.748	1.21	1.60	2316	1147	1655	1201
742	11.148	1.25	1.60	2296	1137	1644	1193
743	11.532	1.30	1.59	2282	1130	1636	1187
744	11.904	1.34	1.59	2264	1121	1624	1183
745	12.263	1.39	1.59	2254	1116	1620	1179
746	12.612	1.42	1.59	2254	1116	1622	1180
747	12.950	1.46	1.58	2282	1130	1644	1196
748	13.279	1.50	1.58	2318	1148	1671	1215
749	13.600	1.54	1.58	2343	1160	1691	1229
750	13.912	1.57	1.57	2367	1173	1709	1243
751	14.217	1.61	1.57	2397	1187	1731	1262
752	14.514	1.65	1.57	2420	1199	1748	1274
753	14.805	1.68	1.57	2451	1214	1772	1291
====	======	=====	=====	=====	=====	=====	

(a)

 $(m_n, N_1, N_2) = (10, 28, 119)$

С	Ψ	$\mathbf{m}_{\mathbf{F}}$	$\mathbf{m}_{\mathbf{p}}$	P_{acl}	P_{ac2}	P_{atl}	P_{at2}
743	8.415	1.33	1.69	2219	1099	1179	878
744	8.921	1.41	1.69	2261	1120	1205	898
745	9.398	1.49	1.68	2306	1142	1233	918
746	9.851	1.56	1.68	2339	1159	1254	933
747	10.284	1.63	1.68	2370	1174	1274	947
748	10.698	1.70	1.67	2404	1191	1294	965
749	11.095	1.76	1.67	2430	1203	1310	977
750	11.478	1.82	1.67	2454	1216	1326	988
751	11.848	1.89	1.66	2486	1231	1344	1002
752	12.206	1.94	1.66	2508	1242	1358	1011
753	12.553	2.01	1.66	2533	1255	1373	1022
754	12.890	2.06	1.65	2514	1245	1364	1015
755	13.217	2.11	1.65	2497	1237	1356	1009
756	13.536	2.17	1.65	2485	1231	1350	1004
757	13.847	2.22	1.65	2469	1223	1341	1000
758	14.150	2.27	1.64	2460	1218	1337	997
759	14.447	2.32	1.64	2449	1213	1331	992
760	14.737	2.36	1.64	2440	1209	1326	988

(b)

maximum value when m_F is a whole number. This minimum and maximum value of m_{ar} is passed on to geometry factors I and J and then further on to the power capacity ratings of pitting resistance and bending strength.

Having analysed the behaviour of the power capacity ratings of individual combination (m_n,N_1,N_2) , the behaviour of the maximum power capacity rating over a range of centre distance is a compound of the behaviours of individual combinations. Given the basic shape of the curve of the power capacity ratings, the curves of different combinations will intersect on either side of the slopes of the valley or ridge, as shown in Fig.4-13.

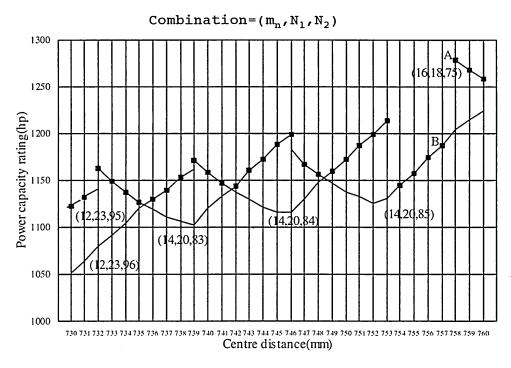


Fig.4-13 Micro non-monotonicity of power capacity rating

The maximum power capacities are shown by the marked points.

It can be seen that the step change occurs when the centre

distance is changed over the lower or upper limit of the centre distance range of a combination (m_n,N_1,N_2) ; whereas the lowest point in the valley of the compound curve is the intersecting point of the increasing slope of one combination with the decreasing slope of another.

Thus to eliminate the effect of micro non-monotonicity after the one dimensional search, a local search needs to be carried out to see if there is any smaller centre distance with the maximum power capacity rating greater than the power requirement. When the one dimensional search terminates, the minimised centre distance is at the final upper boundary C^{U}_{\min} . The final lower boundary C^{L}_{\min} is one terminating tolerance smaller than the upper boundary. Thus the local search should start from the final lower boundary C^{L}_{\min} and move towards smaller centre distances.

For brevity in the following discussion, the centre distance that each cycle of local search is started from is called <u>base centre distance</u>. The initial base centre distance is the final lower boundary C^L_{min}, which is the centre distance smaller by one terminating tolerance than the current minimised centre distance. <u>Base combination</u> is the maximum power combination at the base centre distance. <u>Reduced centre distance range</u> starts from the base centre distance to the lower limit of the base combination. Using the example shown in Fig.4-13 and assuming the power requirement is 1200 hp, then point A could be the final upper boundary C^U_{min} and point B the final lower boundary C^L_{min}, if the terminating tolerance is 1 mm. Point B would also be the initial base centre

distance and base combination. The reduced centre distance range of the base combination would be from 757 to 746 mm.

To eliminate the effect of the non-monotonicity caused by the valley in the compound power capacity curve, the local search is first to check if there are better combinations in the reduced centre distance range of base combination. Then, to eliminate the effect of the non-monotonicity caused by the step change in the compound power capacity curve, one more centre distance range below the centre distance range of base combination needs to be checked. If no better combinations can be found in the two consecutive reduced centre distance ranges starting from the base centre distance, the current minimised centre distance is declared as the minimum centre distance. Using the example shown in Fig.4-13 again, it is to check the two centre distance ranges from 757 to 746 and from 745 to 732.

To check if there are better combinations in the centre distance range of a combination, only those combinations need to be identified whose power capacity curves intersect with that of the combination to be checked, considering the shape of the compound power capacity curve. Intersection is only possible if the centre distance range of another combination overlaps the reduced centre distance range of the combination to be checked, which means the intersecting combinations must be geometrically feasible at the lower or upper limits of the reduced centre distance range. For these geometrically feasible combinations, power capacity ratings only need to be checked at the lower or upper limits of their centre distance

ranges or at the point where face contact ratio m_F is a whole number, since the maximum power capacity rating is only at one of these three points. For the example shown in Fig.4-13, when checking the centre distance range 757 to 746, combination (14,20,84) is geometrically feasible at the lower limit 746, hence the upper limit 753 of combination (14,20,84) is checked to see if its power capacity is larger than the power requirement. Similarly, when checking the centre distance range of 745 to 732, combination (14,20,84) is geometrically feasible at the upper limit 745, hence the lower limit 739 of combination (14,20,84) is checked.

The algorithm for the local search can now be summarised in the following steps:

- Set the number of failures to 0 of finding better combinations in the reduced centre distance ranges;
- Store the current minimised centre distance and its maximum power combination;
- 3. Set the base centre distance(the upper limit of reduced centre distance range) at the above centre distance minus one terminating tolerance;
- 4. Find all combinations that are geometrically feasible at the base centre distance and identify the maximum power combination as the base combination;
- 5. Calculate the power capacity ratings at the lower limits of each of these combinations and/or where m_F is a whole number, and store the combination having the largest power capacity;

- 6. If the largest power capacity rating satisfies the power requirement, return to step 2; otherwise continue;
- 7. Set the lower limit of the reduced centre distance range by equation (4-5-2), using the base combination;
- 8. Find all designs that are geometrically feasible at the lower limit;
- 9. Calculate the power capacity ratings at the upper limits of each of these combinations and/or where m_F is a whole number, and store the combination having the largest power capacity(noting that the upper limits have a cut-off point at the base centre distance);
- 10. If the largest power capacity rating satisfies the power requirement, return to step 2; otherwise continue;
- 11. Increase the number of failure by 1;
- 12. If the number of failure is less than 2, reset the base centre distance(the upper limit of the reduced centre distance range) to the lower limit from step 7 minus one terminating tolerance and return to step 4; otherwise, restore the minimised centre distance and combination stored in step 2 as the minimum centre distance and its maximum power combination.

Thus by eliminating the effect of micro non-monotonicity using the local search algorithm, the minimum centre distance obtained by the one dimensional search is turned from a near global optimum into a global optimum.

4.6 Numerical Example

To illustrate how the above algorithm achieves the optimum design, the following example is provided.

The problem is to find the minimum centre distance design $(m_n,N_1,N_2,\psi) \text{ which satisfies the following requirement:}$

1.Design specification:

power to be transmitted P = 1200 hp; input pinion speed n_p = 300 r.p.m., non-reversing; gear ratio required m_G = 4.2, gear ratio tolerance δ = 2%; gears are to be single helical type.

2.Gear materials:

pinion carburised and case hardened to HRC 58:

$$s_{acl} = 203000 \text{ psi, } s_{atl} = 56000 \text{ psi;}$$

gear through hardened to BHN 320:

$$s_{ac2} = 133770 \text{ psi, } s_{at2} = 40480 \text{ psi.}$$

3.Factors:

application factor for pitting resistance C_a = 1.75, application factor for bending strength K_a = 2.00; life factors C_L = K_L = 1; reliability factors C_R = K_R = 1.

4. Boundary constraints:

```
minimum number of pinion teeth (N_1)_{min} = 18; maximum helix angle \psi_{max} = 15^{\circ}, minimum helix angle \psi_{min} = 8^{\circ}; minimum overlap ratio (m_F)_{min} = 1.1.
```

5.Gear tooth system:

```
normal pressure angle \phi_n = 20°, addendum to module ratio h_a = 1,
```

dedendum to module ratio h_b = 1.4, fillet radius to module ratio r_b = 0.4.

6.0ther given design requirements:

pinion aspect ratio $\lambda = 1$;

AGMA gear accuracy grade $Q_v = 11$;

prime number larger than 100 cannot be used for the gear; normal modules m_n available for use(in mm):

4,5,6,7,8,9,10,12,14,16,18,20,22,25,30,34,40.

The design specification and values given above are typical at the collaborating establishment.

The problem is solved by two methods. It is firstly solved by the algorithm developed in this chapter. Secondly, a large range of centre distances is defined, using the minimum centre distance already obtained as a middle point. The power capacities of all possible combinations (m_n,N_1,N_2) at every centre distance in the range are then calculated and a diagram showing the maximum permissible power capacity at every centre distance is drawn, as shown in Fig.4-14. The minimum centre distance is then read directly from the diagram to confirm the optimality of the minimum centre distance found by the algorithm. In the meantime, the optimisation process of the algorithm is explained by using the data created for drawing the diagram.

The minimum centre distance found by the algorithm is 753mm for the combination $(m_n,N_1,N_2)=(14,20,84)$ with helix angle $\psi=14.8054^{\circ}$. The centre distance range from 700mm to 800mm is defined for confirmation of the optimality. The power capacities of all geometrically feasible combinations are

calculated at every centre distance for a step size of 1mm in the range. The results are shown in Appendix B. Fig.4-14 is the maximum power capacity diagram. In the diagram, all the centre distances which have power capacities above the 1200hp line will have at least one feasible design (m_n, N_1, N_2, ψ) satisfying all the geometry and power capacity constraints. Thus the minimum centre distance is the furthest left point above the 1200hp line in the diagram, which is 753mm, the same as that obtained by the algorithm.

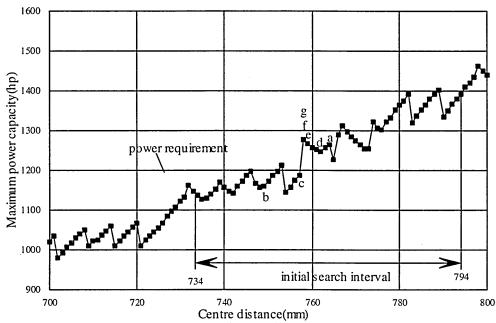


Fig.4-14 One dimensional minimisation

Following is a detailed explanation as to how the algorithm arrives at the minimum centre distance.

The procedure starts with the calculation of the lower and upper boundaries of the search interval for the minimum centre distance. The initial boundaries found by equations (4-2-25), (4-2-26), (4-2-32) and (4-2-33) are $C^L_{\min}=734$ and $C^U_{\min}=794$, as shown in Fig.4-14.

Next is the one dimensional search. The first trial centre distance is the mean of 734 and 794, which is 764, marked as point a in Fig.4-14. Point a is above the power requirement line and hence is used as the new upper boundary. The mean value of 734 and 764 is then calculated as a new trial centre distance, which is 749 and marked as point b. Point b is below the power requirement line and hence is used as the new lower boundary. Repeating the above process, points c,d,e,f and g are used as new trial centre distances and the lower and upper boundaries are updated until the gap between the boundaries is reduced to 1mm. The final lower and upper boundaries resulted from the one dimensional search is 757 and 758, marked as point c and f. Point g of C=758 is the minimum centre distance found by the one dimensional search.

For each of the above trial centre distances, all the geometrically feasible combinations with their power

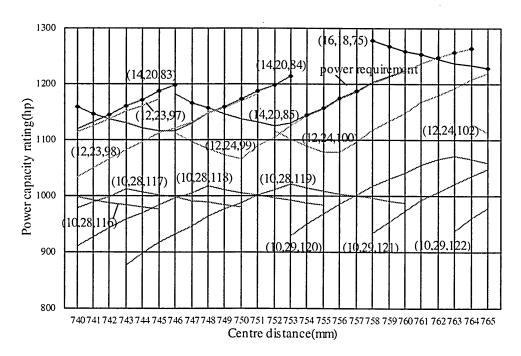


Fig.4-15 Local minimisation of centre distance

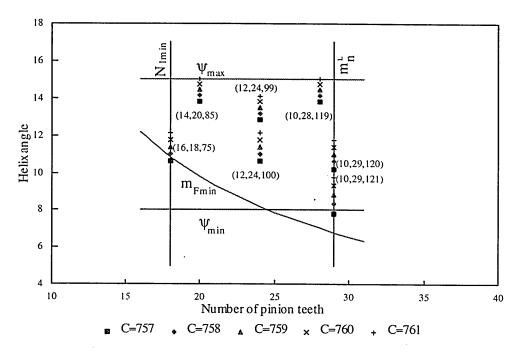


Fig.4-16 Geometrically feasible combinations

capacities are shown in Fig.4-15. Typical geometrical constraints are shown in Fig.4-16 for centre distances from C=757 to C=761. The constraint for gear ratio tolerance is shown separately in Fig.4-17 for C=758. The combination with

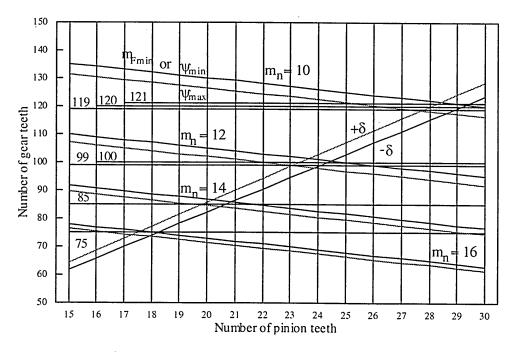


Fig.4-17 Constraints on numbers of teeth

the maximum power capacity at each centre distance is used in the one dimensional search. For centre distances at points a,d,e and f, only one combination $(m_n,N_1,N_2)=(16,18,75)$ is evaluated for its power capacity in the actual optimisation computation. This is because the power capacities of the combination (16,18,75) at these centre distances are above the power requirement line and the module enumeration starts from the upper boundary from equations (4-4-2) and (4-4-4).

Once the one dimensional search has terminated at C=758 in Fig. 4-15, the local minimisation process starts from the base centre distance C=757 towards smaller centre distances. The algorithm finds all the geometrically feasible combinations at the base centre distance, which are (14,20,85),(12,24,99), (12,24,100),(10,28,119) and (10,29,120). The combination (12,24,101) has been excluded since 101 is a prime number. The power capacities at the base centre distance are evaluated and combination (14,20,85) is the base combination with the maximum power capacity. The power capacities of these combinations at their lower limits or where $m_{\rm r}$ is a whole number are then evaluated, which are at centre distances 746 for (14,20,85), 746 for (12,24,99), 752 for (12,24,100), 753 for (10,28,119) and 753 for (10,29,120). None of these points are above the power requirement line. The algorithm then finds all the geometrically feasible combinations at C=746, the lower limit of the base combination (14,20,85). These combinations are (14,20,83), (14,20,85), (12,23,98), (14,20,84) and (12,24,99). The combinations (10,28,117), (10,28,118) and (10,28,119) are

excluded because the lower boundary on the module at C=746 from equation (4-4-8) is C^{L}_{min} =12. The power capacities of these combinations at their upper limits or where m_F is a whole number are then evaluated, which are at centre distances 746 for (14,20,83), 757 for (14,20,85), 751 for (12,23,98), 753 for (14,20,84), and 757 for (12,24,99). Of these points, the combination (14,20,84) at C=753 is above the power requirement line and hence C=753 is the new minimum centre distance. A new round of local minimisation is then started from the new base centre distance C=752. After two more rounds in failing to find smaller centre distances that satisfy the power requirement, centre distance C=753 and combination (14,20,84) is declared the minimum centre distance design. The helix angle is calculated by using equation (3-2-2) and is ψ =14.8054°.

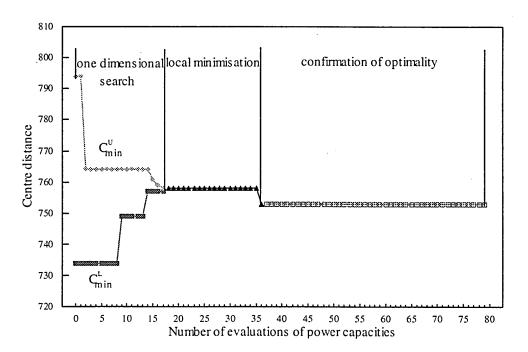


Fig.4-18 Iteration efficiency

The optimality of other minimum centre distances found by the algorithm for other power requirements is also confirmed at C=789 for P=1400 hp, C=767 for P=1300 hp, and C=729 for P=1100 hp. The efficiency of the algorithm for the example problem is shown in Fig.4-18. Obviously, the one dimensional search is very efficient to arrive at C=758 with only 17 evaluations of the power capacities. It then takes 19 more evaluations to arrive at the new minimum centre distance C=753 and another 43 evaluations to confirm that C=753 is the global minimum centre distance.

5.1 Descriptive Layout Definition

In order to calculate bearing reactions of a gear shaft, the layout of a gear box has to be defined. In addition, the layout is used to check the possibility of interferences between bearing outside diameters, gear tip circles and shaft outside diameters.

Fig.5-la & 5-lb are two examples of gear box layouts.

Fig.5-la is a twin drive, i.e., a gear box with two inputs and two outputs. Fig.5-lb is a plain reduction box with the output shaft extended to take the moment caused by a heavy external load applied at the output coupling. To deal with complicated layouts such as that of Fig.5-la and be universally applicable to different layouts, it is decided that a descriptive definition of layout is to be used and is devised as follows.

The layout definition is based on vectors connecting the gear centres in the Cartesian coordinate system. The Z axis must always be parallel to the shaft axes. By convention, the positive direction of Z axis goes from the input side to the other side, but it can take the opposite direction if necessary. A datum point need to be chosen for the Z coordinate for axial position references. The input side bearing centre can often be chosen as the datum point. The X axis can be chosen for convenience. For instance, It can be horizontal or goes from the first reduction pinion centre to the first reduction gear centre. The Y axis must follow the

right hand rule with the X and Z axes. Once X and Z axes have been chosen, Y axis is fixed.

When the coordinate system has been established, the layout is defined by vectors connecting gear centres and axial

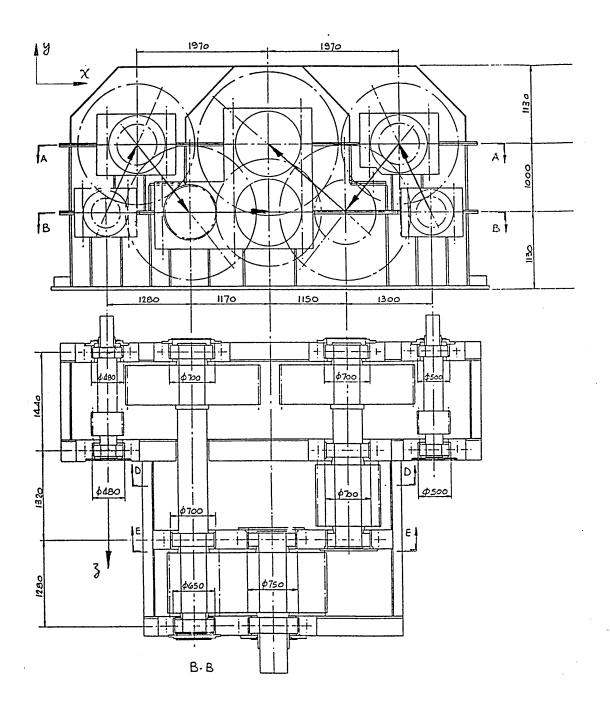


Fig.5-la Gear Box Layout Definition

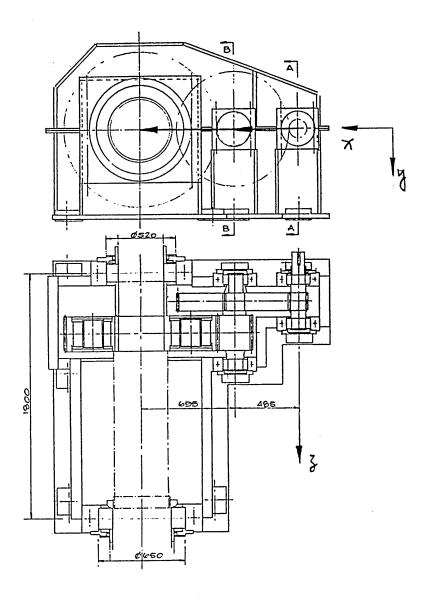


Fig.5-lb Gear Box Layout Definition

positions of each and every part and load. The vectors are referred to as centre vectors. They always go from the driver to the driven gear, or pinion to gear for reduction gears. The magnitude of the vector is the centre distance, which is known from the gear particulars. The direction of the centre vector can be specified in one of the following three ways:

- 1. Directional angle: the directional angle is the angle between the positive X and the centre vector, measured in the direction rotating from positive X to positive Y through the smaller angle between X and Y.
- 2. X component and Y bias: when the X component of the centre vector is specified, the magnitude of the Y component can be worked out from the known centre distance, hence only the bias of the vector(to the positive Y or negative Y) is required to define the centre vector.
- 3. Y component and X bias: when the Y component of the centre vector is specified, the magnitude of the X component can be worked out from the known centre distance, hence only the bias of the vector(to the positive X or negative X) is required to define the centre vector.

Take the layout of Fig.5-la for example. The coordinate system is defined as shown. For the left hand side gear train, the first reduction centre vector can be defined by specifying Y component as being 1000 and positive X bias. The second reduction centre vector can be defined by specifying Y component as being -1000 and positive X bias. The third reduction centre vector can be defined by specifying the directional angle as being 0. Similarly, for the right hand side gear train, the first reduction centre vector has a Y component of 1000 and biases to negative X. The second reduction centre vector has a Y component of -1000 and biases to negative X. The third reduction centre vector has a Y component of 1000 and biases to negative X. The axial positions of all the gears, bearings, external loads and

torques on each and every shaft must also be specified to complete the definition of the layout of a gear box.

5.2 Gear Shaft Load Analysis

The loads on a gear shaft come from the force created by gear mesh, external torques and loads such as those applied by coupling, and bearing reactions. The force created by gear mesh is normal to the tooth surface at the pitch point. The position of the pitch point relative to the gear shaft is determined from the directional angle of the centre vector, the radius of pitch circle and the axial position of the gear. The gear mesh force is decomposed into three mutually perpendicular components as shown in Fig.5-2: one is tangent

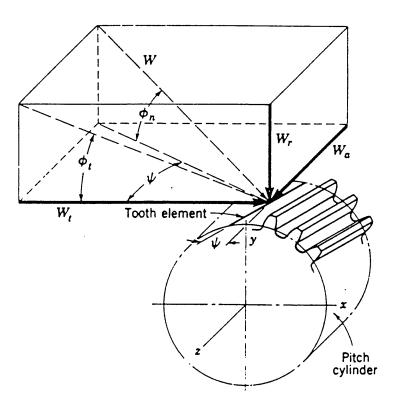


Fig. 5-2 Force Components on Helical Gear

to the pitch circles at the pitch point and is called tangential load W_t ; one is along the pitch point radial direction and is called radial load W_r ; and one is parallel to the axes of the gears and is called axial load W_a . Note that all three components are applied at the pitch point and can be calculated by the following equations.

$$W_t = \frac{126000 \text{ P}}{n_p \text{ d}}$$
 (5-2-1)

$$W_{r} = W_{t} - \frac{1}{\cos \psi}$$

$$(5-2-2)$$

$$W_a = W_t \tan \psi \tag{5-2-3}$$

Once the gear loads have been calculated, the only unknown loads are the bearing reactions, since external loads are normally given.

Reaction calculation of a determinate structure problem such as a shaft supported by two bearings is simple. Reaction calculation of an indeterminate structure problem such as a shaft supported by three bearings can be fairly difficult, especially if the shaft has different section diameters along its axis. The latter case is typical for the output mill pinion shaft of a compact drive at the collaborating establishment. To deal with reaction calculation of both cases, a finite element model for beams given in Stasa [48] is adopted. In this model, the finite element characteristics for a beam element are based on simple plane bending theory. The method can be summarised in the following steps:

1. Discretization.

The shaft is discretized into segments of shaft journals. Each segment is an element and each section separating two adjacent segments is a node. Wherever there is a load, a bearing, or a change of section size, there should be a node so that within each element, there is no external load or change of section size.

2. Determination of element characteristics.

The relationship of the element stiffness matrix, the nodal force vector and the nodal displacement vector of an element e can be expressed by

$$K^e \ a^e = f^e$$
 (5-2-4)

Ke is the element stiffness matrix, given by

$$K^{e} = \underbrace{EI_{z}}_{L_{e}} \begin{bmatrix} 6L_{e} & -12 & 6L_{e} \\ 4L_{e}^{2} & -6L_{e} & 2L_{e}^{2} \end{bmatrix}$$
(5-2-5)
$$L_{e}^{3} \begin{bmatrix} -12 & -6L_{e} & 12 & -6L_{e} \\ 6L_{e} & 2L_{e}^{2} & -6L_{e} & 4L_{e}^{2} \end{bmatrix}$$

where

E = modulus of elasticity

I,= moment of inertia of the cross section

Lo= length of the element(shaft segment)

ae is the displacement vector, given by

$$\begin{bmatrix}
 w_{i} \\
 a^{e} = [0_{i}] \\
 [w_{j}] \\
 [0_{j}]
 \end{bmatrix}$$
(5-2-6)

where

w = nodal deflection

0 = nodal slope

i = left node index

j = right node index

fe is the force vector, given by

$$f^{e} = [-M_{i}]$$

$$[+V_{j}]$$

$$[+M_{i}]$$
(5-2-7)

where

V = nodal shear force

M = nodal bending moment

The sign conventions are as shown in Fig.5-3 . Note $K^{\rm e}$ is a symmetric matrix.

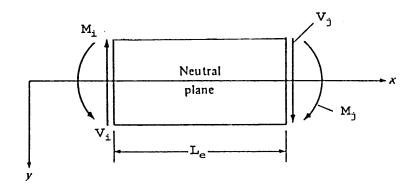


Fig.5-3 Sign Conventions for a Beam Element

3. Assemblage of global element characteristics Only adjacent elements have a common node. For the assemblage of stiffness matrix, this means only the bottom right two rows and two columns of the previous element stiffness matrix will be amalgamated with the top left two rows and two columns of the next element stiffness matrix, as shown in Fig.5-4. The size of the assembled stiffness matrix is $2N_n$, where N_n is the number of nodes. The band width of the assembled stiffness matrix is 6. For the assemblage of force vectors, any external force or couple applied at a node is to be considered by one element only.

```
node-
                       0
                                0 ]
                                        1
                                             } element 1
                                0 ]
                                     node-
      #
                                             }
                                                }
                                               } element 2
                 #
                     #
[ #
      #
                            0
                                0 ]
                                        2
                                             }
                                # ]
      0
                                     node-
                                                } }
[ 0
                                                } } element 3
                                # ]
                   +
                     +
                                        3
      0
[ 0
                                # ]
                                     node-
                                                   }
[ 0
      0
              0
                                # ]
[ 0
                                        4
```

- # = original element stiffness value unmodified
- + = element stiffness values amalgamated
- Fig. 5-4. Assembled stiffness matrix pattern
- 4. Application of restraints on displacement at nodes.

 After the assemblage of stiffness matrices and force vectors, the finite element equation system is given by

or simply K a = f (5-2-8b)

where K is the stiffness matrix, a is the displacement vector and f is the force vector. A restraint on displacement \mathbf{a}_i can be applied by making \mathbf{a}_i equal to the prescribed value, say, \mathbf{a}_p . Thus the finite element equations can be re-written as

The ith column is transformed as is the ith row to keep the symmetry of the stiffness matrix. For a bearing, it is a restraint on deflection and $a_p\!=\!0$.

5. Solution of the finite element equations.

The finite element equations of a shaft can be solved for the displacements by LU(triangular) decomposition, forward elimination and backward substitution. The stiffness matrix can be decomposed into two matrices:

or simply

$$K = LU (5-2-10)$$

So the finite element equations can now be written as

$$LUa = f (5-2-11)$$

Let vector y = Ua, then

$$Ly = f (5-2-12)$$

which can be solved by forward elimination, starting from $y_1 = f_1$. After obtaining vector y, a can be solved for by

$$Ua = y$$
 (5-2-13)

using backward substitution, starting from $a_n = y_n/U_{nn}$.

6. Bearing reaction calculations.

Once the displacements have been obtained, the stiffness vectors for shear force at the nodes of bearings are used with the displacement vector to obtain the reactions at the bearings.

5.3 Bearing Selection

Anti-friction or rolling contact bearings are used for the support of shafts in most gear boxes. Different types of bearings are manufactured to take pure radial loads, pure

thrust loads, or a combination of these two. Because of the limited time available for this investigation, only one type of bearing is considered, which is the spherical roller bearing, made of two rows of barrel shaped rollers arranged in an arch within the bearing width, as shown in Fig.5-5. This type of bearing can take both radial and thrust loads and can accommodate some angle misalignment in shaft and bearing assembly. It is used in the majority of the gear boxes manufactured by the collaborating establishment.

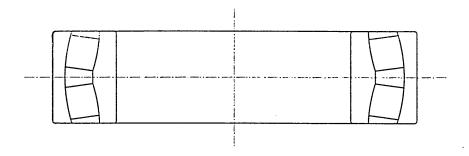


Fig.5-5 Spherical Roller Bearing

Within each bearing type, bearings are grouped into series by width and outside diameter. Five series of spherical roller bearings are most often used at the collaborating establishment. They are 230**, 240**, 231**, 241**, and 232**. In these designations, the first digit 2 represents the spherical roller bearing; the second digit represents the width series, the larger number the wider; the third digit represents the outside diameter series, the larger number the bigger; and the asterisks represent the bore size.

The primary factor in the selection of bearing size is the life consideration. Sometimes a minimum bore may be required

because of, for instance, coupling size. Bearing life in millions of revolutions is expressed by [46]:

$$L_{10} = (\frac{C_1}{F_0})^p \qquad (5-3-1)$$

where

 L_{10} = life, in millions of revolutions, probability of failure within life less than 10%;

 C_1 = dynamic capacity rating, N, at 1 million revolutions;

F_e = equivalent dynamic load, N;

p=10/3 for roller bearings(3 for ball bearings). The dynamic capacity rating C_1 of any particular bearing can be found in bearing manufacturers' catalogues, such as the SKF General Catalogue [47]. The equivalent dynamic load of a combination of radial and thrust loads is calculated by [46]

$$F_e = XF_r + YF_a \tag{5-3-2}$$

where

 $F_r = radial load, N$

 $F_a = thrust load, N$

X = radial factor

Y = thrust factor

For SKF spherical roller bearings,

X = 1.00 and $Y = Y_1$ when $F_a/F_r \le e$

X = 0.67 and $Y = Y_2$ when $F_a/F_r > e$

where Y_1 , Y_2 and e are found in [47]. Since C_1 , Y_1 , Y_2 and e are dependent on the bearing selected, equations (5-3-1) and (5-3-2) can only be used for bearing life rating.

Bearing selection is a reverse problem. The required bearing life is given, the radial and thrust loads on the

bearing are known from the gear shaft reaction calculations. The problem is to select a bearing as small as possible that will take the loads and meet the life requirement. The difficulty is in that C_1 , Y_1 , Y_2 and e are unknown before the bearing is selected. By analysing the bearing data from [47], it can be found that Y_1 , Y_2 and e are approximately correlated as follows:

$$Y_2 \approx \frac{1}{2} \tag{5-3-3}$$

$$Y_1 \approx \frac{2}{3} \qquad (5-3-4)$$

Each series has a relatively narrow band of e values and the equivalent dynamic load is as shown in Fig.5-6, for the example of series 230**. The dynamic capacity rating C_1 of each series is correlated to the bore in the following form,

$$C_1 = ad^2 + bd + c$$
 (5-3-5)

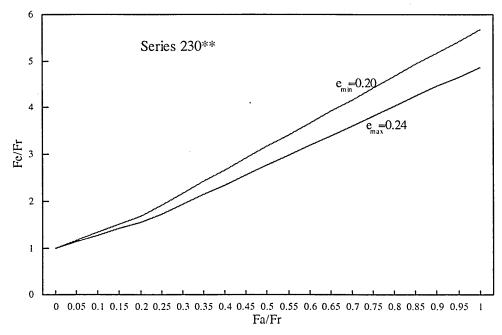


Fig. 5-6 Equivalent dynamic load

where

d = diameter of the bearing bore, mm

a, b and c = correlating coefficients and constant
Using the data from [47], the correlating coefficients and
constant a,b and c for each series are found and listed in
Table 5-1. The accuracy of an estimate using equation (5-3-5)
and Table 5-1 can be seen in Fig.5-7, where the symbolic
marks are catalogue values.

Table 5-1 Dynamic capacity as a function of bore Coefficients and Constant

===:	230**	240**	231**	241**	232**
a	0.008867	0.009645	0.018909	0.022396	0.037318
b	4.174261	6.610066	4.402126	6.106021	-0.6192
С	-329.037	-619.417	-337.593	-570.89	191.0248

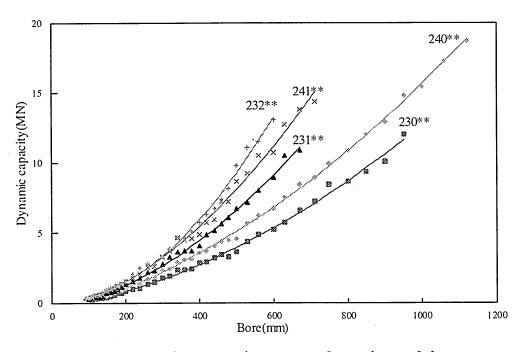


Fig. 5-7 Dynamic capacity as a function of bore

Having established the above equations, bearings can be selected efficiently by the following procedure.

- 1. The maximum value of e and its corresponding Y_1 and Y_2 are used to calculate the equivalent load F_e .
- 2. The required dynamic capacity C_1 is solved for from equation (5-3-1) and is calculated by

$$C_1 = (\frac{-----}{10^6})^{1/p} F_e$$
 (5-3-6) where

n = bearing speed in r.p.m.

 L_{10h} = bearing life in hours

3. Equation (5-3-5) and Table 5-1 are used to solve for the bearing bore:

$$d = \frac{-b + [b^2 - 4a(c-C_1)]^{1/2}}{2a}$$

The bearing bore so obtained using the maximum value of e is the lower boundary of bore.

- 4. The smallest catalogue bore size larger than the value given by equation (5-3-7) and the required minimum bore, if specified, is found.
- 5. The bore two sizes smaller than the bore found in step 4 but not smaller than the minimum required bore is used to eliminate the effect of any discrepancy between the estimated dynamic capacity and the actual value from the catalogue.
- 6. The bearing life with the bore size from step 5 is checked, using C_1 , e, Y_1 and Y_2 from the catalogue for that bore size.

- 7. If the life is longer than the required value, the bearing with this bore size is selected; otherwise, the life of the bearing with the next larger size bore is checked and repeated if necessary until the life requirement is satisfied.
- 8. The above procedure is repeated for each series.
- 9. The bearing of the series with the smallest bore is selected. If more than one series have the same smallest bore, the lighter series is selected. Series 230**, 240**, 231**, 241** and 232** are in ascending order for their weights.

5.4 Shaft Diameter Design

Shafts in gear boxes are normally stepped shafts with diameters for coupling, gear wheel, and bearings. Stress levels in the shaft diameters for coupling and gear wheel are often the determining factors for the diameters. Deflection of the shaft, especially over the face width, is normally checked after the shaft diameters have been determined. For high speed boxes, critical speed may also need to be checked.

The stresses in a rotating gear shaft are torsional stress and bending stress. The torsional stress is considered as a steady shear stress if the starts and stops are few. For more frequent starts and stops, the torsional stress should be considered as pulsating stress with the number of starts and stops counted as the number of stress cycles. For frequent reversing rotations, the torsional stress should be considered as alternating stress. The bending stress is

always treated as alternating stress due to the rotation of the shaft, with every revolution counted as one stress cycle. So the number of bending stress cycles easily exceeds the threshold of 10⁶ or 10⁷ for infinite life in fatigue analysis. ANSI/ASME B106.1M [10] gives the following design formula, based on the distortion energy or von Mises-Hencky failure theory, for determining the shaft diameter of steady torsional stress and alternating bending stress.

$$d = \{ \frac{32F_S}{\pi} \quad M \quad 3 \quad T$$

$$d = \{ \frac{---[(---)^2]^{1/2}}{\pi} \}^{1/3} \quad (5-4-1)$$

where

d = shaft diameter, m

 F_s = factor of safety

M = bending moment, Nm

T = mean static torque, Nm

 S_e = tensile endurance limit, N/m²

 S_v = tensile yield strength, N/m²

At the collaborating establishment, a more conservative approach is taken [22] by treating torsional stress as pulsating fatigue stress for unidirectional rotation or alternating fatigue stress for reversing rotation. For unidirectional rotation, the alternating part τ_a of the pulsating torsional stress is

$$\tau_{a} = \frac{8T}{\pi d^{3}}$$
 (5-4-2)

and the mean part $\tau_{\scriptscriptstyle m}$ of the pulsating torsional stress is

$$\tau_{\rm m} = \frac{8T}{\pi d^3} \tag{5-4-3}$$

For reversing rotation, the alternating torsional stress τ_a is

$$\tau_{a} = \frac{16T}{\pi d^{3}}$$
 (5-4-4)

The alternating bending stress $\boldsymbol{\sigma}_{\!a}$ for both unidirectional and reversing rotation is

$$\sigma_a = \frac{32M}{\pi d^3} \tag{5-4-5}$$

The shaft diameters are so determined that the stresses and allowable stresses satisfy the following elliptical relation

$$R_1^2 + R_2^2 = 1$$
 (5-4-6)

where R_1 and R_2 are stress ratios for bending and torsional stresses, defined as

$$R_{1,2} = \frac{\text{actual stress}}{\text{allowable stress}}$$
 (5-4-7)

For the alternating bending stress, the stress ratio is

$$R_1 = \frac{\sigma_a}{S_a} \tag{5-4-8}$$

For the alternating torsional stress of reversing rotation, the stress ratio is

$$R_2 = \frac{\tau_a}{S_{se}}$$
 (5-4-9)

where \mathbf{S}_{se} is the endurance limit for shear stress and is

$$S_{se} = \frac{S_{e}}{3^{1/2}}$$
 (5-4-10)

For the situation of unidirectional rotation, a modified Goodman diagram, as shown in Fig.5-8, is used for the calculation of the torsional stress ratio:

$$R_2 = \frac{\tau_a}{S_{se}} + \frac{2}{S_{sv}}$$
 (5-4-11)

where S_{sy} is the shear yield strength and is

$$S_{sy} = \frac{S_{y}}{3^{1/2}}$$
 (5-4-12)

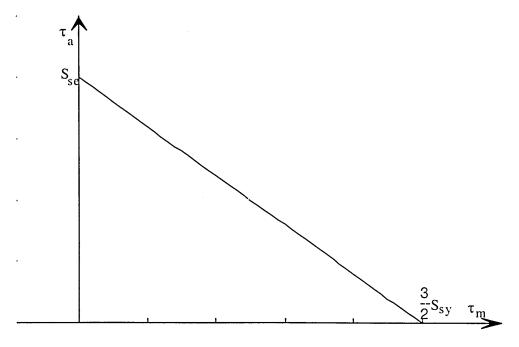


Fig. 5-8 Modified Goodman Diagram

Considering a factor of safety \mathbf{F}_{S} , the elliptical relation for the reversing rotation is hence

$$F_S \sigma_a$$
 $F_S \tau_a$ $(\frac{1}{S_e})^2 + (\frac{1}{S_{se}})^2 = 1$ (5-4-13)

Substituting equations (5-4-4) for τ_a and (5-4-5) σ_a , equation (5-4-13) can be solved for d in circumstances of reversing rotation:

$$d = \{ \frac{32F_{S}}{\pi} \quad M \quad 1 \quad T$$

$$d = \{ \frac{(---)^{2} + -(---)^{2} \}^{1/2} \}^{1/3}}{\pi} \quad (5-4-14)$$

Noticing equation (5-4-10), equation (5-4-14) is similar to (5-4-1). For unidirectional rotation, the elliptical relation with the safety factor \mathbf{F}_{S} is

$$F_S \sigma_a \qquad F_S \tau_a \qquad 2 \quad \tau_m \qquad \qquad (\frac{}{S_e})^2 + (\frac{}{S_{se}} + \frac{}{3} \frac{}{S_{sy}})^2 = 1 \qquad (5-4-15)$$

Substituting equations (5-4-2) and (5-4-3) for τ_a and τ_m , and (5-4-5) for σ_a , equation (5-4-15) can be solved for d in circumstances of unidirectional rotation:

$$d = \{ \frac{32F_S}{\pi} \quad M \quad T^2 \quad 1 \quad 2 \\ \frac{1}{\pi} \quad S_e \quad 16 \quad S_{se} \quad 3S_{sy}$$
 (5-4-16)

6.1 Program Structure and Logical Flow

The gear design method developed in Chapter Four and the shaft design method developed in Chapter Five are implemented in the software package DRIVES. The architecture of the package is a parallel structure of functional branches. Each functional branch can be used independently or in conjunction with others. There are four of them, namely, GEAR DESIGN, GEAR RATING, SHAFT DESIGN and SHAFT CHECK. GEAR RATING and SHAFT CHECK are used to check the ratings and stress levels of existing designs, while GEAR DESIGN and SHAFT DESIGN are used to produce new designs from a minimum amount of information in the specification. The overall structure of the DRIVES package has been shown in Fig.1-3 which is reproduced as Fig.6-1. The programs are written in VAX Fortran [23] & [24] and are organised into 284 modules. A list of the name and purpose of each module in alphabetical order is given in Appendix C. The total number of source program lines is 23351. Due to the limited space of this thesis, it is only possible to show here the program calling structure of the package. The program calling structure is basically a tree type structure, with the module DRIVES as the root of the tree and four main branches of GEAR_DESIGN, SHAFT_DESIGN, GEAR_RATING and SHAFT_CHECK. Thus the calling structure is shown in five groups, one for the trunk and four for the branches. Detailed expansion of the program calling structure is provided in appendix D.

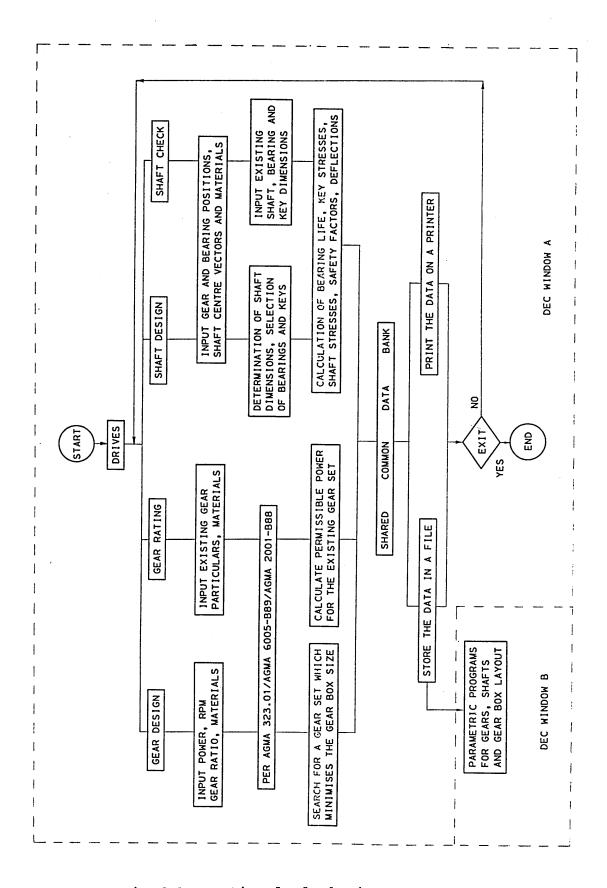


Fig.6-1 Functional Block Diagram

```
The conventions used in the following diagrams are:
Parallel structure:
|----MODULE_NAME_1
----MODULE_NAME_2
meaning one of the modules is selected to be called;
Sequential structure:
----MODULE_NAME
meaning the module is always called;
Expandable Module:
MODULE_NAME(...)
meaning other modules are called by the named module.
DRIVES
                               master program of the package
----HLPMSG
                               display help message
----INIT_DATA(...)
                              initialise data
----DATA_MAN
                              data management
     ----INIT_DATA(...)
                             initialise data
                          save user data file
     |----SAVE_USER(...)
 ----ACTIVITY
                             desired action
     ----SAVE_USER(...)
                             save user data file
     |----GEAR_DESIGN(...) main module: gear design
     |----SHAFT_DESIGN(...) main module: shaft design
     |----GEAR_RATING(...) main module: gear rating
     |----SHAFT_CHECK(...) main module: shaft check
```

```
GEAR_DESIGN
----GET_STD_CHK
                              standard chosen check
----APPG_INPUT_CHK
                              application data check(gear)
----REDN_INPUT_CHK(...)
                              reduction data check
----SAVE_USER(...)
                              save user data file
----GET_STD
                              choose a gear standard
----APPG_INPUT(...)
                              application data input(gear)
|----REDN_INPUT(...)
                              reduction data input
----OPT_INPUT(...)
                              optional data input
----DESIGN_GEAR(...)
                              gear design calculation
----GEARD_RPT(...)
                              gear design result report
SHAFT_DESIGN
                              init: direction of rotation,
----RPM_HH_VCT
                              hand of helix, centre vector
----APPS_INPUT_CHK
                              application data check(shaft)
----GEAR_INPUT_CHK(...)
                              gear data check
----INIT_SHF
                              initialisation of shafts
    ----SHF_INIT(...)
                              initialisation of each shaft
----SHF_INPUT_CHK(...)
                              shaft data check
----SHF_AXL_CHK(...)
                              shaft axial position check
----SHF_KODE
                              shaft calculation history
                              save user data file
----SAVE_USER(...)
----APPS_INPUT(...)
                              application data input(shaft)
----GEAR_INPUT(...)
                              existing gear data input
|----SHF_INPUT(...)
                              shaft data input
----DESIGN_SHAFT(...)
                              shaft design calculation
----SHFD_RPT(...)
                              shaft design result report
```

```
GEAR_RATING
----GET_STD_CHK
                              standard chosen check
----APPG_INPUT_CHK
                               application data check(gear)
----GEAR_INPUT_CHK(...)
                              gear data check
----SAVE_USER(...)
                               save user data file
----GET_STD
                               choose a gear standard
----APPG_INPUT(...)
                               application data input(gear)
----GEAR_INPUT(...)
                               existing gear data input
----OPT_INPUT(...)
                               optional data input
                               gear rating calculation
----RATE_GEAR(...)
----GEARC_RPT(...)
                               gear rating result report
SHAFT_CHECK
----RPM_HH_VCT
                               init: direction of rotation,
                               hand of helix, centre vector
----APPS_INPUT_CHK
                               application data check(shaft)
----GEAR_INPUT_CHK(...)
                               gear data check
----INIT_SHF
                               initialisation of shafts
    ----SHFT_INIT(...)
                               initialisation of each shaft
----SHF_INPUT_CHK(...)
                               shaft data check
----SHF KODE
                               shaft calculation history
----SAVE_USER(...)
                               save user data file
----APPS_INPUT(...)
                               application data input(shaft)
----GEAR_INPUT(...)
                               existing gear data input
----SHF_INPUT(...)
                               shaft data input
----CHECK_SHAFT(...)
                              shaft check calculation
|----SHFC_RPT(...)
                              shaft check result report
```

6.2 Data Organisation and Data Flow

The DRIVES package is designed to handle gear boxes of up to a maximum of 4 reduction stages. A large number of variables are needed to define the gear boxes. The variables with their values are referred to as data here. The data defining such boxes are divided into three groups, namely, application data, reduction data and shaft data. This breakdown of data is relevant to the scope of validity of each piece of data. The application data are box level data which are valid over all the reductions and shafts, such as transmitted power and modules available for use. Reduction data are related to gears and are valid for each reduction, such as centre distance and power capacity rating of a reduction. The shaft data are related to shafts and other components on shafts. The shaft data are valid for each shaft. Shaft diameters and rated bearing lives are typical shaft data. To facilitate data communication between the four functional branches, all the data in the above three groups are stored in named COMMON blocks of Fortran language, which are accessible to any program module when the named COMMON blocks needed are made known to that module. To avoid confusion of data, unique symbolic names are used throughout all modules for variables defined in the named COMMON blocks.

The data communication between the calculation programs written in Fortran and the parametric programs written in CPROC(which will be discussed in Chapter 7) is realised through data file. The data file is organised according to a model which is common to both the data file and the named

COMMON blocks. This model of data organisation is given in Appendix E. Each line in the data file has a line number and two pieces of data. For instance, line 12 stores the transmitted power(in hp) and the power unit specified by user(hp or kw). These lines of data are organised as follows:

- . Lines 001 to 100 are for the Application Data;
- . Lines 101 to 200 are for the first Reduction Data;
- . Lines 201 to 300 are for the second Reduction Data;
- . Lines 301 to 400 are for the third Reduction Data;
- . Lines 401 to 500 are for the fourth Reduction Data;
- . Lines 501 to 700 are for the first Shaft Data;
- . Lines 701 to 900 are for the second Shaft Data;
- . Lines 901 to 1100 are for the third Shaft Data;
- . Lines 1101 to 1300 are for the fourth Shaft Data;
- . Lines 1301 to 1500 are for the fifth Shaft Data.

The number of shafts is the number of reductions plus 1, since one shaft is needed to support the final reduction gear, in addition to shafts with pinions for each reduction (and possibly gears for preceding reductions).

Each subtitle in the data model has a corresponding COMMON block name. The data lines under the subtitle contains the variables in the COMMON block. The COMMON block names and the corresponding subtitles in the data model are listed below:

COMMON block name

Subtitles in the data model

. Application Data:

CODES Box level codes
BOX_SPEC Box specification
GEAR_SPEC Gear specification
SHAFT_SPEC Shaft specification
BND_VAL Design boundary values

STD_DATA Standard data
MACHINING Machining data
PRECISION Precision data

KT_KEYS Keyway stress concentration

. Reduction Data:

RDN_CODE Reduction level codes
TRNSM Transmission condition

GEARP Gear particulars
GEARSIZE Gear physical size

CVECTOR Gear wheel centre vector

MATERIAL Material data
MANUFACT Manufacturing data

RATINGS Power and stress ratings

FACTORS Rated factors
FACTORSO Rating factors

FACTORS1 Pseudo-fixed factors
WHL_DAT Fabricated wheel data
WHL_WT Fabricated wheel weight

. Shaft Data:

UTL_RATIO

SHF_CODE Shaft level code

SHF_NUM Shaft definition numbers

SHF_DAT Shaft design data GEAR_PP Gear pitch points

GEAR_LOAD Gear loads
GEAR_PW Gear powers
EXT_TQ External torques
EXT_LOAD External loads

JOURNALS Shaft journals + Journal radii +

Stressed section positions

Utilisation ratios

SHF_WT Shaft weight and GD2

KEY_DAT Key data

BRG_SPEC

Bearing specification

BRG_DIM

BRG_POS

Bearing position

BRG_LOAD

BRG_RATING

SHF_DFLXN Deflections

SHF_STRS Key and section stresses
KT_STRS Stress concentration factors

Detailed definition of COMMON blocks is given in Appendix F.

The run time interactive data communication is as shown in Fig.6-2. After invocation of the DRIVES package, variables in the COMMON blocks are first initialised to default values from standard data files for boundary values, standard tooth systems, modules available for use, etc., which are based on the practice at the collaborating establishment. The user is then given the opportunity to retrieve his/her own data file saved from a previous run of the package. The values from the user data file, if retrieved, will overwrite the values from the standard data files. The user can now use the keyboard to change the values of any variables in the COMMON blocks, with the existing values shown as default values by the package.

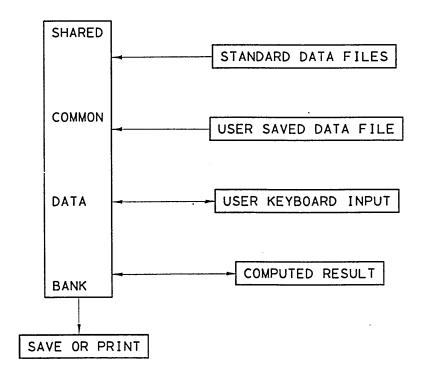


Fig.6-2 Data Flow Diagram

Once the user input has been finished, the computation process can be started. The computing modules get the necessary initial data from the COMMON blocks and put the resulting data from the computations back to the COMMON blocks. When the computations have been finished, the data in the COMMON blocks can be printed or saved to a user data file for use by the parametric programs or for future runs of the DRIVES package.

6.3 User Interface

The DRIVES package has a menu-driven user interface. For the input of data, there are facilities for default value prompting, input value validity check, data file retrieval, and easy modification of existing input values. For the output of data, there are facilities for data file saving, and result reporting, either to the displaying screen or a report file which can then be printed. A facility for displaying help messages has also been incorporated into the user interface. The menu system follows closely the main routes of the program calling structure and is given in Appendix G.

7.1 The CAD System and Parametric Programming

When the calculations of gears and shafts have been done by running the DRIVES package, the data file saved contains sufficient information(see Appendix E) to create a layout drawing of the gear box. The CAD system used at the collaborating establishment has a graphics language which can be used to write parametric programs to automatically create layout drawings.

The CAD system is a cluster of networked DEC Workstations, running Applicon EDITOR [42] on VAX/VMS [25] operating system with multiple DECwindows. Applicon EDITOR is a 3D wireframe and solid model editor. For drawing creation, the 3D wireframe editor is most often used. The commands within the 3D editor can create new geometry, edit existing geometry, add dimensions to the geometry, and perform other operations such as database management. The commands can be accessed by a menu system, by typing in from the keyboard, or by retrieval from stored procedures of pre-written lines of commands. The Applicon EDITOR command procedures are called CPROCs(Command PROCedures). Most geometric commands require the supply of some parameters to define the geometry to be created or edited. The parameters required by the commands can be supplied by constants typed in from the keyboard or by variables of IAGL[43](Interactive Applicon Graphics Language). The statements of IAGL can be incorporated into a CPROC, making IAGL variables available to the EDITOR commands in the

CPROC. IAGL is a graphics language that has the following features in addition to the facilities available in normal programming languages:

- geometric variables such as points, vectors, lines, and circles;
- 2. geometric operations such as vector addition/subtraction and geometry scale up/scale down;
- geometric functions for such as circle definition, circle centre extraction, and intersecting point calculation;
- 4. geometric input facilities for getting geometric elements such as points, vectors, lines, and circles;
- 5. normal programming language facilities such as read/write file statements, if-then-else conditional statements and loop control statements.

Thus by combining IAGL statements and EDITOR commands in CPROCs, parametric programs have been written which retrieve data from the data file saved by DRIVES, carry out IAGL geometric calculations on the data retrieved to generate geometric entities, and create and dimension the layout drawing by EDITOR commands. Using the multiple DECwindows, it is possible to run the DRIVES package in one window and the parametric programs in another. The simultaneous run of the DRIVES and parametric programs is ideal for design purposes in that the numerical results from the DRIVES can be immediately presented as a layout drawing on the screen. If modification is considered necessary after a layout drawing is created on the screen, the designer can do so by switching to the DRIVES window, making the appropriate modifications to

some input data, asking the DRIVES to re-design, and switching back to the parametric window to ask the parametric programs to re-draw the layout drawing.

7.2 Layout Drawing Creation by Parametric Programs

To create the layout drawing by parametric programs, the descriptive layout definition used for the DRIVES must be interpreted in the same coordinate system for both the DRIVES and the parametric programs. This coordinate system is specified by the user in the form of positive directions of the X, Y and Z axis as in the front elevation showing the gear centres and pitch circles. X and Y directions can go left, right, up or down, whilst Z direction can go out or into the screen. The right hand rule must be followed. In the layout shown in Fig.5-1a, the X axis goes right, the Y axis goes up and the Z axis goes out of the screen. A data link is thus established between the DRIVES and the parametric programs by the specification of the coordinate system.

The layout drawing of a gear box normally shows at least two views of the gear box, viz., one front elevation showing the arrangement of the shafts and one or more section views and/or an expanded view showing the axial arrangements of components. The expanded view is a section view cutting through all the shaft centres along the centre vectors. If the centre vectors are along one line, expanded view is the same as section view. The A-A section in Fig.7-1 is an expanded view of the box shown. With the coordinate system specified, the centre vectors can be used to calculate the

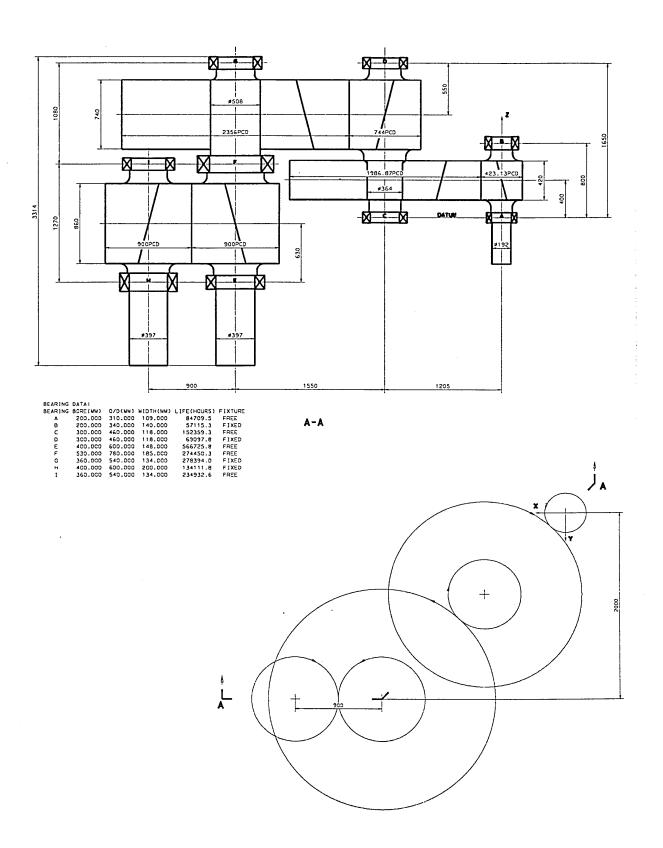


Fig.7-1 The Expanded View of Layout

locations of shaft centres and pitch circles are drawn using these shaft centres on the front elevation.

With the front elevation drawn, a section view can be specified as whether it is a vertical or horizontal section, where it cuts through, and in what direction it is viewed. Parametric programs for individual shaft, bearing, pinion and gear wheel are written to draw the shafts, bearings and gears that are on the specified section line. For an expanded view, the section line cuts through all the shaft centres along the centre vectors. The expanded view can be specified as whether it is a vertical or horizontal expansion and in what directions it is viewed. As the centre vectors may not be along one line, the way how some of the centre vectors are to be rotated to bring them all into one line is defined by specifying the relative position of the input pinion after expansion. For instance, in Fig.7-1, the input pinion after horizontal expansion is on the right. In vertical expansion, the input pinion could equally have been specified to be at the top after expansion. Because the expanded view shows all the shafts, bearings and gears, the main dimensions of the gear box and components are put on the expanded view. The main dimensions shown are:

- . centre distance and axial position of each reduction gears
- . face width and pitch circle diameters of pinion and gear
- . bearing spans, bores, widths and outside diameters
- . bearing lives and bearing fixtures
- . shaft diameters at keyways and overall axial length

7.3 Program Structure and Logical Flow

The parametric programs generating the layout drawings are organised in the same sequence as is outlined in the previous section 7.2. That is, after retrieval of data saved from the DRIVES, a front elevation is created first as the reference drawing for the creation of other section or expanded views. Because of the same reason of limited space as is for Chapter Six, it is only possible to show the program structure of the parametric programs. The IAGL programs are organised into 64 CPROCs and the total number of source program lines is 2067. The master program is named LAYOUT. The two main branches and one sub-branch shown here are FRONT, OTHERS and ELEVATIONS. Full expansion of the program structure can be found in Appendix H. The overall relation between the parametric programs and the DRIVES package is as shown in Fig.6-1, each running in one DECwindow and communicating through the data file. In the following diagrams, the convention is the same as that used in Chapter Six.

LAYOUT master procedure for layout drawing

CHK_VAR(...) check if variables already declared

DCL_ALL declare all variables

READ_DATA(...) read data file

INIT_DATA initialise variables with data from file

FRONT(...) create front elevation

OTHERS(...) create other elevations

```
FRONT
----FRONT_MODEL(...) create front model cell
----GET_DIRECTIONS
                       get directions for the coordinates
     ----X_DIRECTION direction for positive X
     ----Y_DIRECTION
                       direction for positive Y
    ----Z_DIRECTION direction for positive Z
     ----CHK_DIRECTIONS check if right hand rule followed
          ----NOTHING
                        dummy CPROC
          ----GET_DIRECTIONS
----CRS_VECTORS
                        establish centre vectors
                       establish shaft centres
----SHF_CENTRES
----DRAW_FRONT draw front elevation
     ----WIND_SCALE determine size of the window
----DIME_FRONT
                        dimension front elevation
     ----TRI_ARROW
                        arrow for direction of rotation
OTHERS
----ELEVATIONS(...) create other elevations
----OPEN_MODEL
                list names of cells and open one
----PLOT_WINDOW
                       plot the drawing shown on screen
                        shut down and exit
----EXIT(...)
ELEVATIONS
----OPEN_MODEL_ FRONT
                             open front model cell
----SECTIONS
                            create plane sectional view
     |----HORIZONTAL_V(...) horizontal sectional view
     ----VERTICAL_V(...)
                             vertical sectional view
---EXPANDED
                             create expanded section view
     |----HORIZONTAL(...) horizontal expansion
     ----VERTICAL(...)
                            vertical expansion
```

The development of the DRIVES package has been going on in parallel with the research work on the algorithms for gear design and shaft design. The GEAR DESIGN and GEAR RATING parts of the package were finished by early 1993 and the SHAFT DESIGN and SHAFT CHECK parts at the end of 1993. The whole package, including the parametric programs, was completed by April 1994, with minor modifications since.

During the different development stages, the package has been used for different purposes, including real industrial applications. The following sections provide some examples of the application of the package.

8.1 Analytical Application

The example problem provided in Chapter Four shows how an optimum design is arrived at and demonstrates the efficiency and effectiveness of the algorithm in finding a global optimum design. To give an indication of how the method developed here compares with others, an example problem from [34] is used:

1.Design specification:

power to be transmitted P = 100 hp; input pinion speed n_p = 1120 r.p.m.; gear ratio required m_G = 4, gear ratio tolerance δ = 0%.

2.Gear material allowables:

pinion and gear are of the same material: $s_{ac} = 76680 \text{ psi}$ and $s_{at} = 22450 \text{ psi}$.

3.Factors:

```
application factors C_a = K_a = 1;
life factors C_L = K_L = 1;
reliability factors C_R = K_R = 1;
load distribution factor C_m = K_m = 1.
```

4. Boundary constraints:

```
minimum number of pinion teeth (N_1)_{min} = 18; maximum helix angle \psi_{max} = 35^{\circ}; minimum face contact ratio (m_F)_{min} = 2.
```

5.Gear tooth system:

in [34] was:

```
normal pressure angle \phi_n = 20°; addendum to module ratio h_a =1; dedendum to module ratio h_b = 1.35; fillet radius to module ratio r_b = 0.35.
```

6.Normal diametral pitches NDP(or normal module) available: 20(1.27), 16(1.5875), 12(2.1167), 10(2.54), 8(3.175), 6(4.2333), 4(6.35), 3(8.4667), 2.5(10.16), 2(12.7)

The objective was to minimise the volume of the gears with the face contact ratio fixed at 2. The optimum design given

NDP N₁ N₂ ψ F(mm) C(mm) d(mm) Fd²×10⁻⁶ 10 62 248 28.0000 33.99 445.89 178.36 1.0813 where Fd²×10⁻⁶ is the volume index. The dynamic factor C_v = K_v used in [34] was in effect an AGMA quality number between 9 and 10 when equation (1-4-13) for C_v and K_v is used.

In order that a simple comparison can be made between the results, the pinion aspect ratio is set to 0.19 as in the above design. The objective is to minimise the centre

distance with a fixed aspect ratio. The minimum centre distance designs for AGMA quality numbers 9 and 10 are found to be, respectively,

NDP N_1 N_2 Ψ F(mm) C (mm) d (mm) $Fd^2 \times 10^{-6}$ 35.00 252 27.9799 453.00 181.20 10 63 1.1492 244 28.3165 34.00 440.00 176.00 1.0532 10 61

Considering the difference in quality numbers used, the minimum centre distance designs are virtually the same as the minimum volume design of [34], which is not unexpected since the pinion aspect ratio is made the same.

A more careful study of the problem and the optimum designs shows that the gear wheel is thin (which makes double helical gears impractical) and the axial load generated by the large helix angle may cause instability in the thin gear wheel. This is a result of the volume minimisation without control over the gear blank proportion. Only face contact ratio was used in [34] to control the face width, which is not sufficient. The pinion aspect ratio of 0.19 of the optimum design means that the pinion pitch circle diameter is about 5 times the face width, and the gear pitch circle diameter is about 20 times the face width for a gear ratio of 4. A more reasonable gear blank proportion can be achieved if an aspect ratio of 0.5 is used, which gives a gear pitch circle diameter to face width ratio of 8. To reduce the axial load generated by the helix action, helix angle is normally kept below 20 degrees for single helical gears. Thus by changing the pinion aspect ratio to 0.5 and the maximum helix angle to 20 degrees, more practical optimum designs can be found for

the modified problem. The new minimum centre distance designs are, for AGMA quality numbers 9 and 10, respectively:

NDP	N_1	N_2	Ψ	F(mm)	C (mm)	d(mm)	Fd ² ×10 ⁻⁶
10	45	180	15.8204	59.00	297.00	118.80	0.8327
1.0	44	176	16 2321	58 00	291 00	116 40	0 7858

These two designs actually have smaller volume indexes Fd²×10⁻⁶ than the minimum volume design in [34]. The initial search intervals for centre distances are [294,318] for quality grade 9 and [288,312] for quality grade 10. A similar exercise to that in Chapter Four has been carried out to exhaust all possible combinations at every centre distance and plot the maximum power combinations for a range of centre distances, which is shown in Fig.8-1. It can be seen from the plots that the minimum centre distances found by the algorithm are global minimum.

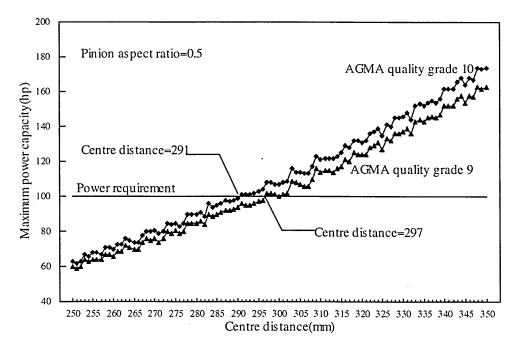


Fig. 8-1 Maximum power combinations

The numbers of capacity evaluations for the original problem are 65 and 61 for AGMA quality grades 9 and 10, respectively.

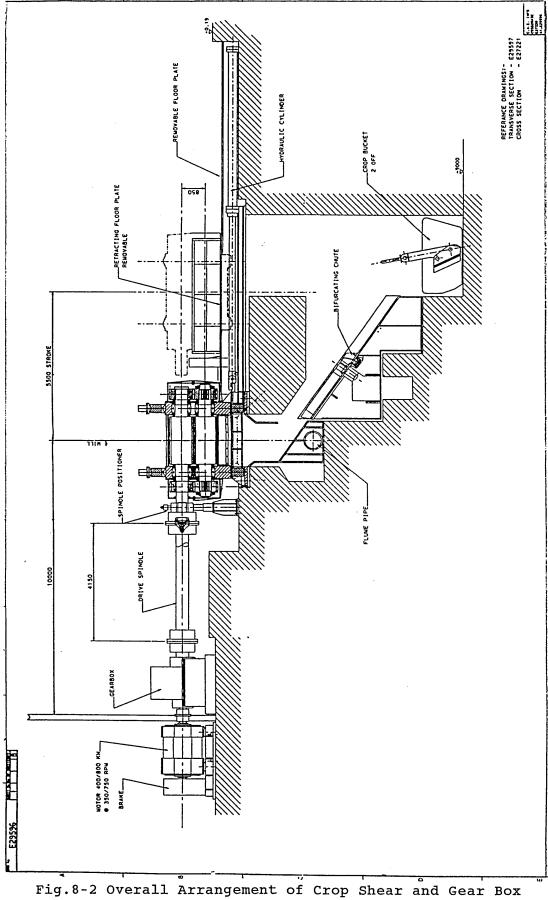
For the modified problem, they are reduced significantly to 15 and 11 for quality grades 9 and 10, respectively, because of the smaller range of helix angle used.

8.2 Industrial Application

During the different stages of development of the DRIVES package, it has been tested for various gear design requirements and numerous real engineering design problems have been solved. The package has been used at the collaborating establishment for both tender and contract purposes.

8.2.1 Application Example 1

A recent example is the use of the package for the design of a double reduction gear box for the rotary crop shear drive of a steckel mill. The first enquiry specification was received by the collaborating establishment in March 1993 and the gear box is now being assembled. The overall arrangement of the crop shear and the gear box is shown in Fig.8-2. The output shaft of the gear box drives the top drum of the shear through the drive spindle. The material flow is into the paper. There is a blade on the top and bottom drum of the shear as shown in Fig.8-3. The shear is activated intermittently for the cutting action. This intermittent cutting action introduced two special features about a rotary crop shear drive. Firstly, the transmitted power for the gear box is worked out from the cutting torque at the output shaft, instead of the nominal motor power which is much smaller. The cutting torque is not only powered by the motor,



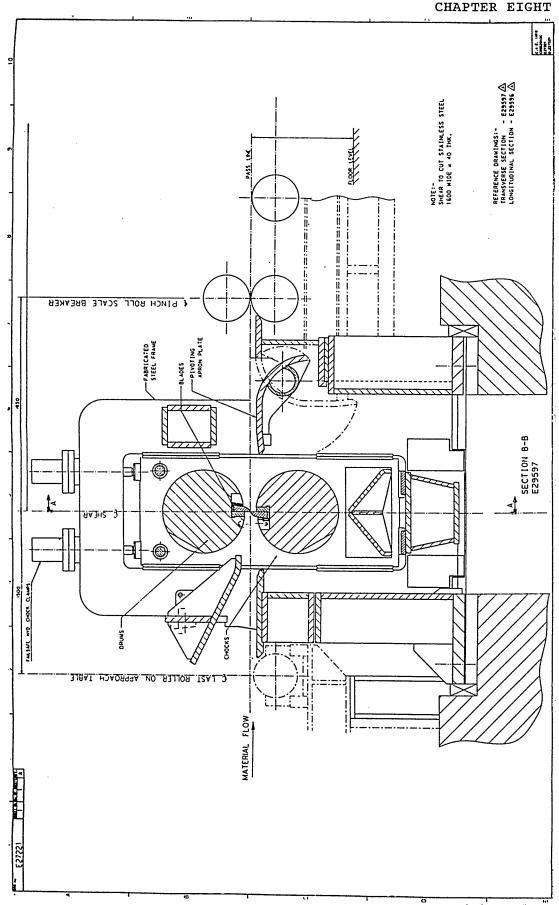


Fig.8-3 Cross Section of Rotary Crop Shear

but also by the stored energy in the drive inertia system built up prior to the cutting action. Thus the application factors C_a and K_a can have values of unity or near unity. Secondly, the action of cutting happens in a very short time and the cutting torque is seen only by a few teeth on the output shaft gear. To avoid the same teeth of gears in the gear train taking the cutting torque, it is desirable for the gear sets to have a hunting ratio which means each and every tooth of the pinion will, in its turn, mesh with any particular tooth of the gear. Hunting ratio is achieved when there are no common factors between the number of pinion teeth and number of gear teeth.

Summarising the gear box specification, the problem is to find the minimum centre distance design which satisfies the following requirement:

1.Design specification:

power to be transmitted P = 11428 kw, for cutting torque of 1.76 MN at 62.01 r.p.m. at output shaft; input pinion speed n_p = 700 r.p.m., non-reversing; overall gear ratio required m_0 = 11.288, gear ratio tolerance δ = 0.5%; gear box is to be of double reduction box; gears are to be of single helical type.

2.Gear materials:

pinion carburised and case hardened to HRC 58: $s_{acl} = 203000 \text{ psi, } s_{atl} = 56000 \text{ psi;}$ gear through hardened to BHN 320: $s_{ac2} = 133770 \text{ psi, } s_{at2} = 40480 \text{ psi.}$

3.Factors:

application factor for pitting resistance C_a = 1.00, application factor for bending strength K_a = 1.15; life factors C_L = K_L = 1; reliability factors C_R = K_R = 1.

4. Boundary constraints:

minimum number of pinion teeth $(N_1)_{min} = 18$; maximum helix angle $\psi_{max} = 15^{\circ}$, minimum helix angle $\psi_{min} = 8^{\circ}$; minimum overlap ratio $(m_F)_{min} = 1.1$.

5.Gear tooth system:

normal pressure angle ϕ_n = 20°, addendum to module ratio h_a = 1, dedendum to module ratio h_b = 1.4, fillet radius to module ratio r_b = 0.4.

6.0ther given design requirements:

pinion aspect ratio λ = 1; AGMA gear accuracy grade Q_v = 11;

prime number larger than 100 cannot be used for the gear; normal modules m_n available for use(in mm):

4,5,6,7,8,9,10,12,14,16,18,20,22,25,30,34,40.

The overall gear ratio of 11.288 is split into 4.11 and 2.75 for the first and second reductions, respectively, using the following empirical formulae from the collaborating establishment:

$$m_{G1} = (-m_0)^{1/2}$$
(8-2-1)

$$m_{G2} = (-m_0)^{1/2}$$
 (8-2-2)

where

 m_0 = overall gear ratio for the box

 m_{c1} = gear ratio for the first reduction

 m_{c2} = gear ratio for the second reduction

The gear particulars of the gear box as built are as follows

GEAR DESIGN MAIN RESULT REPORT FOR 1ST REDUCTION

```
RATED TO AGMA 6005-B89, ROLLING MILL SERVICE GEARS, 1989
CENTRE DISTANCE= 1185.000 MM
NORMAL MODULE=20.0 MM
                                FACEWIDTH= 440.00 MM
                                HELIX ANGLE= 9 7 34( 9.1261, SINGLE)
NO. OF PINION TEETH= 23( 23 HUNTING) NO. OF WHEEL TEETH= 94
PINION P.C.D.= 465.897 MM
                               WHEEL P.C.D.= 1904.103 MM
PINION ADDN. MODIF. COEF. = 0.21673 WHEEL ADDN. MODIF. COEF. =-0.21673
---RATIOS:-----
ACTUAL GEAR RATIO= 4.09(ERROR= -0.56%) REQUIRED GEAR RATIO= 4.11
                                TRANSVERSE CONTACT RATIO=1.64
OVERLAP(FACE CONTACT) RATIO= 1.11
---POWER RATINGS(INCLUSIVE SERVICE FACTORS):-----
MESH POWER REQUIREMENT=11428.0 KW
                                PINION RPM= 700.00
PINION PITTING RESISTANCE=25813.2 KW
                                SERVICE FACTOR= 2.26( 1.00 REQUIRED)
WHEEL PITTING RESISTANCE=12788.4 KW
                              SERVICE FACTOR= 1.12( 1.00 REQUIRED)
                             SERVICE FACTOR 1.65( 1.15 REQUIRED)
PINION BENDING STRENGTH=16402.6 KW
                                SERVICE FACTOR= 1.21( 1.15 REQUIRED)
WHEEL BENDING STRENGTH=12034.7 KW
---MATERIAL, MANUFACTURING AND PRECISION DATA:------
PINION HARDNESS= 58.0HRC
                                WHEEL HARDNESS=320.0BHN
PINION CONTACT ALLOWABLE=203000.0 psi WHEEL CONTACT ALLOWABLE=133770.0 psi
PINION BENDING(UNIDIREC) = 56000.0 psi WHEEL BENDING(UNIDIREC) = 40479.0 psi
MANUFACTURING METHOD=FINISH GROUND AGMA QUALITY GRADE=11
```

GEAR DESIGN MAIN RESULT REPORT FOR 2ND REDUCTION

```
RATED TO AGMA 6005-B89, ROLLING MILL SERVICE GEARS, 1989
---BASIC DATA:------
CENTRE DISTANCE= 1435.000 MM
                                 FACEWIDTH= 800.00 MM
NORMAL MODULE=30.0 MM
                                 HELIX ANGLE=10 42 38(10.7106, SINGLE)
NO. OF PINION TEETH= 25( 25 HUNTING)
                                 NO. OF WHEEL TEETH= 69
PINION P.C.D.= 763.298 MM
                                 WHEEL P.C.D.= 2106.702 MM
PINION ADDN. MODIF. COEF. = 0.15784 WHEEL ADDN. MODIF. COEF. =-0.15783
ACTUAL GEAR RATIO= 2.76(ERROR= -0.1%) REQUIRED GEAR RATIO= 2.76
OVERLAP(FACE CONTACT) RATIO= 1.58
                                 TRANSVERSE CONTACT RATIO=1.64
---POWER RATINGS(INCLUSIVE SERVICE FACTORS):-----
MESH POWER REQUIREMENT=11428.0 KW
                                 PINION RPM= 171.28
PINION PITTING RESISTANCE=23960.5 KW
                                 SERVICE FACTOR= 2.10( 1.00 REQUIRED)
WHEEL PITTING RESISTANCE=11870.6 KW
                                 SERVICE FACTOR= 1.04( 1.00 REQUIRED)
PINION BENDING STRENGTH=15916.5 KW
                                 SERVICE FACTOR= 1.60( 1.15 REQUIRED)
WHEEL BENDING STRENGTH=11661.5 KW
                                 SERVICE FACTOR= 1.17( 1.15 REQUIRED)
---MATERIAL, MANUFACTURING AND PRECISION DATA:-----
PINION HARDNESS= 58.0HRC
                                 WHEEL HARDNESS=320.0BHN
PINION CONTACT ALLOWABLE=203000.0 psi
                                 WHEEL CONTACT ALLOWABLE=133770.0 psi
PINION BENDING(UNIDIREC) = 56000.0 psi
MANUFACTURING METHOD=FINISH GROUND
                                 WHEEL BENDING(UNIDIREC) = 40479.0 psi
                                 AGMA QUALITY GRADE=11
```

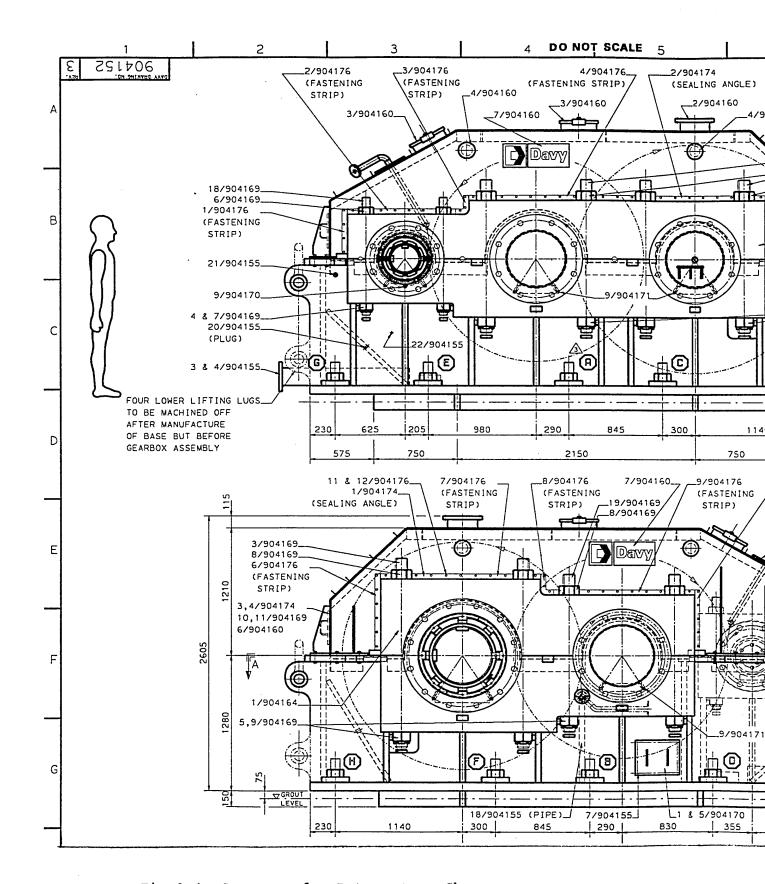


Fig. 8-4a Gear Box for Rotary Crop Shear

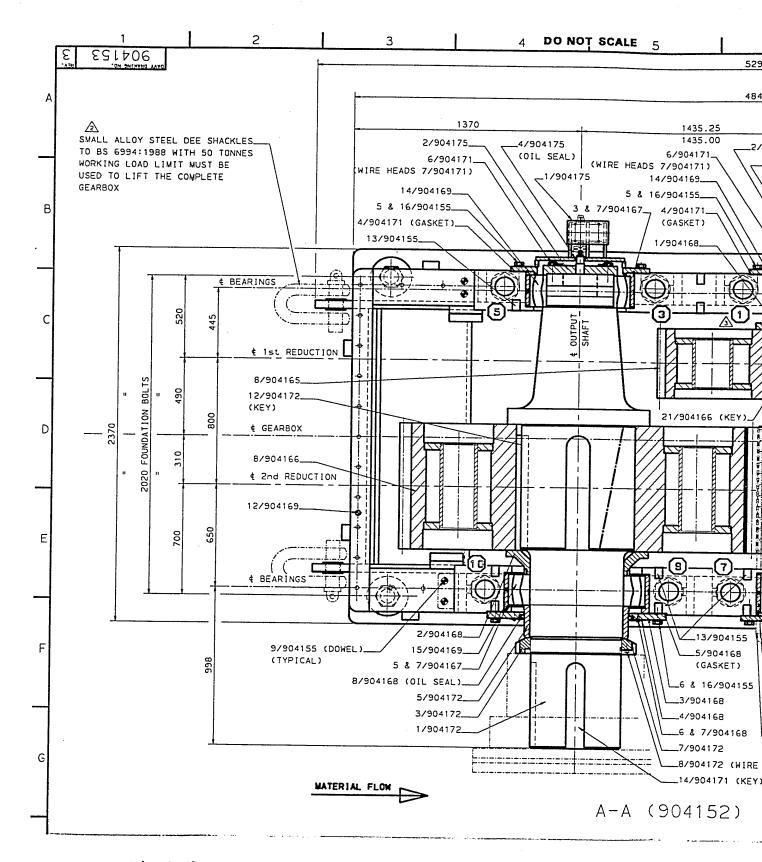
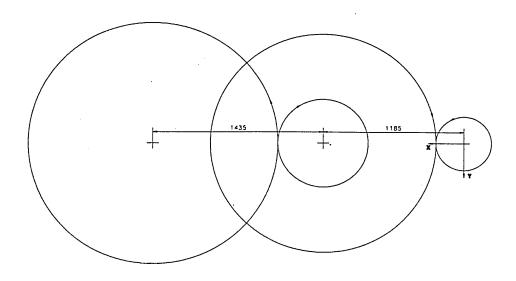


Fig.8-4b Gear Box for Rotary Crop Shear



THIS IS NOT A DESIGN LAYOUT.

IT IS A PICTORIAL REPRESENTATION OF THE "DRIVES" PROGRAM OUTPUT.

DIMENSIONS ARE FOR INFORMATION ONLY AND MUST BE CHECKED BEFORE USE.

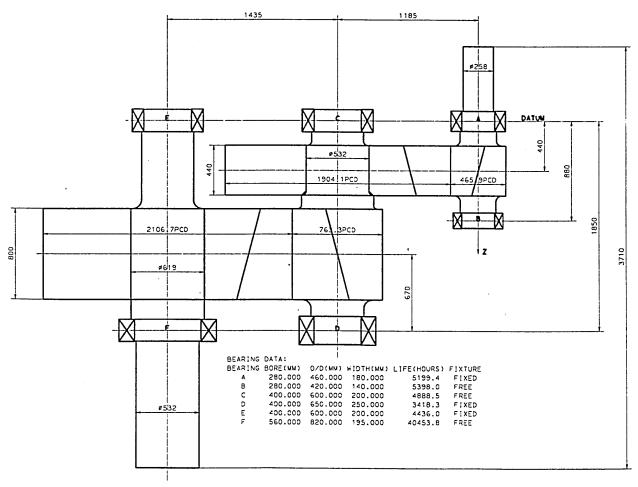


Fig.8-5 Layout Drawn by the Parametric Programs

Fig.8-4a and Fig.8-4b are the general arrangement drawing of the gear box. At the time of designing the gear box, only the GEAR DESIGN part of the DRIVES package had been finished and used for the design of the box. The design of shaft components was done by a combination of long hand calculation and using individual programs for reaction calculation and bearing selection which were yet to be incorporated in the DRIVES package. The DRIVES package has been run since for comparison of the designs of the shaft components. The layout has been drawn by the parametric programs for comparison as well, as shown in Fig.8-5. The bearings selected by the DRIVES are the same as in the 'as built' design and the shaft diameters at keyways are virtually the same. However, it took the design engineer about four days to do the shaft component design by long hand calculation as against less than two hours by using the DRIVES.

The service factors in the above results for the 'as built' design are defined as follows:

$$C_{SF} = C_{a} \left(\frac{C_{R}}{C_{L}} \right)^{2}$$

$$(8-2-3)$$

$$K_{SF} = K_a \left(\frac{K_R}{K_L} \right)^2$$
 (8-2-4)

where

 C_{SF} = service factor for pitting resistance

 K_{SF} = service factor for bending strength

Since life factors C_L and K_L , and reliability factors C_R and K_R are set to unity, the service factors C_{SF} and K_{SF} can be compared directly with the application factors C_a and K_a . It can be seen that the gear set for the first reduction is over designed with service factors higher than necessary. This is because the 'as built' design is an evolution of some earlier designs based on different gear box specifications. At the initial tender stage, the cutting torque specified by the customer was 1.89 MN and the overall gear ratio 10.757. This specification was later changed to cutting torque 1.76 MN and overall gear ratio 10.73. The final contract specification was cutting torque 1.76 MN and overall gear ratio 11.288. Had the final specification been given at the initial stage, the optimised design would have been as follows

GEAR DESIGN MAIN RESULT REPORT FOR 1ST REDUCTION

RATED TO AGMA 6005-B89, ROLLING MILL SE	RVICE GEARS, 1989
BASIC DATA:	
CENTRE DISTANCE= 1128.000 MM	FACEWIDTH= 441.00 MM
NORMAL MODULE=22.0 MM	HELIX ANGLE= 9 57 36(9.9599, SINGLE)
NO. OF PINION TEETH= 20(20 HUNTING)	NO. OF WHEEL TEETH= 81
PINION P.C.D.= 446.733 MM	WHEEL P.C.D.= 1809.267 MM
PINION ADDN. MODIF. COEF. = 0.23655	WHEEL ADDN. MODIF. COEF. =-0.23656
RATIOS:	
ACTUAL GEAR RATIO= 4.05(ERROR= -1.6%)	REQUIRED GEAR RATIO= 4.11
OVERLAP(FACE CONTACT) RATIO= 1.10	TRANSVERSE CONTACT RATIO=1.60
POWER RATINGS(INCLUSIVE SERVICE FACT	ORS):
MESH POWER REQUIREMENT=11428.0 KW	PINION RPM= 700.00
PINION PITTING RESISTANCE=23822.2 KW	SERVICE FACTOR= 2.08(1.00 REQUIRED)
WHEEL PITTING RESISTANCE=11802.0 KW	SERVICE FACTOR= 1.03(1.00 REQUIRED)
PINION BENDING STRENGTH=17069.0 KW	SERVICE FACTOR= 1.72(1.15 REQUIRED)
WHEEL BENDING STRENGTH=12390.0 KW	SERVICE FACTOR= 1.25(1.15 REQUIRED)
MATERIAL, MANUFACTURING AND PRECISIO	N DATA:
PINION HARDNESS= 58.0HRC	WHEEL HARDNESS=320.0BHN
PINION CONTACT ALLOWABLE=203000.0 psi	WHEEL CONTACT ALLOWABLE=133770.0 psi
PINION BENDING(UNIDIREC) = 56000.0 psi	WHEEL BENDING(UNIDIREC) = 40479.0 psi
MANUFACTURING METHOD=FINISH GROUND	AGMA QUALITY GRADE=11

GEAR DESIGN MAIN RESULT REPORT FOR 2ND REDUCTION

RATED TO AGMA 6005-B89, ROLLING MILL SERVICE GEARS, 1989 ---BASIC DATA:----CENTRE DISTANCE= 1410.000 MM FACEWIDTH= 745.00 MM NORMAL MODULE=30.0 MM HELIX ANGLE=14 30 51(14.5143, SINGLE) NO. OF PINION TEETH= 24(24 HUNTING) NO. OF WHEEL TEETH= 67 PINION P.C.D.= 743.736 MM WHEEL P.C.D.= 2076.264 MM PINION P.C.D. = 743.736 MM WHEEL P.C.D. = 2076.264 MM PINION ADDN. MODIF. COEF. = 0.15813 WHEEL ADDN. MODIF. COEF. = -0.15813 ---RATIOS:-----ACTUAL GEAR RATIO= 2.79(ERROR= 0.2%) REQUIRED GEAR RATIO= 2.79 OVERLAP(FACE CONTACT) RATIO= 1.98 TRANSVERSE CONTACT RATIO=1.60 ---POWER RATINGS(INCLUSIVE SERVICE FACTORS):-----MESH POWER REQUIREMENT=11428.0 KW PINION RPM= 172.84 PINION PITTING RESISTANCE=23132.5 KW SERVICE FACTOR= 2.02(1.00 REQUIRED) WHEEL PITTING RESISTANCE=11460.3 KW SERVICE FACTOR= 1.00(1.00 REQUIRED) PINION BENDING STRENGTH=16010.5 KW SERVICE FACTOR= 1.61(1.15 REQUIRED) SERVICE FACTOR= 1.18(1.15 REQUIRED) WHEEL BENDING STRENGTH=11722.7 KW ---MATERIAL, MANUFACTURING AND PRECISION DATA:----PINION HARDNESS= 58.0HRC WHEEL HARDNESS=320.0BHN PINION CONTACT ALLOWABLE=203000.0 psi WHEEL CONTACT ALLOWABLE=133770.0 psi PINION BENDING(UNIDIREC) = 56000.0 psi WHEEL BENDING(UNIDIREC) = 40479.0 psi MANUFACTURING METHOD=FINISH GROUND AGMA QUALITY GRADE=11

It is interesting to compare the 'as built' design and the optimised design with a 'would be' past design, had the DRIVES package not been developed. The procedure for gear design prior to the development of DRIVES was to use a centre distance and face width estimating program based on pitting resistance and square pinion. After obtaining the centre distance and face width, a cut and trial method was used to determine the module, number of pinion teeth, number of gear teeth and helix angle, starting from initial values of 22 teeth for pinion and 11 degrees for helix angle(single helical). The centre distance C and face width F given by the estimating program are:

C = 1282 mm and F = 502 mm, for first reduction

C = 1488 mm and F = 794 mm, for second reduction
Assuming exact gear ratios are achieved for the 'would be'
past design, the pitch circle diameters of pinion and gear, d
and D, for the above centre distances are:

d = 501.76 mm and D = 2062.24 mm, for first reduction
d = 793.60 mm and D = 2182.40 mm, for second reduction
To give a simple indication how the three designs compare,
the rotor volume of gears in the gear train is used. The
rotor volume V of a gear set is

$$V = \frac{\pi}{4} (d^2 + D^2)F \qquad (8-2-5)$$

The rotor volume calculation for each reduction of the three designs can be tabulated as follows

	As Built		Opti	mised	Woul	d be
	1st	2nd	lst	2nd	lst	2nd
đ	465.90	763.30	446.73	743.74	501.76	793.60
D	1904.10	2106.70	1809.27	2076.26	2062.24	2182.40
F	440.00	800.00	441.00	745.00	502.00	794.00
V	1.3279	3.1547	1.2029	2.8460	1.7180	3.3629 ×10 ⁹

Using the total rotor volume of the 'would be' past design as the basis for volume comparison, the total rotor volumes of the 'as built' design and the 'optimised' design are 88.2% and 79.7%, respectively. This is a saving of 11.8% and 20.3% in volume or weight. Although the rotary volume cannot be considered directly as the cost of a gear box, the comparison is nevertheless a good indication of the relative cost. For a comparison of time, it would have taken an engineer from two to four hours to work out by long hand calculation an acceptable design; whilst it took only about ten minutes using the DRIVES to arrive at an optimum design, most of which was data input time.

8.2.2 Application Example 2

Another recent example is the use of the package for the design of a two speed gear box for the main drive of a cold strip mill. The first enquiry specification was received by the collaborating establishment in August 1993 and the gear box was shipped to customer in May 1994. The finished gear box is shown in Fig.8-6a and Fig.8-6b. The gear box is a combination of reduction gear sets and mill pinions. The reduction gears have a low speed set and a high speed set, engaged by a mechanical clutch. The top and bottom mill pinions drive the top and bottom rolls of the mill, each taking theoretically 50% of the total input power. For gear capacity rating and shaft diameter design, it is customary and prudent to use 60% of the total input power. The DRIVES package is capable of dealing with the designs of reduction box, mill pinions alone, or combined gear box of reduction gears and mill pinions which is called compact drive at the collaborating establishment. Similar to the design of the rotary crop shear drive box, because of the development stage the DRIVES was in, only the gears were designed by the GEAR DESIGN part of the DRIVES package; the shaft components were designed manually with the help of some individual programs. Again, the DRIVES package has since been run for comparison.

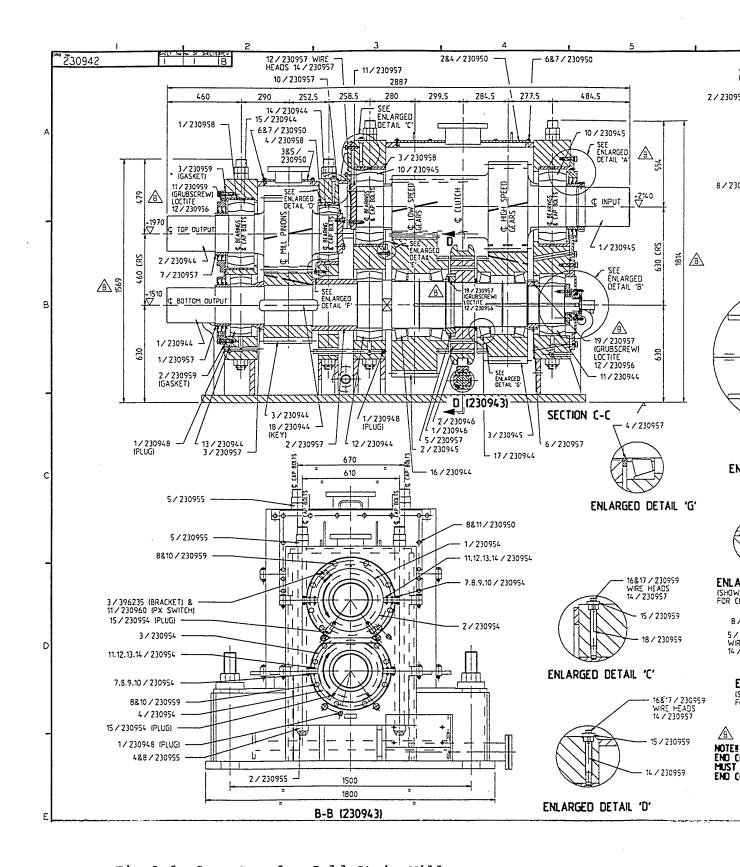


Fig.8-6a Gear Box for Cold Strip Mill

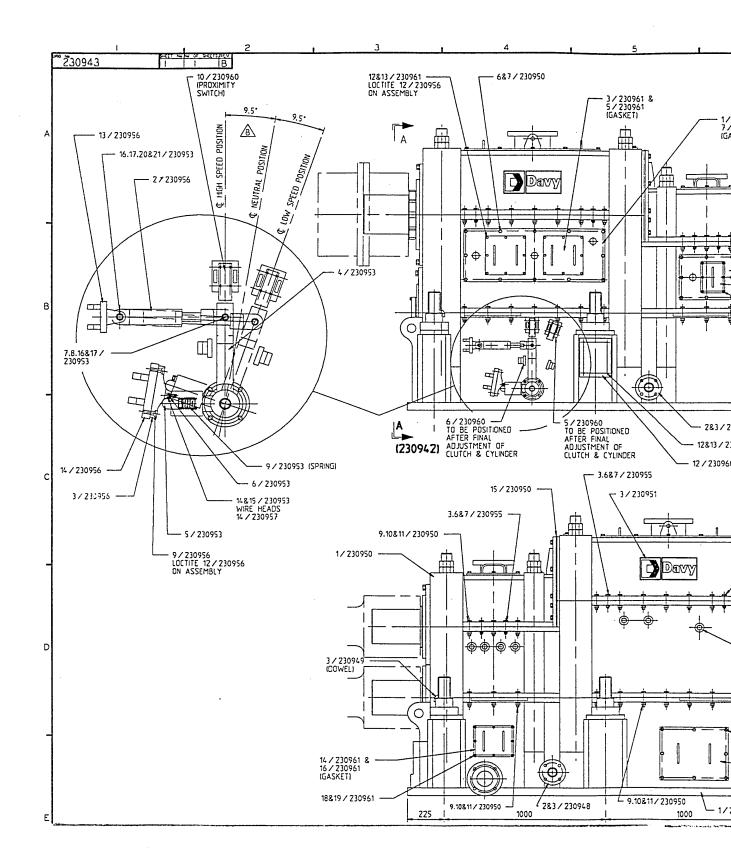


Fig. 8-6b Gear Box for Cold Strip Mill

The design requirements can be summarised as follows.

1.Design specification:

power to be transmitted P = 3800 kw input pinion speed n_p = 570 r.p.m., non-reversing; low speed gear ratio required m_G = 2.51, high speed gear ratio required m_G = 1.32, gear ratio tolerance δ = 2%; gear box is to be of single reduction compact drive box; gears are to be of single helical type.

2.Gear materials:

both pinion and gear case hardened to HRC 58: $s_{acl} = s_{ac2} = 203000 \text{ psi}, s_{at1} = s_{at2} = 56000 \text{ psi};$

3.Factors:

application factors $C_a = K_a = 1.50$, life factors $C_L = K_L = 1$; reliability factors $C_R = K_R = 1$.

4. Boundary constraints, gear tooth system and other given design requirements are the same as rotary crop shear box.

Since the low speed gears have larger tangential loads, the gear box has been mainly designed for the low speed gears; the high speed gears will always fit into the centre distance determined by the low gears. The minimum centre distance design for the low speed gears(1ST REDUCTION) and mill pinions(2ND REDUCTION) given by the GEAR DESIGN part of the DRIVES package is as follows.

GEAR DESIGN MAIN RESULT REPORT FOR 1ST REDUCTION

RATED TO AGMA 6005-B89, ROLLING MILL SERVICE GEARS, 1989 CENTRE DISTANCE= 537.000 MM FACEWIDTH= 306.00 MM NORMAL MODULE=16.0 MM HELIX ANGLE=10 30 17(10.5046, SINGLE) NO. OF PINION TEETH= 19(19 HUNTING) NO. OF WHEEL TEETH= 47 PINION P.C.D.= 309.182 MM WHEEL P.C.D.= 764.818 MM PINION ADDN. MODIF. COEF.= 0.15485 WHEEL ADDN. MODIF. COEF.=-0.15485 ---RATIOS:-----ACTUAL GEAR RATIO= 2.47(ERROR= -1.4%) REQUIRED GEAR RATIO= 2.51

OVERLAP(FACE CONTACT) RATIO= 1.11 TRANSVERSE CONTACT RATIO=1.58 ---POWER RATINGS(INCLUSIVE SERVICE FACTORS):-----MESH POWER REQUIREMENT= 3800.0 KW PINION RPM= 570.00 PINION PITTING RESISTANCE= 3954.7 KW SERVICE FACTOR= 1.56(1.50 REQUIRED) WHEEL PITTING RESISTANCE= 3954.7 KW SERVICE FACTOR= 1.56(1.50 REQUIRED) PINION BENDING STRENGTH= 3870.9 KW SERVICE FACTOR= 1.53(1.50 REQUIRED) WHEEL BENDING STRENGTH= 3917.3 KW SERVICE FACTOR= 1.55(1.50 REQUIRED) ---MATERIAL, MANUFACTURING AND PRECISION DATA:-----PINION HARDNESS= 58.0HRC WHEEL HARDNESS= 58.0HRC PINION CONTACT ALLOWABLE=203000.0 psi WHEEL CONTACT ALLOWABLE=203000.0 psi PINION BENDING(UNIDIREC) = 56000.0 psi WHEEL BENDING(UNIDIREC) = 56000.0 psi MANUFACTURING METHOD=FINISH GROUND AGMA QUALITY GRADE=11

GEAR DESIGN MAIN RESULT REPORT FOR 2ND REDUCTION

RATED TO AGMA 6005-B89, ROLLING MILL SERVICE GEARS, 1989 ---BASIC DATA:-----CENTRE DISTANCE 401.000 MM FACEWIDTH 401.00 MM NORMAL MODULE=14.0 MM HELIX ANGLE=12 9 43(12.1619, SINGLE) NO. OF PINION TEETH= 28(1 HUNTING) NO. OF WHEEL TEETH= 28 PINION P.C.D.= 401.000 MM WHEEL P.C.D.= 401.000 MM PINION ADDN. MODIF. COEF.= 0.00000 WHEEL ADDN. MODIF. COEF.= 0.00000 ---RATIOS:-----ACTUAL GEAR RATIO= 1.00(ERROR= 0.0%) REQUIRED GEAR RATIO= 1.00 TRANSVERSE CONTACT RATIO=1.59 OVERLAP(FACE CONTACT) RATIO= 1.92 ---POWER RATINGS(INCLUSIVE SERVICE FACTORS):-----MESH POWER REQUIREMENT= 2280.0 KW PINION RPM= 230.43 PINION PITTING RESISTANCE= 2332.9 KW SERVICE FACTOR= 1.53(1.50 REQUIRED) WHEEL PITTING RESISTANCE= 2332.9 KW SERVICE FACTOR= 1.53(1.50 REQUIRED) PINION BENDING STRENGTH= 2347.7 KW SERVICE FACTOR= 1.54(1.50 REQUIRED) WHEEL BENDING STRENGTH= 2347.7 KW SERVICE FACTOR= 1.54(1.50 REQUIRED) ---MATERIAL, MANUFACTURING AND PRECISION DATA:----PINION HARDNESS= 58.0HRC WHEEL HARDNESS= 58.0HRC PINION CONTACT ALLOWABLE=203000.0 psi WHEEL CONTACT ALLOWABLE=203000.0 psi PINION BENDING(UNIDIREC) = 56000.0 psi WHEEL BENDING(UNIDIREC) = 56000.0 psi MANUFACTURING METHOD=FINISH GROUND AGMA QUALITY GRADE=11 ____________________________________

During the process of manual design of shaft components, it was found that some bearing OD's would interfere, after one or two days having been spent on preliminary calculations.

However, this situation is quickly detected by the SHAFT

DESIGN branch of the DRIVES package and warning messages are given to that effect. The interferences and conflicts in dimensions are also shown pictorially in the layout drawn by the parametric programs, as in Fig.8-7. For this particular

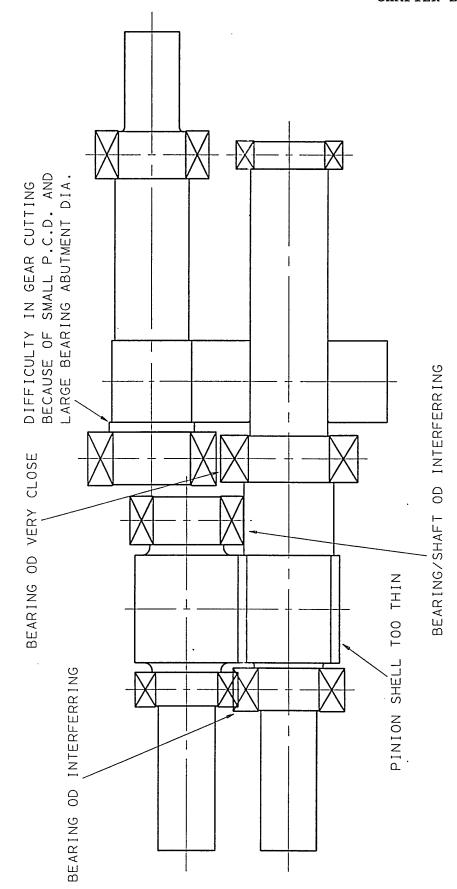


Fig.8-7 Layout of First Attempt Design for Cold Mill Box

design problem, the centre distances of gear sets are not determined by the gear capacity ratings, but rather by the bearing capacity ratings. The centre distances were eventually increased from 537 to 630 for the low speed gears and from 401 to 460 for the mill pinions. The final designs for the low speed gears(1ST REDUCTION) and mill pinions(2ND REDUCTION) are as follows.

GEAR DESIGN MAIN RESULT REPORT FOR 1ST REDUCTION

```
RATED TO AGMA 6005-B89, ROLLING MILL SERVICE GEARS, 1989
---BASIC DATA:-----
CENTRE DISTANCE= 630.000 MM FACEWIDTH= 280.00 MM
NORMAL MODULE=18.0 MM

NO. OF PINION TEETH= 19( 19 HUNTING)
PINION P.C.D.= 357.313 MM
PINION ADDN. MODIF. COEF.= 0.38000

HELIX ANGLE=12 50 53(12.8482, SINGLE)
NO. OF WHEEL TEETH= 48
WHEEL P.C.D.= 902.687 MM
WHEEL ADDN. MODIF. COEF.= 0.30000
---RATIOS:----
ACTUAL GEAR RATIO= 2.53(ERROR= 0.7%) REQUIRED GEAR RATIO= 2.51

OVERLAP(FACE CONTACT) RATIO= 1.10 TRANSVERSE CONTACT RATIO=1.42
---POWER RATINGS(INCLUSIVE SERVICE FACTORS):-----
MESH POWER REQUIREMENT= 3800.0 KW
                                            PINION RPM= 570.00
                                            SERVICE FACTOR= 1.98( 1.50 REQUIRED)
PINION PITTING RESISTANCE = 5012.1 KW
WHEEL PITTING RESISTANCE = 5012.1 KW
                                            SERVICE FACTOR= 1.98( 1.50 REQUIRED)
PINION BENDING STRENGTH= 4944.8 KW
                                            SERVICE FACTOR= 1.95( 1.50 REQUIRED)
WHEEL BENDING STRENGTH= 5025.3 KW
                                            SERVICE FACTOR= 1.98( 1.50 REQUIRED)
---MATERIAL, MANUFACTURING AND PRECISION DATA:----
PINION HARDNESS= 58.0HRC
                                           WHEEL HARDNESS= 58.0HRC
PINION CONTACT ALLOWABLE=203000.0 psi WHEEL CONTACT ALLOWABLE=203000.0 psi PINION BENDING(UNIDIREC)= 56000.0 psi WHEEL BENDING(UNIDIREC)= 56000.0 psi MANUFACTURING METHOD=FINISH GROUND AGMA QUALITY GRADE=11
_______
```

GEAR DESIGN MAIN RESULT REPORT FOR 2ND REDUCTION

```
RATED TO AGMA 6005-B89, ROLLING MILL SERVICE GEARS, 1989
---BASIC DATA:----
CENTRE DISTANCE= 460.000 MM
NORMAL MODULE=16.0 MM
                                FACEWIDTH= 300.00 MM
NORMAL MODULE=16.0 MM
                                HELIX ANGLE=10 55 27(10.9242, SINGLE)
NO. OF PINION TEETH= 28( 1 HUNTING) NO. OF WHEEL TEETH= 28
PINION P.C.D.= 460.000 MM
PINION ADDN. MODIF. COEF.= 0.12000 WHEEL ADDN. MODIF. COEF.= 0.12000
---RATIOS:-----
ACTUAL GEAR RATIO= 1.00(ERROR= 0.0%) REQUIRED GEAR RATIO= 1.00
OVERLAP(FACE CONTACT) RATIO= 1.13
                                TRANSVERSE CONTACT RATIO=1.54
---POWER RATINGS(INCLUSIVE SERVICE FACTORS):-----
MESH POWER REQUIREMENT= 2280.0 KW
                                PINION RPM= 225.63
PINION PITTING RESISTANCE= 2377.4 KW
                                 SERVICE FACTOR= 1.56( 1.50 REQUIRED)
WHEEL PITTING RESISTANCE= 2377.4 KW
                                SERVICE FACTOR= 1.56( 1.50 REQUIRED)
PINION BENDING STRENGTH= 2362.2 KW
                                 SERVICE FACTOR= 1.55( 1.50 REQUIRED)
                                SERVICE FACTOR= 1.55( 1.50 REQUIRED)
WHEEL BENDING STRENGTH= 2362.2 KW
---MATERIAL, MANUFACTURING AND PRECISION DATA:----
PINION HARDNESS= 58.0HRC
                                WHEEL HARDNESS= 58.0HRC
PINION CONTACT ALLOWABLE=203000.0 psi
                                 WHEEL CONTACT ALLOWABLE=203000.0 psi
PINION BENDING(UNIDIREC) = 56000.0 psi
                                WHEEL BENDING(UNIDIREC) = 56000.0 psi
MANUFACTURING METHOD=FINISH GROUND AGMA QUALITY GRADE=11
```

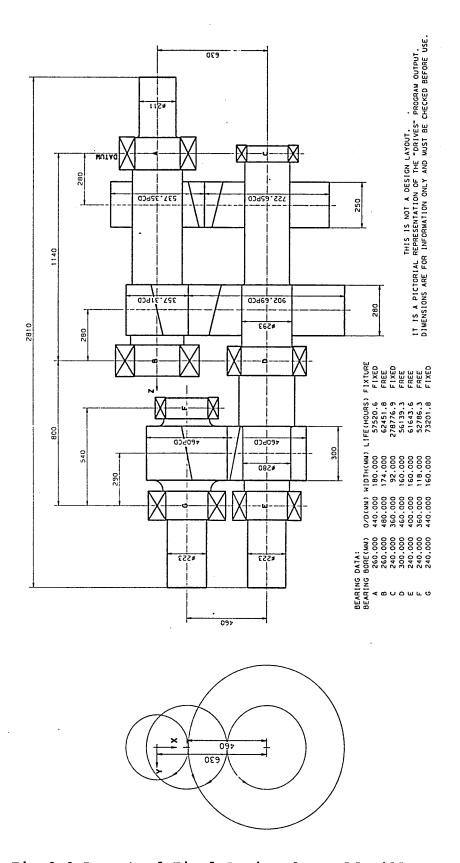


Fig.8-8 Layout of Final Design for Cold Mill Box

To reduce the surplus gear capacities introduced by the increased centre distance, the pinion aspect ratio and the face width were reduced. The face width of 280 for the low speed gears could not be further reduced because of the requirement of minimum face contact ratio being 1.1. The 'as built' design was arrived at after about a week's trial of repetitive use of the GEAR DESIGN part of the DRIVES to design gears at different centre distances, and long hand design of the shaft components including the bearings. In contrast to this, by using the GEAR DESIGN part and SHAFT DESIGN part interactively, together with the parametric programs, a very similar design, shown in Fig.8-8, is achieved in less than four hours time.

8.2.3 Application Example 3

Since the whole package of DRIVES has only been completed for a few months, the above use of the package for contract purpose has only exploited the GEAR DESIGN part, whilst the SHAFT DESIGN part and parametric programs are used afterwards for comparison. However, the whole package has been used for tender purposes recently, giving optimised designs and layouts in very short time periods. One good example is the design of the main drive gear boxes and mill pinions for a seven stand finishing mill, the overall arrangement being shown in Fig.8-9. Altogether, there were four reduction boxes, one speed up box, and seven mill pinion housings to be designed. Because of some earlier delays, the time left for designing the gear boxes was very limited. Fortunately, the DRIVES package had been completed and the designs of the

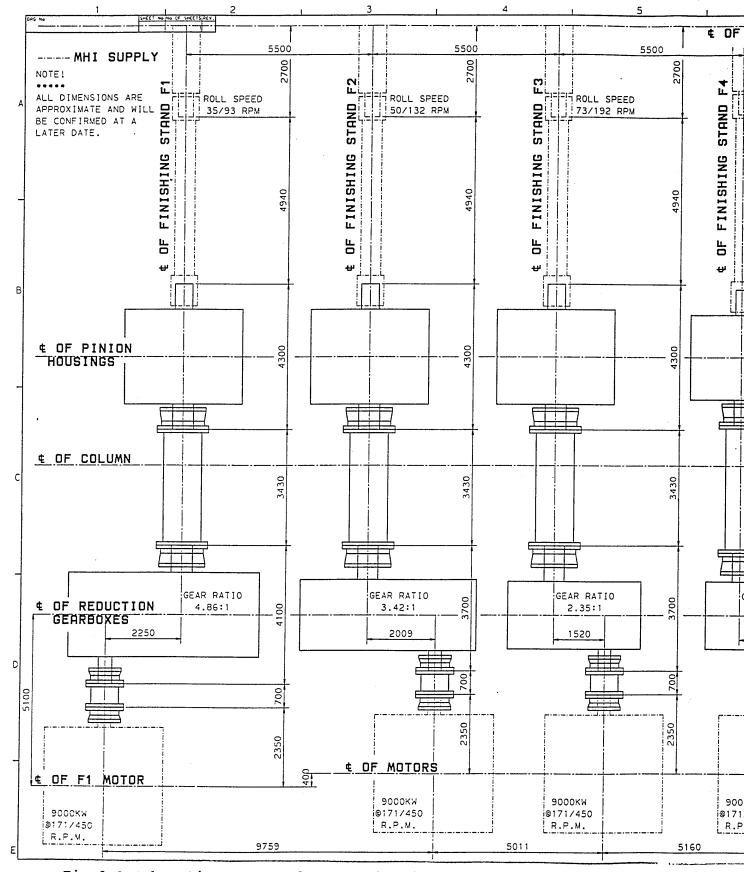


Fig.8-9 Schematic Layout of Hot Strip Mill Drives

MAIN DRIVE SYSTEM - REDUCTION GEARBOXES & COUPLINGS

	stand No	F1	F2	F3	F4	Fr	F	F
main motor Kw	Stanti No	† · · · · · · · · · · · · · · · · · · ·				F5	F6	F7
& RPM		9000 @ 171/450	9000 @ 171/450	9000 @ 171/450	9000 @ 171/450	9000 @ 171/450	9000 @ 171/450	7500 @ 218/588
main drive reducer								
gear ratio		4.86	3.42	2.35	1.33		1.16 S.U.	
Pinion							1.10 0.0.	
type		double helical	single helical	single helical	single helical		single helical	
diameter		768.29	908.5	908.5	1011.43		1268.81	
No of teeth		21	26	26	33		50	
effective face		900	900	900	900		900	
material		17CrNiMo6	BS 970 826M40	BS 970 826M40	BS 970 826M40		BS 970 826M40	
heat treatment		CH&G	tempered	oil hardened and tempered	oil hardened and tempered		oil hardened and tempered	
hardness		58Rc	36Rc	36Rc	36Rc		36Rc	
Gear	•							
type		double helical	single helical	single helical	single helical		single helical	
		1		L			l	
diameter		3731	3110	2131.49	1348.57		1091.18	
No of teeth effective face		102 900	89	69	44		43	
material			900	900	900		900	
material			BS 970 826M40		BS 970 826M40		BS 970 826M40	
heat treatment		tempered	tempered	oil hardened and tempered	tempered		oil hardened and tempered	
hardness		34Rc	34Rc	34Rc	34Rc		34Rc	
backlash		to be determined	to be determined	to be determined	to be determined		to be determined	
accuracy		AGMA Gr_11	AGMA Gr 11	AGMA Gr 11	AGMA Gr 11		AGMA Gr 11	
Bearings								
maker		SKF or	SKF or	SKF or	SKF or	***	SKF or	
type		equivalent double row	equivalent double row	equivalent double row	equivalent double row		equivalent double row	
		spherical	spherical	spherical	spherical		spherical	
input motor		420/700/224	420/700/224	420/700/224	420/700/224		420/700/224	
life in hours input mill		82834	82834	82834	119206		103341	
life in hours		420/700/224 82834	500/830/325 101614	500/830/325 101616	460/760/300	***	340/580/243	
output motor		380/620/194	380/560/180	380/620/194	106440 420/620/200		79517	
life in hours		124702	95973	116740	89750		400/600/200	
output mill		710/1030/236	630/920/290	560/920/280	460/760/300		106286	
life in hours		1132654	86800	89814	122582		400/720/256 99516	
service factors @ 375rpm								
pinion strength		6.0225	5.2998	5.2341	5.1465		5.0589	
wheel strength		5.0589	5.4531	5.2341	5.037		5.3436	
pinion wear		7.9059	4.818	4.2924	4.2486		4.161	
wheel wear	-	3.9201	4.38	3.8763	3.8544		4.9932	
service factors @ 171rpm								
pinion strength		2.75	2.42	2.39	2.35		2.31	
wheel strength		2.31	2.49	2.39	2.3		2.44	
pinion wear		3.61	2.2	1.96	1.94		1.9	
wheel wear		1.79	2	1.77	1.76		2.28	
GD^2 of complete mill system referred to motor shaft		insufficient information to calculate	insufficient information to calculate					

Table 8-1 Reduction Gear Boxes for Hot Strip Mill

MAIN DRIVE SYSTEM -PINION HOUSINGS

01/04/94	stand No	F1	F2	F3	F4	F5	F6	F7
main motor Kw & RPM							9000 @ 171/450	
main drive								
pinion housing								
gear ratio		1:1	1:1	1:1	1:1	1:1	1:1	1:1
pinion				•				
type		double helical	double helical	double helical	double helical	double helical	double helical	double helical
construction diameter		shell 1000	shell 1000	shell 1000	integral	integral	integral	integral
No of teeth		30	30	30	790 25	790 25	790 25	790 25
effective face		1600	1600	1600	1300	1300	1300	1300
shell material		17CrNiMo6	17CrNiMo6	17CrNiMo6	•	-	-	-
shaft material		BS 970 826M40	BS 970 826M40	BS 970 826M40	BS 970 826M40	BS 970 826M40	BS 970 826M40	BS 970 826M40
hardness		58Rc	58Rc	58Rc	36Rc	36Rc	36Rc	36Rc
backlash							to be determined	
accuracy		AGMA Gr 11	AGMA Gr 11	AGMA Gr 11	AGMA Gr 11	AGMA Gr 11	AGMA Gr 11	AGMA Gr 11
heat treatment		CH&G	CH&G	CH&G			oil hardened and	
near treatment		Orlad	Griad	Criad	tempered	tempered	tempered	tempered
Bearings	 :							
		SKF or	SKF or	SKF or	SKF or	SKF or	SKF or	SKF or
maker		equivalent	equivalent	equivalent	equivalent	equivalent	equivalent	equivalent
type		double row	double row	double row	double row	double row	double row	double row
input motor		spherical 630/920/290	spherical 630/920/290	spherical	spherical	spherical 420/620/200	spherical	spherical
life in hours		134386	>F1	630/920/290 >F1	420/620/200 133039	>F4	420/620/200 >F4	420/620/200 >F4
input mill		560/920/280	560/920/280	560/920/280	360/600/192	360/600/192	360/600/192	360/600/192
life in hours		163755	>F1	>F1	133039	>F4	>F4	>F4
output motor		460/760/300	460/760/300	460/760/300	320/540/218	320/540/218	320/540/218	320/540/218
life in hours		118440	>F1	>F1	133039	>F4	>F4	>F4
output mill life in hours		560/920/280 - 163755	560/920/280 >F1	560/920/280 >F1	360/600/192	360/600/192	360/600/192	360/600/192
ille ill riours		103733		<u> </u>	133039	>F4	>F4	>F4
service factors @ 375rpm assuming 60% split of torque								-
pinion strength		5.1465	7.3365	10.4244	5.3874	7.2489	8.4315	10.9938
pinion wear		4.8837	6.9423	9.855	3.9639	5.3217	6.1977	8.0811
service factors @ rpm assuming 50%		34.9	50	71.84	125.7	171	200	218
split of torque								
pinion strength		2.82	4.02	5.712	2.952	3.972	4.62	6.024
pinion wear		2.676	3.804	5.4	2.172	2.916	3.396	4.428
service factors								
@ rpm		34.9	50	71.84	125.7	171	200	010
assuming 60%		34.9	50	71.04	125.7	171	200	218
split of torque pinion strength		2.35	3.35	• 4.76	0.46	0.04	0.05	5.00
pinion strength		2.33	3.17	4.76	2.46 1.81	3.31 2.43	3.85 2.83	5.02 3.69
piilion woul		L.LU	0.17	4.0	1.07	2.40	2.00	3.03
motor couplings								
size		GO-10BSHT	GO-10BSHT	GO-10BSHT	GO-10BSHT	AO-10BSHT	GO-10BSHT	AO-10BSHT
type		gear type - shear pin	gear type - shear pin	gear type - shear pin		gear type - shear	gear type - shear	gear type - shear
maker		Maina or similar	Maina or similar	Maina or similar	pin Maina or similar	pin rienuer or	pin Maina or similar	pin rienuerur
torque rating in		1670000	1670000			eimiler		eimiler
N-m		1070000	1070000	1670000	1670000		1670000	
lead spindles								<u> </u>
maker		Maina or similar	Maina or similar	Maina or similar	Maina or similar		Maina or similar	
type		gear type	gear type	gear type	gear type		gear type	
size		AO-16BHT	AO-16BHT	AO-16BHT	AO-12BHT		AO-12BHT	
length - approx.		3610	3610	3610	4500	6700	4500	6700
flange diameter torque rating in		1540	1540	1540	1292	1112	1292	1112

Table 8-2 Mill Pinion Housings for Hot Sript Mill

boxes and mill pinion housings were done in four days, which would have taken four to six weeks without the package, according to the estimates of engineers at the collaborating establishment.

The designs are summarised in Table 8-1 for the reduction boxes and Table 8-2 for the mill pinion housings. Parametric layout drawings for the reduction gear box and mill pinion housing of stand Fl are shown in Fig. 8-10 and 8-11. The service factors required are K_{SF}=2.25 for the bending strength and $C_{SF}=1.75$ for the pitting resistance(wear). Comparing the service factors of Table 8-1 for the reduction boxes, it can be found that the limiting factor for the gears is the gear wheel pitting resistance(wear), with the exceptions of F2 and F6 gears. These two exceptions in service factors are caused by consideration of having some parts interchangeable to reduce the cost of engineering, manufacturing and maintenance. For the four reduction boxes for stands F1 to F4, all the pinion loads are the same(9000 kw @ 171 rpm) and the gear materials could be chosen the same. The difference is in the gear ratios, which result in different values for the geometry factor I and hence different pitch circle diameters of pinion. However, the pinion sizes of stands F2 and F3 are considered similar enough to be made interchangeable, which makes F2 gears slightly over designed for gear capacities. The centre distances of the gear boxes for stands F4 and F6 are also found to be similar and made interchangeable, which results in F6 gears over designed for gear capacities. For the mill pinion housings, stands F1 to

CHAPTER EIGH.

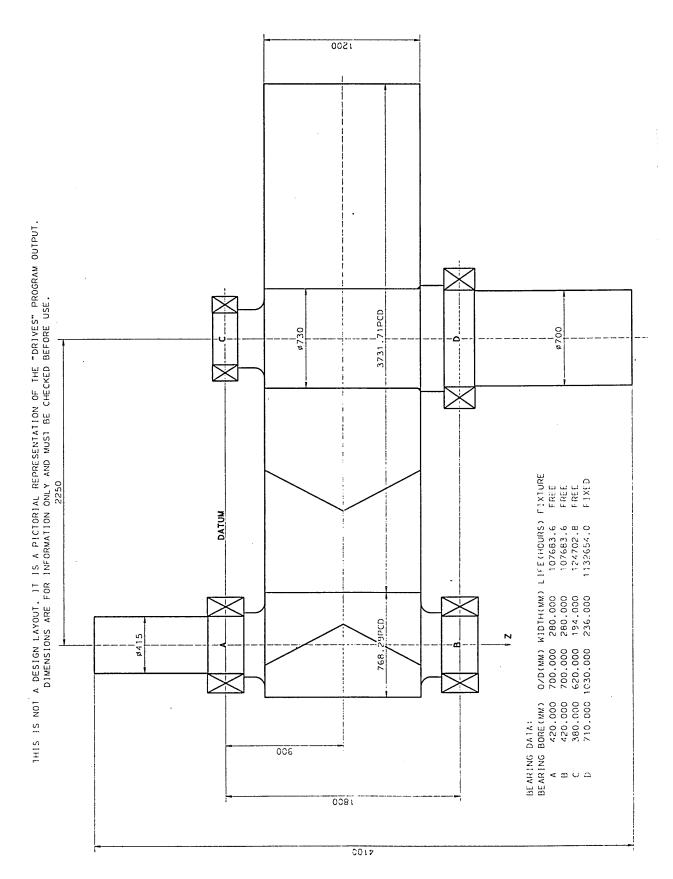


Fig.8-10 Layout of Stand Fl Reduction Box

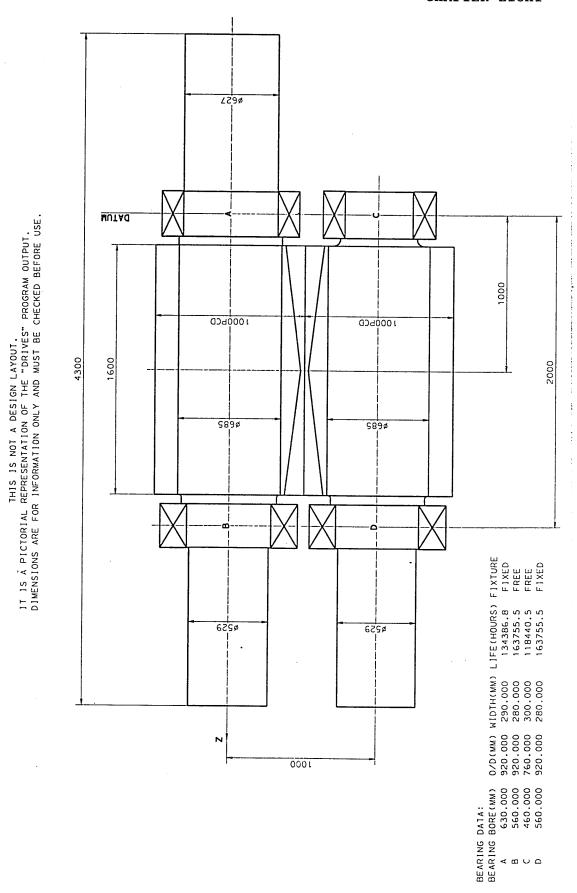


Fig. 8-11 Layout of Stand Fl Mill Pinion Housing

F3 are made the same on the basis of the design for F1 stand, and stands F4 to F7 are made the same on the basis of the design for F4 stand. The service factors for F1 mill pinions show that they are over designed for gear capacities. The reason for the over design is as follows. The input mill pinion shaft shown in Fig.8-11 is 4300 mm long, which makes it impossible for the gear teeth to be heat treated if integral pinion shaft is used. For the shell pinion structure as shown in Fig.8-11, the pinion root diameter has to be larger than the minimum shaft diameter determined by stresses plus twice the minimum shell thickness. The pitch circle diameter so determined is larger than the minimum pitch circle diameter determined by gear capacities, which results in the over design of gear capacities.

9.1 Discussion

The DRIVES package has proven to be a very useful design tool for the collaborating establishment, as shown by the application examples in Chapter Eight. In the following, the achievements and limitations of this investigation are discussed and suggestions on further work are made where appropriate, but summarised in Section 9.3.

For a numerical optimisation problem, such as optimum gear design, there are two parts of it, viz., the optimum design model and optimum design algorithm. The main aim of this investigation is the development of an algorithm for the optimum design of gears. The algorithm developed has been shown, as by the example problem of Chapter Four and the analytical example of Chapter Eight, to be efficient and effective in finding the optimum gear design. The efficiency of the algorithm is shown by the small number of capacity evaluations required to find the optimum design, with typical computations ranging from 30 to 150 capacity evaluations. Since all geometrically feasible designs are exhausted at a centre distance, and the centre distance is minimised using the macro monotonic and micro non-monotonic relations, the algorithm is also effective in that the optimum design is the global optimum. In example 1 of Industrial Application in Chapter Eight, indicative figures show that the savings in weight could be around 10% to 20%, compared with conventional design methods.

The optimum design obtained by the algorithm is the optimum under the constraints considered. However, when the DRIVES package is used to solve real industrial application problems, many other considerations may come into play and the design used may not be the optimum gear design. In example 2 of Industrial Application in Chapter Eight, it is shown that the centre distance is not determined by the gear capacities, but rather by the bearing capacities. This demonstrates the importance of integrating the design of gears and design of shaft components in one software package. The level of integration that DRIVES has achieved is data integration by the mechanism of Fortran COMMON data bank and it helps to detect any conflicts in the design of gears and the design of shaft components. However, integration at model level would avoid any conflicts in designs happening and help to achieve a system optimum. The integration at model level requires the optimum design model to be expanded to include constraints for shaft components and makes the whole optimisation problem much more complicated, especially for multiple stage gear boxes. It would be desirable if further work could be done in this respect. The work of Savage et al. [41] is a good starting reference, although it only dealt with single stage box of spur gears. From the experience of using the DRIVES package at the collaborating establishment, it seems that gear design and shaft component design are rarely in conflict for reduction gear boxes. Occasionally, it may happen that input pinion root diameter is larger than the bearing abutment diameter, as shown in Fig.8-7, causing

difficulty in gear cutting. For mill pinions and compact drives, bearing OD interference at the minimised gear centre distance is more common, the reason being that the gear ratio is 1 to 1 and wider pinion aspect ratio is used to make the gear centre distance similar to the centre distance of the working rolls of the mill.

The DRIVES package is capable of dealing with the design of multiple stage gear boxes but the optimisation algorithm is for single gear set. The division of overall gear ratio for the stages has not been dealt with directly in this thesis.

Willis [52] and ESDU 88033 [31] have proposed formulae for the division of the overall gear ratio for gears with the same material, on the basis of minimising total rotor wight or volume, as shown in equations (2-4-1) to (2-4-5). At the collaborating establishment, the formulae used for the division of the overall gear ratio for a double reduction box

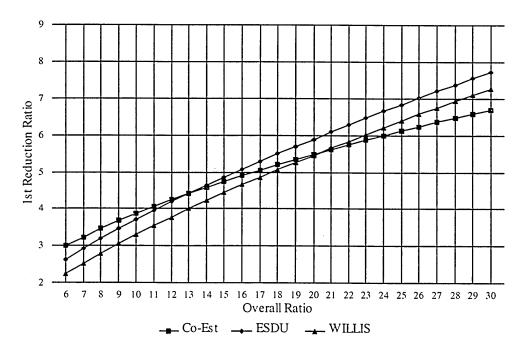


Fig.9-1 Division of gear ratio for double reduction box

are given in equations (8-2-1) and (8-2-2). Fig.9-1 shows a comparison of the first reduction gear ratios given by the formulae of Willis, ESDU and the collaborating establishment. It can be seen that the Co-Est curve favours higher first reduction ratio for small overall gear ratio and lower first reduction ratio for large overall gear ratio, but the difference is not very large. Fig.9-2a and b show the sensitivity of total rotor weight to the first reduction gear ratio, using the volume index of the double reduction gears given by equation (2-4-1) by Willis. It can be seen that the total volume index is not sensitive to the variation in the first reduction gear ratio around the optimum point. Considering the difference in first reduction gear ratios shown in Fig.9-1 and the sensitivity of the volume index to the first reduction gear ratio as shown in Fig.9-2, the formulae given by Willis, ESDU and the collaborating establishment will not result in significant difference in total rotor weight. Thus the formulae of the collaborating establishment are used in the DRIVES for their simplicity and conventional usage. However, further work could be carried out for the optimum division of overall gear ratio when gear materials are not the same in the gear train, which is quite common in real industrial application. Two different approaches may be taken for the further investigation. One is the analytical approach similar to that taken by Willis to derive formulae for the division of gear ratios with different gear materials, which can then be used by an algorithm dealing with the design of single gear set.

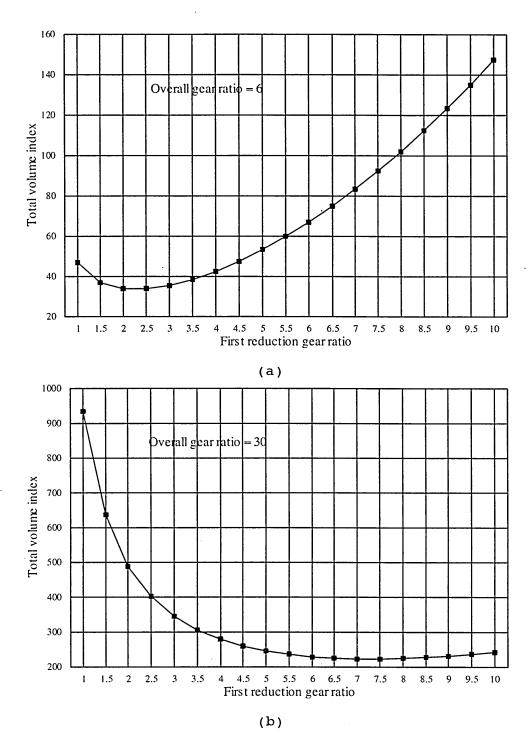


Fig.9-2 Relative weight expressed by volume index

The alternative is a numerical approach which treats the gear ratio of each stage as a variable in the optimum design model and changes the objective to minimising total rotor volume or overall centre distance. It should be born in mind however,

that the division of overall gear ratio can affect the situation concerning conflicts in the designs of shaft components and gears. Thus if the alternative numerical approach for gear ratio division can be combined with the integrated model for gear design and shaft component design, a comprehensive system optimisation model is obtained. The problem is then to devise the algorithm for solving this complex model, which will yield a true system optimum for the design of the gear box but will be very difficult indeed.

Through the study of the AGMA standards for gear capacity rating, especially the study on geometry factors I and J, a better understanding has been achieved of the numerical behaviour of the AGMA gear capacity rating in relation to geometric changes, such as changes in centre distance, face width, helix angle, etc. One example is the micro nonmonotonicity of power capacity rating, as shown in Fig.4-13, where a small increase in centre distance may cause a reduction in power capacity rating, which can be explained by the unfavourable change in the load sharing ratio. The reciprocal and trigonometric relations of the form factor and stress correction factor to the number of teeth and helix angle are also useful in that close form formulae can be developed for the calculation of geometry factor J for standardised tooth systems in place of the iterative numerical procedure provided by AGMA. However, there are many other factors that can affect the capacity of a gear set and only the major ones have been considered in gear standards. Even for these major factors, there are uncertainties in

their values, which means that the gear capacities given by gear standards are only predictions and should be taken with caution. Having said that, gear standards are the one best tool available to a designer to assess the capacity of a gear set at the design stage, if a prototype is too expensive.

Often, the numerical results are the only basis for discussion between the designer and user of a gear box.

The optimisation algorithm developed in this thesis is based on AGMA standards and similar work can be done on the basis of other gear rating standards, such as BS and ISO standards. The gear rating methods specified in BS and ISO standards are different from the AGMA methods and the algorithm cannot be applied directly to the BS and ISO standards. A new investigation on the local or micro behaviour of the power capacity rating would have to be carried out and new boundaries for the search interval for the centre distance would have to be established. However, the strategy for one dimensional search based on the general or macro monotonicity would still be valid. The method for finding the maximum power combination at a fixed centre distance could also be the same, since it is based on geometric constraints which would still apply for gears designed to BS or ISO standards.

On the practical side, the parametric programs have proven to be a most useful part of the software package in helping the design engineers to evaluate the designs produced by the DRIVES. Any conflict in dimensions and the relative sizes of the shaft and bearings in relation to the gears are all shown

in the layout drawn by the parametric programs. Because of the interactive way that the DRIVES and parametric programs operate, it is very easy for the design engineers to switch to one window to change the design and then to another window to see the effect of the change in the layout drawing. The descriptive layout definition by centre vectors has also been a success. Because of the flexibility with which the user can set up the coordinate system and define the centre vectors, complex layouts such as that shown by Fig.5-la can be defined to the DRIVES and parametric programs as easily as a simple layout such as that of Fig.5-1b. The menu driven user interface also contributes to the easiness with which the DRIVES and parametric programs can be used, which in conjunction with the efficient algorithms for gear design and shaft component design, helps to reduce the design time very significantly, as demonstrated by example 3 of Industrial Application in Chapter Eight.

9.2 Conclusions

This investigation has been successful in developing efficient and effective optimisation algorithms for gear design, and integrating gear design with shaft design into one software package together with parametric layout drawing generation.

The objective of the optimum gear design is to minimise the gear centre distance which is the main index of the size of a gear box. The algorithm for minimising the centre distance is based on transforming the design constraints into direct

limiting boundaries on design variables, and the macro monotonic and micro non-monotonic behaviour of power capacity rating. In other words, gear strength constraints are transformed into lower and upper boundaries on the search interval for the centre distance, using maximum and minimum limiting values of geometry factors. The centre distance is minimised between the boundaries, using the monotonic property to get increasingly closer boundaries according to the maximum power capacity of a trial value of the centre distance. The transformation of geometry constraints such as minimum face contact ratio, minimum number of pinion teeth, maximum helix angle, and gear ratio tolerance, results in a fairly small feasible domain for the combination of module, numbers of teeth of pinion and gear. The local search finally eliminates the effect of the micro non-monotonicity and finds the global minimum design for the centre distance. An example in industrial application shows significant savings in weight or volume of the gear set when compared with conventional design methods.

The descriptive definition of layout by centre vectors is a versatile frame for reaction calculation and dimension conflict detection. Shaft and bearing design is based on established theories for reaction calculation, bearing life rating, shaft stress calculation and shaft failure criterion. For the bearing reaction calculation, a finite element model for beams based on simple plane bending theory is used, which is capable of dealing with three bearing shafts with different section diameters.

A well defined data organisation and data file provide the link between the calculating programs and the parametric programs. The descriptive layout definition and data file are used to draw the individual shafts, bearings, and gears in the parametric layout and to put the main dimensions on the drawing.

The contribution to knowledge by this investigation is mainly in the gear design area. Through the study of the macro and micro properties of the power capacity rating, the numerical behaviour of AGMA standards in relation to gear geometry is clearly revealed. This knowledge of the numerical behaviour can help the design engineer to have a better understanding of the design results and the effect on the design of changes in gear geometry. The optimisation algorithm establishes a logical procedure for the design of minimum centre distance gears and is itself partly based on this knowledge of the numerical behaviour of the AGMA standards. Other novel features of the algorithm are: the strategy of breaking down the optimisation problem into minimisation of centre distance and maximisation of power capacity at a given centre distance, and transformation of the gear design constraints into direct boundaries on design variables. The descriptive layout definition by centre vectors is also a novel and flexible way to specify the geometric relations of components in gear boxes.

The final product of this investigation is the software package DRIVES and the parametric programs. Although the optimum design initially given by the DRIVES is not always

used in real industrial applications, it is nevertheless a good base to start a design in the sense that any other evolved design must be larger than the optimum design. The package DRIVES, together with the parametric programs have proven to be a very useful design tool at the collaborating establishment and to the author's knowledge, no other design software package to date has achieved this level of system integration of optimum gear design with shaft design and parametric layout.

- 9.3 Recommendations for Further Work
- 9.3.1. Optimisation of the overall system by including shaft and bearing design constraints in the optimum design model

This extension of the optimum design model will introduce considerable complexity to the problem, especially for multiple stage gear boxes. The first question to be asked will be what the objective function should be for such a system problem. Rotor volumes of gears, shafts and bearings in combination with the weighted volume of a tight box wraping all the components may serve as an objective function for a first attempt. A special purpose algorithm for this problem will be very difficult to devise indeed. Savage et al. [41] used a general purpose algorithm for solving a single stage problem and can serve the purpose of a good starting reference.

9.3.2 Optimum division of the overall gear ratio for a multiple stage gear box

The work can be done by considering gears of different materials in the gear train. An analytical approach similar to that of Willis [52] can be taken, but employed for different materials. Alternatively, a numerical approach may be taken in which the gear ratios of individual stages are treated as design variables. This may mean another level of optimisation of the overall volume or centre distance in addition to the two levels of optimisation proposed in this thesis.

9.3.3 Investigation of volume minimisation by including pinion aspect ratio as a design variable

The investigation may be conducted by carrying out some numerical experiments to see if any functional relations can be established between the minimised volume and pinion aspect ratio. In the numerical experiments, the minimised volume for a given aspect ratio may be found by using the optimum design method developed in this thesis.

9.3.4 Optimum gear design based on non-AGMA Standards

For application to another gear rating standard, such as BS or ISO, a new investigation on the local or micro behaviour of the standard would have to be carried out and a new search interval for the centre distance be established. The strategy for the one dimensional search for the minimum centre distance and the method for finding the maximum power combination could remain the same.

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Transverse contact ratio m_p is the ratio of the active length of line of action to the transverse base pitch p_b . Fig.A-l is a diagram showing the relevant points along the line of action. These points are:

- . Point a, the tangential point of line of action with the base circle of pinion;
- . Point b, the intersecting point of line of action with the tip circle of gear;
- . Point c, the intersecting point of line of action with the tip circle of pinion;
- . Point d, the tangential point of line of action with the base circle of gear.

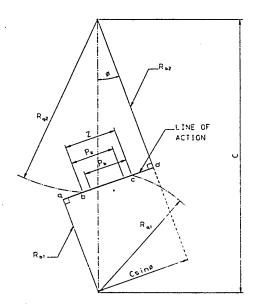


Fig.A-1 Transverse view of the line of action

In the following derivation, the length of a line segment is designated by the start and end points of the line segment. For example, the length of the line segment between

points a and b is ab. Thus the active length of line of action Z is bc and transverse contact ratio is

$$\begin{array}{c} bc \\ m_p = \frac{}{} \\ p_b \end{array} \tag{A-1}$$

From Fig.A-1, the following equations can be established:

$$ac = ab + bc$$
 (A-2)

$$bd = bc + cd (A-3)$$

$$ad = ab + bc + cd (A-4)$$

Comparing (A-4) with (A-2) and (A-3), it can be seen that

$$ac + bd = ad + bc$$
 (A-5)

or

$$bc = ac + bd - ad$$
 (A-6)

The lengths of line segments ac, bd and ad can be calculated by the following equations, based on Fig.A-1,

$$ac = (R_{a1}^2 - R_{b1}^2)^{1/2}$$
 (A-7)

$$bd = (R_{a2}^2 - R_{b2}^2)^{1/2}$$
 (A-8)

$$ad = C \sin \phi \tag{A-9}$$

where

$$R_{a1} = \frac{m_n N_1}{2\cos\psi} + h_a m_n \qquad (A-10)$$

is the tip circle radius of pinion,

$$R_{b1} = \frac{m_{n}N_{1}}{\cos\phi}$$

$$2\cos\psi$$
(A-11)

is the base circle radius of pinion,

$$R_{a2} = \frac{m_n N_2}{2\cos\psi} + h_a m_n \qquad (A-12)$$

is the tip circle radius of gear,

Appendix A

$$R_{b2} = \frac{m_n N_2}{\cos \psi}$$

$$(A-13)$$

is the base circle radius of gear, and

$$C = \frac{m_n \quad N_1 + N_2}{\cos \psi \quad 2} \tag{A-14}$$

is the centre distance. Equations (A-10) through (A-14) are valid for gear sets without addendum modifications.

Substituting equations (A-10) through (A-14) into equations (A-7), (A-8) and (A-9) gives

$$ac = \frac{m_n N_1}{\cos \psi (2 - (-\cos \phi)^2)^{1/2}}$$

$$\cos \psi = 2$$

$$(A-15)$$

$$ad = \frac{m_n}{\cos \psi} \frac{N_1 + N_2}{\cos \phi}$$
 (A-17)

Again, substituting equations (A-15), (A-16) and (A-17) into equation (A-6) and noticing $m_G = N_2/N_1$, gives

$$bc = \frac{m_{n}N_{1}}{\cos\psi} \frac{1}{2} + \frac{h_{a}\cos\psi}{2} \frac{1}{N_{1}} \frac{1}{2} + \frac{(-\cos\phi)^{2}]^{1/2}}{2} + \frac{m_{G}}{2} \frac{h_{a}\cos\psi}{N_{1}} \frac{m_{G}}{2} \frac{1+m_{G}}{2} + \frac{1+m_{G}}{2} \sin\phi \}$$

$$+ \left[\frac{(-\cos\phi)^{2}}{2} \right]^{1/2} - \frac{(-\cos\phi)^{2}}{2} \frac{1+m_{G}}{2} \sin\phi \}$$
(A-18)

The transverse base pitch p_b is

$$p_{b} = \frac{m_{n}}{\cos \psi}$$

$$\cos \psi$$
(A-19)

Substituting equations (A-18) and (A-19) into equation (A-1) gives the transverse contact ratio

for the Numerical Example in Chapter Four

 $P_{\min} = \min\{P_{ac1}, P_{ac2}, P_{at1}, P_{at2}\}$

C	P _{min}	F		N ₁			x ₁ /-x ₂			m _p	P _{acl}	P _{ac2} P	atl P	at2
							0.2120							
700							0.2471							1082
700		269					0.2222						1300	952
700		269			93		0.2274						1280	938
700	886	269	10	26			0.1924					1022		886
700	851						0.1926						1145	851
700	807	269					0.1774							807
700	783	269					0.1723						1049	783
700	770	269					0.1826			1.68			1033	770
700	737	269	9	30	124	8.110	0.1769	-1.6	1.34	1.70	1966	974	987	737
701	1035	270	12	22	91	14.718	0.2120	-1.5	1.82	1.59	2100	1040	1407	1035
701	985	270	14	19			0.2471						1490	1077
701	971	270	12	22			0.2172						1320	971
701		270					0.2274						1270	930
701		270					0.1874							884
701	864						0.1926	1.6	1.83	1.65	2020	1000	1163	864
701		270					0.1774							802
701		270					0.1826						1051	783
701		270					0.1723						1045	780
701	757				124		0.1770						1015	757
702		270					0.2172						1337	982
702 702		270					0.2471						1483	
702	923 879	270					0.2224 0.1874						1257	923
702							0.1874							879
702	818	270	10	27	112		0.1920						11/5	873 818
702		270					0.1320							796
702	794						0.1776							794
702		270					0.1723			1.65			1053	786
702		270			124		0.1720							774
703	993	270					0.2172							993
703	973	270	14	19			0.2471						1476	
703	917	270	12	22	93	11.036	0.2224	0.6	1.37	1.62	1890		1249	917
703	882	270	10	26			0.1926						1188	882
703	875	270	10	26	110		0.1874	0.7	2.18	1.62	2032	1006	1177	875
703	805	270			112		0.1920						1083	805
703	803	270	9	29	124	11.657	0.1776	1.8	1.93	1.67	2055	1018	1075	803
703	792	270	9				0.1723						1062	792
703	791						0.1774						1062	791
703		270			124		0.1719							787
	1008						0.2172							
704	970						0.2471						1473	
704		271					0.2224						1270	
704							0.1926							
704							0.1920							
704		271	9	29	124	12.045	0.1776	1.8	2.00	1.67	2082	1031	1091	814
704		271					0.1719							
704	1019	271					0.1774						1057	
705							0.2523							
705					<i>72</i>	13 227	0.2172 0.2471	-0.4	1 42	1.59	1050	1078		
705		271					0.2471						1301	1061
705		271					0.2276						1290	
705							0.1926							
705	833	271	10	27	117	9 662	0.1920	-1 2	1 45	1 67	20/0	000	1120	
705		271					0.1720							
705		271					0.1776							
	- • •		-				3.27.0	5		2.07	2000	1022	1002	007

C	P _{min}	F	m _n				x ₁ /-x ₂		-	m _p 1	Pacl	Pac2 P	atl P	at2
705		271					0.1724						1050	784
705	751	271	9	30	125	8.365	0.1771	-0.8	1.39	1.70	2004	993	1007	751
706	1032	272	12	22			0.2172							1032
	1010						0.2523					1010	1518	1096
706		272					0.2421							1075
706		272					0.2224						1313	963
706 706	944	272			94		0.2276 0.1926						1288	944
706							0.1320							886 851
706		272					0.1720						1106	826
706	802	272	9				0.1776						1075	802
706	788	272					0.1724		2.38				1056	788
706	770	272	9	30	125	8.900	0.1771	-0.8	1.49	1.70	2048	1014	1033	770
707							0.2172							1041
707	1001						0.2523							1088
707		272					0.2421						1501	1088
707 707	976	272 272					0.2224 0.2276						1331	976
707							0.1926						1276	935 882
707							0.1320							865
707		272	9				0.1720							836
707	797	272	9				0.1776							797
707	795	272	9	29	123		0.1724					1001		795
707		272			125		0.1771							785
708	1051						0.2122							
708		272					0.2421						1519	
708		272					0.2523						1499	
708 708	927	272 272	12				0.2174 0.2276						1266	990 927
708							0.1876							927 878
708							0.1870							877
708		272	9				0.1719							845
708	801	272	9	29	123	14.961	0.1724	1.0	2.48	1.64	2037	1009	1073	801
708		272			125		0.1721							799
708		272					0.1776					1001		792
709	1012						0.2421							1117
709 709	1005	273273		22 19			0.2174 0.2473						1492	1005 1080
709		273		22			0.2226						1257	923
709	891	273					0.1870							891
709	876						0.1876							876
709		273					0.1720							846
709	813	273	9	30	125	10.334	0.1721	-0.8	1.73	1.69	2141			813
709		273					0.1776		2.31				1058	789
709		273					0.1773		1.35				1001	747
	1023 1015						0.2421							
710		273					0.2174		1.35			1027		1015
710		273					0.2226		1.43				1278	939
710							0.1870							902
710		273					0.1720							839
710	824	273	9	30	125	10.767	0.1721	-0.8	1.80	1.69	2165	1072	1103	824
710		273					0.1776		2.36				1055	786
710		273			126		0.1773					1010		765
	1025						0.2174					1037		
711 711		273273					0.2473 0.2226		1.39 1.48				1480 1299	953
711							0.2220							912
711		273					0.1670							834
711		273					0.1721							834
711	794	273					0.1726					1002		794
711		273			126		0.1773					1027		780
	1039					14.280						1051		
	1028						0.2525					1028		
712	9/5	274	⊥4	19	80	13.266	0.2473	0.3	1.43	1.57	1968	975	1477	1068

C	P _{min}	F					x ₁ /-x ₂			m _p 1	acl I	ac2 P	atl P	at2
712		274					0.2226						1322	970
712							0.1870							924
712		274					0.1721							846
712	830	274					0.1670							830
712	825	274					0.1924							825
712	803	274	9	29	124		0.1726							803
712	797	274			126		0.1773							797
713	1048	274	12	22			0.2174							1048
713							0.2525						1525	1102
713		274					0.2473						1495	1081
713		274					0.2226							983
713							0.1820							934
713 713		274 274					0.1721 0.1670							852
713		274					0.1070						1092	825 812
713		274					0.1773							809
	1061						0.2174							1061
	1011			19			0.2525							1096
714	1001	275	14	19	80	13.931	0.2473	0.3	1.51	1.56	2021	1001	1520	1099
714		275			94	12.893	0.2226	1.7	1.63	1.60	2052	1016	1361	999
714							0.1820							945
714		275					0.1721							846
714		275					0.1924							827
714		275					0.1723							824
714	1011	275					0.1670 0.2423							822
	1011						0.2226							1113
	1003			19			0.2525							
715	939	275					0.1820							939
715	844	275			114		0.1924							844
715	840	275	9	30	125		0.1721							840
715	834	275					0.1723							834
715		275					0.1670							829
716		275		22	94	13.574	0.2176	1.7	1.71	1.60	2092	1036	1390	1023
716	1022			19			0.2423							1126
716 716	996 933	275 275		19			0.2525 0.1820						1501	
716							0.1820							933 858
716		275	9	30	126	11.349	0.1723	0.0	1.91	1 68	2000	1033	1130	844
716		275					0.1670							835
716	834	275					0.1721							834
717	1036	276					0.2423							1142
717	1036	276	12	22	94	13.901	0.2176	1.7	1.76	1.60	2120	1050	1409	1036
717					95	9.088	0.2169	-1.7	1.16	1.64	2184	1082	1383	1017
717	993	276	14	19	81	12.502	0.2525	1.5	1.36	1.57	2004	993	1497	
717	929	276	10	27	112	14.230	0.1820	-1.2	2.16	1.64	2219	1099	1250	929
717 717		276	ΤΩ	30	114	10.497	0.1874 0.1723	0.5	1.60	1.6/	2120	1050	11//	876
717		276					0.1723							856 845
717		276					0.1671							831
717			10	27	115	8.013	0.1925					1011		829
	1046						0.2176					1060		
718	1005	276	12	23	95	9.574	0.2169	-1.7	1.22	1.64	2151	1065	1367	1005
718		276					0.2475			1.57			1489	1078
718	925	276	10	27	112	14.541	0.1820	-1.2	2.21	1.63	2208	1094	1244	925
718							0.1874							889
718		276					0.1723	0.0	2.05	1.68	2233	1106	1141	852
718 718		276 276					0.1671							826
718		276			128		0.1925 0.1776			1.68		1004	1096	815 755
	1059						0.1776					1004		755 1059
719		277					0.2169							996
719		277					0.2475			1.57				1080
719	922	277	10	27	112	14.845	0.1820	-1.2	2.26	1.63	2202	1091	1241	922
719	903	277	10	27	114	11.325	0.1874					1079		903

C	P _{min}	F	m _n			Ψ	x ₁ /-x ₂	δ%	m _F	-		P _{ac2} P		
719	846						0.1723							846
719					115		0.1925							833
719	831	277					0.1671							831
719	776	277	9	30	128		0.1776					1028		776
	1068						0.2176							
720		277		19			0.2475			1.57			1511	
720 720		277		23			0.2119 0.1874							989
720		277			115		0.1925					1090		914 850
720		277	9				0.1723					1020		840
720		277					0.1671							838
720	791	277			128		0.1776					1045		791
721	1011	277	14	19			0.2475	1.5	1.51	1.56	2041	1011	1530	1107
721		277					0.2119							991
721							0.1874							924
721							0.1925					1042		864
721 721	845	277					0.1671							845
721		277			128		0.1723 0.1776							835
	1026						0.2475					1026		805 1124
	1011			23			0.2119	-1.7	1.45	1.63	2142	1020	1373	1011
722	937						0.1874					1115		937
722							0.1925							881
722	854	278	9	30	125	14.969	0.1671							854
722		278					0.1723					1077		831
722		278					0.1776							820
	1037						0.2475					1037		1136
723 723	1026 1022				95 96		0.2119 0.2171							1026
723						12 812	0.1874	0.0	1 96	1 65	2170	1125	1389	946
723							0.1925							893
723		278					0.1776							831
723	830	278					0.1673					1073		830
723		278			128	8.260	0.1719	-1.7	1.41	1.71	2191	1085	1072	801
	1046						0.2425					1046		1150
	1040						0.2119							1040
724	1010 950	278			96		0.2171 0.1874							
724							0.1875							950 906
724		278					0.1776							841
724	837	278					0.1673					1082		837
724	817	278	9	31	128		0.1719							817
	1057					12.432	0.2119	-1.7	1.59	1.62	2232	1105	1437	1057
	1001					9.993	0.2171	-0.6	1.28	1.64	2142	1061	1361	
725	945	279	10	27	114	13.489	0.1874	0.5	2.07	1.64	2270	1124	1273	945
725	1069						0.1875 0.2119							920
726		279					0.2113							992
726							0.1824							941
726	930	279	10	27	115	12.051	0.1875	1.4				1110		930
727	1087						0.2069		1.69	1.61	2285	1132	1473	
727	1002				96	10.852	0.2121	-0.6	1.40	1.63	2130	1055	1360	1002
727							0.1875					1124		943
727							0.1824					1112		937
	1098						0.2069							1098
728	1018						0.2121 0.1875							1018
728							0.1873					1134 1106		952 933
728	860	280	10	28	116		0.1870							860
	1108						0.2069							
729	1033	280	12	23			0.2121							
	1027				97	9.012	0.2173					1096		
729							0.1875					1137		954
729							0.1824					1102		929
729	881	280	10	28	116	9.012	0.1820	-1.4	1.40	1.69	2203	1091	1181	881

C							x ₁ /-x ₂					P _{ac2} F		
							0.2069							
							0.2121							
730	1016						0.2173							1016
730							0.1875							949
730					116		0.1820							901
	1132						0.2069							
	1064 1006						0.2121							
731					97 115		0.2173 0.1875							944
731					116		0.1820							916
	1163				83		0.2420							
732	1146	282	12	23	95		0.2069							
732	1080	282	12	23			0.2121							1080
732		282					0.2173							999
732							0.1825							941
732							0.1820							934
732 732		282 282					0.1669 0.1671							891
732		282					0.1726							876 841
732		282			130		0.1722							812
	1149						0.2420							
733	1092	282	12	23			0.2121							1092
733	1008				97	10.807	0.2173	0.4	1.40	1.63	2152	1066	1370	1008
733							0.1820							946
733							0.1825							937
733		282					0.1671							886
733 733		282					0.1669							885
733		282			117		0.1872 0.1726							866 848
733		282			130		0.1720							828
	1137						0.2420							
	1105						0.2071							
734	1045	282	12	23	98	8.467	0.2225	1.4	1.10	1.65	2272	1125	1423	1045
	1024						0.2173							1024
734							0.1820							958
734							0.1825							933
734 734		282			117		0.1671 0.1872							896 886
734		282					0.1669							879
734		282					0.1726							854
734	843	282			130		0.1722							843
735	1127	283	14	20			0.2370							1188
735	1120	283	12	23			0.2071							1120
	1045						0.2123							
	1033				98		0.2175							
735 735							0.1820 0.1825							973
735					117		0.1872							930 906
735		283					0.1671							905
735		283					0.1669							874
735	865	283					0.1676							865
735	860	283	9	31	130		0.1722							860
	1130						0.2071							
	1119						0.2370							
	1059						0.2123							
736	1021				98 116		0.2175 0.1820							
736					117		0.1820							983 923
736		283					0.1671							897
736		283					0.1619							874
736		283					0.1722							872
736		283	9	30	128	14.976	0.1676	1.6	2.59	1.65	2280	1130	1166	871
	1140						0.2071							
	1111						0.2370							
131	1072	283	12	23	97	12.330	0.2123	0.4	1.60	1.62	2271	1125	1454	1072

C	P _{min}	F	m _n	_			x ₁ /-x ₂		m _F			ac2 P	atl P	at2
737	1011	283	12		98		0.2175						1372	1011
737							0.1820							992
737	937	283					0.1822							937
737	890	283					0.1671							890
737		283					0.1722							883
737		283					0.1619							881
	1153 1107	284					0.2071							1153
	1088						0.2370 0.2123							
							0.1770							
	1004						0.2175							
738							0.1822							
738	897	284					0.1672							
738	891	284					0.1619						1192	891
738	885	284					0.1671							
738		284					0.1873							872
	1171				84		0.2423					1171		
	1162 1102						0.2071 0.2370							1162
	1102						0.2123							
		284					0.2175							
							0.1770							
739							0.1822							
739	907						0.1672							
739	898	284	9	31	128		0.1619							898
739		284					0.1873							891
739		284					0.1671							879
	1159						0.2423							
740 740				20 23			0.2370 0.2123							
	1035			23			0.2175							
740	999	285					0.1770							
740		285					0.1822							
740	912	285	10	28	118	9.430	0.1873	0.3	1.49	1.68	2287	1133	1226	912
740	908	285	9	31	128	14.785	0.1619	-1.7	2.57	1.65	2428	1202	1215	908
740	905	285	9				0.1672							
740	876	285					0.1671							876
	1147 1133			20 20			0.2423 0.2370					1147	1655	
				23			0.2123							
	1050			23			0.2175							
741		285					0.1770							
741	989	285					0.1822							
741					118		0.1873							
741		285					0.1672							
741		285					0.1671							
741	1144	285			132		0.1725					1117		
	1138						0.2320 0.2073							1218
	1137						0.2423							
	1066						0.2125							1066
742							0.1822							
742							0.1770							
742	943	285					0.1823							
742		285					0.1672							
742		285					0.1621							
742		285			132		0.1725					1137		
	1161 1152						0.2320							
	1132						0.2073 0.2423							1152 1187
	1083						0.2425							1083
							0.1822							
743							0.1770							
743			10	28	118	10.734	0.1823	0.3	1.70	1.67	2384	1181	1287	959
743	901	286	9	31	129	14.293	0.1621	-0.9	2.50	1.66	2411	1194	1205	901

С							$x_{1}/-x_{2}$			-			atl P	
743							0.1672							886
743			10	28	119	8.415	0.1875	1.2	1.33	1.69	2219	1099	1179	878
743		286					0.1725							854
	1172						0.2320							
	1161						0.2073							
	1121						0.2373							
	1096						0.2125							1096
							0.1772							1008
744							0.1770							980
744							0.1823							971
744	•	286					0.1621							907
744							0.1875							898
744		286					0.1672							880
744		286					0.1725							867
	1188						0.2320							
	1174						0.2073							
	1116				0.0	12.263	0.2373	0.0	1.39	1.59	2254	1116	1620	
	1112						0.2125							1112
745 745							0.1772							
745							0.1823 0.1770							985
745					119									977
745		287					0.1875 0.1621							918
745		287					0.1672							916
745		287					0.1072							884
	1199						0.2320							882
	1183				85		0.2320							
	1122						0.2125							
	1116						0.2373							
	1113						0.2069							
746							0.1772							998
746							0.1823							996
746					119		0.1875							933
746		287					0.1725							894
746	891	287					0.1672							891
746	865	287					0.1669							865
747	1167	287					0.2425							1217
747	1133	287	12	23			0.2125							1133
747	1130	287	14	20	84	12.950	0.2373	0.0	1.46	1.58	2282	1130	1644	1196
747					99		0.2069							1097
747	1005	287	10	28	118	12.247	0.1823	0.3	1.94	1.66	2489	1233	1351	1005
747		287					0.1772							992
747							0.1875							947
747							0.1725							904
747							0.1672							898
747							0.1669							882
	1157						0.2425							
	1148						0.2373							
	1148						0.2125						1559	
	1085				99	9.379	0.2069	-1.8	1.24	1.65	2396	1187	1469	1085
	1018	288	10	28	118	12.595	0.1823	0.3	2.00	1.66	2518	1247	1368	
748							0.1772							989
748							0.1825							965
748		288					0.1725					1231		916
748		288	9	3 J	130	14.400	0.1622	-0.2	2.53	1.00	2439	T208	1776	909
748	1160						0.1669							899
	1157						0.2373 0.2125						1691	
	1147						0.2125						1653	
	1074						0.2423	_1 0	1 20	1.00	7370	1177	1003	1074
					ور 110	12 032	0.1823	U 3	2.30	1 65	2500	1220	1250	1011
749	984	288	10	28	117	14 543	0.1323	-0.5	2.03	1 64	2/100	1200	1333	984
749							0.1772							977
749		288					0.1623							916
749		288					0.1669							912
			_				0.1000	1.0	/7	1.70	a. J J J	1230	1221	112

C	P _{min}	F	m _n	N ₁	N ₂	Ψ	x ₁ /-x ₂	δ%	m _F	m _p 1	P _{acl} I	ac2 P	atl P	at2
749							0.1675							
	1173						0.2373							
750	1169	288	12	23	98	14.534	0.2075	1.4	1.92	1.60	2466	1221	1583	1169
	1138						0.2425							
	1067				99	10.263	0.2069	-1.8	1.36	1.64	2346	1162	1446	1067
							0.1823							
750 750							0.1825 0.1772							988
750		288					0.1772							980 924
750		288					0.1622							924
750		288					0.1675							902
750	859	288			133		0.1671							859
751	1187	289	14	20	84	14.217	0.2323	0.0	1.61	1.57	2397	1187	1731	1262
	1182						0.2075							
	1133						0.2425							
	1090						0.2069							
							0.1773 0.1825							
751		289					0.1619							939
751		289					0.1675							897
751		289	9	32	133	8.629	0.1671	-1.0	1.53	1.71	2468	1222	1176	880
752	1199	289					0.2323							
	1126				85	12.206	0.2425	1.2	1.39	1.59	2273	1126	1630	1183
					100	8.365	0.2121	-0.8	1.12	1.66	2493	1235	1515	1117
	1106						0.2069							
	1011	289	10	28	119	12.206	0.1825	1.2	1.94	1.66	2508	1242	1358	
752							0.1773							996
	1214 1131						0.2323 0.2375							
	1126						0.2069							
					100	8.867	0.2121	-0.8	1.19	1.65	2454	1214	1495	1102
							0.1825							
753	993	290	10	28	118	14.198	0.1773	0.3	2.26	1.64	2447	1212	1332	993
753	929	290	10	29			0.1820							929
	1145						0.2375							
	1143				99	11.825	0.2019	-1.8	1.58	1.63	2491	1234	1546	1143
754	1015	290	12	24	110	9.342	0.2071 0.1825	-0.8	1.25	1.65	2411	1194	1475	1090
754							0.1825							
754							0.1770							988 951
	1158						0.2375							
755	1156	290	12	24			0.2019							
755	1079	290	12	24	100	9.792	0.2071	-0.8	1.31	1.65	2381	1179	1461	1079
	1009	290	10	28	119	13.217	0.1825							1009
755							0.1773		2.36	1.64	2426	1202	1321	984
755							0.1770							968
	1175 1173						0.2375						1708	
					100	10 222	0.2019 0.2071	-1.0	1.07	1.63	2333	1204	1761	11/3
756	1004	291	10	28	119	13.536	0.1825	1.2	2.17	1.65	2485	1231	1350	10/9
756	987	291	10	29	120	9.786	0.1770	-1.5	1.57	1.69	2528	1252	1324	987
757	1187						0.2375					1187		1256
	1186				99	12.864	0.2019	-1.8	1.72	1.62	2578	1277	1605	1186
757	1097	291	12	24	100	10.634	0.2071	-0.8	1.42	1.64	2412	1195	1486	1097
757	1002	291	10	29	120	10.215	0.1770	-1.5	1.64	1.68	2560	1268	1343	1002
							0.1775							
	1279				/5	11.029	0.2621	-0.8	1.11	1.57	2582	1279	2013	1443
	1204 1202				00	13 101	0.2375 0.2019	_1 0	1.02	1.5/	2430	1204	1/51	12/3
					100	11.020	0.2019	-U B	1.49	1.02	2421 2011	1216	102/	1110
758	1018	292	10	29	120	10.627	0.1770	-1.5	1.71	1.68	2598	1287	1366	1018
758	997	292	10	28	119	14.150	0.1775	1.2	2.27	1.64	2460	1218	1337	997
758		292					0.1621							951
758	935	292	10	29	121	8.332	0.1821	-0.7	1.35	1.70	2424	1201	1255	935
758	928	292	9	32	132	13.191	0.1619	-1.8	2.36	1.68	2555	1265	1243	928

758 926 92 9 31 134 9.773 0.1672 -0.3 1.75 1.71 2578 1277 1235 923 759 1268 928 128 15 11.410 0.2621 -0.8 1.15 1.57 2651 1268 2000 1433 759 1215 292 12 42 08 55 14.447 0.2375 1.2 1.66 1.57 2453 1215 1768 1286 759 1212 922 12 24 99 13.599 0.2019 -1.8 1.8 11.62 2633 1304 1662 1212 759 1134 292 12 24 100 11.410 0.2071 -0.8 1.53 1.64 2465 1231 1537 1134 759 1212 922 10 29 120 11.022 0.1770 -1.5 1.78 1.68 2625 1300 1383 1031 759 992 292 10 28 119 14.447 0.1775 1.2 2.12 1.64 2449 1213 1331 992 10 29 120 18 832 0.1770 -1.5 1.78 1.68 2625 1300 1383 1031 759 992 292 10 29 11 0.822 0.1622 -0.1821 -0.7 1.43 1.69 2668 1223 1222 955 759 935 292 9 32 133 11.969 0.1621 -1.0 2.14 1.69 2603 1289 1260 943 1759 935 292 9 32 134 10.202 0.1622 -0.3 1.83 1.70 2606 1291 1252 935 759 935 292 9 32 134 10.202 0.1619 -1.8 2.41 1.67 2575 1276 1252 935 759 935 292 9 32 134 10.202 0.1672 -0.3 1.83 1.70 2606 1291 1252 935 759 935 292 9 32 134 10.202 0.1675 -1.4 2.65 1.65 2314 1245 1250 935 759 935 292 9 32 132 14.894 0.1675 1.4 2.65 1.65 2314 1245 1250 935 759 935 292 9 32 135 8.061 0.1675 1.4 2.65 1.65 2314 1245 1250 935 759 935 292 9 32 135 8.061 0.1675 1.4 2.65 1.65 2314 1245 1250 935 759 935 292 9 32 135 8.061 0.1675 1.4 2.65 1.95 1.74 125 1250 935 760 1252 922 14 20 85 14.737 0.2325 1.2 1.69 1.57 2472 1225 1782 1300 760 1252 922 14 20 85 14.737 0.2325 1.2 1.69 1.57 2472 1225 1782 1300 760 1252 922 12 42 00 11.778 0.2621 -0.8 1.19 1.56 2542 1259 1989 1425 760 1252 922 12 42 00 11.778 0.2621 -0.8 1.19 1.56 2542 1259 1989 1425 760 1252 922 12 42 00 11.778 0.2071 -0.8 1.58 1.63 2514 1245 1557 1149 760 1042 292 10 29 120 11.402 0.1776 -1.5 1.84 1.67 2651 1313 1398 1042 760 146 292 12 22 100 11.778 0.10776 1.15 1.84 1.67 2651 1313 1398 1042 760 148 292 12 24 100 11.778 0.1672 -0.3 1.80 1.70 2.077 1242 1306 797 1247 1247 1247 1247 1247 1247 1247 124	С	P _{min}	F	m _n	N ₁	N ₂	Ψ	x ₁ /-x ₂	δઢ	$m_{\mathbf{F}}$	m _p 1	Pacl I	Pac2 P	atl P	at2
758 923 292 9 32 134 9,773 0.1672 -0.3 1.75 1.71 2578 1277 1225 923 759 1268 292 16 18 75 11.410 0.2621 -0.8 1.15 1.57 2561 1268 2000 1433 759 1215 292 14 20 85 14.447 0.2375 1.2 1.66 1.57 2453 1215 1768 1286 759 1212 292 12 24 99 13.5509 0.2019 -1.8 1.81 1.62 2633 1304 1642 1212 759 1134 292 10 29 120 11.022 0.1770 -1.5 1.78 1.68 2625 1300 1383 1031 759 992 292 10 28 119 14.447 0.1775 1.2 2.32 1.64 2449 1213 1331 1391 759 992 292 10 28 119 14.447 0.1775 1.2 2.32 1.64 2449 1213 1331 1391 759 995 292 10 28 119 14.447 0.1775 1.2 2.32 1.64 2449 1213 1331 1392 759 935 292 10 28 119 14.447 0.1775 1.2 2.32 1.64 2449 1213 1331 1392 759 935 292 9 32 133 11.969 0.1621 -1.0 2.14 1.69 2603 1289 1260 943 759 936 292 9 32 132 13.509 0.1672 -0.3 1.83 1.70 2606 1291 1252 935 759 936 292 9 32 132 13.509 0.1672 -0.3 1.83 1.70 2606 1291 1252 935 759 935 292 9 32 133 10.509 0.1672 -0.3 1.83 1.70 2606 1291 1252 935 759 935 292 9 32 135 8.061 0.1673 0.4 1.45 1.72 2457 1217 162 870 760 1225 929 2 16 18 75 11.778 0.2621 -0.8 1.91 1.56 2542 1259 1989 1425 760 1225 929 14 20 85 14.737 0.2325 1.2 1.69 1.57 2472 1225 1782 1300 760 1223 292 12 24 99 13.820 0.2019 -1.8 1.65 1.61 2656 1315 1657 1223 760 1149 291 122 4 191 1.402 0.1770 -1.5 1.84 1.67 2651 1313 1398 1042 760 1492 92 12 24 100 11.778 0.2011 -0.8 1.58 1.63 2514 1245 1557 1149 760 1042 292 10 29 120 11.402 0.1770 -1.5 1.84 1.67 2651 1313 1398 1042 760 986 292 10 28 119 14.737 0.1775 1.2 2.36 1.64 2440 1209 1326 988 760 993 292 10 28 139 14.756 10.1672 -0.7 1.50 1.69 2507 1242 1306 973 760 946 292 9 32 133 10.616 10.1672 -0.3 1.90 1.70 6.62 1231 1241 1475 1476 1476 1476 1476 1476 1476 1476 1476															
759 1268 292 14 20 85 14.407 0.2621 -0.8 1.15 1.57 2561 1268 2000 1433 759 1215 292 14 20 85 14.447 0.2375 1.2 1.66 1.57 2453 1215 1768 1286 759 1212 292 12 24 99 13.509 0.2019 -1.8 1.81 1.62 2633 1304 1642 1212 759 1314 292 12 24 100 11.410 0.2071 -0.8 1.53 1.64 2485 1231 1537 1134 759 1031 292 10 28 110 14.447 0.1775 1.2 2.32 1.64 2449 1213 1331 1992 759 955 292 10 28 121 8.832 0.1821 -0.7 1.43 1.69 2468 1223 1282 955 759 945 292 9 32 133 11.969 0.1621 -1.0 2.14 1.69 2603 1289 1260 943 759 936 292 9 32 133 11.969 0.1619 -1.8 2.41 1.67 2575 1276 1253 936 759 936 292 9 32 133 11.969 0.1619 -1.8 2.41 1.67 2575 1276 1253 936 759 935 292 9 32 133 10.202 0.1672 -0.3 1.83 1.70 2606 1291 1252 935 759 935 292 9 32 135 8.061 0.1673 0.4 1.65 1.72 2457 1217 1162 870 760 1259 292 16 18 75 11.778 0.2621 -0.8 1.19 1.56 2514 1245 1250 933 759 870 292 9 32 135 8.061 0.1673 0.4 1.45 1.72 2457 1217 1162 870 760 1259 292 16 18 75 11.778 0.2621 -0.8 1.19 1.56 2542 1259 1989 1425 760 1225 292 12 4 0 85 14.737 0.2325 1.2 1.69 1.57 2472 1225 1782 1300 760 1252 292 12 4 0 85 14.737 0.2325 1.2 1.69 1.57 2472 1225 1782 1300 760 1242 292 10 29 10 14.00 0.1770 -1.5 1.84 1.67 2651 1313 1398 1042 760 988 292 10 22 12 14 00 11.778 0.2071 -0.8 1.58 1.63 2514 1245 1557 1149 760 1042 291 10 29 12 11 9.305 0.1821 -0.7 1.5 1.84 1.67 2651 1313 1398 1042 760 986 292 10 28 119 14.737 0.1775 1.2 2.36 1.64 2440 1209 1326 988 760 983 292 10 29 121 9.305 0.1821 -0.7 1.5 1.84 1.67 2651 1313 1398 1042 760 986 292 9 32 133 12.319 0.1621 -1.0 2.20 1.66 2502 1279 1251 936 760 946 292 9 32 133 12.319 0.1621 -1.0 2.20 1.66 2502 1279 1251 936 760 946 292 9 32 133 12.319 0.1621 -1.0 2.20 1.66 2502 1279 1251 936 760 946 292 9 32 133 12.319 0.1621 -1.0 2.20 1.66 2502 1279 1251 936 760 946 292 9 32 133 12.319 0.1621 -1.0 2.20 1.66 2502 1279 1251 936 760 946 292 9 32 133 12.319 0.1621 -1.0 2.20 1.66 2502 1231 1491 1491 1491 1491 1491 1491 1491 14															
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765 1060 294 10 29 120 13.130 0.1720 -1.5 2.13 1.66 2681 1328 1420 1060 765 1048 294 10 29 121 11.365 0.1771 -0.7 1.84 1.68 2672 1323 1406 1048 765 979 294 10 29 122 9.274 0.1823 0.2 1.51 1.69 2527 1252 1314 979 766 1291 295 16 18 76 10.971 0.2624 0.5 1.12 1.57 2606 1291 2025 1453 766 1235 295 12 24 100 13.765 0.2021 -0.8 1.86 1.62 2686 1331 1672 1235 766 1227 295 16 18 75 13.765 0.2571 -0.8 1.40 1.55 2477 1227 1951 1400 766 1200 295 12 24 102 9.268	765	1112	294	12	24	100	0 707	0.2021	1 2	1.81	1.62	2655	1315	1651	1220
765 1048 294 10 29 121 11.365 0.1771 -0.7 1.84 1.68 2672 1323 1406 1048 765 979 294 10 29 122 9.274 0.1823 0.2 1.51 1.69 2527 1252 1314 979 766 1291 295 16 18 76 10.971 0.2624 0.5 1.12 1.57 2606 1291 2025 1453 766 1235 295 12 24 100 13.765 0.2021 -0.8 1.86 1.62 2686 1331 1672 1235 766 1227 295 16 18 75 13.765 0.2571 -0.8 1.40 1.55 2477 1227 1951 1400 766 1100 295 12 24 102 9.268 0.2125 1.2 1.26 1.65 2449 1213 1491 1100 766 1063 295 10 29 121 11.731 0.1771 -0.7 1.91 1.67 2705 1340 1426 1063 766 1055 295 10 29 120 13.447 0.1720 -1.5 2.18 1.66 2668 1321 1414 1055 766 999 295 10 29 122 9.722 0.1823 0.2 1.59 1.69 2571 1273 1341 999 767 1313 295 14 21 87 9.715 0.2320 -1.4 1.13 1.62 2651 1313 1817 1326 767 1280 295 12 24 100 14.067 0.2021 -0.8 1.90 1.61 2708 1341 1686 1245	765	1060	294	10	24	120	12 120	0.2123	_1.2	1.19	1.65	2483	1230	150/	1117
765 979 294 10 29 122 9.274 0.1823 0.2 1.51 1.69 2527 1252 1314 979 766 1291 295 16 18 76 10.971 0.2624 0.5 1.12 1.57 2606 1291 2025 1453 766 1235 295 12 24 100 13.765 0.2021 -0.8 1.86 1.62 2686 1331 1672 1235 766 1227 295 16 18 75 13.765 0.2571 -0.8 1.40 1.55 2477 1227 1951 1400 766 1100 295 12 24 102 9.268 0.2125 1.2 1.26 1.65 2449 1213 1491 1100 766 1063 295 10 29 121 11.731 0.1771 -0.7 1.91 1.67 2705 1340 1426 1063 766 1055 295 10 29 120 13.447 0.1720 -1.5 2.18 1.66 2668 1321 1414 1055 766 999 295 10 29 122 9.722 0.1823 0.2 1.59 1.69 2571 1273 1341 999 767 1313 295 14 21 87 9.715 0.2320 -1.4 1.13 1.62 2651 1313 1817 1326 767 1280 295 12 24 100 14.067 0.2021 -0.8 1.90 1.61 2708 1341 1686 1245	765	1000	294	10	29	121	11 365	0.1720	-1.5	2.13	1.00	2681	1328	1420	1060
766 1291 295 16 18 76 10.971 0.2624 0.5 1.12 1.57 2606 1291 2025 1453 766 1235 295 12 24 100 13.765 0.2021 -0.8 1.86 1.62 2686 1331 1672 1235 766 1227 295 16 18 75 13.765 0.2571 -0.8 1.40 1.55 2477 1227 1951 1400 766 1100 295 12 24 102 9.268 0.2125 1.2 1.26 1.65 2449 1213 1491 1100 766 1063 295 10 29 121 11.731 0.1771 -0.7 1.91 1.67 2705 1340 1426 1063 766 1055 295 10 29 120 13.447 0.1720 -1.5 2.18 1.66 2668 1321 1414 1055 766 999 295 10 29 122 9.722															
766 1235 295 12 24 100 13.765 0.2021 -0.8 1.86 1.62 2686 1331 1672 1235 766 1227 295 16 18 75 13.765 0.2571 -0.8 1.40 1.55 2477 1227 1951 1400 766 1100 295 12 24 102 9.268 0.2125 1.2 1.26 1.65 2449 1213 1491 1100 766 1063 295 10 29 121 11.731 0.1771 -0.7 1.91 1.67 2705 1340 1426 1063 766 1055 295 10 29 120 13.447 0.1720 -1.5 2.18 1.66 2668 1321 1414 1055 766 999 295 10 29 122 9.722 0.1823 0.2 1.59 1.69 2571 1273 1341 999 767 1280 295 16 18 76 11.350															
766 1227 295 16 18 75 13.765 0.2571 -0.8 1.40 1.55 2477 1227 1951 1400 766 1100 295 12 24 102 9.268 0.2125 1.2 1.26 1.65 2449 1213 1491 1100 766 1063 295 10 29 121 11.731 0.1771 -0.7 1.91 1.67 2705 1340 1426 1063 766 1055 295 10 29 120 13.447 0.1720 -1.5 2.18 1.66 2668 1321 1414 1055 766 999 295 10 29 122 9.722 0.1823 0.2 1.59 1.69 2571 1273 1341 999 767 1313 295 14 21 87 9.715 0.2320 -1.4 1.13 1.62 2651 1313 1817 1326 767 1280 295 16 18 76 11.350						100	13.765	0.2024	-0 B	1.86	1 62	2686	1221	1672	1222
766 1100 295 12 24 102 9.268 0.2125 1.2 1.26 1.65 2449 1213 1491 1100 766 1063 295 10 29 121 11.731 0.1771 -0.7 1.91 1.67 2705 1340 1426 1063 766 1055 295 10 29 120 13.447 0.1720 -1.5 2.18 1.66 2668 1321 1414 1055 766 999 295 10 29 122 9.722 0.1823 0.2 1.59 1.69 2571 1273 1341 999 767 1313 295 14 21 87 9.715 0.2320 -1.4 1.13 1.62 2651 1313 1817 1326 767 1280 295 16 18 76 11.350 0.2624 0.5 1.15 1.57 2584 1280 2012 1443 767 1245 295 12 24 100 14.067 0.2021 -0.8 1.90 1.61 2708 1341 1686 1245															
766 1063 295 10 29 121 11.731 0.1771 -0.7 1.91 1.67 2705 1340 1426 1063 766 1055 295 10 29 120 13.447 0.1720 -1.5 2.18 1.66 2668 1321 1414 1055 766 999 295 10 29 122 9.722 0.1823 0.2 1.59 1.69 2571 1273 1341 999 767 1313 295 14 21 87 9.715 0.2320 -1.4 1.13 1.62 2651 1313 1817 1326 767 1280 295 16 18 76 11.350 0.2624 0.5 1.15 1.57 2584 1280 2012 1443 767 1245 295 12 24 100 14.067 0.2021 -0.8 1.90 1.61 2708 1341 1686 1245															
766 1055 295 10 29 120 13.447 0.1720 -1.5 2.18 1.66 2668 1321 1414 1055 766 999 295 10 29 122 9.722 0.1823 0.2 1.59 1.69 2571 1273 1341 999 767 1313 295 14 21 87 9.715 0.2320 -1.4 1.13 1.62 2651 1313 1817 1326 767 1280 295 16 18 76 11.350 0.2624 0.5 1.15 1.57 2584 1280 2012 1443 767 1245 295 12 24 100 14.067 0.2021 -0.8 1.90 1.61 2708 1341 1686 1245							11.731	0.1771	-0.7	1.91	1.67	2705	1340	1426	1063
766 999 295 10 29 122 9.722 0.1823 0.2 1.59 1.69 2571 1273 1341 999 767 1313 295 14 21 87 9.715 0.2320 -1.4 1.13 1.62 2651 1313 1817 1326 767 1280 295 16 18 76 11.350 0.2624 0.5 1.15 1.57 2584 1280 2012 1443 767 1245 295 12 24 100 14.067 0.2021 -0.8 1.90 1.61 2708 1341 1686 1245	766	1055	295	10	29	120	13.447	0.1720	-1.5	2.18	1.66	2668	1321	1414	1055
767 1313 295 14 21 87 9.715 0.2320 -1.4 1.13 1.62 2651 1313 1817 1326 767 1280 295 16 18 76 11.350 0.2624 0.5 1.15 1.57 2584 1280 2012 1443 767 1245 295 12 24 100 14.067 0.2021 -0.8 1.90 1.61 2708 1341 1686 1245															
767 1280 295 16 18 76 11.350 0.2624 0.5 1.15 1.57 2584 1280 2012 1443 767 1245 295 12 24 100 14.067 0.2021 -0.8 1.90 1.61 2708 1341 1686 1245		1313	295	14	21										
767 1245 295 12 24 100 14.067 0.2021 -0.8 1.90 1.61 2708 1341 1686 1245						76	11.350	0.2624	0.5	1.15	1.57	2584	1280	2012	1443
						100	14.067	0.2021	-0.8	1.90	1.61	2708	1341	1686	1245
	767	1224	295	16	18	75	14.067	0.2571	-0.8	1.43	1.55	2470	1224	1947	1397

C	P _{min}	F	m _n	N ₁	N ₂	Ψ	x ₁ /-x ₂	δε	m _F	m _p	P _{acl}	Pac2 P	atl P	at2
							0.2125							1089
							0.1771							
							0.1720							
767	1014	295	10	29	122	10.148	0.1773	0.2	1.65	1.69	2600	1288	1359	1014
767	970	295	9	32	133	14.521	0.1621	-1.0	2.62	1.66	2672	1324	1299	970
767	956	295					0.1673							956
767	937	295	9	32	134	13.113	0.1622	-0.3	2.37	1.68	2585	1281	1253	937
767	932				136		0.1675							932
		295					0.2320							
	1271						0.2624							
							0.2021							
	1219						0.2521 0.2125							
							0.2123							
							0.1720							
							0.1773							
768	978						0.1571							978
768	948	295	9	32	135	11.898	0.1673	0.4	2.15	1.69	2629	1302	1269	948
768	945	295	9	32	134		0.1622							945
768					123		0.1824							944
768		295					0.1675							944
768		295			136		0.1619							911
	1286						0.2320							
							0.1971 0.2624							
	1264 1237						0.2524							
							0.2075							
							0.1771							
769							0.1773							
769							0.1720							
769	968	296			123		0.1824							968
769		296					0.1675							958
769		296					0.1622							955
769	943	296					0.1623							943
769		296			136		0.1619							932
	1275						0.2320 0.1971							1295
	1257						0.2624							
	1249						0.2521							
							0.2075							
770	1064	296	10	29	121	13.087	0.1721	-0.7	2.13	1.66	2695	1335	1425	1064
							0.1773							
770	1044	296	10	29	120	14.640	0.1720	-1.5	2.38	1.64	2639	1307	1400	1044
770							0.1824							986
770		296					0.1675							968
770		296					0.1622							962
770 770		296 296			136		0.1619 0.1623							948
	1265						0.1023							936
	1253						0.2624							
							0.2075							
							0.1773							
							0.1721							
							0.1720	-1.5	2.43	1.64	2668	1322	1416	1055
	1005						0.1824							
771		297					0.1622							973
771		297			136		0.1619							965
771		297					0.1675							964
771 772	1256	297					0.1623 0.2270					1285		939
	1245						0.2574					1245		
												1270		
							0.1773					1362		
772	1053	297	10	29	121	13.711	0.1721	-0.7						
772	1019	297	10	29	123	10.115	0.1824	1.0				1299		

C	P _{min}	F	m _n		N ₂	Ψ	x ₁ /-x ₂	δ%	m _F			P _{ac2} P		
772		297					0.1622							
772	978	297			136		0.1619							978
772		297					0.1675							
772	947	297					0.1623							
	1255						0.2270							
	1241 1181						0.2574 0.2075							
773							0.1773							
							0.1721							
773	1034	297	10	29	123	10.523	0.1774	1.0	1.73	1.68	2650	1313	1385	1034
773		297					0.1619							990
773		297					0.1622							
773		297					0.1623							
773 773		297 297					0.1826					1226 1303		950 948
	1324				88		0.2322							
	1305						0.2676					1305		
774	1275	298	14	21	87	12.381	0.2270							
	1238			18			0.2574							
	1199						0.2075					1302		
	1073						0.1773 0.1774							
							0.1774					1331		
		298					0.1619							
774		298					0.1826							
774	965	298	9	32	135	13.849	0.1623	0.4	2.52	1.67	2665	1320	1291	965
774	942	298					0.1675					1295		
	1308						0.2322							
	1294 1290						0.2676 0.2270					1294		
	1235						0.2574					1235		
							0.2075					1314		
775	1067	298	10	29	122	13.045	0.1773					1343		
775							0.1774					1343		
775							0.1721							
775	1005				136		0.1619 0.1826							
775		298					0.1623							
775		298					0.1625					1285		
776	1304	298					0.2270		1.53	1.59	2633	1304	1831	1337
	1295			21			0.2322							
	1282						0.2626							
	1237						0.2574 0.2075					1237		
							0.2073					1326 1356		
							0.1773					1335		
							0.1721							
776	1008						0.1826					1289		
776		298					0.1619							
776		298					0.1623					1339		
776	1323	298					0.1625 0.2270					1296		
	1285						0.2322							
	1276						0.2626					1276		
777	1254	299	16	18			0.2574					1254		
							0.2025					1340		
							0.1774					1372		
							0.1723					1328		
777		299					0.1826 0.1569					1309		
777		299					0.1623					1353		989
777		299					0.1625					1310		
778	1334	299	14	21	87	13.658	0.2220	-1.4	1.61	1.59	2694	1334	1875	1373
	1275						0.2322							
778	1268	299	16	18	77	12.349	0.2626	1.9	1.27	1.56	2561	1268	1996	1432

, C	P _{min}	F	m _n	N ₁	N ₂	Ψ	x ₁ /-x ₂	δ%	m _F	m _p 1	Pacl F	ac2 P	atl P	at2
							0.2524							
							0.2025							
							0.1774							
							0.1723							
							0.1826							
778	996	299	10	30	124	8.224	0.1769	-1.6	1.36	1.70	2652	1314	1336	996
778	995	299	9	32	135	14.997	0.1623	0.4	2.74	1.66	2749	1362	1332	995
778	983	299	9	33	136	12.175	0.1569	-1.9	2.23	1.69	2777	1375	1313	983
778	964	299	9	32	136		0.1625							964
778		299			138		0.1622							941
	1352						0.2220							
	1269			21			0.2322							1290
							0.2025							
	1264						0.2626 0.1774							
							0.1774							
							0.1323							
	1021				124		0.1770							
779		300					0.1569							977
779	974	300					0.1625							974
779	959	300			138		0.1622							959
780	1364	300	14	21	87	14.250	0.2220	-1.4	1.68	1.58	2754	1364	1919	1404
780	1274	300	12	24	102	14.250	0.2025	1.2	1.96	1.61	2780	1377	1724	1274
780	1271	300	14	21			0.2272							
	1258						0.2626							
							0.1774							1071
							0.1776							1067
							0.1723							
		300			124		0.1720							
780 780		300 300					0.1569 0.1625							982
780		300			138		0.1623							981 974
	1376						0.2220							
	1335				89		0.2374							1339
	1287						0.2272							1315
							0.2025							
	1254						0.2626							1419
							0.1776							
781							0.1723							1064
							0.1774							1064
	1056						0.1719							
781		300					0.1569							990
781		300					0.1625							988
781							0.1622 0.2220							987
	1319						0.2324							
	1306						0.2324							
							0.2025							
	1249						0.2576						1973	
782	1201	301	12	25	104	8.203	0.2021	-1.0	1.14	1.67	2763	1369	1622	1201
782	1092	301	10	29	124	11.969	0.1776	1.8	1.99	1.67	2789	1382	1463	1092
782	1074	301	10	30	124	10.050	0.1719	-1.6	1.67	1.69	2825	1399	1439	1074
							0.1774							
	1001						0.1622							
	1001						0.1569							
782		301					0.1625							998
	1320						0.2272							
	1306						0.2324						1806	
	1246						0.2576 0.2021						1968	
							0.2021							
							0.1719							
							0.1724							
	1012						0.1622							
	1009						0.1569							

C	P _{min}	F	m _n	N ₁	N ₂	Ψ	x ₁ /-x ₂	δ%	m _F	m _p 1	P _{acl} I	ac2 P	atl P	at2
783	1002	301	10	30	125	8.197	0.1771	-0.8	1.37	1.70	2673	1324	1343	1002
							0.2272							
784	1296	302	14	21			0.2324							
	1258						0.2576							
							0.2021							
							0.1720							1104
							0.1776 0.1724							
	1026						0.1724							1055 1026
	1020						0.1569							1020
	1012						0.1622							1012
785	1352	302					0.2272							1385
785	1286	302	14	21			0.2324							
	1271				77	14.499	0.2576	1.9	1.50	1.54	2565	1271	2010	1445
785	1159	302	12	25	104	9.603	0.2021	-1.0	1.34	1.66	2642	1309	1566	1159
							0.1719							
							0.1776							
	1063 1045						0.1724 0.1771							1063
	1026						0.1569							1045
	1003						0.1622							
	1365						0.2272							
786	1283	302	16	18			0.2576							
	1277						0.2324							1296
							0.2021							
							0.1720							
786	10/1	302	10	29	123	14.778	0.1724	1.0	2.45	1.64	2720	1347	1435	1071
	1068				124		0.1776 0.1721							1068
		302					0.1721							
786		302					0.1622							995
787	1380	303					0.2222							1418
	1288						0.2324							
787	1200	303	12	25	104	10.428	0.2021	-1.0	1.45	1.65	2724	1349	1622	1200
							0.1720							
							0.1721							
	1392						0.1776 0.2222							
	1304						0.2324							1431
							0.2021							
	1206						0.2023							
							0.1720							
							0.1721							
							0.1776					1337		
	1403						0.1773 0.2222					1334		
	1317						0.2274					1317		
							0.1971							
	1189						0.2023					1352		
789	1127	303	10	30	124	12.599	0.1720	-1.6	2.10	1.67	2940	1456	1512	1127
							0.1721	-0.8	1.81	1.69	2907	1440	1483	1107
							0.1776					1334		
	1029						0.1773					1358		
	1336						0.2274					1336		
790	1176	304	12	25 25	104	9.106	0.1971 0.2023					1334		
							0.2023							
790	1122	304	10	30	124	12.920	0.1670	-1.6	2.16	1.67	2920	1446	1502	1122
							0.1726					1348		
	1051						0.1773	0.0	1.53	1.70	2791	1382	1409	1051
	1350						0.2274					1350		
							0.1971							
							0.2023 0.1721					1317		
791	1116	304	10	30	122	13 232	0.1721	-0.8	2.94	1.08	2909	14/1	1701	1116
		204		50			0.10/0	0			2002	T42/	1424	****

C	P _{min}	F	m _n	N ₁	N ₂	Ψ	x ₁ /-x ₂	δ%	m _F	m _p]	Pacl I	ac2 P	atl P	at2
791	1077	304	10	29	124	14.731	0.1726	1.8	2.46	1.64	2741	1358	1443	1077
							0.1773							
							0.2274 0.1971							
792	1188	305	12	25	105	9.987	0.1971	0.0	1.72	1.66	2897	1435	1605	1188
792	1148	305	10	30	125	11.893	0.1721	-0.8	2.00	1.68	3003	1487	1538	1148
792	1111	305	10	30	124	13.536	0.1670	-1.6	2.27	1.66	2889	1431	1488	1111
	1086						0.1773							
							0.2274 0.1971							
							0.2023							
793	1139	305	10	30	125	12.231	0.1721	-0.8	2.06	1.67	2977	1475	1527	1139
							0.1670							
							0.1723							
							0.2274 0.1971							
794	1225	305	12	25	105	10.775	0.2023	0.0	1.51	1.65	2782	1378	1655	1225
794	1210	305	12	25	106	8.140	0.2074	1.0	1.15	1.67	2801	1387	1637	1210
794	1131	305	10	30	125	12.560	0.1721	-0.8	2.11	1.67	2955	1464	1517	1131
							0.1723 0.1670							
							0.2274							
795	1327	306	12	25	104	13.198	0.1971	-1.0	1.85	1.63	2984	1478	1794	1327
						11.148	0.2023	0.0	1.57	1.65	2825	1399	1684	1246
	1194						0.2074 0.1723							
							0.1721							
							0.1670							
796	1420	306	14	21	89	14.684	0.2224	0.9	1.76	1.58	2866	1420	1987	1456
796	1339	306	12	25	104	13.502	0.1971	-1.0	1.90	1.63	3008	1490	1810	1339
							0.2023 0.2024							
796	1140	306	10	30	126	11.507	0.1723	0.0	1.94	1.68	2991	1481	1527	1140
796	1128	306	10	30	124	14.684	0.1670	-1.6	2.47	1.65	2933	1453	1512	1128
							0.1721							
	1436 1355						0.2224 0.1921							
							0.1973							
797	1175	307	12	25	106	9.530	0.2024	1.0	1.35	1.66	2688	1331	1586	1175
797	1152	307	10	30	126	11.855	0.1723	0.0	2.01	1.68	3018	1495	1543	1152
							0.1670 0.1671							
							0.2521							
798	1366	307	12	25	104	14.088	0.1921	-1.0	1.98	1.62	3060	1516	1842	1366
							0.1973						1747	
							0.2024 0.1723						1614	
							0.1723						1531 1486	
	1021						0.1776						1367	
	1451				79	11.120	0.2521	-1.0	1.18	1.58	2929	1451	2193	1580
799	1367	307	12	25	104	14.371	0.1921							
							0.1973 0.2024						1765 1641	
							0.1723						1521	
799	1115	307	10	30	125	14.079	0.1671							
	1042						0.1776						1395	
							0.2471 0.1921							
800	1324	308	12	25	105	12.839	0.1921						1838	
800	1237	308	12	25	106	10.735	0.2024						1671	
800	1129	308	10	30	126	12.839	0.1723	0.0	2.18	1.67	2953	1463	1514	1129
							0.1671							
800	1064	308	ΤO	30	T 5 8	9.069	0.1776	1.6	1.55	1.70	2833	1403	1425	1064

Appendix C Subroutine Names and Their Purposes

NOTE: UNDERSCORE IN MODULE NAMES SHOULD BE IGNORED FOR ALPHABETICAL ORDER.

MODULE NAME BRIEF DESCRIPTION OF PURPOSE OF THE MODULE

ACTIVITY MAIN CONTROL PROGRAM FOR GEAR/SHAFT + DESIGN/CHECK

ARC-INVOLUTE FUNCTION AINV

CENTRE VECTOR DIRECTIONAL ANGLE WHEN COORDINATES & CENTRES KNOWN

APPG_INPUT APPLICATION DATA INPUT FOR GEARS

APPG_INPUT_CHK CHECK THAT APPLICATION DATA ARE IN VALID RANGES(GEAR)

APPS INPUT APPLICATION DATA INPUT FOR SHAFTS

APPS_INPUT_CHK CHECK THAT APPLICATION DATA ARE IN VALID RANGES(SHAFT)

BACKLASH BACKLASHES OF GEARS

BANKIN DEPOSIT A DESIGN IN DESIGN BANK
BANKOUT WITHDRAW A DESIGN FROM DESIGN BANK
BEAMR_PRE PRE-TREATMENT FOR BEAMR_FEM
BEAMR_FEM MULTI-SUPPORT BEAM REACTION BY FINITE EI
BLOCK DATA INTERPOLATING DATA FOR EBGD
BND_KT STRESS CONCENTRATION FACTOR FOR BENDING
BRG2_DSN TWO BEARING SHAFT DESIGN
BRG2_INIT TWO BEARING SHAFT INITIALISATION
BRG3_DSN THREE BEARING SHAFT DESIGN
BRG3_INIT THREE BEARING SHAFT INITIALISATION
BRG_AXL_CHK BEARING AXIAL DIMENSION CONSISTENCY CHECK
BRG_BORE_CHK

MULTI-SUPPORT BEAM REACTION BY FINITE ELEMENT METHOD

BEARING AXIAL DIMENSION CONSISTENCY CHECK

BRG_BORE_CHK BEARING BORE AND GEAR ROOT DIAMETER COMPATIBILITY CHECK

FIND BEARING DESIGNATION BY BEARING DIMENSIONS

BRG_FIND FIND BEARING DESIGNATION BY BEARING LIFE CALCULATION
BRG_OD_CHK BEARING O/D INTERFERENCE CHECK
BRGS_DJ DETERMINATION OF SHAFT SEGMENT
BEADING_TOURNAL DIMENSIONS

DETERMINATION OF SHAFT SEGMENT DIAMETER BY BEARING

BRGS_DJ DETERMINATION OF SHAFT SEGMENT DIAMETER BY BEARING
BRGS_JNL BEARING JOURNAL DIMENSIONS
CALC_DII DETERMINE PINION P.C.D. BY SURFACE DURABILITY
CALC_DIJ DETERMINE PINION P.C.D. BY BENDING STRENGTH
CALC_RATIOS CALCULATE DEFAULT GEAR RATIOS
C_H2 HARDNESS RATIO FACTOR
CHECK_SHAFT MAIN PROGRAM FOR SHAFT CHECK CALCULATIONS
CHK_BRGS TEST IF BEARING DIMENSIONS AND LIVES OF TWO ITERATIONS ARE SAME
CLEAR CLEAR SCREEN
CL_KL LIFE FACTORS
CM_KM LOAD DISTRIBUTION FACTORS
COM_INIT COMPACT(COMBINED) DRIVE DRIVING OUTPUT SHAFT INITIALISATION
CREAMING KEEP ONLY THE BEST TWO DESIGNS FOR EACH MODULE
CR_KR RELIABILITY FACTORS
CRS_FACE FACE WIDTH WHEN CENTRE DISTANCE AND FACE TO P.C.D RATIO KNOWN
CV_KV DYNAMIC FACTORS
DATA_MAN DATA MANAGEMENT(READ, SAVE AND CLOSE DATA FILES)
DEGREE CONVERT RADIAN TO DEGREE
DEL_JNLS DELETE A SEGMENT/JOURNAL
DESIGN_GEAR MAIN PROGRAM FOR GEAR DESIGN CALCULATION DESIGN_GEAR MAIN PROGRAM FOR GEAR DESIGN CALCULATION
DESIGN_SHAFT MAIN PROGRAM FOR SHAFT DESIGN CALCULATION
DRIVES MASTER PROGRAM OF THE 'DRIVES' PACKAGE
DRVG_CHK MILL PINION DRIVING SHAFT CHECK
DRVG_DSN MILL PINION DRIVING SHAFT DESIGN
DRVG_INIT MILL PINION DRIVING SHAFT INITIALISATION
DRVN_CHK MILL PINION DRIVEN SHAFT CHECK
DRVN_DSN MILL PINION DRIVEN SHAFT DESIGN
DRVN_INIT MILL PINION DRIVEN SHAFT INITIALISATION
EBGD FABRICATED WHEEL DIMENSIONS(PER BS 436-1940)
EXT_AXL_CHK EXTERNAL LOAD AXIAL POSITION CONSISTENCY CHECK
FIX_BRG GRINDING ALLOWANCE PER FLANK

GAPS GRINDING ALLOWANCE PER FLANK

GAPS
GRINDING ALLOWANCE PER FLANK
GEAR_AXL_CHK
GEAR AXIAL DIMENSION CONSISTENCY CHECK
GEARC_RPT
MAIN PROGRAM FOR GEAR RATING RESULT REPORT
GEARC_RPTF
REPORT FULL DETAIL RESULTS FOR GEAR RATING
GEAR_DESIGN
GEAR_DESIGN
GEAR DIMENSION CALCULATION
GEARD_RPT
GEARD_RPTC
GEARD_RPTC
GEARD_RPTC
GEARD_RPTC
REPORT CONSTRAINTS USED IN DESIGN
GEARD_RPTF
REPORT FULL DETAIL RESULTS FOR GEAR DESIGN
GEARD_RPTF
REPORT FULL DETAIL RESULTS FOR GEAR DESIGN
GEARD_RPTM
REPORT MAIN RESULTS FOR GEAR DESIGN
GEARD_RPTO
REPORT ALL OPTIONAL DESIGNS FOR GEAR DESIGN

```
EXTRA GEAR DATA INPUT AFTER COPYING EXISTING GEAR DATA
GEAR EXTRA
GEAR_INPUT
                 GEAR DATA INPUT
GEAR_INPUT_CHK CHECK THAT GEAR DATA ARE IN VALID RANGES
                CHECK IF ANY BOUNDARY IS VIOLATED
GEARLIM
                MAIN CONTROL PROGRAM FOR GEAR RATING
GEAR_RATING
GEOM
                GEOMETRY FACTORS FOR A DESIGN
GEOM_EGTH
                GEOMETRY FACTORS I AND J PER AGMA 323.01
GET_BDR_VAL
                INPUT BOUNDARY VALUES
GET_BRGS
                 INPUT BEARING DATA
GET_BRGS_CHK
                 CHECK THAT BEARING DATA ARE IN VALID RANGES
GET_CENTRES
                INPUT CENTRE DISTANCES
GET_CENTRES_CHK CHECK THAT CENTRE DISTANCES ARE IN VALID RANGE
GET EXTL
                INPUT EXTERNAL LOADS
GET_EXTL_CHK
                 CHECK THAT EXTERNAL LOADS ARE IN VALID RANGE
                 INPUT EXTERNAL TORQUES
GET_EXTQ
GET_EXTQ_CHK
                 CHECK THAT EXTERNAL TORQUES ARE IN VALID RANGE
GET_FACES
                 INPUT FACE WIDTHS
GET_FACES_CHK
                 CHECK THAT FACE WIDTHS ARE IN VALID RANGE
GET_FACTORS
                 INPUT RATING FACTORS
                 INPUT GEAR MATERIALS
GET_GMATER
                 CHECK THAT GEAR MATERIAL VALUES ARE IN VALID RANGES
GET_GMATER_CHK
GET_GRPAR
                 INPUT GEAR PARAMETERS
GET_GRPAR_CHK
                 CHECK THAT GEAR PARAMETERS ARE IN VALID RANGES
GET GRPOS
                 INPUT GEAR AXIAL POSITION
GET_GRPOS_CHK
                 CHECK THAT GEAR AXIAL POSITIONS ARE IN VALID RANGE
GET_GRTYPE
                INPUT GEAR TYPES (SPUR, HELICAL, DOUBLE HELICAL)
GET_GRTYPE_CHK CHECK THAT GEAR TYPES ARE OF VALID TYPES
                 INPUT HAND OF HELIX
GET HELIX
GET JNLS
                INPUT SHAFT SEGMENT/JOURNAL DATA
GET_JNLS_CHK
                CHECK THAT SHAFT SEGMENT/JOURNAL DATA ARE IN VALID RANGES
                 INPUT KEY DATA
GET_KEYS
GET_KEYS_CHK
                CHECK THAT KEY DATA ARE IN VALID RANGES
                 INPUT MACHINING VALUES
GET_MACHN
                 INPUT MODULES TO USE
GET_MOD
GET_OPT_VAL
                 OTHER OPTIONAL VALUE INPUT
GET_PRATIOS
                INPUT PINION PROPORTIONS
GET_PRECI
                 INPUT PRECISION VALUES
GET_PROPS
                INPUT GEAR TOOTH PROPORTIONS
GET_PW
                INPUT POWER(KW OR HP)
GET_RATIOS
                 INPUT REQUIRED GEAR RATIOS
GET_RATIOS_CHK CHECK THAT RATIOS ARE IN VALID RANGES
               INPUT SERVICE FACTORS
GET_SKMATER
                 INPUT SHAFT AND KEY MATERIALS
                CHOOSE STANDARD TO USE(AGMA 323.01, 6005-B89, 2001-B88)
GET_STD
GET_STD_CHK
GET_STD_VAL
                 CHECK THAT A STANDARD HAS BEEN CHOSEN
                 INPUT STANDARD VALUES
                 INPUT STRESSED SECTION DATA
GET STRS
GET_STRS_CHK
                CHECK THAT STRESSED SECTION DATA ARE IN VALID RANGE
GET_VECTOR
                INPUT CENTRE VECTOR
GET_VECTOR_CHK CHECK THAT CENTRE VECTORS ARE IN VALID RANGE
GET_X1X2
                 INPUT ADDENDUM MODIFICATION COEFFICIENTS
GMATER2001
                 GEAR MATERIAL VALUE FOR AGMA 2001-B88
                GEAR MATERIAL VALUE FOR AGMA 323.01
GMATER323
GMATER6005
                GEAR MATERIAL VALUE FOR AGMA 6005-B89
GMIJ
                 GEOMETRY FACTORS I AND J PER AGMA 908-B89
HEADING
                HEADING ON REPORT FILE
HLPMSG
                DISPLAY HELP MESSAGE
HUNTING
                NUMBER OF HUNTING TEETH
I_KMATER
                INDEX OF KEY MATERIAL
INIT_DATA
                DATA INITIALISATION BY SYSTEM/TEMPORARY/USER DATA FILES
INIT_SHF
                MAIN PROGRAM FOR SHAFT INITIALISATION
INP_CHK
                INPUT SHAFT CHECK
INP_DSN
                INPUT SHAFT DESIGN
                USER DATA FILE NAME FOR INPUT DATA (INITIALISE DATA)
INP_FILE
INP INIT
                 INPUT SHAFT INITIALISATION
INPUT_A
                INPUT ANGULAR VARIABLES
INPUT_I
                INPUT INTER VARIABLES
INPUT_O
                INPUT OPTION LIST VARIABLES
                INPUT REAL VARIABLES
TNPUT R
INPUT_TAB
                SELECT AN OPTION FROM A LIST
INPUT_YN
                INPUT YES/NO VARIABLES
INS_JNLS
                 INSERT A SEGMENT/JOURNAL
INT_CHK
                INTERMEDIATE SHAFT CHECK
INT_DSN
                INTERMEDIATE SHAFT DESIGN
INT_INIT
                 INTERMEDIATE SHAFT INITIALISATION
```

INTER SEGMENT BETWEEN PINION AND WHEEL ON INTERMEDIATE SHAFT

INT_JNL

INDEX OF SHAFT MATERIAL I SMATER ITOSTR INTEGER CONVERTED TO STRING JNL_AXL_CHK SHAFT SEGMENT/JOURNAL AXIAL DIMENSION CONSISTENCY CHECK SHAFT RADIUS BETWEEN SEGMENTS JNL_RD PRINT SHAFT SEGMENT/JOURNAL RADIUS AT ITS AXIAL POSITION JNLR_POS к в2 RIM THICKNESS FACTOR KEY_AXL_CHK KEY AXIAL DIMENSION CONSISTENCY CHECK KEY BHL INITIALISE KEY DIMENSIONS BY SHAFT DIAMETER KEYD_CHK CHECK: KEYED DIAMETER LARGER THAN ALL THE 'THROUGH' DIAMETERS KEYS_DJ DETERMINATION OF SHAFT SEGMENT DIAMETER BY KEY STRESS CONCENTRATION FACTORS FOR BENDING, TORSION AND TENSION KT_ALL LASER LASER PRINTER DRIVER LOAD SHARING CONDITION TEST FOR SPUR GEARS, PER AGMA 908-B89 LOAD SHR LOCAL PRINTER DRIVER LOCAL LOCATE POSITION INDEX ON A MULTI-SEGMENT SHAFT LOC_POS LOCATE POSITION INDEX ON A MULTI-SEGMENT SHAFT
MAXIMUM PINION P.C.D. DETERMINED BY SURFACE DURABILITY
MAXIMUM PINION P.C.D. DETERMINED BY BENDING STRENGTH MAX D1I MAX_D1J MAXIMUM GEOMETRY FACTOR I FOR SURFACE DURABILITY
MICRO MINIMISED CENTRE DISTANCE
MINIMUM PINION P.C.D. DETERMINED BY SURFACE DURABILITY
MINIMUM PINION P.C.D. DETERMINED BY BENDING STRENGTH
MINIMUM GEOMETRY FACTOR I FOR SURFACE DURABILITY
MINIMUM MODULE DETERMINED BY BENDING STRENGTH
MESSAGE FILE NAME
ACTUAL LENGTH OF A CHARACTER STRING MAX_I MAXIMUM GEOMETRY FACTOR I FOR SURFACE DURABILITY MIN_CRS MIN_D1I MIN_D1J MIN_I MIN_M MSG_FILE NLEN ACTUAL LENGTH OF A CHARACTER STRING OPT_INPUT OPTIONAL DATA INPUT OUT_ALLOW OUTPUT MATERIAL ALLOWABLES OUT_BRGC OUTPUT BEARING RATINGS OUT BRGD OUTPUT BEARING DIMENSIONS OUT_BRGL OUTPUT BEARING LOADS OUT_CHK OUTPUT SHAFT CHECK OUT_DFLXN OUTPUT DEFLECTIONS OVER GEAR FACES OUTPUT SHAFT DESIGN OUT_DSN OUTPUT EXTERNAL LOADS OUT_EXTL OUTPUT EXTERNAL TORQUES OUT EXTO OUT_FACTOR OUTPUT GEAR RATING FACTORS USER DATA FILE NAME FOR OUTPUT DATA(SAVE DATA) OUT_FILE OUTPUT MAIN RESULTS FOR FIXED CENTRE DISTANCE OUT_FIXC OUT_GEARD1 OUTPUT MAIN RESULTS OF ONE DESIGN OUTPUT MAIN PARAMETER LIST OF MANY DESIGNS OUT_GEARD9 OUT GEARP OUTPUT GEAR PARAMETERS OUT_GEARSZ OUTPUT GEAR SIZES OUTPUT GEAR PITCH POINT DATA OUT_GPPS OUT_INIT OUTPUT SHAFT INITIALISATION OUT_JNLS OUTPUT SHAFTS SEGMENT/JOURNAL DATA OUT_KEYD OUTPUT KEY DIMENSIONS OUTPUT STRESS CONCENTRATION FACTORS OUT KT OUT_LOWC

OUTPUT MAIN RESULTS FOR INADEQUATE CENTRE DISTANCE

OUT_MANFC OUTPUT GEAR MANUFACTURING DATA

OUTPUT GEAR MATERIALS OUT_MATRL

OUT_MINC OUTPUT MAIN RESULTS FOR MINIMISED CENTRE DISTANCE OUT_RATING OUTPUT GEAR POWER RATINGS

OUT_STRESS OUTPUT GEAR TOOTH STRESSES OUT_TRNSM OUTPUT TRANSMISSION CONDITIONS OUT_USTR OUTPUT UTILISATION RATIOS AND STRESSES

OUT_WHLD OUTPUT GEAR WHEEL DIMENSIONS

OUT_WHLW OUTPUT GEAR WHEEL WEIGHTS AND GD2'S

OUTPUT GEAR LOAD COMPONENTS OUT_XYZG

PART_POS PRINT PART NAME ON SHAFT AT ITS AXIAL POSITION

PAUSE PAUSE FOR USER TO HIT [RETURN] PPP PINION PITCH POINT COORDINATES

PRINTER PRINTER CONTROL PROGRAM AMOUNT OF PROTUBERANCE OF GEARS

PROTUB PRINT FILE NAME PRT_FILE

RADIAN CONVERT DEGREE TO RADIAN

RATE_GEAR MAIN PROGRAM FOR GEAR RATING CALCULATION

RATING POWER RATINGS FOR A DESIGN

RD_KEY RETRIEVE DATA FROM KEY AND KEYWAY TABLE

RDL AXL RADIAL AND AXIAL LOAD FOR BEARING

REDN_INPUT REDUCTION DATA INPUT

REDN_INPUT_CHK CHECK THAT REDUCTION DATA ARE IN VALID RANGES

REPT MESG REPORT WARNING AND DIAGNOSTIC MESSAGES

RG1CRS00 GEAR DESIGN FOR FIXED RATIO AND FREE CENTRE DISTANCE GEAR DESIGN FOR FIXED RATIO AND FIXED CENTRE DISTANCE RG1CRS11

RPM_HH_VCT INITILISATION OF RPM DIRECTION, HAND OF HELIX, CENTRE VECTOR

RPT_FILE REPORT FILE NAME

```
RUN TIME DESIGN 'B' COPIED TO RUN TIME DESIGN 'A' RUN TIME DESIGN 'A' COPIED TO TEMPORARY DESIGN
R TO R
R_TO_T
                AGMA 2001-B88 ALLOWABLES FOR SURFACE DURABILITY
SAC2001
SAC6005
                 AGMA 6005-B89 ALLOWABLES FOR SURFACE DURABILITY
SAT2001
                 AGMA 2001-B88 ALLOWABLES FOR BENDING STRENGTH
SAT6005
                 AGMA 6005-B89 ALLOWABLES FOR BENDING STRENGTH
SAVE_BRGS
                 STORE BEARING DIMENSIONS AND LIVES
SAVE DATA
                 SAVE DATA FILE
SAVE_TEMP
                 SAVE TEMPORARY DATA FILE
                 SAVE USER DATA FILE
SAVE_USER
                 AGMA 2001-B88 ALLOWABLES FOR YIELD STRENGTH
SAY2001
SEC_AXL_CHK
                STRESSED SECTION AXIAL POSITION CONSISTENCY CHECK
SEC_MNT
                MOMENT AT A SECTION
                 TORQUE AT A SECTION
SEC_TQ
                 LIST ALL DESIGNS AND ASK USER TO SELECT ONE
SELECT
SHAFT_CHECK
                MAIN CONTROL PROGRAM FOR SHAFT CHECK
SHAFT_DESIGN
                MAIN CONTROL PROGRAM FOR SHAFT.DESIGN
SHAFT_WT
                 SHAFT WEIGHT AND GD2
                MAIN PROGRAM FOR SHAFT AXIAL DIMENSION CONSISTENCY CHECK
SHF_AXL_CHK
SHFC_OUT
                 REPORT INDIVIDUAL SHAFT CHECK RESULTS
SHFC RPT
                 MAIN PROGRAM FOR SHAFT CHECK RESULT REPORT
               · REPORT INDIVIDUAL SHAFT DESIGN RESULTS
SHFD_OUT
               MAIN PROGRAM FOR SHAFT DESIGN RESULT REPORT
SHFD_RPT
SHF_INIT
                 INDIVIDUAL SHAFT INITIALISATION
SHF_INPUT
                 MAIN PROGRAM FOR SHAFT DATA INPUT
SHF_INPUT_CHK
                 CHECK THAT SHAFT DATA ARE IN VALID RANGES
SHF_KODE
                 SHAFT CALCULATION HISTORY CODE SUMMARY
SHF_LIST
                 LIST OF SHAFT NAMES
SHF_LOAD
                 SHAFT REACTIONS AND DEFLECTIONS
SHF_SPEC
                 SHAFT DATA INPUT
SKF_SRB1
                 AUTO-SELECTION OF SKF SPHERICAL ROLLER BEARING
SKF_SRB5
                 SELECTION OF SKF SPHERICAL ROLLER BEARINGS FOR 5 SERIES
SKF_SRB9
                 MANUAL-SELECTION OF SKF SPHERICAL ROLLER BEARING
                 LIST BEARINGS SELECTED BY SKF_SRB5 AND ASK USER TO PICK ONE
SKF_SRBD
SKF_SRBS
                 SELECTION OF SKF SPHERICAL ROLLER BEARING BY SERIES
SORTING
                 ARRANGE DESIGN INDEX IN THE ORDER OF THE HIGHEST POWER THE FIRST
                 FIND BEARING DESIGNATION FOR SKF SPHERICAL ROLLER BEARING
SRB_FIND
SRB LIFE
                 SKF SPHERICAL ROLLER BEARING LIFE
STEPLEFT
                 ONE INCREMENT STEP TO THE LEFT OF THE CURRENT CENTRE DISTANCE
                 DETERMINATION OF SHAFT SEGMENT DIAMETER BY STRENGTH
STRS DJ
TDI_FIND(DUMMY) FIND BEARING DESIGNATION FOR TIMKEN TAPER ROLLER BEARING TDI
TDI_LIFE(DUMMY) TIMKEN TAPER ROLLER TDI BEARING LIFE
TDO_FIND(DUMMY) FIND BEARING DESIGNATION FOR TIMKEN TAPER ROLLER BEARING TDO
TDO_LIFE(DUMMY) TIMKEN TAPER ROLLER TDO BEARING LIFE
TEM_FILE
                TEMPORARY DATA FILE NAME
TIMKEN_TDI(DUMMY)
                      SELECTION OF TIMKEN TAPER ROLLER BEARING TDI
                      SELECTION OF TIMKEN TAPER ROLLER BEARING TDO
TIMKEN_TDO(DUMMY)
TOLEFT
                 THE LEFT MOST POINT OF THE CENTRE DISTANCE RANGE OF A DESIGN
TORIGHT
                 THE RIGHT MOST POINT OF THE CENTRE DISTANCE RANGE OF A DESIGN
                 EXTERNAL TORQUE AXIAL POSITION CONSISTENCY CHECK
TQ_AXL_CHK
TRIM
                 TRIM PRECEDING AND TRAILING SPACES OFF A STRING
TSN_KT
                 STRESS CONCENTRATION FACTOR FOR TORSION
                 TEMPORARY DESIGN COPIED TO RUN TIME DESIGN 'B'
T TO R
UNDERTOP
                 UNDERCUT AND TOP LAND CONDITION CHECK
UNDO_BITS
                 MARK BITS IN CALCULATION HISTORY CODE AS 'UNDO'
                STRESSES AND UTILISATION RATIOS
UTL STRS
VPITCHM
                 ALLOWABLE PITCH ERROR PER AGMA 2000-A88
                 MAXIMUM PITCH ERROR FOR LOAD SHARING PER AGMA 908-B89
VPITSHR
WHEEL
                 FABRICATED WHEEL DIMENSIONS
WHL_OD_CHK
                 WHEEL O/D INTERFERENCE CHECK
WMI
                 WEIGHT AND GD2 OF FABRICATED WHEEL
WPP
                 WHEEL PITCH POINT COORDINATES
X1X2_ADD4
                ALLOCATION OF ADDENDUM MODIFICATION COEFFICIENTS BY MAAG METHOD
                HELIX ANGLE WHEN ADDENDUM MODIFICATION COEFFICIENTS KNOWN
X1X2_HA
X1X2_Y
                 CENTRE DISTANCE MODIF. COEF. WHEN ADDENDUM MODIF. COEF. KNOWN
ZPART
                AXIAL POSITION OF PART ON SHAFT
```

```
The conventions used are:
Parallel structure:
|----MODULE_NAME_1
|---MODULE_NAME_2
meaning one of the modules is selected to be called;
Sequential structure:
----MODULE_NAME
meaning the module is always called;
Expandable Module:
MODULE_NAME(...)
meaning other modules are called by the named module.
The Root and Trunk
                               master program of the package
DRIVES
----HLPMSG
                               display help message
                               initialise data
----INIT_DATA(...)
                               data management
---DATA_MAN
     ----INIT_DATA(...)
                               initialise data
     ----SAVE_USER(...)
                              save user data file
----ACTIVITY
                               desired action
     ----SAVE_USER(...)
                               save user data file
     |----GEAR_DESIGN(...) main module: gear design
     |----SHAFT_DESIGN(...) main module: shaft design
     |----GEAR_RATING(...) main module: gear rating
     |----SHAFT_CHECK(...) main module: shaft check
```

Branch GEAR_DESIGN

```
GEAR_DESIGN
                             standard chosen check
----GET_STD_CHK
----APPG_INPUT_CHK
                             application data check(gear)
----REDN_INPUT_CHK(...)
                             reduction data check
|----SAVE_USER(...)
                             save user data file
                             choose a gear standard
----GET_STD
                             application data input(gear)
|----APPG_INPUT(...)
----REDN_INPUT(...)
                             reduction data input
----OPT_INPUT(...)
                             optional data input
                             gear design calculation
|----DESIGN_GEAR(...)
                             gear design result report
----GEARD_RPT(...)
                             check that reduction data are in valid ranges
REDN_INPUT_CHK
----GET_RATIOS_CHK .
                             check that ratios are in valid range
----GET_GRTYPE_CHK
                             check that gear types are of valid types
                             check that centre distances are in valid range
----GET_CENTRES_CHK
                             check that face widths are in valid range
----GET_FACES_CHK
----GET_GMATER_CHK
                             check that material values are in valid range
                             save user data file
SAVE_USER
----OUT_FILE
                             user data file name for output data(save data)
                              save data file
----SAVE_DATA
                              application data input for gears
APPG_INPUT
----GET_PW
                              input power(kw or hp)
----GET_SF
                              input service factors
```

```
REDN_INPUT
                              reduction data input
  ---GET_RATIOS_CHK
                              check that ratios are in valid range
 ---GET_RATIOS
                              input required gear ratios
     ----CALC_RATIOS
                              calculate default gear ratios
                              input gear types(spur, helical, double helical)
 ---GET_GRTYPE
 ---GET_CENTRES
                              input centre distances
 ---GET_FACES
                              input face widths
                              input addendum modification coefficients
 ----GET_X1X2
                              input gear materials
  ---GET_GMATER
                              gear material value for agma 323.01
     |---GMATER323
      ---GMATER6005
                              gear material value for agma 6005-b89
                              agma 6005-b89 allowables for surface durability
          ----SAC6005
                              agma 6005-b89 allowables for bending strength
          ----SAT6005
          ----SAY2001
                              agma 2001-b88 allowables for bending yield
                              gear material value for agma 2001-b88
      ----GMATER2001
          ----SAC2001
                              agma 2001-b88 allowables for surface durability
                              agma 2001-b88 allowables for bending strength
          ----SAT2001
          ----SAY2001
                              agma 2001-b88 allowables for bending yield
                              optional data input
OPT_INPUT
                              input boundary values
  ---GET_BDR_VAL
  ---GET_STD_VAL
                              input standard values
                              input modules to use
      ---GET_MOD
                              input gear tooth proportions
      ----GET_PROPS
  ---GET_OPT_VAL
                              other optional value input
     |---GET_MACHN
                              input machining values
                              input precision values
      |----GET_PRECI
                              input pinion proportions
      |---GET_PRATIOS
                              input rating factors
      ----GET_FACTORS
```

```
main program for gear design calculation
DESIGN_GEAR
  ---SAVE_TEMP
                           save temporary data file
     ----SAVE_DATA
                             save data file
                             reliability factors
----CR_KR
1
----RG1CRS00
                             gear design for fixed ratio and free centre distance
     1
                             hardness ratio factor
     ----C_H2
     ----CL_KL
                             life factors
                             minimum pinion p.c.d. determined by surface durability
     ----MIN_D1I
          ----MAX_I
                             maximum geometry factor i for surface durability
                             determine pinion p.c.d. by surface durability
          ----CALC_D1I
               ----CV_KV
                             dynamic factors
                             load distribution factors
               ----CM_KM
                             maximum pinion p.c.d. determined by surface durability
     ----MAX_D1I
          1
                             minimum geometry factor i for surface durability
          ----MIN_I
          ----CALC_D1I
                             determine pinion p.c.d. by surface durability
               ----cv_kv
                             dynamic factors
                             load distribution factors
               ----CM_KM
       ---MIN_D1J
                             minimum pinion p.c.d. determined by bending strength
          ----CALC_D1J
                             determine pinion p.c.d. by bending strength
               1
               ----CV_KV
                             dynamic factors
               ----CM_KM
                             load distribution factors
                             maximum pinion p.c.d. determined by bending strength
       ---MAX_D1J
           ----CALC_D1J
                             determine pinion p.c.d. by bending strength
               ----CV_KV
                             dynamic factors
               ----CM_KM
                             load distribution factors
                             face width when centre distance & aspect ratio known
     ----CRS_FACE
                             gear design for fixed ratio and fixed centre distance
      ----RG1CRS11(...)
        --MIN_CRS(...)
                             micro minimised centre distance
                             output main results for minimised centre distance
     ----OUT_MINC
     ----OUT_GEARD1
                             output main results of one design
```

```
gear design for fixed ratio and fixed centre distance
RG1CRS11
                              minimum module determined by bending strength
  ---MIN M
                              load distribution factors
     ----CM_KM
                              dynamic factors
     ----cv_kv
                      centre distance modif. coef. when addendum modif. coef. known
 ---X1X2_Y
                              gear dimension calculation
   --GEARDIM
                              addendum modification coefficients by maag method
      ---X1X2_ADD4
                              helix angle when addendum modification coef'ts known
     ----X1X2_HA
                              power ratings for a design
 ----RATING(...)
                              keep only the best two designs for each module
----CREAMING
       ---R_TO_T
                              run time design 'a' copied to temporary design
                              run time design 'b' copied to run time design 'a'
       ---R_TO_R
                              temporary design copied to run time design 'b'
     ----T_TO_R
                              deposit a design in design bank
  ---BANKIN
                      index designs in the order of the highest power the first
     ----SORTING
                      list all designs and ask user to select one
     ----SELECT
           ---OUT_GEARD9
                              output main parameter list of many designs
                              number of hunting teeth
               ----HUNTING
                              withdraw a design from design bank
          ----BANKOUT
        --OUT_FIXC
                              output main results for fixed centre distance
                              output main results of one design
          ----OUT_GEARD1
                              number of hunting teeth
               ----HUNTING
                       index designs in the order of the highest power the first
        ---SORTING
                       withdraw a design from design bank
      ----BANKOUT
                       output main results for inadequate centre distance
       ---OUT_LOWC
           ----OUT_GEARD1
                              output main results of one design
                              number of hunting teeth
                ----HUNTING
                       index designs in the order of the highest power the first
       ---SORTING
                       withdraw a design from design bank
      ----BANKOUT
```

```
power ratings for a design
RATING
                             geometry factors for a design
   --GEOM
       ---GEOM_EGTH
                             geometry factors i and j per agma 323.01
          ----BACKLASH
                             backlashes
           ---GAPS
                              grinding allowance per flank
          ----PROTUB
                              amount of protuberance
           ----LOAD_SHR
                              load sharing test for spur gears(agma 908-b89)
               ----VPITCHM
                              allowable pitch error per agma 2000-a88
               ----VPITSHR
                              maximum pitch error for load sharing(908-b89)
              -GMIJ
                              geometry factors i and j per agma 908-b89
               ----AINV
                              arc-involute function
----cv_kv
                              dynamic factors
----CM_KM
                              load distribution factors
MIN_CRS
                              micro minimised centre distance
----CRS_FACE
                              face width when centre distance & aspect ratio known
     ----RG1CRS11(...)
                              gear design for fixed ratio and fixed centre distance
                              withdraw a design from design bank
      ----BANKOUT
     ----TOLEFT
                      the left most point of the centre distance range of a design
          ----CRS_FACE
                              face width when centre distance and aspect ratio known
     ----GEARDIM
                              gear dimension calculation
           ----X1X2_ADD4
                              addendum modification coefficients by maag method
          ----X1X2_HA
                              helix angle when addendum modification coef'ts known
     ----RATING(...)
                              power ratings for a design
      ----RG1CRS11(...)
                              gear design for fixed ratio and fixed centre distance
     1
                              withdraw a design from design bank
      ---BANKOUT
        --TORIGHT
                      the right most point of the centre distance range of a design
          ----CRS_FACE
                              face width when centre distance and aspect ratio known
     ----GEARDIM
                              gear dimension calculation
          ----X1X2_ADD4
                              addendum modification coefficients by maag method
          ----X1X2_HA
                              helix angle when addendum modification coef'ts known
     ----RATING(...)
                              power ratings for a design
```



Branch SHAFT_DESIGN

```
SHAFT_DESIGN
----RPM_HH_VCT
                             init:direction of rotation, hand of helix, centre vector
1
                             application data check(shaft)
----APPS_INPUT_CHK
----GEAR_INPUT_CHK(...)
                             gear data check
                             initialisation of shafts
----INIT_SHF
     ----SHF_INIT(...)
                             initialisation of each shaft
----SHF_INPUT_CHK(...)
                             shaft data check
----SHF_AXL_CHK(...)
                             shaft axial position check
----SHF_KODE
                             shaft calculation history
                             save user data file
|----SAVE_USER(...)
                             application data input(shaft)
|----APPS_INPUT(...)
----GEAR_INPUT(...)
                             existing gear data input
|----SHF_INPUT(...)
                             shaft data input
                             shaft design calculation
----DESIGN_SHAFT(...)
|----SHFD_RPT(...)
                             shaft design result report
GEAR_INPUT_CHK
                             check that gear data are in valid ranges
                             check that gear types are of valid types
----GET_GRTYPE_CHK
----GET_CENTRES_CHK
                             check that centre distances are in valid range
----GET_FACES_CHK
                             check that face widths are in valid range
                              check that gear parameters are in valid ranges
----GET_GRPAR_CHK
     ----GET_GMATER_CHK
                             check that gear material values are in valid ranges
          ----GET_VECTOR_CHK check that centre vectors are in valid ranges
          ----GET_GRPOS_CHK check that gear axial positions are in valid range
                              individual shaft initialisation
SHF_INIT
----INP_INIT
                              input shaft initialisation
                              intermediate shaft initialisation
 ----INT_INIT
                             three bearing shaft initialisation
     ----BRG3_INIT
     |----BRG2_INIT
                              two bearing shaft initialisation
 ---COM_INIT
                      compact(combined) drive driving output shaft initialisation
     |----BRG3_INIT
                             three bearing shaft initialisation
                             two bearing shaft initialisation
     ----BRG2_INIT
 ----OUT_INIT
                             output shaft initialisation
|----DRVG_INIT
                             mill pinion driving shaft initialisation
----DRVN_INIT
                              mill pinion driven shaft initialisation
```

```
SHF_INPUT_CHK
                             check that shaft data are in valid ranges
----GET_EXTL_CHK
                             check that external loads are in valid range
----GET_EXTQ_CHK
                             check that external torques are in valid range
----GET_JNLS_CHK
                             check that shaft segment data are in valid ranges
----GET_STRS_CHK
                             check that stressed section data are in valid ranges
----GET_BRGS_CHK
                             check that bearing data are in valid ranges
----GET_KEYS_CHK
                             check that key data are in valid ranges
SHF_AXL_CHK
                     main program for shaft axial dimension consistency check
----JNL_AXL_CHK
                             shaft segment axial dimension consistency check
                             gear axial dimension consistency check
----GEAR_AXL_CHK
----BRG_AXL_CHK
                             bearing axial dimension consistency check
----EXT_AXL_CHK
                             external load axial position consistency check
----TQ_AXL_CHK
                             external torque axial position consistency check
----KEY_AXL_CHK
                             key axial dimension consistency check
----SEC_AXL_CHK
                             stressed section axial position consistency check
SAVE_USER
                             save user data file
----OUT_FILE
                             user data file name for output data(save data)
----SAVE_DATA
                             save data file
APPS_INPUT
                             application data input for shafts
----GET_PW
                             input power(kw or hp)
GEAR_INPUT
                             gear data input
 ----GEAR_EXTRA
                             extra gear data input after copying existing gear data
                             init of rpm direction, hand of helix, centre vector
     ----RPM_HH_VCT
     |----GET_VECTOR
                             input centre vector
     ----GET_GRPOS
                             input gear axial position
     |----GET_HELIX
                             input hand of helix
  ---1
      ----RPM_HH_VCT
                             init of rpm direction, hand of helix, centre vector
     1
     ----GET_CENTRES_CHK
                             check that centre distances are in valid range
     ----GET_FACES_CHK
                             check that face widths are in valid range
     ----GET_GRTYPE
                             input gear types(spur, helical, double helical)
     ----GET_GRPAR
                             input gear parameters
     ----GET_CENTRES
                             input centre distances
     ----GET_FACES
                             input face widths
         |----GET_X1X2
                             input addendum modification coefficients
          |----GET_VECTOR
                             input centre vector
                             input gear materials
          |----GET_GMATER
          ----GET_GRPOS
                             input gear axial position
```

1

```
SHF_INPUT
                             main program for shaft data input
----SHF_LIST
                             list of shaft names
----SHF_SPEC
                             shaft data input
                            individual shaft initialisation
     ----SHF_INIT(...)
     |---GET_BRGS
                            input bearing data
          ----BRG_FIND
                            find bearing designation by bearing dimensions
              |----SRB_FIND for skf spherical roller bearing
              |----TDI_FIND (DUMMY) for timken taper roller bearing tdi
              |----TDO_FIND(DUMMY) for timken taper roller bearing tdo
     ----GET_EXTL
                             input external loads
     ----GET_EXTQ
                             input external torques
      ---GET_JNLS
                             input shaft segment/journal data
          ----SHF_INIT(...) individual shaft initialisation
            ---INS_JNLS
                            insert a segment/journal
          ----DEL_JNLS
                            delete a segment/journal
          ----GET_SKMATER input shaft and key materials
              |----I_SMATER index of shaft material
              |----I_KMATER index of key material
              -----INPUT_TAB select an option from a list
      ----GET_STRS
                             input stressed section data
          ----SHF_INIT(...) individual shaft initialisation
       ---GET_KEYS
                            input key data
          ----SHF_INIT(...) individual shaft initialisation
          ----KEY_BHL
                            initialise key dimensions by shaft diameter
          ----GET_SKMATER input shaft and key materials
              |----I_SMATER index of shaft material
               |----I_KMATER index of key material
              ----INPUT_TAB select an option from a list
```

```
DESIGN_SHAFT
                              main program for shaft design calculation
   --SAVE_TEMP
                              save temporary data file
     ----SAVE_DATA
                              save data file
----SHF_LIST
                              list of shaft names
----INP_DSN(...)
                              input shaft design
|----INT_DSN
                              intermediate shaft design
     |----BRG2_DSN(...)
                              two bearing shaft design
     |----BRG3_DSN(...)
                             three bearing shaft design
|----OUT_DSN(...)
                              output shaft design
----DRVG_DSN(...)
                              mill pinion driving shaft design
|----DRVN_DSN(...)
                              mill pinion driven shaft design
----BRG_BORE_CHK
                              bearing bore and gear root diameter compatibility check
                              bearing o/d interference check
----BRG_OD_CHK
----WHL_OD_CHK
                              wheel o/d interference check
SHF_LOAD
                              shaft reactions and deflections
----BEAMR_PRE
                              pre-treatment for beamr_fem
----BEAMR_FEM
                              multi-support beam reaction by finite element method
----LOC_POS
                              locate position index on a multi-segment shaft
STRS_DJ
                              determination of shaft segment diameter by strength
----BND_KT
                              stress concentration factor for bending
                              locate position index on a multi-segment shaft
     ----LOC_POS
    ----KT_ALL
                              stress factors for bending, torsion and tension
----TSN_KT
                              stress concentration factor for torsion
     ----LOC_POS
                              locate position index on a multi-segment shaft
     ----KT_ALL
                              stress factors for bending, torsion and tension
----SEC_TQ
                              torque at a section
1
----SEC_MNT
                              moment at a section
----LOC_POS
                              locate position index on a multi-segment shaft
KEYS_DJ
                              determination of shaft segment diameter by key
----SEC_TQ
                              torque at a section
----LOC_POS
                              locate position index on a multi-segment shaft
----RD_KEY
                              retrieve data from key and keyway table
```

```
BRGS_DJ
                              determination of shaft segment diameter by bearing
----FIX_BRG
                              determine which bearing as fixed
----LOC_POS
                              locate position index on a multi-segment shaft
----RDL_AXL
                              radial and axial load for bearing
      ---SKF_SRB1
                              auto-selection of skf spherical roller bearing
            ---SKF_SRB5
                              selection of skf spherical roller bearings for 5 series
               ----SKF_SRBS
                                selection of skf spherical roller bearing by series
                             manual-selection of skf spherical roller bearing
        --SKF_SRB9
             --SKF_SRB5
                              selection of skf spherical roller bearings for 5 series
               ----SKF_SRBS
                             selection of skf spherical roller bearing by series
            ---SKF_SRBD
                              list bearings selected by skf_srb5,ask user to pick one
----TIMKEN_TDI(DUMMY)
                              selection of timken taper roller bearing tdi
[----TIMKEN_TDO(DUMMY)
                              selection of timken taper roller bearing tdo
BRGS_JNL
                      bearing journal dimensions
----LOC_POS
                      locate position index on a multi-segment shaft
KEYD_CHK
                      check: keyed diameter larger than all the 'through' diameters
----LOC_POS
                      locate position index on a multi-segment shaft
INT_JNL
                      inter segment between pinion and wheel on intermediate shaft
----LOC_POS
                      locate position index on a multi-segment shaft
JNL_RD
                      shaft radius between segments
----LOC_POS
                      locate position index on a multi-segment shaft
WHEEL
                      fabricated wheel dimensions
 ----LOC_POS
                      locate position index on a multi-segment shaft
----ERGD
                      fabricated wheel dimensions(per bs 436-1940)
     ----WMI
                      weight and gd2 of fabricated wheel
UTL_STRS
                      stresses and utilisation ratios
   --BND_KT
                      stress concentration factor for bending
     ----LOC_POS
                      locate position index on a multi-segment shaft
     ----KT_ALL
                      stress factors for bending, torsion and tension
  ---TSN_KT
                      stress concentration factor for torsion
     ----LOC_POS
                      locate position index on a multi-segment shaft
     ----KT_ALL
                      stress factors for bending, torsion and tension
----LOC_POS
                      locate position index on a multi-segment shaft
  ---SEC_TQ
                      torque at a section
----SEC_MNT
                      torque at a section
```

```
INP_DSN
                             input shaft design
1
----PPP
                             pinion pitch point coordinates
1
----SHAFT_WT
                             shaft weight and gd2
----SHF_LOAD(...)
                             shaft reactions and deflections
----STRS_DJ(...)
                             determination of shaft segment diameter by strength
----KEYS_DJ(...)
                             determination of shaft segment diameter by key
----BRGS_DJ(...)
                             determination of shaft segment diameter by bearing
----BRGS_JNL(...)
                             bearing journal dimensions
---KEYD_CHK(...) check: keyed diameter larger than all the 'through' diameters
----JNL_RD(...)
                             shaft radius between segments
----UTL_STRS(...)
                             stresses and utilisation ratios
----SAVE_TEMP
                             save temporary data file
     ----SAVE_DATA
                             save data file
BRG2_DSN
                             two bearing shaft design
1
----PPP
                             pinion pitch point coordinates
1
----WPP
                             wheel pitch point coordinates
----SHAFT_WT
                             shaft weight and gd2
----SHF_LOAD(...)
                             shaft reactions and deflections
----STRS_DJ(...)
                             determination of shaft segment diameter by strength
----KEYS_DJ(...)
                             determination of shaft segment diameter by key
1
----BRGS_DJ(...)
                             determination of shaft segment diameter by bearing
----BRGS_JNL(...)
                             bearing journal dimensions
                    inter segment between pinion and wheel on intermediate shaft
----INT_JNL(...)
                      check: keyed diameter larger than all the 'through' diameters
----KEYD_CHK(...)
----WHEEL(...)
                             fabricated wheel dimensions
----JNL_RD(...)
                             shaft radius between segments
  ---UTL_STRS(...)
                             stresses and utilisation ratios
----SAVE_TEMP
                             save temporary data file
     ----SAVE_DATA
                             save data file
```

```
BRG3_DSN
                             three bearing shaft design
----PPP
                             pinion pitch point coordinates
----WPP
                             wheel pitch point coordinates
----SHAFT_WT
                             shaft weight and gd2
----SHF_LOAD(...)
                             shaft reactions and deflections
1
----STRS_DJ(...)
                             determination of shaft segment diameter by strength
----KEYS_DJ(...)
                             determination of shaft segment diameter by key
----SAVE_BRGS
                             store bearing dimensions and lives
----BRGS_DJ(...)
                             determination of shaft segment diameter by bearing
----BRGS_JNL(...)
                             bearing journal dimensions
                  test if bearing dimensions and lives of two iterations are same
----CHK_BRGS
1
----WHEEL(...)
                             fabricated wheel dimensions
----KEYD_CHK(...)
                   check: keyed diameter larger than all the 'through' diameters
----JNL_RD(...)
                             shaft radius between segments
1
----UTL_STRS(...)
                             stresses and utilisation ratios
----SAVE_TEMP
                             save temporary data file
     ----SAVE_DATA
                             save user data file
OUT_DSN
                             output shaft design
----WPP
                             wheel pitch point coordinates
----SHAFT_WT
                             shaft weight and gd2
1
----SHF_LOAD(...)
                             shaft reactions and deflections
1
----STRS_DJ(...)
                             determination of shaft segment diameter by strength
----KEYS_DJ(...)
                             determination of shaft segment diameter by key
1
----BRGS_DJ(...)
                             determination of shaft segment diameter by bearing
1
----BRGS_JNL(...)
                             bearing journal dimensions
----KEYD_CHK(...) check: keyed diameter larger than all the 'through' diameters
1
----WHEEL(...)
                             fabricated wheel dimensions
1
----JNL_RD(...)
                             shaft radius between segments
----UTL_STRS(...)
                             stresses and utilisation ratios
----SAVE_TEMP
                             save temporary data file
     ----SAVE_DATA
                             save data file
```

```
DRVG_DSN
                             mill pinion driving shaft design
----PPP
                             pinion pitch point coordinates
----SHAFT_WT
                             shaft weight and gd2
----SHF_LOAD(...)
                             shaft reactions and deflections
----STRS_DJ(...)
                             determination of shaft segment diameter by strength
----KEYS_DJ(...)
                             determination of shaft segment diameter by key
----BRGS_DJ(...)
                             determination of shaft segment diameter by bearing
----BRGS_JNL(...)
                             bearing journal dimensions
----KEYD_CHK(...)
                     check: keyed diameter larger than all the 'through' diameters
1
----JNL_RD(...)
                             shaft radius between segments
----UTL_STRS(...)
                             stresses and utilisation ratios
----SAVE_TEMP
                             save temporary data file
     ----SAVE_DATA
                             save data file
                             mill pinion driven shaft design
DRVN_DSN
----WPP
                             wheel pitch point coordinates
ı
----SHAFT_WT
                             shaft weight and gd2
----SHF_LOAD(...)
                             shaft reactions and deflections
 ---STRS_DJ(...)
                             determination of shaft segment diameter by strength
----KEYS_DJ(...)
                             determination of shaft segment diameter by key
----BRGS_DJ(...)
                             determination of shaft segment diameter by bearing
----BRGS_JNL(...)
                             bearing journal dimensions
----KEYD_CHK(...)
                     check: keyed diameter larger than all the 'through' diameters
----JNL_RD(...)
                             shaft radius between segments
 ----UTL_STRS(...)
                             stresses and utilisation ratios
----SAVE_TEMP
                             save temporary data file
     ----SAVE_DATA
                             save data file
```

```
SHFD_RPT
                             main program for shaft design result report
  ---SHF_LIST
                             list of shaft names
----RPT_FILE
                             report file name
----HEADING
                             heading on report file
----SHFD_OUT
                             report individual shaft design results
     ----SHF_LIST
                             list of shaft names
     ----OUT_EXTQ
                             output external torques
     ----OUT_JNLS
                             output shafts segment data
          ----ZPART
                             axial position of part on shaft
         ----PART_POS
                             print part name on shaft at its axial position
         ----JNLR_POS
                             print shaft segment radius at its axial position
     ----OUT_KEYD
                             output key dimensions
     ----OUT_GPPS
                             output gear pitch point data
     ----OUT_XYZG
                             output gear load components
       ---OUT_EXTL
                             output external loads
     ----OUT_BRGL
                             output bearing loads
     ----OUT_BRGD
                             output bearing dimensions
     ----OUT_BRGC
                             output bearing ratings
     ----OUT_USTR
                             output utilisation ratios and stresses
     ----OUT_KT
                             output stress concentration factors
     ----OUT_DFLXN
                             output deflections over gear faces
     ----OUT_ALLOW
                             output material allowables
     ----OUT_WHLD
                             output gear wheel dimensions
     ----OUT_WHLW
                             output gear wheel weights and gd2's
|---REPT_MESG
                             report warning and diagnostic messages
 ---PRT_FILE
                             print file name
     -----MSG_FILE
                             message file name
  ---PRINTER
                             printer control program
     ----LASER
                             laser printer driver
     |----LOCAL
                             local printer driver
          ----NLEN
                             actual length of a character string
```

Branch GEAR_RATING

```
GEAR_RATING
----GET_STD_CHK
                           standard chosen check
 ----APPG_INPUT_CHK
                            application data check(gear)
----GEAR_INPUT_CHK(...)
                            gear data check
|----SAVE_USER(...)
                            save user data file
|----GET_STD
                             choose a gear standard
|----APPG_INPUT(...)
                             application data input(gear)
----GEAR_INPUT(...)
                            existing gear data input
|----OPT_INPUT(...)
                             optional data input
----RATE_GEAR(...)
                             gear rating calculation
----GEARC_RPT(...)
                             gear rating result report
GEAR_INPUT_CHK
                             check that gear data are in valid ranges
----GET_GRTYPE_CHK
                             check that gear types are of valid types
1
                             check that centre distances are in valid range
----GET_CENTRES_CHK
                             check that face widths are in valid range
----GET_FACES_CHK
----GET_GRPAR_CHK
                             check that gear parameters are in valid ranges
ı
     ----GET_GMATER_CHK
                             check that gear material values are in valid ranges
          ----GET_VECTOR_CHK check that centre vectors are in valid ranges
          ----GET_GRPOS_CHK check that gear axial positions are in valid ranges
SAVE_USER
                             save user data file
----OUT_FILE
                             user data file name for output data(save data)
----SAVE_DATA
                             save data file
APPG_INPUT
                             application data input for gears
----GET_PW
                             input power(kw or hp)
----GET_SF
                             input service factors
```

Branch GEAR_RATING(continued)

```
GEAR_INPUT
                              gear data input
  ---GEAR_EXTRA
                              extra gear data input after copying existing gear data
     ----RPM_HH_VCT
                              init of rpm direction, hand of helix, centre vector
      ---GET_VECTOR
                              input centre vector
      ----GET_GRPOS
                              input gear axial position
     ----GET_HELIX
                              input hand of helix
     ----RPM_HH_VCT
                              init of rpm direction, hand of helix, centre vector
      ---GET_CENTRES_CHK
                              check that centre distances are in valid range
     ----GET_FACES_CHK
                              check that face widths are in valid range
     |----GET_GRTYPE
                              input gear types(spur, helical, double helical)
     |----GET_GRPAR
                              input gear parameters
     ----GET_CENTRES
                              input centre distances
     ----GET_FACES
                              input face widths
           ----GET_X1X2
                              input addendum modification coefficients
           ---GET_VECTOR
                              input centre vector
           ---GET_GMATER
                              input gear materials
          ----GET_GRPOS
                              input gear axial position
OPT_INPUT
                              optional data input
 ---GET_BDR_VAL
                              input boundary values
   --GET_STD_VAL
                              input standard values
      ---GET_MOD
                              input modules to use
     ----GET_PROPS
                              input gear tooth proportions
  ---GET_OPT_VAL
                              other optional value input
     |---GET_MACHN
                              input machining values
     |----GET_PRECI
                              input precision values
     |----GET_PRATIOS
                              input pinion proportions
     ----GET_FACTORS
                              input rating factors
```

Branch GEAR_RATING(continued)

```
RATE_GEAR
                              main program for gear rating calculation
   --SAVE_TEMP
                              save temporary data file
     ----SAVE_DATA
                              save data file
----CR_KR
                              reliability factors
1
----C_H2
                              hardness ratio factor
1
----GEARDIM
                              gear dimension calculation
                              addendum modification coefficients by maag method
     ----X1X2_ADD4
     ----X1X2_HA
                              helix angle when addendum modification coef'ts known
----RATING(...)
                              power ratings for a design
  ---GEARLIM
                              check if any boundary is violated
     ----UNDERTOP
                              undercut and top land condition check
----GEARC_RPTM
                              report main results for gear rating
       ---OUT_GEARD1
                              output main results of one design
          ----HUNTING
                              number of hunting teeth
RATING
                              power ratings for a design
  ---GEOM
                              geometry factors for a design
     |---GEOM_EGTH
                              geometry factors i and j per agma 323.01
          ----BACKLASH
                              backlashes
          ----GAPS
                              grinding allowance per flank
          ----PROTUB
                              amount of protuberance
          ----LOAD_SHR
                              load sharing test for spur gears(agma 908-b89)
                  --VPITCHM
                              allowable pitch error per agma 2000-a88
               ----VPITSHR
                              maximum pitch error for load sharing(908-b89)
            ---GMIJ
                              geometry factors i and j per agma 908-b89
               ----AINV
                              arc-involute function
  ---cv_kv
                              dynamic factors
----CM_KM
                              load distribution factors
```

Branch GEAR_RATING(continued)



Branch SHAFT_CHECK

```
SHAFT_CHECK
  ---RPM_HH_VCT
                             init:direction of rotation, hand of helix, centre vector
 ----APPS_INPUT_CHK
                             application data check(shaft)
                             gear data check
----GEAR_INPUT_CHK(...)
 ----INIT_SHF
                             initialisation of shafts
     ----SHFT_INIT(...)
                             initialisation of each shaft
  ---SHF_INPUT_CHK(...)
                             shaft data check
----SHF_KODE
                             shaft calculation history
|----SAVE_USER(...)
                             save user data file
|----APPS_INPUT(...)
                             application data input(shaft)
[----GEAR_INPUT(...)
                             existing gear data input
|----SHF_INPUT(...)
                             shaft data input
----CHECK_SHAFT(...)
                             shaft check calculation
|----SHFC_RPT(...)
                             shaft check result report
GEAR_INPUT_CHK
                             check that gear data are in valid ranges
  ---GET_GRTYPE_CHK
                             check that gear types are of valid types
----GET_CENTRES_CHK
                             check that centre distances are in valid range
----GET_FACES_CHK
                             check that face widths are in valid range
----GET_GRPAR_CHK
                             check that gear parameters are in valid ranges
     |----GET_GMATER_CHK
                             check that gear material values are in valid ranges
          ----GET_VECTOR_CHK check that centre vectors are in valid range
          ----GET_GRPOS_CHK check that gear axial positions are in valid range
SHF_INIT
                             individual shaft initialisation
----INP_INIT
                             input shaft initialisation
  ---INT_INIT
                             intermediate shaft initialisation
     |----BRG3_INIT
                             three bearing shaft initialisation
     ----BRG2_INIT
                             two bearing shaft initialisation
  ---COM_INIT
                      compact(combined) drive driving output shaft initialisation
     |----BRG3_INIT
                             three bearing shaft initialisation
     |---BRG2_INIT
                             two bearing shaft initialisation
|----OUT_INIT
                             output shaft initialisation
|----DRVG_INIT
                             mill pinion driving shaft initialisation
                             mill pinion driven shaft initialisation
|----DRVN_INIT
```

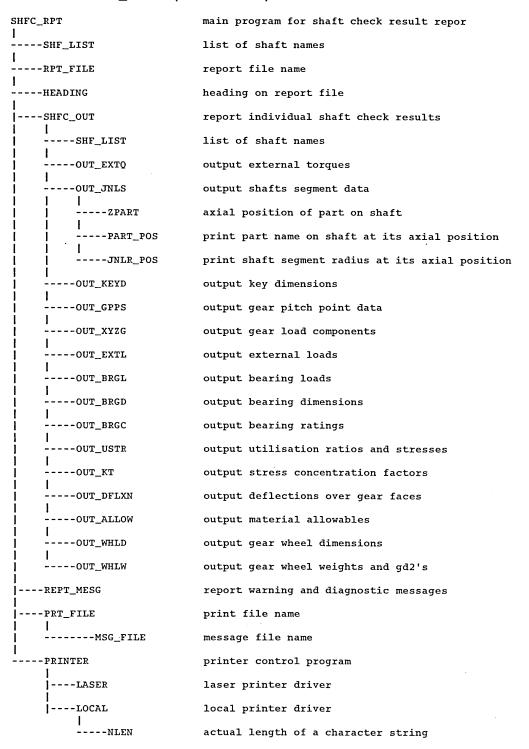
```
SHF_INPUT_CHK
                             check that shaft data are in valid ranges
----GET_EXTL_CHK
                             check that external loads are in valid range
----GET_EXTQ_CHK
                             check that external torques are in valid range
                             check that shaft segment data are in valid ranges
----GET_JNLS_CHK
----GET_STRS_CHK
                             check that stressed section data are in valid range
1
----GET_BRGS_CHK
                             check that bearing data are in valid ranges
----GET_KEYS_CHK
                             check that key data are in valid ranges
SHF_AXL_CHK
                      main program for shaft axial dimension consistency check
                             shaft segment axial dimension consistency check
----JNL_AXL_CHK
----GEAR_AXL_CHK
                             gear axial dimension consistency check
----BRG_AXL_CHK
                             bearing axial dimension consistency check
1
----EXT_AXL_CHK
                             external load axial position consistency check
                             external torque axial position consistency check
----TQ_AXL_CHK
----KEY_AXL_CHK
                             key axial dimension consistency check
----SEC_AXL_CHK
                             stressed section axial position consistency check
SAVE_USER
                             save user data file
----OUT_FILE
                             user data file name for output data(save data)
----SAVE_DATA
                             save data file
APPS_INPUT
                             application data input for shafts
----GET_PW
                             input power(kw or hp)
GEAR_INPUT
                             gear data input
 ----GEAR_EXTRA
                             extra gear data input after copying existing gear data
     ----RPM_HH_VCT
                             init of rpm direction, hand of helix, centre vector
     |---GET_VECTOR
                             input centre vector
     |----GET_GRPOS
                             input gear axial position
     ----GET_HELIX
                             input hand of helix
     ----RPM_HH_VCT
                             init of rpm direction, hand of helix, centre vector
     ----GET_CENTRES_CHK
                             check that centre distances are in valid range
     ----GET_FACES_CHK
                             check that face widths are in valid range
     |---GET_GRTYPE
                             input gear types(spur, helical, double helical)
     |----GET_GRPAR
                             input gear parameters
     |----GET_CENTRES
                             input centre distances
     |----GET_FACES
                             input face widths
          ----GET_X1X2
                             input addendum modification coefficients
          ----GET_VECTOR
                             input centre vector
          |---GET_GMATER
                             input gear materials
          ----GET_GRPOS
                             input gear axial position
```

```
SHF_INPUT
                            main program for shaft data input
----SHF_LIST
                           list of shaft names
                       shaft data input
----SHF_SPEC
     ----SHF_INIT(...) individual shaft initialisation
     |---GET_BRGS
                           input bearing data
                         find bearing designation by bearing dimensions
         ----BRG_FIND
              |----SRB_FIND for skf spherical roller bearing
              |----TDI_FIND (DUMMY) for timken taper roller bearing tdi
              |----TDO_FIND(DUMMY) for timken taper roller bearing tdo
     ----GET_EXTL
                            input external loads
     ----GET_EXTQ
                           input external torques
      ---GET_JNLS
                           input shaft segment/journal data
         ----SHF_INIT(...) individual shaft initialisation
         ----INS_JNLS insert a segment/journal
         ----DEL_JNLS
                          delete a segment/journal
         ----GET_SKMATER input shaft and key materials
              |----I_SMATER index of shaft material
              |----I_KMATER index of key material
              ----INPUT_TAB select an option from a list
     ----GET_STRS
                           input stressed section data
         ----SHF_INIT(...) individual shaft initialisation
      ----GET_KEYS
                           input key data
         ----SHF_INIT(...) individual shaft initialisation
                          initialise key dimensions by shaft diameter
         ----KEY_BHL
         ----GET_SKMATER input shaft and key materials
              |----I_SMATER index of shaft material
              |----I_KMATER index of key material
              ----INPUT_TAB select an option from a list
```

```
CHECK_SHAFT
                             main program for shaft check calculations
  ---SAVE_TEMP
                             save temporary data file
     ----SAVE DATA
                             save data file
----SHF_LIST
                             list of shaft names
|----INP_CHK(...)
                             input shaft check
|----INT_CHK(...)
                             intermediate shaft check
|----OUT_CHK(...)
                             output shaft check
]----DRVG_CHK(...)
                             mill pinion driving shaft check
|----DRVN_CHK(...)
                             mill pinion driven shaft check
----BRG_BORE_CHK
                             bearing bore and gear root diameter compatibility check
----BRG_OD_CHK
                             bearing o/d interference check
----WHL_OD_CHK
                             wheel o/d interference check
SHF_LOAD
                              shaft reactions and deflections
----BEAMR_PRE
                             pre-treatment for beamr_fem
----BEAMR_FEM
                             multi-support beam reaction by finite element method
----LOC_POS
                             locate position index on a multi-segment shaft
BRG_LIFE
                             bearing life calculation
----FIX_BRG
                              determine which bearing as fixed
----RDL_AXL
                              radial and axial load for bearing
     |----SRB_LIFE
                              skf spherical roller bearing life
     |----TDI_LIFE(DUMMY)
                             timken taper roller tdi bearing life
     |----TDO_LIFE(DUMMY)
                             timken taper roller tdo bearing life
BRGS_JNL
                             bearing journal dimensions
----LOC_POS
                              locate position index on a multi-segment shaft
WHEEL
                              fabricated wheel dimensions
----LOC_POS
                             locate position index on a multi-segment shaft
----EBGD
                              fabricated wheel dimensions(per bs 436-1940)
     ----WMI
                             weight and gd2 of fabricated wheel
```

```
UTL_STRS
                             stresses and utilisation ratios
 ---BND_KT
                             stress concentration factor for bending
     ----LOC_POS
                             locate position index on a multi-segment shaft
    ----KT_ALL
                             stress factors for bending, torsion and tension
----TSN_KT
                             stress concentration factor for torsion
    ----LOC_POS
                             locate position index on a multi-segment shaft
    ----KT_ALL
                             stress factors for bending, torsion and tension
----LOC_POS
                             locate position index on a multi-segment shaft
I
----SEC_TQ
                             torque at a section
1
----SEC_MNT
                             torque at a section
INP_CHK
                             input shaft design
----PPP
                             pinion pitch point coordinates
----SHAFT_WT
                             shaft weight and gd2
----SHF_LOAD(...)
                             shaft reactions and deflections
----BRG_LIFE(...)
                             bearing life calculation
----BRGS_JNL(...)
                             bearing journal dimensions
----UTL_STRS(...)
                             stresses and utilisation ratios
----SAVE TEMP
                             save temporary data file
    ----SAVE_DATA
                             save data file
INT_CHK
                             intermediate shaft check
----PPP
                             pinion pitch point coordinates
----WPP
                             wheel pitch point coordinates
----SHAFT_WT
                             shaft weight and gd2
----WHEEL(...)
                             fabricated wheel dimensions
----SHF_LOAD(...)
                             shaft reactions and deflections
----BRG_LIFE(...)
                             bearing life calculation
----BRGS_JNL(...)
                             bearing journal dimensions
1
----UTL_STRS(...)
                             stresses and utilisation ratios
----SAVE_TEMP
                             save temporary data file
    ----SAVE_DATA
                             save data file
```

```
OUT_CHK
                             output shaft check
----WPP
                             wheel pitch point coordinates
----SHAFT_WT
                             shaft weight and gd2
-----WHEEL(...)
                             fabricated wheel dimensions
----SHF_LOAD(...)
                             shaft reactions and deflections
----BRG_LIFE(...)
                             bearing life calculation
----BRGS_JNL(...)
                             bearing journal dimensions
----UTL_STRS(...)
                             stresses and utilisation ratios
----SAVE_TEMP
                             save temporary data file
    ----SAVE_DATA
                             save data file
DRVG_CHK
                             mill pinion driving shaft check
----PPP
                             pinion pitch point coordinates
----SHAFT_WT
                             shaft weight and gd2
----SHF_LOAD(...)
                             shaft reactions and deflections
----BRG_LIFE(...)
                             bearing life calculation
----BRGS_JNL(...)
                             bearing journal dimensions
----UTL_STRS(...)
                             stresses and utilisation ratios
----SAVE_TEMP
                             save temporary data file
     ----SAVE_DATA
                             save data file
DRVN_CHK
                             mill pinion driven shaft check
----WPP
                             wheel pitch point coordinates
----SHAFT_WT
                             shaft weight and gd2
ı
----SHF_LOAD(...)
                             shaft reactions and deflections
----BRG_LIFE(...)
                            bearing life calculation
----BRGS_JNL(...)
                             bearing journal dimensions
1
----UTL_STRS(...)
                             stresses and utilisation ratios
----SAVE_TEMP
                             save temporary data file
     ----SAVE_DATA
                             save data file
```



Appendix E Model of Data Organisation

```
SPACE ALLOCATION:
LINES 001 ... 100 : APPLICATION DATA
LINES 101 ... 200 : 1ST REDUCTION DATA
LINES 201 ... 300 : 2ND REDUCTION DATA
LINES 301 ... 400 : 3RD REDUCTION DATA
LINES 401 ... 500 : 4TH REDUCTION DATA
LINES 501 ... 700 : 1ST SHAFT DATA
LINES 701 ... 900 : 2ND SHAFT DATA
LINES 901 ...1100 : 3RD SHAFT DATA
LINES 1101...1300 : 4TH SHAFT DATA
LINES 1301...1500 : 5TH SHAFT DATA
                      BOX LEVEL CODES
  1 1st level calc. history code
                                        2nd level calc. history code
  2 action code
                                        undo mask code
    Note:
    . 1st level calc. history code is reserved for future use;
    . 2nd level calc. history code and undo mask code bit representation:
      6 & : 15 14 13 12 11
                                     6
                                           5
                                                   4
                                                          3 <=BIT POSITION</p>
      --Individual shaft done--
                                   Shaft
                                           Gear
                                                  Shaft Gear <= CALCULATION
      4 & : 25 24 23 22 21
                                   design design check rating
      each bit is set to 1 for calc. done, or set to 0 to undo calc;
    . action code has a value of the above bit position for the calc.'s.
                      BOX SPECIFICATION
 11 drive type(1:red'n;2:pinns;3:comp) rpm of input shaft
 12 power(hp)
                                        power unit(1/0.7457 for hp/kw)
                      GEAR SPECIFICATION
 13 overall centres
                                        overall centres specified
                                        number of reductions
 14 overall gear ratio
                                        bending service factor(required)
 15 contact service factor(required)
 16 power ratio for gear meshing
                      SHAFT SPECIFICATION
                                        power ratio for bearing selection
 17 power ratio for shaft design
                                        required bearing life
 18 shaft fatigue service factor
                                        key fatigue service factor
 19 weight considered in reactions(1/0) gravity direction(rad:x-y,+/-360:z)
                      DESIGN BOUNDARY VALUES
 21 min single helix angle
                                        max single helix angle
 22 min double helix angle
                                        max double helix angle
 23 min overlap ratio
                                        max gear ratio error
 24 min teeth number
                                        max face
 25 min face to pcd ratio
                                        max face to pcd ratio
 26 min top land ratio
                                        max wheel pcd to face ratio
                      STANDARD DATA
 29 standard to use(323/6005/2001)
                                        normal pressure angle
 30 number of grind modules
                                        number of hob modules
 31 grind module 1
                                        hob module 1
 32 grind module 2
                                        hob module 2
 40 grind module 10
                                        hob module 10
 49 grind module 19
                                        hob module 19
 50 grind module 20
                                        hob module 20
 51 grind std specific addendum
                                        hob std specific addendum
 52 grind std specific dedendum
                                        hob std specific dedendum
 53 grind std specific tip radius
                                        hob std specific tip radius
                      MACHINING DATA
 54 protuberance, constant part
                                        protuberance, linear coefficient
 55 grind allowance, constant part
                                        grind allowance, linear coeff.
 56 grind surface finish
                                        hob surface finish
 57 min backlash, constant part
                                        min backlash, linear coefficient
                                        max backlash, linear coefficient
 58 max backlash, constant part
```

Appendix E

PRECISION DATA

59 AGMA quality number(6-11)

60 lead modified(1/0)

box precision number(1-4)

gearing adjusted at assembly(1/0)

61 gears lapped(1/0)

KEYWAY STRESS CONCENTRATION

71 keyway bending

keyway torsion

FOR FUTURE USE

72 for future use

. for future use

99 for future use

REDUCTION LEVEL CODE

```
101 factor specification code
    Note:
    factor specification code bit representation:
      12 11 10 9 8 7 6 5 4 3 2 1 0 <=BIT POSITION
    ZVCT x2 x1 KR CR KL2 KL1 CL2 CL1 KV CV KM CM<=FACTORS
                      TRANSMISSION CONDITION
                                         gear mesh power
110 gear mesh power ratio
111 gear ratio(required)
                                         gear ratio(actual)
112 gear ratio specified(1/0)
                                         gear ratio error(%)
113 overlap ratio
                                         transverse contact ratio
                                         gearing life(hours)
114 rpm of the pinion(actual)
115 contacts per flank/rev., pinion
                                         contacts per flank/rev., wheel
116 bendings/rev., pinion
                                         bendings/rev., wheel
117 pinion reverse/unidirection(1/0)
                                         wheel reverse/unidirection(1/0)
118 pinion offset/bearing span, ratio
                                         tip load(1/0)
                      GEAR PARTICULARS
121 spur/single/double(0/1/2)
                                         hand of helix, pinion(-1:R,0:S,+1:L)
122 centres specified(1/0)
                                         face specified(1/0)
123 centre
                                         face
124 module
                                         face to pinion pcd ratio
125 pinion teeth
                                         wheel teeth
126 normal pressure angle
                                         helix angle
127 specific addendum
                                         specific dedendum
128 add. mod. coef., pinion
                                         add. mod. coef., wheel
129 specific tip radius
                      GEAR PHYSICAL SIZE
131 reference centre
132 reference diameter, pinion
                                         reference diameter, wheel
133 pitch diameter, pinion
                                         pitch diameter, wheel
134 tip diameter, pinion
                                         tip diameter, wheel
135 root diameter, pinion
                                         root diameter, wheel
                       GEAR WHEEL CENTRE VECTOR
138 directional angle
                                         z coordinate(axial position)
139 x coordinate
                                         y coordinate
                      MATERIAL DATA
141 contact allowable(lb/in^2),pinion
                                         contact allowable(lb/in^2), wheel
142 bending allowable(lb/in^2),pinion
                                         bending allowable(lb/in^2), wheel
143 static allowable(lb/in^2), pinion
                                         static allowable(lb/in^2), wheel
144 pinion hardness
                                         wheel hardness
145 minimum contact allowable(<=CRS)
                                         minimum bending allowable(<=CRS)
                      MANUFACTURING DATA
151 ground gears(1/0)
                                         pinion surface finish
152 min normal backlash, pinion
                                         min normal backlash, wheel
153 max normal backlash, pinion
                                         max normal backlash, wheel
154 GAPS, pinion
                                         GAPS, wheel (Grinding Allowance)
155 hob normal tooth thickness, pinion
                                         hob normal tooth thickness, wheel
156 hob addendum(gear dedendum), pinn
                                         hob addendum(gear dedendum), whl
                                         hob dedendum(gear addendum), whl
157 hob dedendum(gear addendum), pinn
158 hob tip edge radius, pinion
                                         hob tip edge radius, wheel
159 hob protuberance, pinion
                                         hob protuberance, wheel
                      POWER AND STRESS RATINGS
161 pinion torque
                                         tangential force
162 separating force
                                         axial force
163 contact rating(hp), pinion
                                         contact rating(hp), wheel
164 bending rating(hp), pinion
                                         bending rating(hp), wheel
165 contact stress(lb/in^2)
166 bending stress(lb/in^2), pinion
                                         bending stress(lb/in^2), wheel
167 static stress(lb/in^2), pinion
                                         static stress(lb/in^2), wheel
                      RATED FACTORS
170 contact service(actual), pinion
                                         contact service(actual), wheel
171 bending service(actual), pinion
                                         bending service(actual), wheel
172 contact safety factor, pinion
                                         contact safety factor, wheel
173 bending safety factor, pinion
                                         bending safety factor, wheel
174 static safety factor, pinion
                                         static safety factor, wheel
                      RATING FACTORS
Note: application factor Ca and Ka is stored in service factor C_SF and K_SF
177 load distr. factor Cm
                                         load distr. factor Km
178 dynamic factor Cv
                                         dynamic factor Kv
```

Appendix E

			
	179	bending geometry factor J, pinion	bending geometry factor J, wheel
	180	contact geometry factor I	load sharing ratio m_N
	181	stress correction factor K_f, pin	stress correction factor K_f, whl
PSEUDO-FIXED FACTORS			
	182	life factor C_L, pinion	life factor C_L, wheel
	183	life factor K_L, pinion	life factor K_L, wheel
	184	reliability factor C_R	reliability factor K_R
	185	hardness ratio factor C_H(wheel)	rim thickness factor K_B(wheel)
	186	temperature factor C_T	temperature factor K_T
	187	size factor Cs, pinion	size factor Cs, wheel
	188	size factor Ks, pinion	size factor Ks, wheel
	189	surface condition factor Cf	elastic coefficient Cp
	190	life curve class, contact(0-1)	life curve class, bending(0-1)
	191	reliability, contact	reliability, bending
FABRICATED WHEEL DATA			
	192	boss outside diameter, max	boss outside diameter, min
	193	rim inside diameter, max	rim inside diameter, min
	194	clocking reference diameter	tube p.c.d.
	195	tube size	number of tubes
	196	web thickness	number of strengtheners
	197	web setback	•
FABRICATED WHEEL WEIGHT			
	197		weight of webs
	198	weight of boss	weight of boss casting
	199	weight of rim	weight of rim casting
	200	wheel weight	wheel GD2
		-	

SHAFT LEVEL CODES

```
501 kt, tq and z specification code
                                      journal specification code
   . bit representation of kt,tq and z specification code:
     15 14 13 12 11 10 9 8 7 6 5 4 3 2 1 0 <=BIT POSITION
        --FBRG-- -----KT_TSN----- ----KT_BND-----
     31 30 29 28 27 26 25 24 23 22 21 20 19 18 17 16 <=BIT POSITION
      --TQ- -ZTQ- -----ZSEC----- --ZBRG-- --ZKEY--
    . bit representation of journal specification code:
     15 14 13 12 11 10 9 8 7 6 5 4 3 2 1 0 <=BIT POSITION
     ----- MIN
     31 30 29 28 27 26 25 24 23 22 21 20 19 18 17 16 <=BIT POSITION
     -----JNL_POS-----
                     SHAFT DEFINITION NUMBERS
510 number of gears(0-3)
                                      number of bearings(2/3)
511 number of torques(0-2)
                                      number of keyed journals
512 number of external loads(0-2)
                                      number of keys
513 number of journals(1-15)
                                      number of keys
                                                       no.2
514 number of stressed sections(0-6)
                                      number of keys
                                                       no.3
                     SHAFT DESIGN DATA
515 rpm of shaft
                                      rpm direction: (+/-)1 or 2
516 u ratio required for shaft
                                      u ratio required for 1 key
                                      u ratio required for 2 key
                     GEAR PITCH POINTS
521 axial position
                     no.1
                                      pressure angle
522 axial position
                     no.2
                                      pressure angle
                                                       no.2
523 axial position
                    no.3
                                      pressure angle
                                                       no.3
524 radial position
                                      helix angle
                    no.1
                                                       no.1
525 radial position
                    no.2
                                      helix angle
                                                       no.2
526 radial position
                     no.3
                                      helix angle
                                                       no.3
527 angular position no.1
                                      drive mode(+1:driven) no.1
528 angular position no.2
                                      drive mode(+1:driven) no.2
529 angular position no.3
                                      drive mode(+1:driven) no.3
                     GEAR LOADS(FOR BEARING CAPACITY)
531 x component
                     no.1(forward)
                                     x component
                                                       no.1(reverse)
532 x component
                     no.2(forward)
                                      x component
                                                       no.2(reverse)
533 x component
                     no.3(forward)
                                     x component
                                                       no.3(reverse)
534 y component
                     no.1(forward)
                                      y component
                                                       no.1(reverse)
535 y component
                     no.2(forward)
                                      y component
                                                       no.2(reverse)
536 y component
                     no.3(forward)
                                      y component
                                                       no.3(reverse)
537 z component
                     no.1(forward)
                                      z component
                                                       no.1(reverse)
538 z component
                     no.2(forward)
                                      z component
                                                       no.2(reverse)
539 z component
                     no.3(forward)
                                      z component
                                                       no.3(reverse)
                     GEAR LOADS(FOR SHAFT STRESS)
541 x component
                     no.1(forward)
                                      x component
                                                       no.1(reverse)
542 x component
                     no.2(forward)
                                      x component
                                                       no.2(reverse)
543 x component
                     no.3(forward)
                                      x component
                                                       no.3(reverse)
544 y component
                     no.1(forward)
                                      y component
                                                       no.1(reverse)
                                      y component
545 y component
                     no.2(forward)
                                                       no.2(reverse)
546 y component
                     no.3(forward)
                                      y component
                                                       no.3(reverse)
547 z component
                     no.1(forward)
                                      z component
                                                       no.1(reverse)
548 z component
                     no.2(forward)
                                      z component
                                                       no.2(reverse)
549 z component
                     no.3(forward)
                                      z component
                                                       no.3(reverse)
                     GEAR POWERS
                                      mesh power for shaft, gear 1
551 mesh power for bearing, gear 1
552 mesh power for bearing, gear 2
                                      mesh power for shaft, gear 2
553 mesh power for bearing, gear 3
                                      mesh power for shaft, gear 3
                     EXTERNAL TORQUES
561 torque(+:x-y)
                     no.1
                                      z coordinate
                                                        no.1
562 torque(+:x-y)
                     no.2
                                      z coordinate
                                                       no.2
                     EXTERNAL LOADS
564 x component
                                      z coordinate
                    no.1
                                                       no.1
565 x component
                    no.2
                                      z coordinate
                                                       no.2
566 y component
                    no.1
                                      load radius
                                                       no.1
                                      load radius
567 y component
                    no.2
568 z component
                                      directional angle no.1
                    no.1
569 z component
                    no.2
                                      directional angle no.2
```

```
SHAFT JOURNALS
570 minimum OD of shaft journals
                                         start of journal no.1
571 OD of journal
                                         end of journal
                      no.1
                                                            no.1
                                         end of journal
572 OD of journal
                       no.2
                                                            no.2
573 OD of journal
                       no.3
                                         end of journal
                                                            no.3
574 OD of journal
                      no.4
                                         end of journal
575 OD of journal
                                         end of journal
                      no.5
                                                            no.5
576 OD of journal
577 OD of journal
578 OD of journal
                                         end of journal
                      no.6
                                                            no.6
                                         end of journal
end of journal
end of journal
                      no.7
                                                            no.7
                       no.8
                                                            no.8
579 OD of journal
                      no.9
                                                            no.9
580 OD of journal
                                         end of journal
                      no.10
                                                            no.10
                                         end of journal
581 OD of journal
                      no.11
                                                            no.11
582 OD of journal
                       no.12
                                         end of journal
                                                            no.12
583 OD of journal
                      no.13
                                         end of journal
                                                            no.13
584 OD of journal
                                         end of journal
                      no.14
                                                            no.14
                                         end of journal
585 OD of journal
                      no.15
                                                            no.15
                       SHAFT WEIGHT and GD2
586 weight of shaft
                                         GD2 of shaft
                      JOURNAL RADII
591 journal radius
                      no.1&2
                                         journal radius
                                                            no.8&9
592 journal radius
                      no.2&3
                                         journal radius
                                                            no.9&10
593 journal radius
                      no.3&4
                                         journal radius
                                                            no.10&11
                                         journal radius
594 journal radius
                      no.4&5
                                                            no.11&12
595 journal radius
                      no.5&6
                                         journal radius
                                                            no.12&13
596 journal radius
                      no.6&7
                                          journal radius
                                                            no.13&14
597 journal radius
                      no.7&8
                                         journal radius
                                                            no.14&15
598 pinion integral on shaft
                      STRESSED SECTION POSITIONS
601 position of section A
                                         position of section D
602 position of section B
                                         position of section E
603 position of section C
                                         position of section F
                      KEY DATA
604 key width
                      no.1
                                         key length
                                                            no.1
605 key width
                      no.2
                                         key length
                                                            no.2
606 key width
                      no.3
                                          key length
                                                            no.3
607 key thickness
                      no.1
                                         key ct position
608 key thickness
                                         key ct position
                      no.2
                                                            no.2
609 key thickness
                      no.3
                                         key ct position
                                                            no.3
                       BEARING SPECIFICATION
610 brg type(1/2/...) no.1
                                         brg selection(1/0)no.1
611 brg type(1/2/...) no.2
                                         brg selection(1/0)no.2
612 brg type(1/2/...) no.3
                                         brg selection(1/0)no.3
613 brg fixed(1:Y,-1:N,0:auto) no.1
                                         brg min bore
614 brg fixed(1:Y,-1:N,0:auto) no.2
                                         brg min bore
                                                            no.2
615 brg fixed(1:Y,-1:N,0:auto) no.3
                                         brg min bore
                                                            no.3
                      BEARING DIMENSIONS
616 brg bore
                      no.1
                                         brg OD
                                                            no.1
617 brg bore
                      no.2
                                         brg OD
                                                            no.2
618 brg bore
                      no.3
                                         brg OD
619 brg bore width
                                         brg OD width
                      no.1
                                                            no.1
620 brg bore width
                      no.2
                                         brg OD width
                                                            no.2
621 brg bore width
                                         brg OD width
                      no.3
                                                            no.3
622 min bore abutment no.1
                                         max bore abutment no.1
623 min bore abutment no.2
                                         max bore abutment no.2
624 min bore abutment no.3
                                         max bore abutment no.3
625 abutment radius
                                         brg mass
                                                           no.1
626 abutment radius
                      no.2
                                         brg mass
627 abutment radius
                      no.3
                                         brg mass
                                                            no.3
                      BEARING POSITION
```

V.

E-6

no.1

no.2

no.3

628 z coordinate

629 z coordinate

630 z coordinate

```
BEARING LOADS(FOR BEARING CAPACITY)
631 radial load
                      no.1(forward)
                                          radial load
                                                            no.1(reverse)
632 radial load
                      no.2(forward)
                                          radial load
                                                            no.2(reverse)
633 radial load
                      no.3(forward)
                                          radial load
                                                            no.3(reverse)
634 load angle
                      no.1(forward)
                                          load angle
                                                            no.1(reverse)
635 load angle
                      no.2(forward)
                                          load angle
                                                            no.2(reverse)
636 load angle
                      no.3(forward)
                                          load angle
                                                            no.3(reverse)
637 axial load
                      no.1(forward)
                                          axial load
                                                            no.1(reverse)
638 axial load
                      no.2(forward)
                                          axial load
                                                            no.2(reverse)
639 axial load
                      no.3(forward)
                                          axial load
                                                            no.3(reverse)
                      BEARING LOADS (FOR SHAFT STRESS)
641 radial load
                      no.1(forward)
                                         radial load
                                                            no.1(reverse)
642 radial load
                      no.2(forward)
                                         radial load
                                                            no.2(reverse)
643 radial load
                      no.3(forward)
                                         radial load
                                                            no.3(reverse)
644 load angle
                      no.1(forward)
                                          load angle
                                                            no.1(reverse)
645 load angle
                      no.2(forward)
                                         load angle
                                                            no.2(reverse)
646 load angle
                      no.3(forward)
                                          load angle
                                                            no.3(reverse)
647 axial load
                      no.1(forward)
                                          axial load
                                                            no.1(reverse)
648 axial load
                      no.2(forward)
                                          axial load
                                                            no.2(reverse)
649 axial load
                                          axial load
                      no.3(forward)
                                                            no.3(reverse)
                      BEARING CAPACITY
651 calculated life
                                         brg designation
                                                            no.1
652 calculated life
                      no.2
                                         brg designation
                                                            no.2
653 calculated life
                      no.3
                                         brg designation
                                                            no.3
654 dynamic capacity
                                          static capacity
                      no.1
                                                            no.1
655 dynamic capacity
                                          static capacity
                                                            no.2
656 dynamic capacity
                      no.3
                                          static capacity
657 limiting speed
                      no.1, grease
                                          limiting speed
                                                            no.1,oil
                                          limiting speed
658 limiting speed
                      no.2, grease
                                                            no.2,oil
659 limiting speed
                      no.3, grease
                                          limiting speed
                                                            no.3,oil
                      MATERIAL ALLOWABLES
660 shaft bending fatigue allowable
                                          shaft shear fatigue allowable
661 shaft bending static allowable
                                          shaft shear static allowable
662 key tensile yield no.1
                                          key shear static no.1
663 key tensile yield no.2
                                          key shear static
                                                            no.2
664 key tensile yield no.3
                                          key shear static no.3
                      UTILISATION RATIOS
665 @ section A
                                          @ section A
                       (forward)
                                                            (reverse)
                                          @ section B
666 @ section B
                       (forward)
                                                             (reverse)
667 @ section C
                       (forward)
                                          @ section C
                                                             (reverse)
668 @ section D
                       (forward)
                                         @ section D
                                                             (reverse)
669 @ section E
                                         @ section E
                       (forward)
                                                            (reverse)
670 @ section F
                       (forward)
                                         @ section F
                                                            (reverse)
671 @ key yield
                      no.1
                                         @ key shear
                                                            no.1
672 @ key yield
                      no.2
                                         @ key shear
                                                            no.2
673 @ key yield
                      no.3
                                         @ key shear
                                                            no.3
                      KEY AND SECTION STRESSES
674 bending @ A
                       (forward)
                                         bending @ A
                                                             (reverse)
675 bending @ B
                       (forward)
                                         bending @ B
                                                            (reverse)
676 bending @ C
                       (forward)
                                         bending @ C
                                                            (reverse)
677 bending @ D
                       (forward)
                                         bending @ D
                                                            (reverse)
678 bending @ E
                                         bending @ E
                       (forward)
                                                             (reverse)
679 bending @ F
                                         bending @ F
                       (forward)
                                                            (reverse)
680 torsion at A
                                          torsion at D
681 torsion at B
                                          torsion at E
682 torsion at C
                                          torsion at F
683 @ key yield
                      no.1
                                         @ key shear
                                                            no.1
684 @ key yield
                      no.2
                                         @ key shear
                                                            no.2
685 @ key yield
                      no.3
                                         @ key shear
                                                            no.3
                      STRESS CONCENTRATION FACTORS
686 bending factor @ A
                                         torsion factor @ A
687 bending factor @ B
                                         torsion factor @ B
688 bending factor @ C
                                         torsion factor @ C
689 bending factor @ D
                                         torsion factor @ D
690 bending factor @ E
                                         torsion factor @ E
691 bending factor @ F
                                         torsion factor @ F
```

Appendix E

DEFLECTIONS

	DELTECTIONS		
692 @ gear	<pre>1(forward),middle-face/2</pre>	@ gear	<pre>l(reverse),middle-face/2</pre>
693 @ gear	2(forward),middle-face/2	@ gear	2(reverse), middle-face/2
694 @ gear	3(forward),middle-face/2	@ gear	<pre>3(reverse),middle-face/2</pre>
695 @ gear	l(forward),middle	@ gear	l(reverse), middle
696 @ gear	2(forward),middle	@ gear	2(reverse), middle
698 @ gear	<pre>3(forward),middle</pre>	@ gear	3(reverse), middle
698 @ gear	<pre>1(forward),middle+face/2</pre>	@ gear	<pre>1(reverse),middle+face/2</pre>
699 @ gear	2(forward),middle+face/2	@ gear	2(reverse), middle+face/2
700 @ gear	<pre>3(forward),middle+face/2</pre>	@ gear	<pre>3(reverse),middle+face/2</pre>

Appendix F Definition of COMMON Blocks

C---> APPLICATION DATA

COMMON /CODES/KODE_L1, KODE_L2, KODE_ACT, KODE_UNDO

COMMON /BOX_SPEC/IDRIVE, RPM0, PW0, PWUNIT

INTEGER CENTRES

REAL K_SF0

COMMON /GEAR_SPEC/CRSA, CENTRES, RGO, NRO, C_SFO, K_SFO, GRPWR

REAL KEY SF0

COMMON /SHF_SPEC/BRGPWR, SHFPWR, BRGLF0, SHF_SF0, KEY_SF0, KWT, GDR

INTEGER Z1_MIN

COMMON /BND_VAL/HA_MIN_S,HA_MAX_S,HA_MIN_D,HA_MAX_D,OVLP_MIN,

ERR_MAX,Z1_MIN,FW_MAX,FD_MIN,FD_MAX,TOP_MIN,DF_MAX

REAL MDL1(20), MDL2(20)

COMMON /STD_DATA/ISTD,PAO,NMDL1,MDL1,NMDL2,MDL2,SADDG,SDEDG,
STIPG,SADDH,SDEDH,STIPH

REAL PROT(2), GAPF(2), SFIN(2), BLMIN(2), BLMAX(2)
COMMON /MACHINING/PROT, GAPF, SFIN, BLMIN, BLMAX

INTEGER Q_V,B_Q,ADJUST COMMON /PRECISION/Q_V,B_Q,LEAD,ADJUST,LAPPED

REAL KT_BKEY,KT_TKEY

COMMON /KT_KEYS/KT_BKEY,KT_TKEY

```
C--->
                                      REDUCTION DATA
            INTEGER
                                      KODE FCT(4)
            COMMON /RDN_CODE/ KODE_FCT
            REAL
                         GRPWRI(4),GRPWI(4),RGR(4),RGA(4),ERR(4),OVLP(4),TRCR(4),
                         RPM(4), GRLF(4), CONTACTS1(4), CONTACTS2(4),
         1
                         BENDINGS1(4), BENDINGS2(4), OFFSET(4)
             INTEGER RATIO(4), REVERSE1(4), REVERSE2(4), TIP_LOAD(4)
             COMMON /TRNSM/GRPWRI, GRPWI, RGR, RGA, RATIO, ERR, OVLP, TRCR, RPM, GRLF,
                         CONTACTS1, CONTACTS2, BENDINGS1, BENDINGS2,
                         REVERSE1, REVERSE2, OFFSET, TIP_LOAD
             INTEGER GRTYPE(4), HELIX(4), CENTRE(4), FACE(4), Z1(4), Z2(4)
                         CRS(4), FW(4), MN(4), FD(4), PA(4), HA(4),
         1
                          SADD(4), SDED(4), X1(4), X2(4), STIP(4)
             COMMON /GEARP/GRTYPE, HELIX, CENTRE, FACE, CRS, FW, MN, FD, Z1, Z2,
                         PA, HA, SADD, SDED, X1, X2, STIP
         1
                         CRSO(4),D10(4),D20(4),PCD1(4),PCD2(4),DA1(4),DA2(4),
             REAL
                         DF1(4),DF2(4)
             COMMON /GEARSIZE/CRS0,D10,D20,PCD1,PCD2,DA1,DA2,DF1,DF2
                         THETA(4), ZVCT(4), XVCT(4), YVCT(4)
            REAL
             COMMON /CVECTOR/THETA, ZVCT, XVCT, YVCT
                         S_AC1(4),S_AC2(4),S_AT1(4),S_AT2(4),S_AY1(4),S_AY2(4),
            REAL
                         HDN1(4), HDN2(4), S_ACO(4), S_ATO(4)
         1
             COMMON /MATERIAL/S_AC1,S_AC2,S_AT1,S_AT2,S_AY1,S_AY2,HDN1,HDN2,
         1
                          S_ACO,S_ATO
             INTEGER GROUND(4)
            REAL
                         SFINP(4), BLMIN1(4), BLMIN2(4), BLMAX1(4), BLMAX2(4),
         1
                          GAPF1(4),GAPF2(4),THK1(4),THK2(4),ADD1(4),ADD2(4),
                          DED1(4),DED2(4),R_TIP1(4),R_TIP2(4),
                          PROTUB1(4), PROTUB2(4)
             COMMON /MANUFACT/GROUND, SFINP, BLMIN1, BLMIN2, BLMAX1, BLMAX2,
                          GAPF1,GAPF2,THK1,THK2,ADD1,ADD2,DED1,DED2,R_TIP1,R_TIP2,
         1
         2
                          PROTUB1, PROTUB2
                          TQ1(4), TANG(4), SEP(4), AXL(4), P_AC1(4), P_AC2(4),
             REAL.
                          P_AT1(4), P_AT2(4), S_C(4), S_T1(4), S_T2(4), S_Y1(4), S_Y2(4)
         1
             COMMON /RATINGS/TQ1, TANG, SEP, AXL, P_AC1, P_AC2, P_AT1, P_AT2,
         1
                          S_C, S_{T1}, S_{T2}, S_{Y1}, S_{Y2}
             REAL
                          C_SF1(4), C_SF2(4), K_SF1(4), K_SF2(4), C_FS1(4), C_FS2(4),
                         K_{FS1}(4), K_{FS2}(4), K_{SS1}(4), K_{SS2}(4)
             COMMON /FACTORS/C_SF1,C_SF2,K_SF1,K_SF2,C_FS1,C_FS2,K_FS1,K_FS2,
         1
                         K_SS1,K_SS2
            REAL
                         C_M(4), K_M(4), C_V(4), K_V(4), GJ1(4), GJ2(4), GI(4), SHR(4),
                         K_{F1}(4), K_{F2}(4)
         1
             COMMON /FACTORSO/C_M,K_M,C_V,K_V,GJ1,GJ2,GI,SHR,K_F1,K_F2
             REAL
                          C_L1(4), C_L2(4), K_L1(4), K_L2(4), C_R(4), K_R(4), C_H(4),
         1
                         K_B(4), C_T(4), K_T(4), C_S(4), C_S(4), K_S(4), K_S(
                          C_F(4), C_P(4), C_L_1E7(4), K_L_3E6(4), R_C(4), R_K(4)
             COMMON /FACTORS1/C_L1,C_L2,K_L1,K_L2,C_R,K_R,C_H,K_B,C_T,K_T,
                          C_S1,C_S2,K_S1,K_S2,C_F,C_P,C_L_1E7,K_L_3E6,R_C,R_K
         1
             INTEGER NTUBE(4), NSTRN(4)
             REAL
                         BOSSMAX(4), BOSSMIN(4), RIMMAX(4), RIMMIN(4),
                          CLKD_WHL(4), PCD_TUBE(4), SZ_TUBE(4), THK_WEB(4), SB_WEB(4)
         1
             COMMON /WHL_DAT/ BOSSMAX, BOSSMIN, RIMMAX, RIMMIN, CLKD_WHL,
                         PCD_TUBE, SZ_TUBE, NTUBE, THK_WEB, SB_WEB, NSTRN
         1
            REAL
                         WT_WEB(4), WT_BOSS0(4), WT_BOSS1(4), WT_RIM0(4), WT_RIM1(4),
                         WT_WHL(4),GD2_WHL(4)
         1
             COMMON /WHL_WT/ WT_WEB, WT_BOSSO, WT_BOSS1, WT_RIMO, WT_RIM1,
         1
                         WT_WHL,GD2_WHL
```

```
C--->
                     SHAFT DATA
       INTEGER KODE_KTZ(5), KODE_JNL(5), KODE_NUM(5)
       COMMON /SHF_CODE/ KODE_KTZ, KODE_JNL, KODE_NUM
       INTEGER NGEAR(5),NTQ(5),NEXT(5),NJNL(5),NSEC(5),NBRG(5),
              NKEYJ(5), NKEYS(3,5)
       COMMON /SHF_NUM/ NGEAR, NTQ, NEXT, NJNL, NSEC, NBRG, NKEYJ, NKEYS
       INTEGER RPM_DIR(5)
             RPM_SHF(5),UTL_SHF(5),UTL_KEY(2,5)
       COMMON /SHF_DAT/ RPM_SHF, RPM_DIR, UTL_SHF, UTL_KEY
       INTEGER IDRV_GPP(3,5)
       REAL
              ZGPP(3,5), RGPP(3,5), ANG_GPP(3,5), PA_GPP(3,5), HA_GPP(3,5)
       COMMON /GEAR_PP/ZGPP, RGPP, ANG_GPP, PA_GPP, HA_GPP, IDRV_GPP
       REAL
              XG_BRG(3,2,5), YG_BRG(3,2,5), ZG_BRG(3,2,5),
     1
              XG_SHF(3,2,5),YG_SHF(3,2,5),ZG_SHF(3,2,5)
       COMMON /GEAR_LOAD/XG_BRG, YG_BRG, ZG_BRG, XG_SHF, YG_SHF, ZG_SHF
       REAL
              PW_BRG(3,5), PW_SHF(3,5)
       COMMON /GEAR_PW/PW_BRG, PW_SHF
              TQ_EXT(2,5), ZTQ(2,5)
       COMMON /EXT_TQ/TQ_EXT, ZTQ
       REAL
              XL_EXT(2,5), YL_EXT(2,5), ZL_EXT(2,5), ZEXT(2,5), REXT(2,5),
     1
              ANG_EXT(2,5)
       COMMON /EXT_LOAD/XL_EXT,YL_EXT,ZL_EXT,ZEXT,REXT,ANG_EXT
       REAL
              OD_MIN(5),OD_JNL(15,5),POS_JNL(16,5),RD_JNL(14,5),
              ZSEC(6,5)
       INTEGER
                     INTG(5)
       COMMON /JOURNALS/OD_MIN,OD_JNL,POS_JNL,RD_JNL,ZSEC,INTG
              WT_SHF(5),GD2_SHF(5),WT_JNL(15,5),CR_JNL(15,5),
              WT_GEAR(3,5)
       COMMON /SHF_WT/ WT_SHF,GD2_SHF,WT_JNL,CR_JNL,WT_GEAR
              BKEY(3,5), LKEY(3,5), HKEY(3,5), ZKEY(3,5)
       REAL
       COMMON /KEY_DAT/BKEY, LKEY, HKEY, ZKEY
       INTEGER BRG_TYPE(3,5), BRG_SEL(3,5), BRG_FIX(3,5)
             BRG_BORE(3,5)
       COMMON /BRG_SEPC/BRG_TYPE, BRG_SEL, BRG_FIX, BRG_BORE
              BRG_ID(3,5), BRG_OD(3,5), BRG_IW(3,5), BRG_OW(3,5),
     1
              BRG_ABT0(3,5), BRG_ABT9(3,5), BRG_ABTR(3,5), BRG_WT(3,5)
       COMMON /BRG_DIM/BRG_ID, BRG_OD, BRG_IW, BRG_OW, BRG_ABT0, BRG_ABT9,
              BRG_ABTR, BRG_WT
     1
       REAL
              ZBRG(3,5)
       COMMON /BRG_POS/ZBRG
              RL_BRG(3,2,5), ANG_BRG(3,2,5), AXL_BRG(3,2,5),
     1
              RL_SHF(3,2,5), ANG_SHF(3,2,5), AXL_SHF(3,2,5)
       COMMON /BRG_LOAD/RL_BRG,ANG_BRG,AXL_BRG,RL_SHF,ANG_SHF,AXL_SHF
       CHARACTER BRG_DSG(3,5)*18
       REAL
              BRGLF(3,5), BRG_C(3,5), BRG_CO(3,5), SPD_GRS(3,5),
              SPD_OIL(3,5)
       COMMON /BRG_RATING/BRGLF, BRG_DSG, BRG_C, BRG_CO, SPD_GRS, SPD_OIL
              FAO\_SHF(5), FQO\_SHF(5), ST\_SHF(5), SQ\_SHF(5),
     1
              SY_KEY(3,5), SQ_KEY(3,5)
       COMMON /SHF_KEY/ FAO_SHF, FQO_SHF, ST_SHF, SQ_SHF, SY_KEY, SQ_KEY
             UTL_SEC(6,2,5),YTL_KEY(3,5),STL_KEY(3,5)
       COMMON /UTL_RATIO/ UTL_SEC, YTL_KEY, STL_KEY
```

REAL DFL_L(3,2,5), DFL_M(3,2,5), DFL_R(3,2,5)
COMMON /SHF_DFLXN/ DFL_L, DFL_M, DFL_R

REAL BND_SHF(6,2,5),TSN_SHF(6,5),YLD_KEY(3,5),SHR_KEY(3,5)
COMMON /SHF_STRS/ BND_SHF,TSN_SHF,YLD_KEY,SHR_KEY

REAL KT_BND(6,5),KT_TSN(6,5)
COMMON /KT_STRS/ KT_BND,KT_TSN

Appendix G Menu system of the DRIVES package

```
DRIVES
11
----REDUCTION BOX
|----MILL PINIONS
|3
----COMPACT DRIVES
4
|----DATA MANAGEMENT
5
----EXIT
    ----CONFIRMATION
    DESIRED ACTION FOR /REDUCTION BOX/MILL PINIONS/COMPACT DRIVES/
     |----BACK UP(TO PREVIOUS MENU)
    |----SAVE DATA FILE
    13
     |---GEAR DESIGN
     4
     |----SHAFT DESIGN
     | 5
     ----GEAR RATING
     6
     I----SHAFT CHECK
    DATA MANAGEMENT
     |----BACK UP
     2
     |----INITIALISE DATA
     |----SAVE DATA FILE
     | 4
     |----CLOSE DATA FILE
```

```
GEAR DESIGN MENU
----BACK UP
2
|----SAVE DATA FILE
[3
|----CHOOSE GEAR STANDARD
4
|----APPLICATION DATA
5
|----REDUCTION DATA
6
|----OPTIONAL DATA
17
----GEAR DESIGN
8
|----RESULT REPORT
    SAVE DATA FILE
     ----FILE NAME TO SAVE DATA TO:
    GEAR STANDARD TO USE
     1
     |----AGMA323.01
     12
     |----AGMA6005-B89
     |3
     |----AGMA2001-B88
    APPLICATION DATA
     ----POWER REQUIREMENT, POWER RATIO FOR PINIONS, INPUT PINION RPM,
         OVERALL GEAR RATIO, NUMBER OF REDUCTIONS, SERVICE FACTORS OR
         APPLICATION FACTORS
    REDUCTION DATA MENU
     1
     ----BACK UP
     2
     |----SPECIFY REDUCTION RATIOS(LAST REDUCTION RATIO CALCULATED)
     |----SPECIFY GEAR TYPES(SPUR, SINGLE, DOUBLE)
     4
     |----SPECIFY CENTRE DISTANCES
     ----SPECIFY FACE WIDTH
     6
     |----SPECIFY CORRECTIONS
     7
     |----SPECIFY MATERIALS
          ----REVERSED BENDING, MATERIALS, STEEL GRADE, HARDNESS,
```

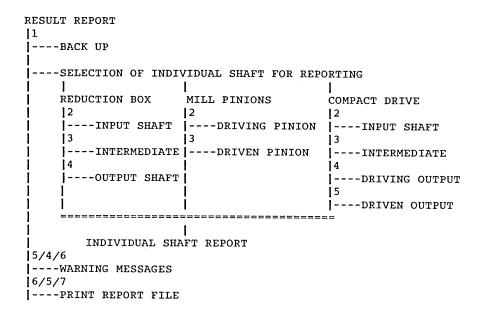
ALLOWABLE STRESSES

```
OPTIONAL DATA MENU
11
|---BACK UP
2
|----BOUNDARY VALUES
     ----MINIMUM/MAXIMUM HELIX ANGLES, MINIMUM OVERLAP RATIO,
         MAXIMUM GEAR RATIO ERROR, MINIMUM TEETH, MAXIMUM FACEWIDTH
13
|----STANDARD VALUES(MODULES, PRESSURE ANGLES AND TOOTH PROPORTIONS)
4
|----MACHINING VALUES
     ----PROTUBERANCE, GRIND ALLOWANCE, SURFACE FINISH, BACKLASH
15
|----PRECISION VALUES
     ----BOX PRECISION CLASS, AGMA QUALITY NUMBER,
        LEAD MODIFICATION, ASSEMBLY ADJUSTING, LAPPING
6
----PINION PROPORTION RATIOS
     ----FACE TO PINION PCD RATIO, PINION CENTRE OFFSET RATIO
17
|----COEFFICIENT AND FACTORS
    ----ELASTIC COEFFICIENT, LOAD DISTRIBUTION FACTORS, DYNAMIC FACTORS,
        LIFE FACTORS, RELIABILITY FACTORS, TEMPERATURE FACTOR,
         SIZE FACTORS, SURFACE CONDITION FACTOR
RESULT REPORTING MENU
11
----BACK UP
2
|----REPORTING MAIN RESULTS
3
|----REPORTING FULL DETAILS
14
|----REPORTING OPTIONAL DESIGNS
5
|----REPORTING DESIGN CONSTRAINTS
6
|----REPORTING WARNING MESSAGES
17
|----PRINTING REPORT FILE
```

```
SHAFT DESIGN MENU
----BACK UP
12
|----SAVE DATA FILE
| 3
|----APPLICATION DATA
4
----GEARS PARTICULARS
] 5
|----SHAFT SPECIFICATION
6
|----SHAFT DESIGN
17
|---RESULT REPORT
     APPLICATION DATA
     |----POWER REQUIREMENT, (MILL PINION POWER RATIOS FOR BEARING AND STRESS),
          INPUT PINION RPM, DIRECTION(S) OF ROTATION, NUMBER OF REDUCTIONS,
          SHAFT STRENGTH SERVICE FACTOR, KEY STRENGTH SERVICE FACTOR,
         REQUIRED BEARING LIFE(HOURS)
     GEAR PARTICULARS
     COPY GEAR DATA IF AVAILABLE ?
     YES
                                  NO
     1
                                   11
     ----BACK UP
                                   ----BACK UP
     | 2
                                   2
     |----SPECIFY CENTRE VECTORS
                                   |----SPECIFY GEAR TYPES
                                   13
     |----SPECIFY GEAR POSITIONS
                                   |----SPECITY GEAR PARAMETERS
     14
     |----SPECIFY HAND OF HILIX
                                        ----MODULE, NUMBERS OF TEETH,
          (IF SINGLE HELICAL)
                                            PRESSURE ANGLE, HELIX ANGLE,
                                            HAND OF HELIX(IF SINGLE HELICAL),
                                            SPECIFIC ADDENDUM AND DEDENDUM
                                   |----SPECIFY CENTRE DISTANCES
                                   15
                                   |----SPECIFY FACE WIDTHS
                                   6
                                   |----SPECIFY CENTRE VECTORS
                                   17
                                   I----SPECIFY GEAR POSITIONS
```

```
SHAFT SPECIFICATION
1
|----BACK UP
 ----SELECTION OF INDIVIDUAL SHAFT FOR SPECIFICATION
    REDUCTION BOX
                     MILL PINIONS
                                         COMPACT DRIVE
    12
                      12
                                         12
       --INPUT SHAFT
                     |----DRIVING PINION |----INPUT SHAFT
    3
                      ]3
                                         ]3
    |----INTERMEDIATE |----DRIVEN PINION
                                          |----INTERMEDIATE
    4
                                          4
    |----OUTPUT SHAFT|
                                          |----DRIVING OUTPUT
                                         15
                                         |----DRIVEN OUTPUT
    INDIVIDUAL SHAFT SPECIFICATION
   INDIVIDUAL SHAFT SPECIFICATION
    |----BACK UP
   2
   |---BEARING DATA
   13
   ----EXTERNAL LOADS
   14
   |----EXTERNAL TORQUES
    5
    |----SHAFT SEGMENTS
   16
    |----STRESSED SECTIONS
   17
   ----KEY DATA
        BEARING DATA
        ----NUMBER OF BEARINGS ON SHAFT(2 OR 3), BEARING TYPE,
             AUTO OR MANUAL SELECTION, AXIAL POSITION, MINIMUM BORE,
             BEARING FIXTURE[A]
        EXTERNAL LOADS
        ----NUMBER OF EXTERNAL LOADS(0 TO 2), AXIAL POSITION,
             RADIAL POSITION, ANGULAR POSITION, (X,Y,Z) LOAD COMPONENTS
        EXTERNAL TORQUES
        ----NUMBER OF EXTERNAL TORQUES(0 TO 2), TORQUE, AXIAL POSITION
        SHAFT SEGMENTS
        ----NUMBER OF SHAFT SEGMENTS(1 TO 15), INTEGRAL/SHELL PINION,
             MIN O/D OF SHAFT, STARTING POSITION OF SHAFT,
             DIAMETER[A] AND END POSITION OF EACH SEGMENT, SHAFT MATERIAL
        STRESSED SECTIONS
        ----NUMBER OF STRESSED SECTIONS(0 TO 6), U RATIO REQUIRED,
             AXIAL POSITION, STRESS CONCENTRATION FACTORS[A]
        KEY DATA
          ---NUMBER OF KEYED SEGMENTS(0 TO 3), U RATIO REQUIRED,
             NUMBER OF KEYS ON KEYED SEGMENT(1 TO 2),
             AXIAL POSITION OF KEY CENTRE, KEY MATERIAL
```

```
SHAFT DESIGN
1
----BACK UP
|----SELECTION OF INDIVIDUAL SHAFT FOR DESIGNING
     REDUCTION BOX
                      MILL PINIONS
                                           COMPACT DRIVE
                      12
                                           2
     |----INPUT SHAFT |----DRIVING PINION |----INPUT SHAFT
                      13
                                           ]3
     |----INTERMEDIATE |----DRIVEN PINION
                                           |----INTERMEDIATE
                                           ] 4
     |----OUTPUT SHAFT|
                                           |----DRIVING OUTPUT
                                           |5
                                           |----DRIVEN OUTPUT
        INDIVIDUAL SHAFT DESIGN
```



```
GEAR RATING MENU
|----BACK UP
12
|----SAVE DATA FILE
13
I----CHOOSE GEAR STANDARD
| 4
|----APPLICATION DATA
| 5
|---GEAR PARTICULARS
6
|----OPTIONAL DATA
7
----GEAR RATING
8
|---RESULT REPORT
    SAVE DATA FILE
     ----FILE NAME TO SAVE DATA TO:
     GEAR STANDARD TO USE
     1
     |----AGMA323.01
     |2
     |----AGMA6005-B89
     [3
     |----AGMA2001-B88
     APPLICATION DATA
     ----POWER REQUIREMENT, POWER RATIO FOR PINIONS, INPUT PINION RPM,
          OVERALL GEAR RATIO, NUMBER OF REDUCTIONS, SERVICE FACTORS OR
         APPLICATION FACTORS
     GEAR PARTICULARS
     |---BACK UP
     12
     ----SPECIFY GEAR TYPES
     ] 3
     |----SPECITY GEAR PARAMETERS
         ----MODULE, NUMBERS OF TEETH OF PINION AND WHEEL
     4
     ----SPECIFY CENTRE DISTANCES
     5
     |----SPECIFY FACE WIDTHS
     6
     |----SPECIFY CORRECTIONS
     7
     |----SPECIFY MATERIALS
          ---- REVERSED BENDING, MATERIALS, STEEL GRADE, HARDNESS,
```

ALLOWABLE STRESSES

```
OPTIONAL DATA MENU
1
----BACK UP
2
|----BOUNDARY VALUES
     ----MINIMUM/MAXIMUM HELIX ANGLES, MINIMUM OVERLAP RATIO,
         MAXIMUM GEAR RATIO ERROR, MINIMUM TEETH, MAXIMUM FACEWIDTH
] 3
|----STANDARD VALUES(MODULES, PRESSURE ANGLES AND TOOTH PROPORTIONS)
14
|----MACHINING VALUES
     ----PROTUBERANCE, GRIND ALLOWANCE, SURFACE FINISH, BACKLASH
|5
|----PRECISION VALUES
     ----BOX PRECISION CLASS, AGMA QUALITY NUMBER,
         LEAD MODIFICATION, ASSEMBLY ADJUSTING, LAPPING
|----PINION PROPORTION RATIOS
     ----FACE TO PINION PCD RATIO, PINION CENTRE OFFSET RATIO
|----COEFFICIENT AND FACTORS
    ----ELASTIC COEFFICIENT, LOAD DISTRIBUTION FACTORS, DYNAMIC FACTORS,
         LIFE FACTORS, RELIABILITY FACTORS, TEMPERATURE FACTOR,
         SIZE FACTORS, SURFACE CONDITION FACTOR
RESULT REPORTING MENU
|---BACK UP
|2
|----REPORTING MAIN RESULTS
3
|----REPORTING FULL DETAILS
| 4
|----REPORTING WARNING MESSAGES
15
|----PRINTING REPORT FILE
```

```
SHAFT CHECK MENU
----BACK UP
|2
|----SAVE DATA FILE
13
I----APPLICATION DATA
4
|----GEAR PARTICULARS
5
|----SHAFT SPECIFICATION
6
|---SHAFT CHECK
7.
|---RESULT REPORT
     SAVE DATA FILE
     ----FILE NAME TO SAVE DATA TO:
     APPLICATION DATA
     |----POWER REQUIREMENT, (MILL PINION POWER RATIOS FOR BEARING AND STRESS),
          INPUT PINION RPM, DIRECTION(S) OF ROTATION, NUMBER OF REDUCTIONS, SHAFT STRENGTH SERVICE FACTOR, KEY STRENGTH SERVICE FACTOR,
          REQUIRED BEARING LIFE(HOURS)
     GEAR PARTICULARS
     COPY GEAR DATA IF AVAILABLE ?
     1
     YES
                                    NO
     11
                                     11
     ----BACK UP
                                     ----BACK UP
     |2
                                     12
     |----SPECIFY CENTRE VECTORS
                                     |----SPECIFY GEAR TYPES
     ]3
                                     3
                                     ----SPECITY GEAR PARAMETERS
     |----SPECIFY GEAR POSITIONS
     4
     |----SPECIFY HAND OF HILIX
                                          ----MODULE, NUMBERS OF TEETH,
          (IF SINGLE HELICAL)
                                               PRESSURE ANGLE, HELIX ANGLE,
                                               HAND OF HELIX(IF SINGLE HELICAL),
                                               SPECIFIC ADDENDUM AND DEDENDUM
                                     4
                                     |----SPECIFY CENTRE DISTANCES
                                     |----SPECIFY FACE WIDTHS
                                     16
                                     |----SPECIFY CENTRE VECTORS
                                     17
                                     |----SPECIFY GEAR POSITIONS
```

```
SHAFT SPECIFICATION
11
----BACK UP
|----SELECTION OF INDIVIDUAL SHAFT FOR SPECIFICATION
    REDUCTION BOX
                      MILL PINIONS
                                           COMPACT DRIVE
     12
                      12
                                           2
     ----INPUT SHAFT
                      |----DRIVING PINION |----INPUT SHAFT
     3
                      3
                                           3
     |----INTERMEDIATE |----DRIVEN PINION
                                           |----INTERMEDIATE
     14
                                           4
     |----OUTPUT SHAFT |
                                           |----DRIVING OUTPUT
                                           | 5
                                           |----DRIVEN OUTPUT
        INDIVIDUAL SHAFT SPECIFICATION
   INDIVIDUAL SHAFT SPECIFICATION
    1
    |---BACK UP
    2
    |----BEARING DATA
   |3
    |----EXTERNAL LOADS
    4
    |----EXTERNAL TORQUES
   5
    |---SHAFT SEGMENTS
   6
    |----STRESSED SECTIONS
    17
    ----KEY DATA
        BEARING DATA
        ----NUMBER OF BEARINGS ON SHAFT(2 OR 3), BEARING TYPE,
             AXIAL POSITION, BEARING BORE, O/D, WIDTH, BEARING FIXTURE
        EXTERNAL LOADS
         ----NUMBER OF EXTERNAL LOADS(0 TO 2), AXIAL POSITION,
             RADIAL POSITION, ANGULAR POSITION, (X,Y,Z) LOAD COMPONENTS
        EXTERNAL TOROUES
        ----NUMBER OF EXTERNAL TORQUES(0 TO 2), TORQUE, AXIAL POSITION
        SHAFT SEGMENTS
        ----NUMBER OF SHAFT SEGMENTS(1 TO 15), INTEGRAL/SHELL PINION,
             STARTING POSITION OF SHAFT, DIAMETER AND END POSITION
             OF EACH SEGMENT, RADIUS BETWEEN SEGMENTS, SHAFT MATERIAL
        STRESSED SECTIONS
         .
-----NUMBER OF STRESSED SECTIONS(0 TO 6), AXIAL POSITION,
             STRESS CONCENTRATION FACTORS[A]
        KEY DATA
        |----NUMBER OF KEYED SEGMENTS(0 TO 3), NUMBER OF KEYS ON KEYED
             SEGMENT(1 TO 2), AXIAL POSITION OF KEY CENTRE,
             KEY DIMENSIONS INITIALISED BY SEGMENT(?), KEY WIDTH,
             KEY THICKNESS, KEY LENGTH, KEY MATERIAL
```

```
SHAFT CHECK
----BACK UP
|----SELECTION OF INDIVIDUAL SHAFT FOR CHECKING
                     MILL PINIONS
    REDUCTION BOX
                                          COMPACT DRIVE
    |2
                     12
                                          |2
     |----INPUT SHAFT |----DRIVING PINION |----INPUT SHAFT
     13
                     |3
                                          13
     |----INTERMEDIATE |----DRIVEN PINION
                                          ----INTERMEDIATE
     4
                                          |4
     |----OUTPUT SHAFT |
                                          ----DRIVING OUTPUT
                                          5
                                          |----DRIVEN OUTPUT
        INDIVIDUAL SHAFT CHECK
```

```
RESULT REPORT
1
----BACK UP
----SELECTION OF INDIVIDUAL SHAFT FOR REPORTING
    REDUCTION BOX
                      MILL PINIONS
                                          COMPACT DRIVE
     |----INPUT SHAFT |----DRIVING PINION |----INPUT SHAFT
                                          |3
     |----INTERMEDIATE |----DRIVEN PINION
                                         |----INTERMEDIATE
     |----OUTPUT SHAFT |
                                          |----DRIVING OUTPUT
                                          ----DRIVEN OUTPUT
        INDIVIDUAL SHAFT REPORT
----WARNING MESSAGES
|----PRINT REPORT FILE
```

```
LAYOUT
                  master procedure for layout drawing
CHK_VAR(...) check if variables already declared
DCL_ALL
                 declare all variables
READ_DATA(...) read data file
INIT_DATA initialise variables with data from file
FRONT(...)
                 create front elevation
OTHERS(...) create other elevations
FRONT
----FRONT_MODEL(...) create front model cell
----GET_DIRECTIONS get directions for the coordinates
    ----X_DIRECTION direction for positive X
    ----Y_DIRECTION direction for positive Y
    ----Z_DIRECTION direction for positive Z
     ----CHK_DIRECTIONS check if right hand rule followed
         ----NOTHING
         |---GET_DIRECTIONS
----CRS_VECTORS
                      establish centre vectors
----SHF_CENTRES establish shaft centres
----DRAW_FRONT draw front elevation
    ----WIND_SCALE determine size of the window
----DIME_FRONT dimension front elevation
    ----TRI_ARROW arrow for direction of rotation
```

```
OTHERS
----ELEVATIONS(...) create other elevations
----OPEN_MODEL
                list names of cells and open one
                  plot the drawing shown on screen
----PLOT_WINDOW
----EXIT(...)
                      shut down and exit
ELEVATIONS
----OPEN_MODEL_ FRONT
                            open front model cell
----SECTIONS
                            create plane sectional view
    |----HORIZONTAL_V horizontal sectional view
         ----NEW_MODEL(...) create a new model cell
         ----TRANSF_CRD transformation of coordinates
         ----WIND_SCALE
                           determine size of the window
         ----DRAW_SHAFT
                            draw shaft
         ----DRAW_BEARING draw bearing
         ----DRAW_PINION draw pinion
              ----LOC_POS locate position
         ----DRAW_WHEEL draw wheel
              ----LOC_POS locate position
    ----VERTICAL_V
                            vertical sectional view
         ----(same as HORIZONTAL_V)
 ---EXPANDED
                            create expanded section view
     ----HORIZONTAL
                            horizontal expansion
         ---HORIZONTAL_X(...) horizontal expanded view
    ----VERTICAL
                           vertical expansion
         ---VERTICAL_X(...) vertical expanded view
```

```
HORIZONTAL_X
                        horizontal expanded view
----NEW_MODEL
                        create a new model cell
----TRANSF_CRD
                        transformation of coordinates
----WIND_SCALE
                        determine size of the window
----DRAW_SHAFT
                        draw shaft
----DRAW_BEARING
                        draw bearing
----DRAW_PINION
                        draw pinion
    ----LOC_POS
                        locate position
----DRAW_WHEEL
                        draw wheel
    ----LOC_POS
                        locate position
----DIME_HORIZONTAL
                        dimension for horizontal expansion
    ----DIME_SETUP dimensioning setup
    ----DIME_GEAR_H datum and main gear dimensions
         ----LOC_POS locate position
    -----DIME_BRG_H bearing spans, identification mark
     ----DIME_SHF_H keyed diameters, overall length
         ----LOC_POS locate position
     ----DIME_INFO text information
         ----BRG_BOX bearing data enveloping box
              BOX_ANCHOR anchor point for the box
         ----BRG_INFO bearing data: sizes, lives, etc.
         ----WARN_BOX warning message enveloping box
              BOX_ANCHOR anchor point for the box
         ----WARN_MSG warning message
    -----DIME_MASK text mask underlying lines
    ----DIME_RESTORE restore original dimension setup
         ---TEXT_RESTORE restore original text setup
```

```
VERTICAL_X
                        vertical expanded view
----NEW_MODEL
                        create a new model cell
----TRANSF_CRD
                        transformation of coordinates
----WIND_SCALE
                        determine size of the window
----DRAW_SHAFT
                        draw shaft
----DRAW_BEARING
                        draw bearing
----DRAW_PINION
                        draw pinion
    ----LOC_POS
                        locate position
----DRAW_WHEEL
                        draw wheel
                        locate position
    ----LOC_POS
----DIME_VERTICAL
                        dimension for vertical expansion
     ----DIME_SETUP
                      dimensioning setup
     ----DIME_GEAR_V datum and main gear dimensions
         ----LOC_POS locate position
     ----DIME_BRG_V
                      bearing spans, identification mark
     ----DIME_SHF_V keyed diameters, overall length
         ----LOC_POS locate position
     ----DIME_INFO
                      text information
         ----BRG_BOX
                        bearing data enveloping box
              BOX_ANCHOR anchor point for the box
         -----BRG_INFO bearing data: sizes, lives, etc.
         ----WARN_BOX warning message enveloping box
              BOX_ANCHOR anchor point for the box
         ----WARN_MSG warning message
     ----DIME_MASK text mask underlying lines
     ----DIME_RESTORE restore original dimension setup
         ---TEXT_RESTORE restore original text setup
```

```
CHK_VAR
                       check if variables already declared
---NOTHING
                       dummy CPROC
    ----DIME_RESTORE
                       restore original dimensioning setup
    ----UNDCL_ALL
                      undeclare all variables
READ_DATA
                       read data
                       open data file
----OPEN_FILE
FRONT_MODEL create front model cell
----CREATE_MODEL_ create a model cell with fixed name
----CHK_CELL_EMPTY check if cell empty
     ----NOTHING dummy CPROC
     ----CELL_NOT_EMPT cell has geometry
          ----DEL_ALL delete all geometry
NEW_MODEL
                       create new model cell
----CREATE_MODEL
                       create a model cell with user name
----CHK_CELL_EMPTY check if cell empty
     ----NOTHING dummy CPROC
     |----CELL_NOT_EMPT cell has geometry
          |----DEL_ALL delete all geometry
                       shut down and exit
EXIT
----DIME_RESTORE
                       restore original dimension setup
                       undeclare all variables
----UNDCL_ALL
```