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Breast compression – an exploration of problem solving and decision-making in mammography

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Abstract

Objective: Mammography breast compression decreases radiation dose and reduces potential for motion and geometric unsharpness, yet there is variability in applied compression force within and between some centres. This article explores the problem solving process applied to the application of breast compression force from the mammography practitioners' perspective.

Methods: A qualitative analysis was undertaken using an existing full data set of transcribed qualitative data collected in a phenomenological study of mammography practitioner values, behaviours and beliefs. The data emerged from focus groups conducted at six NHS breast screening centres in England (participant n=41), and semi-structured interviews with mammography educators (n=6). A researcher followed a thematic content analysis process to extract data related to mammography compression problem solving, developing a series of categories, themes and sub-themes. Emerging themes were then peer-validated by two other researchers, and developed into a model of practice.

Results: Seven consecutive stages contributed towards compression force problem-solving: assessing the request; first impressions; explanations and consent; handling the breast and positioning; applying compression force; final adjustments; feedback. The model captures information gathering, problem framing, problem solving and decision making which inform an 'ideal' compression scenario. Behavioural problem solving, heuristics and intuitive decision making are reflected within this model.

Conclusion: The application of compression should no longer be considered as one single task within mammography, but is now recognised as a seven stage problem solving continuum. This continuum model is the first to be applied to mammography, and is adaptable and transferable to other radiography practice settings. In searching for the 'ideal' compression scenario, practitioners choose between often imperfect options to gain an appropriate balance between compassion and technical perfection. This decision is influenced by a range of factors and prior experiences.

Background

Breast compression decreases radiation dose and reduces the potential for motion artefact and geometric unsharpness.^{1,2} Insufficient compression may be detrimental to image quality³; compressing beyond an optimum level may have an effect on client discomfort.^{4,5} Imaging centres do not specify a desired target compression force,⁶ however most recommend a range and maximum.⁷ This can result in compression force variability between and within clients (consecutive screening).⁸⁻¹¹ Murphy et al postulated that the application of compression force may require a high degree of problem solving and decision making,¹² and our article explores this concept further. There is sparse evidence related to problem solving within radiography¹³⁻¹⁵ and none within mammography.

A problem is a task requiring a response when no satisfactory solution is immediately evident.¹⁶ Problem solving is a complex process influenced by personal preferences, skills and experiences,^{17,18} and includes two opposing models: *behavioural*, incorporating elements of 'trial and error' and habitual responses; *cognitive*, using 'heuristics' (rules of thumb; judgements) to make decisions in the presence of uncertainty.¹⁷ These problem solving models incorporate decision-making (choosing an alternative with the highest probability of success).¹⁸ *Analytical* decision making requires conscious cognitive input, time and preparation,¹⁹ whereas *intuitive* decisions follow an unstructured pathway involving an emotional response without conscious thought.¹⁷

In situations with tight time pressures, high stakes or increased ambiguity, experts often use intuitive approaches.²⁰⁻²² Intuition has been previously linked with radiography practice.^{13,14} Conflicting demands between image quality, radiation dose and patient experience during the application of mammography compression may result in uncertainty and ambiguity, both challenges to problem solving.¹⁶ This conflict between the 'process' (patient experience) and the 'product' (the resultant image) has recently been recognised by Strudwick in an ethnographic study of radiography workplace culture²³ and was noted as a 'professional dilemma' in a phenomenological study by Lundvall et al.²⁴ To date no models of the mammography compression problem solving process have been developed, and an enhanced understanding may be valuable in identifying best practice and reducing variation. This research involves the analysis of existing qualitative research data,¹² aiming to propose a problem solving model for compression force application with due regard to existing models of problem solving and decision making.

Method

Our study involved the re-analysis of existing data collated during a qualitative phenomenological study of mammography practitioner behaviours, values and beliefs; a comprehensive outline of the methodology is described by Murphy et al.¹² Following ethical approval, focus group interviews were conducted at six breast screening centres in England selected for widespread geographical location and unit size. The focus groups (41 participants in total) encompassed all the practitioner levels involved in the NHS breast screening service (Table 1). They were facilitated by two researchers who invited discussion following a pre-determined set of questions (Table 2). Semi-structured interviews with 6 mammography educators were also undertaken. One researcher was a qualified mammographer, the other was experienced in conducting focus groups and interviews. The focus groups were transcribed and analysed by categorising data using a phenomenological approach. The findings presented in this article emerged from a re-analysis of the complete transcribed data set collated by Murphy et al.¹² This involved a single researcher extracting data related to the mammography compression problem solving process into categories, themes and sub-themes, following a thematic content analysis process originally described by Burnard.²⁵ The themes were then peer-validated by

two other researchers. None of the researchers were mammography practitioners by profession, potentially reducing bias and assumptions within the study. The study adopted the principles of rigorous 'trustworthiness' criteria.^{26,27}

Findings

Seven consecutive stages in which the mammography compression problem solving process is informed emerged from the data (see Figure 1). Each of the stages will be explored using quotations from the participants (italicised) within the text.

Stage 1 - Assessing the Request

The mammography request is scrutinised and the participant's initial opinion of the required compression force (low, normal, high) is formulated. Referral mechanism is influential; symptomatic patients often have greater compression tolerance '*because they are in a different frame of mind aren't they?*', whereas clients who have had previous surgery, radiotherapy, cysts or pacemakers '*...you're thinking the breast may be a bit tender*'. Breast compression with implants caused uncertainty for most practitioners who noted that guidance was sparse and conflicting. Breast screening attendance history is informative: '*I think if it is their first time and they are quite nervous, you tend to go a bit easy on the compression, because I don't want the lady not to come back for the second round*'. Age and menopausal status influences the physical qualities of the breast; some participants note that they are 'gentler' with younger women, nevertheless one participated indicated '*I think you just take more time to explain what you're going to do*'. Several participants noted that older clients appear to have a lot of breast pain.

Many participants outlined their initial compression force 'rules of thumb' for each of the main categories of clients encountered, and these are illustrated diagrammatically in Figure 2.

Stage 2 – First Impressions

First impressions occur when the client enters the mammography room, informing immediate equipment choices, adaptations of technique and potential compression required. Patient mobility is assessed within the first few seconds: '*You're looking at*

how well the patient can move, their actual movement, their whole body shape...'. Participants discussed disabled clients '...it just takes longer, but we don't compromise... it is in their interest to get the best possible on them.' Their admiration for these clients is clear: *'...they are quite a lot more stoical...they are amazing actually'*. In an attempt to maintain client dignity, first impressions of the client's size and shape, prior to undressing, inform the choice of compression paddle device used: *'I'd be looking at the size of her even before she took her clothes off and estimating whether I may need a larger paddle or not and so try and do that at that time rather than while she's topless'*.

Stage 3 – Explanation and Consent

Both compliance and empowerment of the client is important for a successful examination, though tensions exist between these two goals. A rapid assessment of client anxiety is made: *'As soon as the lady comes through the room, you do get a general feeling of how anxious or calm she is...'*. One practitioner noted that at this stage *'I'm going into automatic pilot really'*, although the main perspective was that *'...every lady is an individual and each one can make you work in a different way'*.

An extremely anxious client will alter the practitioner's compression force 'plan', either reducing it: *'...I'm going to go really soft'*, or more commonly *'I don't think you'd alter your compression but you might alter your approach'*. Participants had various strategies to deal with clients who had a prior poor experience: *'I might apply the compression differently...'*, to ensure that the anxious client is *'willing to work with you rather than against you'*. A strategy employed by several practitioners is to tell a 'white lie' about equipment: *'They put the words in your mouth, they are saying "oh is this a new machine?" You will say "oh yes...I am sure you will find it a lot easier"...it was a complete lie but it works very well.'*

Some clients exhibit higher expectations, and this was anticipated by many participants as the mobile screening vans moved through more affluent areas: *'There is definitely a difference...there is no doubt about it'; 'certain ladies expect a slightly different type of treatment'*. One participant indicated *'I think they're used to being in control more...they don't sort of trust you to know what you're doing'*. They are *'...asking you to compromise it [the procedure] on the way in'*, and indeed a couple of participants did feel influenced to apply less compression. Clients with a poor

understanding of English also challenged the participants' problem solving process, as they often appeared to have limited understanding of the purpose of the mammogram.

Stage 4 – Handling the breast and positioning

An experienced practitioner will gain insight into how much compression will be required, and how much discomfort may be felt, by the touch and feel of the breast: *'I think it is when you get hold of the breast, you can tell what sort of breast you have got'*. *'Soft and floppy'* breasts were noted by participants to require more compression to reduce breast thickness, but also as an immobilisation aid to minimise *'wobble'*. Clients with dense breasts and those post radiotherapy were noted to be more sensitive and less able to tolerate higher compression forces. Poor positioning makes the application of compression force very difficult. One of the mammography educators explained *'...without good positioning, compression could be a total waste of time'*.

Stage 5 – Applying Compression Force

The application of compression force is accompanied by visual, tactile, and client feedback. One educator explains: *'I would like [students'] focus to be on what the woman can tolerate...I would like them to be able to tell by touch, by feel, by observing the change in the skin and also keeping an eye on the woman herself, both visually and in verbal feedback'*. Participants unanimously describe touch as the most important sensation related to compression, feeling for the tautness of the breast *'like an orange type texture'*. During positioning client feedback is very important: *'...you're watching the woman's expression, you don't want her to be wincing or be uncomfortable'*, and they describe a *'gentle coaxing'* to enable sufficient compression to be applied. Participants explain the need to achieve an optimum breast thickness, but *'...after that any more compression only adds pain'*. The visual, tactile and client feedback outlined above influenced compression force decision-making in a predictable manner as demonstrated in Figure 3.

Stage 6 – Final Adjustments

At this 'fine tuning' stage many participants switch to manual compression, which is thought to be more sensitive and gentle: *'...plus you can feel it more because you're*

turning that knob, you can feel what the pressure's like, you can feel the resistance.' Where clients are in discomfort but require more compression, subtle approaches are used by many participants to gain compliance: *'I find sometimes it tricks their mind a little bit, they think that it's not as much, but it is, because you do it so, so slowly'*. One educator recounted her distraction techniques: *'I go into hairdresser mode, so you know, I'm talking about their hair, their nails, what they're doing for the rest of the day...'*

Where a client has insufficient compression but is unwilling to accept any more, many participants discussed the ethical implications *'...if you thought it wasn't sufficient to produce a good image then I don't think it's plausible to irradiate'* and *'...once she withdraws her consent you have to stop'*. A more comprehensive explanation strategy is used: *'So once you've explained the radiation dose decreases as compression increases...they're happy with it and they let you compress a little more'*.

Some participants check the numerical compression display values before exposure. This aspect of compression practice appears to completely divide the mammography community, with some participants valuing the additional numerical information: *'We are kind of given an idea of a number to check'* and others being opposed to it: *'I'd never look at a number, never.'* Educators recognise this polarising phenomenon as they work with mammography students from many different breast imaging units: *'Some people have numbers in their minds...I teach breast until it's taut. I don't say look at the number and stop when it reaches a particular number'*. However several participants do routinely check the display values, noting that *'Sometimes it sort of takes you by surprise the amount of compression'*. Some participants have a minimum value in mind, and maximum values are also mentioned: *'I don't like it if I've gone above 13...but sometimes the ladies don't flinch a bit, they seem fine with it'*.

Stage 7 – Feedback

Feedback at the end of the procedure is frequently positive: *'Lots of ladies go out saying that was nowhere near as bad as I thought it was going to be'*. Some practitioners felt that image quality review, including blur, could be unreliable at the time of exposure and might depend on monitor resolution. One practitioner noted

that the advent of digital mammography has '*...brought into everybody's consciousness creases and folds in the skin which is demonstrated really clearly on a digital film but not necessarily in an analogue film...whether it has increased the compression or not, I'm not sure*'. However several participants believed that the technological changes had resulted in '*compression creep*': '*...we can't see blurring on our monitors on the mobile unit, so we think we had better put more compression on because we don't know whether that is blurred or not*'.

Compression practice is influenced by audit. In some centres there appears to be a culture of fear of getting too many technical recalls (TR), and this may have adverse effects: '*...sometimes I feel that maybe I do put a bit too much [compression] on so I'm not getting a TR*'; '*We are governed by the technical recall rate...so all the time in your head you are thinking this is really hard for this woman*.' Similarly, inadequate compression force resulting in false positive recalls is also a concern: '*How many people are going to be called for assessment if I don't get the pressure on, unnecessarily, the extra worry?*'.

Summarising these seven successive stages, Figure 4 presents a model of compression problem solving and decision-making related to the mammography examination. Problem framing occurs in stages 1-2, with further information gathering in stages 3-4. An 'ideal' compression force for the client is applied at stage 5, but at stage 6 (final adjustments) the 'ideal' compression scenario may be challenged. Stage 7 involves subsequent feedback which may influence the practitioner's baseline 'ideal' scenario. There is parity in participant behaviour within stages 1-5, however stage 6 appears to over-rule all the previous decisions and a degree of inconsistency between participants emerges.

Discussion

The application of compression is traditionally viewed as one single event that takes place once the client is correctly positioned within the mammography apparatus. However this research has identified that the practitioner adapts an 'ideal' compression scenario to a changing pattern of cues during all stages of the practitioner-client interaction. In this very time-pressured environment practitioners

adapt and respond to key physical and emotional triggers during the examination to attempt to produce the desired compression outcome.

The seven stage problem solving model outlined in Figure 4 has parallels with a three stage radiography process described by Lundvall et al as planning, producing the image, and evaluation.²⁴ The model has resonance with behavioural problem solving,¹⁷ using some 'rules of thumb' to guide the problem solving process. Decision making is largely intuitive as identified previously within studies of radiography 'experts';¹³⁻¹⁵ mammography trainee decision models may differ as suggested by Benner's novice to expert continuum.²⁰

Previous quantitative research into the application of breast compression has shown that intra and inter practitioner variability does exist within and between centres,⁹⁻¹¹ and our research highlights complex assumptions that may lead to individual practitioners prioritising decision making factors differently. The practitioner ranks the different priorities in the decision process, which could be considered to be a form of Analytical Hierarchical Processing.¹⁹ Availability bias (previous experiences) in this study is seen to influence decision-making behaviour of some participants; for example insensitively delivered feedback from a supervisor at stage 7. This negative experience is more likely to be recalled in memory, and therefore judged to be more frequently occurring. This could explain why some practitioners in Mercer's study¹⁰ routinely apply more compression force than may be required 'just in case', perhaps contributing to 'compression force creep'. Strudwick identified that radiographers are highly possessive of the images they create, and any criticism of the image is taken personally.²³ The mammography image is highly visible to [reporting] colleagues, whereas the quality of interpersonal interaction is hidden from view, resulting in practitioners potentially prioritising the product over the process. Mammography practitioners face a perpetual dilemma, with tensions between applying too little compression force and potentially having a technical recall, or too much compression force and causing the client unnecessary discomfort. To choose a compression force that is 'just right' for any particular client is a difficult task, with some participants suggesting that they placed patient pain as a higher concern than image quality, and *vice versa*.

Many practitioners in our study do not routinely utilise any objective measures to assist in their selection of optimum compression force. The measures available to them include compression force and thickness values from the mammography machine, as well as values noted on previous mammogram imaging. Recent scientific developments⁶ promise in the future to assist practitioners by reducing the subjectivity of compression force application, focussing upon the internal pressure within the breast, rather than the external force applied to it. However a lack of engagement by many participants with the objective measures currently available suggests that a culture shift may be required for these new 'pressure controlled mammography protocols' to be adopted. In the meantime it is reassuring that the application of an appropriate amount of compression force in a compassionate way is clearly emphasised within this study as the participants' primary goal.

Conclusion

This research has demonstrated that the mammography compression process appears to be a combination of both art and science, with practitioner experience and specialisation helping to define the appropriate balance between compassion and technical perfection. We identified that a wide range of information is gathered by practitioners to inform decision making about compression force application. We have proposed a model of problem solving which will have value within routine breast screening practice and the training of practitioners. This seven stage continuum model is the first to be applied to mammography, and is adaptable and transferable to other radiography practice settings where a greater appreciation of complex problem solving and decision making within the radiographic process is required.

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Table 1 Study Participants

Level	Grade	Number
Radiography Assistant Practitioner	4	6
Radiography Practitioner (Mammographer)	6	24
Radiography Advanced Practitioner (Mammography)	7	10
Radiography Consultant Practitioner	8	1
Mammography educators and clinical coordinators (individual interviews)	-	6
Total participants	-	47

Table 2 Focus Group Questions

	Mammography Practitioners Focus Group questions
1	Describe your decision making process when considering how much compression you will apply to the breast
2	At what point do you make a decision(s) about the amount of compression to be applied?
3	What factors influence your level of compression?
4	Under what circumstances would you use increased compression?
5	Under what circumstances would you use less compression?
6	Is there a minimum level of compression to be applied, if so what is it?
7	Is there a maximum level of compression to be applied, if so what is it?
8	Has your technique (compression) altered during your career? If so how?

Figure 1 The seven stages of the mammography examination that contribute towards compression force problem solving and decision-making

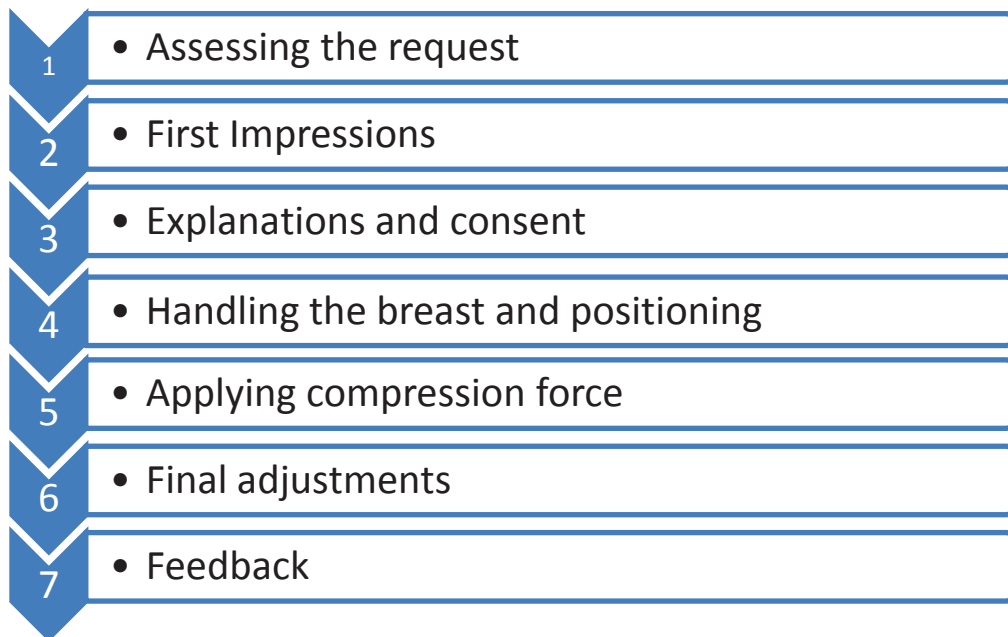


Figure 2 Assessing the Request –predictable compression force judgements (rules of thumb) for each of the main categories of clients encountered

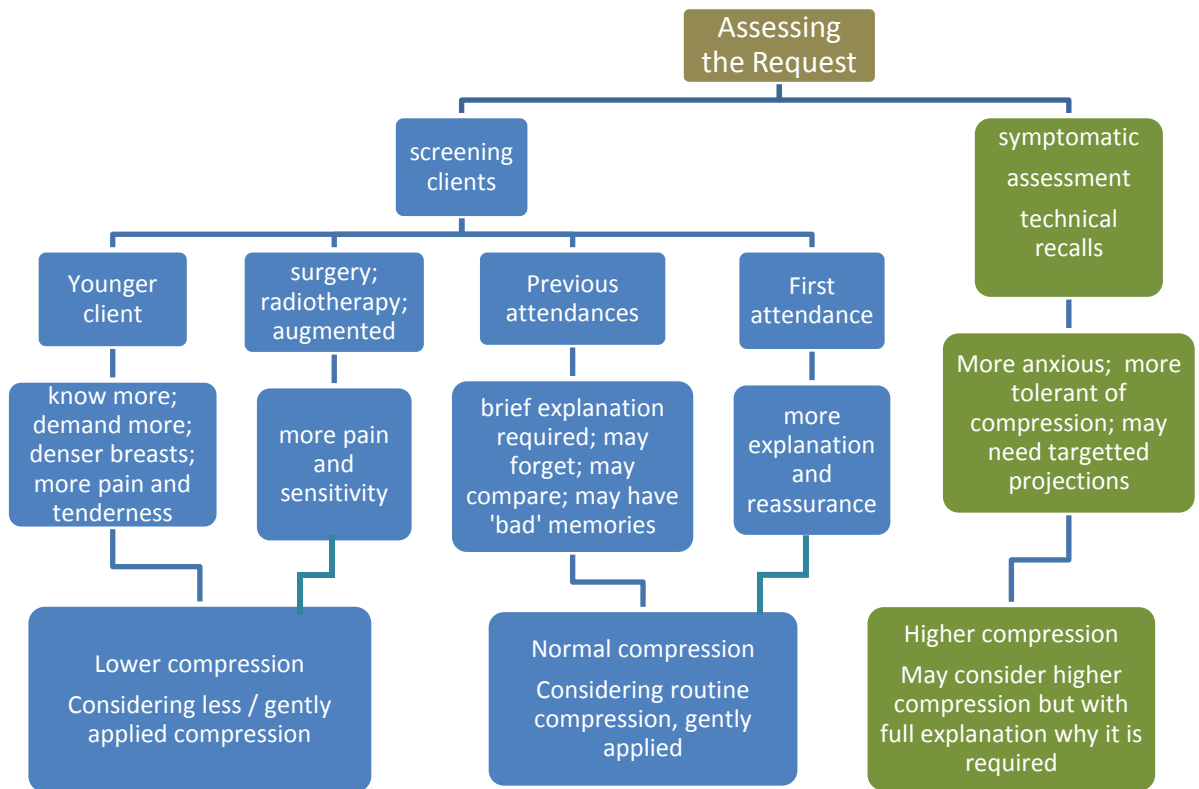


Figure 3 – The influence of visual, tactile and client feedback on the decision making process during the application of compression force

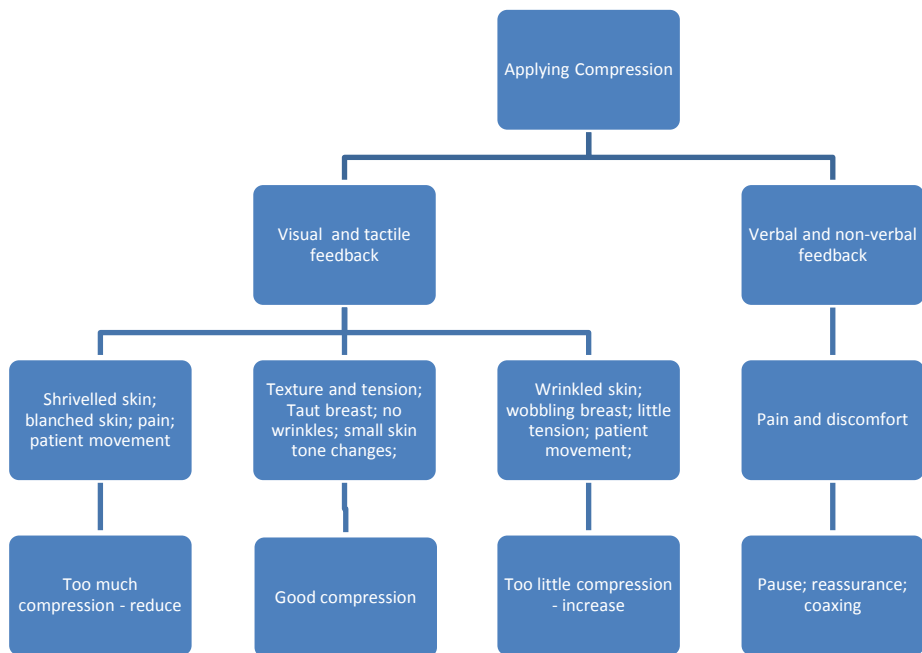


Figure 4. The seven stage continuum mammography compression process model. The left hand column indicates where different elements of problem analysis occur (problem framing, information gathering, problem solving and decision making). The right hand column identifies how the stages of problem solving influence the 'ideal' compression scenario.

